



Webinar Description:

This presentation will discuss a project that the ALGA Advocacy Committee worked on with the City of San Diego as its audit function transitioned over the course of 15 years from being a non-independent, major contributing factor to one of the country’s biggest municipal pension scandals to an national-award-winning audit function whose independence is now enshrined by the voters in the amended San Diego City Charter. The presentation will cover the initial scandal that necessitated the audit function changes, the contentious political environment the new audit function encountered and its’ successes in spite of it, the heroes in the process, and will also include a conversation with one of those heroes, the Chief Audit Executive responsible for establishing and guiding the new and improved audit function.

Date and Time:

November 10, 2020
2:00 - 3:50 p.m. (ET)

Cost:

Individual (use promo code INDWEB)
Group (unlimited attendance)

ALGA Member Rates

\$50
\$99

Non-Member Rates

\$70
\$119

Speakers:

Jay Poole, CPA, CIA, CFE, CGMA, City Auditor, City of Chesapeake, Virginia



Jay is a former president of the Virginia Local Government Auditors Association and a former board member, secretary, and two-time Advocacy chair of ALGA. Jay has presented at numerous regional, statewide, and national professional conferences, and has testified as an expert witness at both the federal and state (circuit) court levels. Jay has also completed two U.S. State Department speaker projects: a one-day project in July 2010 for a delegation from Afghanistan and a one-week project in February 2015 in South Africa.

Eduardo Luna, City Auditor, City of Beverly Hills, California



Eduardo has over 29 years of performance audit experience at the federal and local levels of government. He served as San Diego’s first city auditor from 2008 to 2018. He is a certified internal auditor and a certified government financial manager. He serves as a member of the U.S. Comptroller General’s GAO Domestic Working Group and as an Executive Committee member for the Western Intergovernmental Audit Forum.

Learning Objectives:

By the end of this webinar, participants will be able to:

- Understand why San Diego’s Pension Scandal necessitated an audit function change.
- Recount why Charter Changes for the audit function were contentious, the new audit function’s successes and challenges, and why a second Charter Change was needed.
- Apply best practices from the case study of how the City Auditor navigated the contentious environment.

Registering and Attendance: **REGISTER ONLINE**

Attendance Requirements: To obtain full credit for this event, attendees must submit attendance verification codes as given during the webinar.

Refunds and Cancellation: Full refunds will be given for cancellations up to one week prior to the event. Questions and concerns can be addressed by calling ALGA Member Services at (859) 276-0686.

Instructions and Materials: You will receive instructions on how to join the webinar as part of your registration confirmation email.

Agenda:

2:00 - 2:05 p.m. - Opening Remarks - Kinney Poynter, Executive Director, NASACT
2:05 - 3:35 p.m. - Presentation
3:35 - 3:50 p.m. - Live Q&A / Wrap-up

CPE:

2 credit

Field of Study:

Regulatory Ethics

Level of Knowledge:

Beginner – Intermediate

Education/Experience Prerequisites:

No prerequisites required

Advance Preparation:

No advance preparation required



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