



CONCRETE NZ READY MIXED CONCRETE QUARTERLY PRODUCTION

NATIONAL PRODUCTION

■ March 2021 Quarter – June 2021 Quarter

The June 2021 quarter saw an increase of 5.1 percent in national production from the March 2021 quarter, reaching an historic high of 1,199,672 cubic metres.

■ June 2020 Quarter vs. June 2021 Quarter

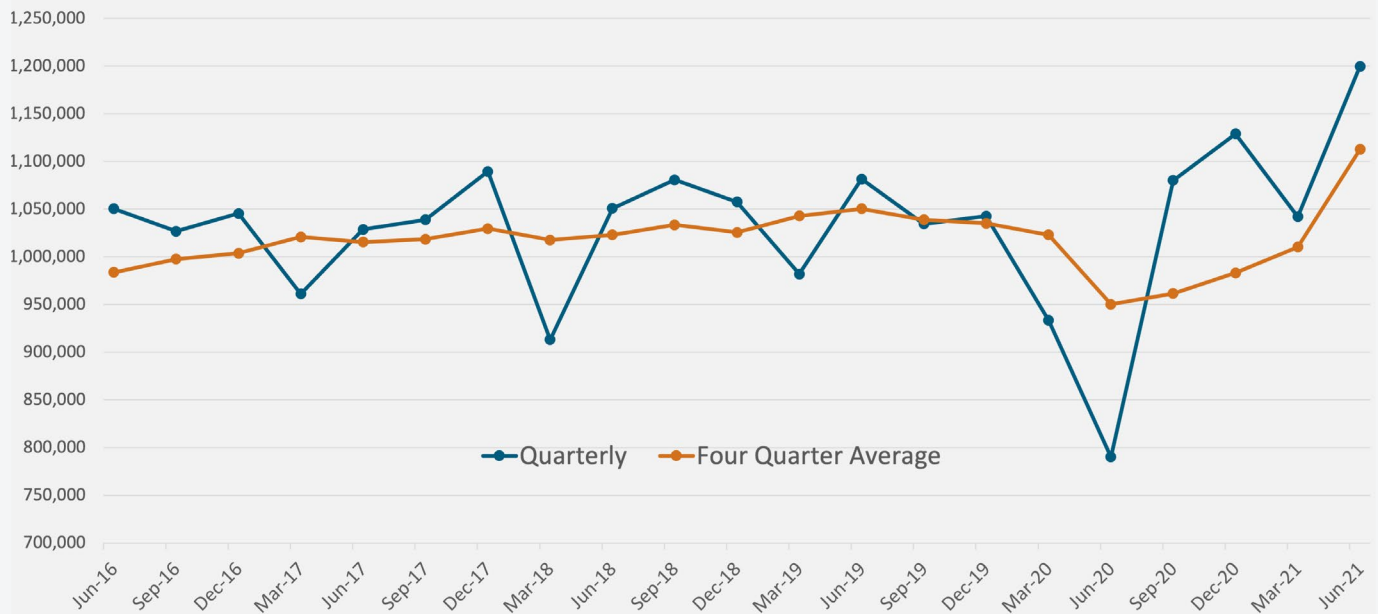
Production rose significantly (47.6 percent) in the June 2021 quarter compared to the same quarter in 2020, as construction was at a virtual standstill during COVID-19 Alert Level 4 lockdown from 25 March 2020 to 27 April 2020.

■ Annual to June 2020 Quarter vs. Annual to June 2021 Quarter

With New Zealand construction activity ramping-up from May 2020, annual production increased 15.4 percent to the June 2021 quarter compared to annual production to the June 2020 quarter.

NATIONAL READY MIXED CONCRETE PRODUCTION

June 2016 to June 2021 - Cubic Metres



Source: Statistics New Zealand



**5.1% INCREASE
NATIONAL PRODUCTION**

March 2021 Quarter – June 2021 Quarter



**47.6% INCREASE
NATIONAL PRODUCTION**

June 2020 Quarter vs. June 2021 Quarter



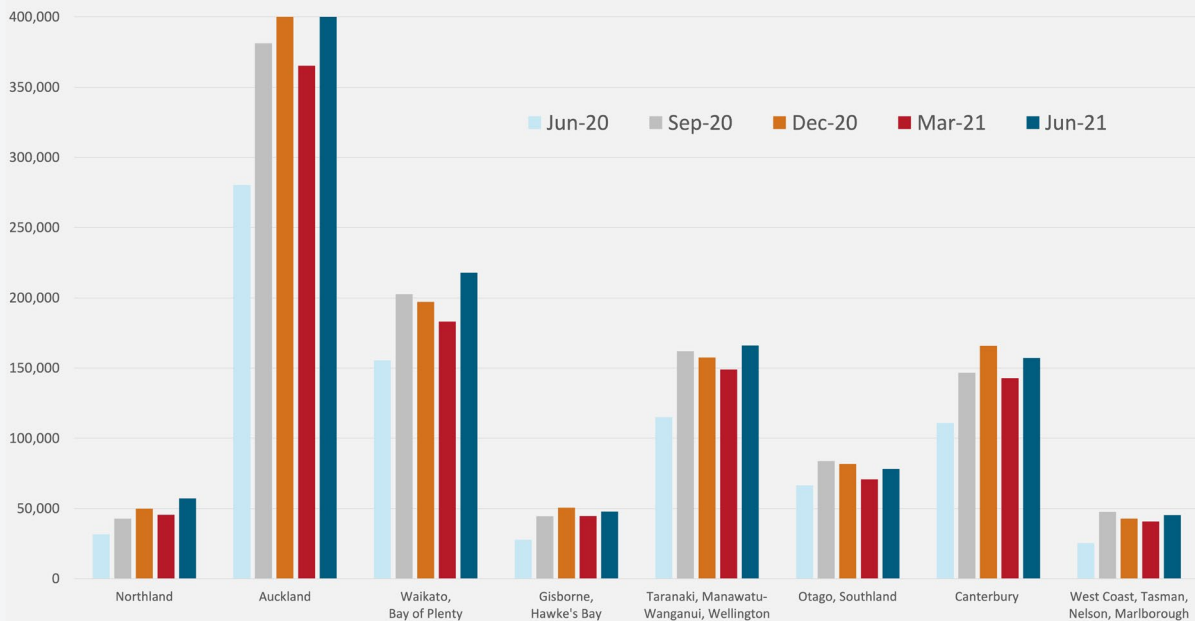
**15.4% INCREASE
NATIONAL PRODUCTION**

Annual to June 2020 Quarter vs.
Annual to June 2021 Quarter

REGIONAL READY MIXED CONCRETE PRODUCTION

Source: Statistics New Zealand

June 2020 to June 2021 - Cubic Metres



**25.8%
INCREASE**
Northland

■ March 2021 Quarter - June 2021 Quarter

Regional production for the June 2021 quarter increased across all regions compared to the March 2021 quarter, with Northland generating the biggest increase at 25.8 percent.



**79.3%
INCREASE**
West Coast, Tasman,
Nelson, Marlborough

■ June 2020 Quarter vs. June 2021 Quarter

All regions saw inevitable growth in production from the June 2020 quarter compared to the June 2021 quarter as construction recovered post COVID-19 lockdown. West Coast, Tasman, Nelson and Marlborough experiencing a 79.3 percent increase in production.



**48.3%
INCREASE**
Gisborne, Hawke's Bay

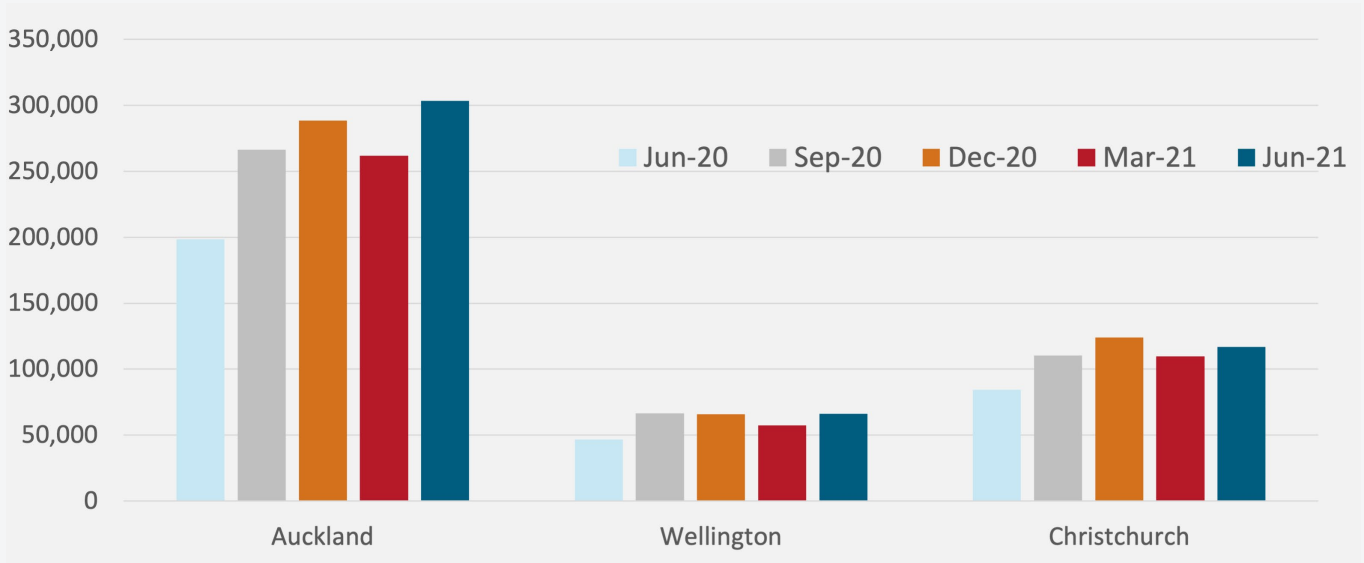
■ Annual to June 2020 Quarter vs. Annual to June 2021 Quarter

All regions realised a pleasing increase in annual production to the 2020 June quarter compared to annual production to the June 2021 quarter, with Gisborne, Hawke's Bay topping the table with 48.3 percent.

METROPOLITAN READY MIXED CONCRETE PRODUCTION

Source: Statistics New Zealand

June 2020 to June 2021 - Cubic Metres



15.8% INCREASE
Wellington Metro

■ **March 2021 Quarter - June 2021 Quarter**

As with regional production, metro production increased across all three areas from the March 2021 quarter to the June 2021 quarter, with Wellington just a fraction behind Auckland on 15.8 percent.



52.8% INCREASE
Auckland Metro

■ **June 2020 Quarter vs. June 2021 Quarter**

From the June 2020 quarter compared to the June 2021 quarter Auckland, Wellington and Christchurch metro areas enjoyed healthy increases as the impact of the COVID-19 lockdown faded.



14.8% INCREASE
Auckland Metro

■ **Annual to June 2020 Quarter vs. Annual to June 2021 Quarter**

All three metro areas experienced production growth across the annual total to the June 2021 quarter against the annual total to the June 2020 quarter, with Auckland achieving a 14.8 percent increase.

TABLE A - READY MIXED CONCRETE PRODUCTION**Quarter Total for June 2020 & June 2021**

REGIONS	JUNE 2020 QUARTER	JUNE 2021 QUARTER	% CHANGE
Northland	31,598	57,233	81.13%
Auckland Region	280,290	429,934	53.39%
Waikato, Bay of Plenty	155,534	218,025	40.18%
Gisborne, Hawke's Bay	27,807	47,737	71.67%
Taranaki, Manawatu-Wanganui, Wellington	115,030	166,044	44.35%
Otago, Southland	66,436	78,123	17.59%
Canterbury	110,906	157,192	41.73%
West Coast, Tasman, Nelson, Marlborough	25,306	45,384	79.34%
New Zealand Total	812,907	1,199,672	47.58%
METROPOLITAN			
Auckland	198,516	303,363	52.82%
Wellington	46,561	66,325	42.45%
Christchurch	84,465	116,744	38.22%

TABLE B - READY MIXED CONCRETE PRODUCTION**Annual Total to June 2020 & June 2021**

REGIONS	ANNUAL TOTAL TO JUNE 2020	ANNUAL TOTAL TO JUNE 2021	% CHANGE
Northland	152,494	195,486	28.19%
Auckland Region	1,383,052	1,590,683	15.01%
Waikato, Bay of Plenty	715,243	801,074	12.00%
Gisborne, Hawke's Bay	126,541	187,593	48.25%
Taranaki, Manawatu-Wanganui, Wellington	526,673	634,753	20.52%
Otago, Southland	296,534	314,428	6.03%
Canterbury	565,995	612,651	8.24%
West Coast, Tasman, Nelson, Marlborough	144,274	176,683	22.46%
New Zealand Total	3,910,806	4,513,351	15.41%
METROPOLITAN			
Auckland	975,425	1,120,056	14.83%
Wellington	229,972	255,962	11.30%
Christchurch	437,392	460,987	5.39%

Sources: Statistics New Zealand. <https://www.stats.govt.nz/>
 Statistics New Zealand. <http://infoshare.stats.govt.nz/>



The customary increase in production from the March quarter to the June quarter was again evident in 2021, although slightly more accentuated as overall national production reached an all-time high at around 1.2 million cubic metres. It is also worth noting that the June 2021 quarter was the fourth in a row to top the one million cubic metre mark.

Across the regions and metro areas, the impact of, and recovery from, the COVID-19 Alert Level 4 lockdown of April 2020 was clearly apparent when comparing production between the June 2020 quarter and the June 2021 quarter, as it was between the annual total to the June 2020 quarter compared to the annual total to the June 2021 quarter.

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