






2017 ACPM CONFERENCE AGENDA

SUNDAY September 24

5:00pm - 6:00pm	ACPM Board Meeting	
6:00pm - 7:00pm	Cocktail Reception	Sponsored by: 

MONDAY September 25

8:00am - 8:15am	Opening Remarks	
8:15am - 9:15am	Global Macroeconomic Update <i>Speaker: Mike Arone</i>	Sponsored by: 
9:15am - 10:15am	Factor Analysis for Equity Portfolio Management <i>Speaker: Jason Stoneberg</i>	Sponsored by: 
10:15am - 10:30am	Break	
10:30am - 11:30am	Dorsey Wright Technical Update	Sponsored by: 
11:30am - 1:20pm	Lunch Break	
1:20pm - 2:20pm	Bond Market Update <i>Speaker: Doubleline - Samuel Lau</i>	Sponsored by: 
2:20pm - 3:50pm	Tano Santos Part I: Value Investing Principles <i>Speaker: Tano Santos, Columbia</i>	
3:50pm - 4:00pm	Break	
4:00pm - 5:30pm	A Stock Analyst's Perspective: Developing a Valuation Model and Using the Knowledge <i>Speaker: Nigel Coe, MS Stock Analyst</i>	
5:30pm - 5:40pm	Closing Remarks & Presentation of Founders Award	
5:40pm - 7:30pm	Dinner Break	
7:30pm - 8:30pm	Cocktails	Sponsored by: SS&C

2017 ACPM CONFERENCE AGENDA

TUESDAY September 26

8:00am - 8:15am	Opening Remarks	
8:15am - 9:15am	Market Overview <i>Speaker: David Bianco</i>	Sponsored by: 
9:15am - 10:15am	Fixed Income Strategy Using ETFs <i>Speaker: James Meyers</i>	Sponsored by: 
10:15am - 10:30am	Break	
10:30am - 12:00pm	Tano Santos Part II: Case Study of John Deere <i>Speaker: Tano Santos, Columbia</i>	
12:00pm - 1:00pm	Lunch	
1:10pm - 2:10pm	Stock Sector & Industry Update <i>Speaker: Matt Bartolini</i>	Sponsored by: 
2:10pm - 3:10pm	<i>Speaker: Laszlo Birinyi</i>	
3:10pm - 3:30pm	Closing Remarks	
3:30pm - 4:30pm	ACPM Annual Meeting	

