ACPM

Academy of Certified Portfolio Managers

When:

- Sunday, September 27th through Tuesday, September 29th, 2015

Where:

Doral Arrowwood
975 Anderson Hill Road
Rye Brook, NY 10573

- Just minutes from Westchester County Airport
- Only 45 minutes to midtown Manhattan

Why:

- Satisfy 100% of the CPM CE requirements!
- Learn actionable and timely ideas from the best minds from both academia and Wall Street.
- Support of the growing ACPM community.

Registration:

Simply call or email Amanda Rewerts to reserve your spot today! She can be reached at (877) 527-3011or amanda@academyofcpm.org

Cost:

- With Accomodations (2 night stay and 6 meals):

$1,199 for ACPM Members
$1,499 Non-Members

- Conference and meals only (no accomodations):

$679 for ACPM Members
$899 Non-Member

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Amanda@academyofcpm.org

Look for us on LinkedIn:
Academy of Certified Portfolio Managers

"Applying the Knowledge"

First Annual Academy of Certified Portfolio Managers Conference

Sunday, September 27th, 2015

Event Kick-Off Dinner:

"The Changing Retirement Landscape"

A conversation of Capitol Hill/Washington DC policies and the impact on retirement plan opportunities. **(1hr of CE for CFP and CIMA)**

Thomas Rowley, Executive Director at Invesco Consulting

Monday, September 28th, 2015

Day 1:

"Global Macroeconomic Themes"

An overview of the current economic environment, and of the key building blocks to valuing assets in multi-asset class portfolios. The discussion will include a review of global monetary policy implications and divergences in strategy and timing.

Richard Clarida, Ph.D., Columbia University Department of Economics and Global Strategic Advisor to PIMCO

"Currency Hedged ETFs Demystified"

Taking apart the economics of international equity ETFs that seek to hedge out the foreign currency exposure. Are they useful and efficient for hedging international equity exposure?

David DeRosa, Ph.D., Columbia University Fu Foundation School of Engineering and DeRosa Research & Trading, Inc.

"The Next Cycle in Rates"

Fixed income ETF portfolio construction for the next cycle in interest rates.

John Keller, CFA, Global Head of Fixed Income ETF Portfolios for State Street Global Advisors

Tuesday, September 29th, 2015

Day 2:

"Value Investing After the Great Recession"

The years following the Great Recession have seen financial markets characterized by very low yields across all asset classes. This complicates the search for value, and perhaps warrants the application of less traditional aspects to value investing.

Tano Santos, Ph.D., Columbia Business School, co-director of the Heilbrunn Center for Graham & Dodd Investing

"Option Markets and Price Expectations"

How do option market participants across the spectrum interact to set the pricing and directionality of volatility? What can be learned from a more holistic approach to studying these connections?

Leon Tatevossian, Columbia University IEOR Department and RBC Capital Markets, LLC

"It's All About the Beta…. Or is it?"

A discussion of fundamental stock selection methodology as compared with traditional market capitalization weighted ETF structures. **(1Hr of CE for CFP)**

Dan Waldron Senior Vice President and ETF Strategist, First Trust

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