

What is currently going on in your branche?

In cooperation with the 'Gesamtverband Autoteile-Handel e.V' (GVA), [German Association of the Automotive Parts Trade] the BBE Automotive has updated the study:

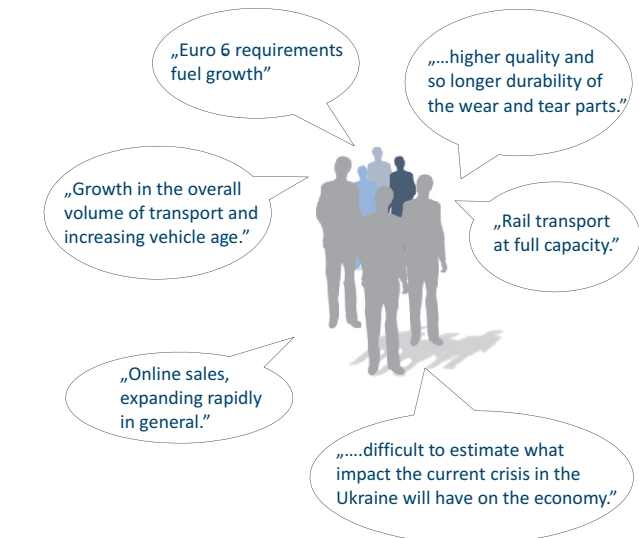
“The Aftermarket for Commercial Vehicle Components“, 4th Edition

You can expect :

- **Current figures and forecasts for 2020**
- **Expert assessment**
- Identification of **relevant market developments, influencing factors and trends**
- Determination of the **aftermarket-volume** for selected vehicle segments and product groups
- **Distribution structures and market participants**

Learn about the **challenges, opportunities** and **risks** in your market and slice your piece of the 11 - billion - euro - cake!

Assessment of the development on the CV aftermarket



The Aftermarket for CV Components

BBBE/ GVA Market Analysis of Opportunities and Challenges

4th Edition, September 2014

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Structuring of the CV market on the basis of vehicle models

PV	Commercial vehicles	
	up to 3.5t	over 3.5t incl. Road tractors
43,851,290	2,099,835 **	713,922 *

BBE assignment by model:

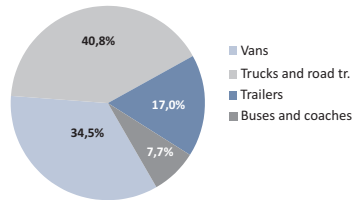
Of these...				
Passenger vehicles	95,6%	7,6%	0,1%	42.102.757
CDV/Pickups	1,8%	27,4%	0,1%	1.383.179
Vans	2,5%	64,7%	8,8%	2.526.908
Trucks	0,0%	0,2%	91,1%	681.005

Expert assessment for 2013 - Marktvolumina auf der Teileebene

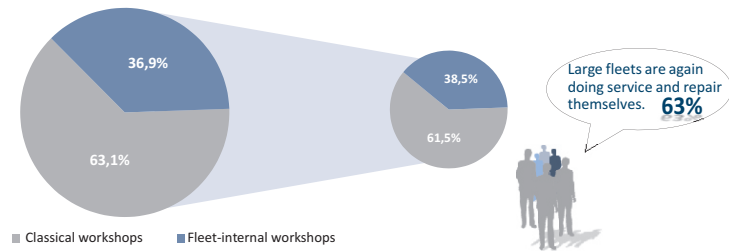
- Market volume 11.09 bn € -

Wages 4.94 bn € Parts* 6.15 bn €

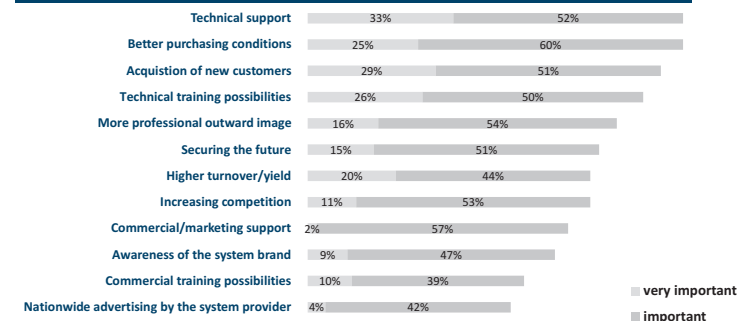
Parts volume by segment:



Share of fleet-internal workshops in the IAM service trade



Reasons for joining a workshop system



We hereby place a binding order for

The Aftermarket for CV-Components

- as GVA-member for 1,150 € plus VAT.
Early bookings until the 30/11/2014 for 850 € plus VAT



- as no GVA-member for 2,100 € plus VAT



The printed and bound study will be delivered by post.

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