2020 Summer CPE Series | Virtual Training

Tuesday, June 23 | 1:00 – 4:00 p.m. ET
Local government auditing is an important public service. As audit shops adapt to COVID-19, it has never been more important for auditors to grow and maintain professional and personal skills.

ALGA has developed a Summer CPE Series for 2020. We want to make sure our members have access to continuing professional education. This is especially needed since in-person training is not available, and many shops are facing additional budget pressures.

The Summer CPE Series provides our members with an opportunity to earn up to 22 credits of NASBA-certified CPE at a highly-discounted rate of $10 per CPE credit. These deep discounts are only available this summer, so don’t miss this opportunity to get extra benefit from your ALGA membership!

Go to algaonline.org to register or learn more about upcoming sessions!

<table>
<thead>
<tr>
<th>Training Dates</th>
<th>Cost Member</th>
<th>Cost Non-Member</th>
<th>CPE</th>
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</thead>
<tbody>
<tr>
<td>May 19</td>
<td>Free</td>
<td>Free</td>
<td>4 credits</td>
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<tr>
<td>June 9</td>
<td>$40</td>
<td>$196</td>
<td>4 credits</td>
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<tr>
<td>June 23</td>
<td>$30</td>
<td>$147</td>
<td>3 credits</td>
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<tr>
<td>July 14</td>
<td>$30</td>
<td>$147</td>
<td>3 credits</td>
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<tr>
<td>July 28</td>
<td>$40</td>
<td>$196</td>
<td>4 credits</td>
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<tr>
<td>August 18</td>
<td>$40</td>
<td>$196</td>
<td>4 credits</td>
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Not a member yet?
Membership has its benefits, including discounted rates for the summer CPE series! If you are not a member of ALGA, go to algaonline.org/page/join to learn about all the benefits and membership levels.

Thank You to Our Sponsors
Thanks to the generosity of ALGA’s Corporate Associate Program members, we are able to offer our Summer CPE Series at the lowest possible rates. ALGA wishes to thank these corporate partners.
1:00 - 1:05 p.m. ET
WELCOME

1:05 – 1:55 p.m. ET
SESSION 1

Case Study: How to do a Basic Information Security Audit (Auditing-Governmental) 1 CPE

This session will present a case study about a basic information security audit. Attendees will learn about information security criteria they can use to evaluate their organization's maturity level, what kinds of questions to ask auditees, automatic red flags to look for, and how to convey their messages to a non-technical audience. The presenter will assume attendees have zero IT auditing experience.

Matt Clifton, IT Security Consultant, City of Austin

Participant Learning Objectives:
After this session, attendees will:
• Be familiar with information security audit criteria.
• Be able to conduct a basic information security audit from planning to fieldwork to reporting.

1:55 - 2:05 p.m. ET
BREAK

2:05 – 2:55 p.m. ET
SESSION 2

GASB in Stereo (Auditing-Governmental) 1 CPE

Hear current GASB Vice-Chairman Jeff Previdi and GASB Member and ALGA Board Member Carolyn Smith discuss recent activities of the Board, what’s on the current agenda, and how the activities intersect with the interest of ALGA members. They will help attendees understand what’s happening with the “Big 3” major projects that will have due process documents emerge later this year.

Carolyn Smith, Internal Auditor, Columbus City Schools; Member of the Governmental Accounting Standards Board; and ALGA Board Member
Jeff Previdi, Vice-Chair, Governmental Accounting Standards Board

Participant Learning Objectives:
• Gain an understanding of what is happening with the "Big 3" major projects that will have due process documents emerge this year.
• Analyze the recent activities of the GASB Board.
• Evaluate the current GASB agenda and how it intersects with the interest of ALGA.

2:55 - 3:05 p.m. ET
BREAK

3:05 – 3:55 p.m. ET
SESSION 3

Managing Client Relationships During Difficult Times (Communications & Marketing) 1 CPE

Strengthen your ability to read clients and prospects. Participants will hone their ability to more accurately read people and situations using a specific combination of Emotional Intelligence skills and Social Intelligence skills. You will learn valuable insights into what is important to your clients. The application of this combination of skills can be used to help manage client relationships, provide leadership to your staff, and manage personal relationships, especially during a difficult business environment.

Mary Daugherty, Senior Special Agent (ret.), Bureau of Alcohol, Tobacco & Firearms, Universal Interviewing Tactics, LLC
Tab W. Cooper, President of Tab Cooper & Associates, LLC

Participant Learning Objectives:
• Manage client relationships using an Emotional Intelligence Social Intelligence communication model.
• Learn to apply Responding skills.
• Learn how to practice enhancing Emotional Intelligence-Social Intelligence communication model.

3:55 - 4:00 p.m. ET
WRAP UP
The Association of Local Government Auditors is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website www.nasbaregistry.org.

**Level of Knowledge:** Overview

**Education or Experience Prerequisite:** None; government auditors of all levels, and other interested parties are encouraged to attend.

**Advance Preparation:** No advance preparation is required.

**Delivery Method:** Group Internet-Based. All sessions include Q&A.

**Attendance Requirements:** In order to obtain CPE credit for this event, participants must submit attendance verification codes provided during each session.

**CPE:** Up to 3 credits

**Refund & Complaint Policy**
Full refunds will be given for cancellations up to one week prior to the event. Complaints may be directed to ALGA Member Services, 449 Lewis Hargett Circle, Suite 290, Lexington, KY 40503, (859) 276-0686.

**Questions**
Questions may be directed to Member Services at (859) 276-0686.