



CFA Society  
San Francisco

# INDUSTRY MEMBERSHIP APPLICATION

Date: \_\_\_\_\_ Candidate ID (if applicable): \_\_\_\_\_

## Personal Information

Name: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Home Mailing Address: \_\_\_\_\_

\_\_\_\_\_

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## Employer & Education Information

Company Name (if applicable): \_\_\_\_\_

Title: \_\_\_\_\_

Company Address: \_\_\_\_\_

\_\_\_\_\_

Alma Mater: \_\_\_\_\_

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## Payment Information

The annual cost of Industry Membership is \$150.

Please make a check or money order payable to CFA Society San Francisco. Your payment will not be processed until your application is approved.

Payment should be mailed to:

CFA Society San Francisco  
235 Montgomery St., Suite 725  
San Francisco, CA 94104

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## Sponsor Form

Membership Applicant Name: \_\_\_\_\_

### **Sponsor Information** (to be completed by sponsor)

Name of Sponsor: \_\_\_\_\_

Sponsor's Email: \_\_\_\_\_

By signing below, I certify that I am a current Regular member of CFA Society San Francisco and/or a CFA charterholder in good standing and recommend that the above named applicant be approved as a member of CFA Society San Francisco.

Sponsor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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Please return this signed form to CFA Society San Francisco via:

US Mail

ATTN: Membership  
CFA Society San Francisco  
235 Montgomery St., Suite 725  
San Francisco, CA 94104

If you have any questions, please contact the CFA Society San Francisco Membership Department at (415)814-7902 or [admin@cfa-sf.org](mailto:admin@cfa-sf.org).

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# INDUSTRY MEMBERSHIP APPLICATION

## Supervisor Form

Membership Applicant Name: \_\_\_\_\_

### **Supervisor Information** (to be completed by supervisor)

Name of Supervisor: \_\_\_\_\_

Supervisor Email: \_\_\_\_\_

Supervisor Title: \_\_\_\_\_

By signing below, I certify that I am the applicant's supervisor and recommend their approval as a member of CFA Society San Francisco.

Supervisor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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Please return this signed form to CFA Society San Francisco via:

US Mail

ATTN: Membership  
CFA Society San Francisco  
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San Francisco, CA 94104

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