

## New York Forum AGENDA

### TOPICS:

- Corporate Members Only Session
- Information Governance Panel
- Knowledge Loss Prevention
- eDialogue w/Judges Session
- Archiving & Information Governance (Building a Framework)

### LOCATION:

Deloitte Conference Center  
30 Rockefeller Center, 40th floor

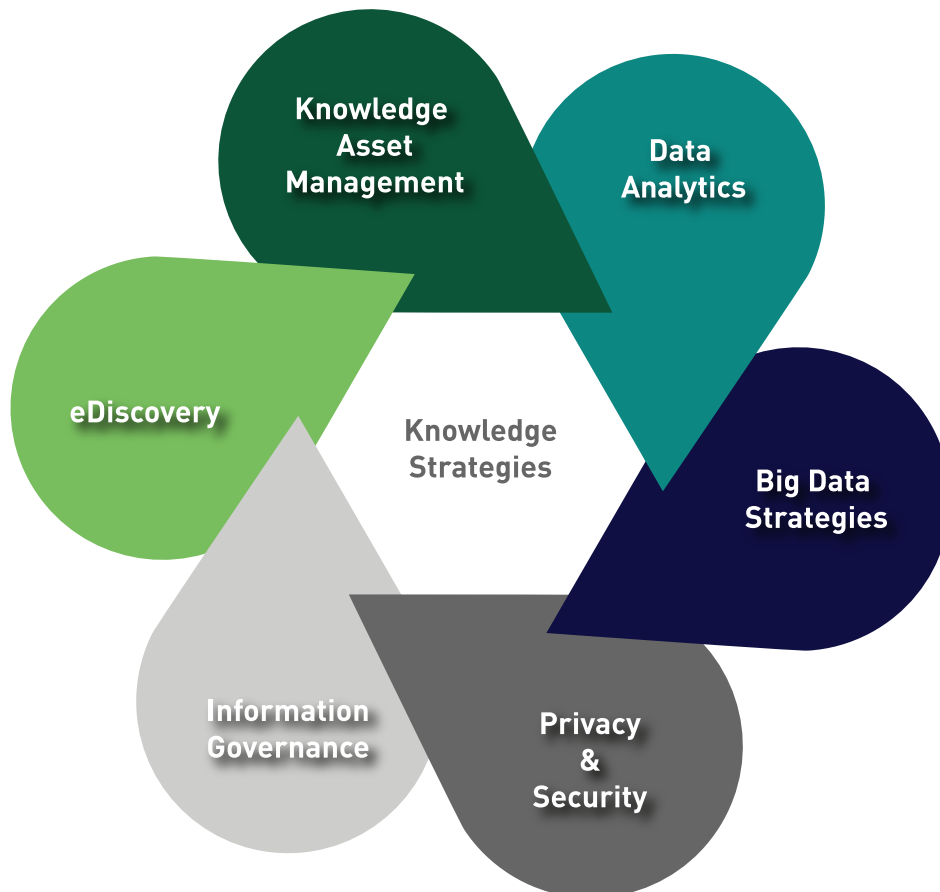
### Monday, February 2nd, 2015

8:30 – 9:45am	<b>Corporate Only Session</b> Location: Conference room A, B & C (40th floor) Topics developed by Advisory Board, NYC Members Topic Survey
9:45 – 10:00am	Break
10:00 – 10:45am	<b>Making the Case for Information Governance with Office 365 &amp; Microsoft Solutions</b> <ul style="list-style-type: none"> <li>• Strengths &amp; Challenges</li> <li>• Documents, Records &amp; Content Lifecycle Management</li> <li>• Matter Management and eDiscovery</li> <li>• Portals / Engagement Workspaces</li> <li>• Usability and Interoperability</li> <li>• Case Studies &amp; Examples</li> </ul> Panelists: Cynthia Wood, Mike Alsup, David Quackenbush and Joel Klinger (Gimmel)
10:45 – 11:00am	Break
11:00 – 11:45am	<b>CKS Membership: Roundtable Introductions</b>
11:45 – 12:00pm	<b>NSA Update</b> Speaker: Mike Geske (Geske Counsel, LLC)
12:00 – 12:15pm	Break
12:15pm	<b>Lunch Presentation:</b> Information Governance Learn why, when & how to build a framework for archiving your legacy information assets. Your information is only useful when you can find it! Speaker: Kristen Gwinn-Becker, PhD (CEO: HistoryIT)
1:15 – 2:00pm	<b>Knowledge Loss Prevention Panel</b> <i>"You told us: Knowledge loss is one of your biggest concerns."</i> <b>We want to hear why</b> At the NYC Forum we're going to ask you to tell us where you think you are on the maturity scale when it comes to protecting knowledge. <b>In return we'll benchmark what we heard</b> This is the first step toward creating a Knowledge Risk Index that takes all our practice areas into account." Facilitators: Richard Gomes (Citi) and Guy St Clair (SMR International)
2:00 – 2:15pm	Break

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2:15 – 2:45pm	<p><b>Discussion with Hon. Judge James Francis</b></p> <ul style="list-style-type: none"> <li>• Microsoft Warrant case             <ul style="list-style-type: none"> <li>• Overview of the case and impact on privacy and security issues.</li> <li>• Discovery rules cover information created and stored in the US.</li> </ul> </li> </ul> <p>Facilitator: Bill Belt (Deloitte)</p>
2:45 – 3:00pm	<p><b>Break</b></p>
3:00 – 5:00pm	<p><b>eDialogue w/Judges</b> Members Questions &amp; Hypothetical Scenarios</p> <p>Judges Panel: Hon. Judge Douglas Arpert, Hon. Judge Frank Maas, Hon. Judge James Francis, Hon. Judge Ron Hedges and Hon. Judge Holly Fitzsimmon</p> <p>Facilitators: Bill Belt (Deloitte), Anne Kershaw (Knowledge Strategy Solutions) and Chris Dale (eDisclosure Information Project)</p>



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