

# the exchange

## Atlanta Members Meeting Agenda

**Location:**  
The Ellis Hotel  
176 Peachtree St, NW  
Atlanta, GA 30303

**AUG Facilitators:**  
Jennifer Litchfield, Executive Director  
(757) 373 - 2454

Thursday, June 21, 2018 Sponsored by <b>ARCHER</b>	
<b>9:30 am – 10:00 am</b>	<b>Registration, Coffee &amp; Visit with Sponsors in <i>The Exchange</i></b>
<b>10:00 am – 10:15 am</b>	<b>Welcome &amp; Introductions</b>
<b>10:15 am – 11:15 am</b>	<b>Member Presentation – Best New Solutions</b>
<b>11:15 am – 11:30 am</b>	<b>Break in <i>The Exchange</i> with Sponsor Exhibitors</b>
<b>11:30 am – 12:15 pm</b>	<b>Breakout Roundtable Session #1 – (Assigned Break-Outs Rooms)</b> Join your peers for valuable product specific discussions. (Compliance, Operations-Back Office, Peer-to-Peer)
<b>12:15 pm – 1:15 pm</b>	<b>Lunch in - Sponsor Exhibit Viewing in <i>The Exchange</i></b> <b>Thank you to our sponsors!</b>
<b>1:15 pm – 2:45 pm</b>	<b>Breakout Roundtable Session #2 – (Assigned Break-Outs Rooms)</b> Join your peers for valuable firm related specific discussions (IT/Cybersecurity, Operations – Strategic Planning, Reporting or Trading)
<b>2:45 pm – 3:15 pm</b>	<b>Break in <i>The Exchange</i> with Sponsor Exhibitors</b>
<b>3:15 pm – 4:00 pm</b>	<b>Best Practices for Replacing Legacy Software</b> Firms perceive replacing legacy software as a huge headache and no one wants to be responsible for a failed endeavor. Sue will address your fears of replacing legacy software, discuss how to develop a successful migration plan, and provide guidance if your current migration process is a disappointment.
<b>4:00 pm – 4:00 pm</b>	<b>Meeting Wrap-Up</b>
<b>4:00 pm – 6:00 pm</b>	<b>Networking Reception</b> Continue the conversation over drinks & hors d’oeuvres.

### 2018 PREMIER SPONSORS



**Broadridge**

**clearwater.**

