



Boston Members Meeting Agenda

Location:
Federal Reserve Bank of Boston
600 Atlantic Ave
Boston, MA 02110

Meeting Hosts:
Michelle McDonough
John Stiles

AUG Facilitators:
Jennifer Litchfield, Executive Director
(757) 373 - 2454

Tuesday, February 27, 2018	
9:30 am – 10:00 am	Registration, Coffee & Visit with Sponsors in <i>The Exchange</i>
10:00 am – 10:15 am	Welcome & Introductions –
10:15 am – 11:15 am	Member Presentation – Moxy Workflow - You can trade mutual funds and MMF's using FIX Merging Firms – What to expect and possible pitfalls
11:15 am – 11:30 am	Break in <i>The Exchange</i> with Sponsor Exhibitors
11:30 am – 12:15 pm	Breakout Roundtable Session #1 – (Assigned Break-Outs Rooms) Join your peers for valuable product specific discussions. (Compliance, Operations-Back Office, Peer-to-Peer)
12:15 pm – 1:15 pm	Lunch in - Sponsor Exhibit Viewing in <i>The Exchange</i> Thank you to our sponsors!
1:15 pm – 2:45 pm	Breakout Roundtable Session #2 – (Assigned Break-Outs Rooms) Join your peers for valuable firm related specific discussions (IT/Cybersecurity, Operations – Strategic Planning, Reporting or Trading)
2:45 pm – 3:00 pm	Break in <i>The Exchange</i> with Sponsor Exhibitors
3:00 pm – 3:45 pm	A Journey to Hyperconvergence and the Cloud Presented by Pete DiLorenzo with Shepherd Kaplan Krochuck, LLC Come along for a journey as Pete DiLorenzo from Shepherd Kaplan Krochuk discusses his most recent initiative that took SKK from a traditional virtual infrastructure to hyperconvergence and the cloud! Pete will discuss his entire process, including some extreme pitfalls that almost leveled the project before it got started.
3:45 pm – 4:00 pm	AUG Update and Meeting Wrap-Up –
4:00 pm – 6:00 pm	Networking Reception – Sponsored by Private Client Resources Continue the conversation over drinks & hors d'oeuvres.

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