



CHANGING  
THE WORLD...  
ONE GIFT AT  
A TIME.



THE INTERNATIONAL ASSOCIATION OF  
ADVISORS IN PHILANTHROPY

**MEMBER BENEFITS**



**The International Association of Advisors in Philanthropy, Inc. (AiP)** – a group focused on **changing the world** by inspiring and equipping professional advisors to impact philanthropy **one gift at a time.**

## **AiP MEMBER BENEFITS INCLUDE...**



**Annual Conference on Philanthropy** – Our premier conference featuring cutting edge sessions on charitable planning strategies as well as the opportunity to network with a wide variety of professionals who share a passion for improving the world through inspired giving. Up to a \$200 savings to members.

**Local Chapter Network** – Continue your networking experience beyond our annual conference at a local affiliated chapter with the top professionals in this field. Our local chapters include: Chicago, IL; Los Angeles, CA; New York, NY; Orange County, CA; Portland, OR; San Francisco, CA; and Washington, DC.

**Free Monthly Educational Webinars** – Given by some of the leading professionals in our industry. Most carry CFP® & PACE continuing education credit. Non-members pay \$25.



**NEW BENEFIT! “Philanthropic Power Calls”** – Members only conference calls (limited to 20 members) to discuss thought leadership, practice challenges, and best in class strategies.

**AiP National and Local Committee Involvement** – *Opportunity to serve on one of our various committees and to develop an AiP Chapter in your region to truly position yourself as a leader in the industry.*





**COMING SOON! AiP Member Article Archives** – Members only can submit compliance-approved articles to the *AiP Member Article Archives*.

**COMING SOON! AiP Branded Articles** – AiP has arranged to supply *member-written articles* to a variety of firms that publish periodicals related to philanthropic and other charitably based estate planning topics.

**AiP Speaker Search Database** – Opt in and enter your speaking experience. AiP will promote the speaker search to their chapter leaders, the public in general, and trade journals.



**AiP Knowledge Center** – Access to an extensive library of *recorded webinars* and topics by the brightest minds in the industry.

**Synergistic Alliances** – With collegial organizations, training programs, and with media covering philanthropic planning.

**AiP “Find a Professional”** – Your name, bio, and photo listed in our *Website Membership Directory*. This provides an informal referral source for members and potential clients – link your emails and website to your bio on our website.

**Enhance Your Credibility** – Assure your clients that you belong to a larger organization of *coast-to-coast advisors* who are a philanthropic resource for questions/problems that you might encounter.

**AiP LinkedIn Group** – Expand your collaborative possibilities with over 2100 members!

[www.advisorsinphilanthropy.org](http://www.advisorsinphilanthropy.org)





# JOIN AiP Today!

Visit [www.advisorsinphilanthropy.org](http://www.advisorsinphilanthropy.org)

AiP dues are \$300.00 annually.  
You will be automatically billed on your join date.

**Questions? Call 216-621-3215 or email  
[admin@advisorsinphilanthropy.org](mailto:admin@advisorsinphilanthropy.org)**

**AiP members\* are...**

**40%** Financial Advisors/Wealth Managers

**23%** CFP® designees

**13%** JD

**6%** CPA

**33%** are in Nonprofit/Philanthropic Advisory

**31%** have the CAP® designation  
offered by American College

\*This is according to recent self-reported information.

**The International Association of  
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