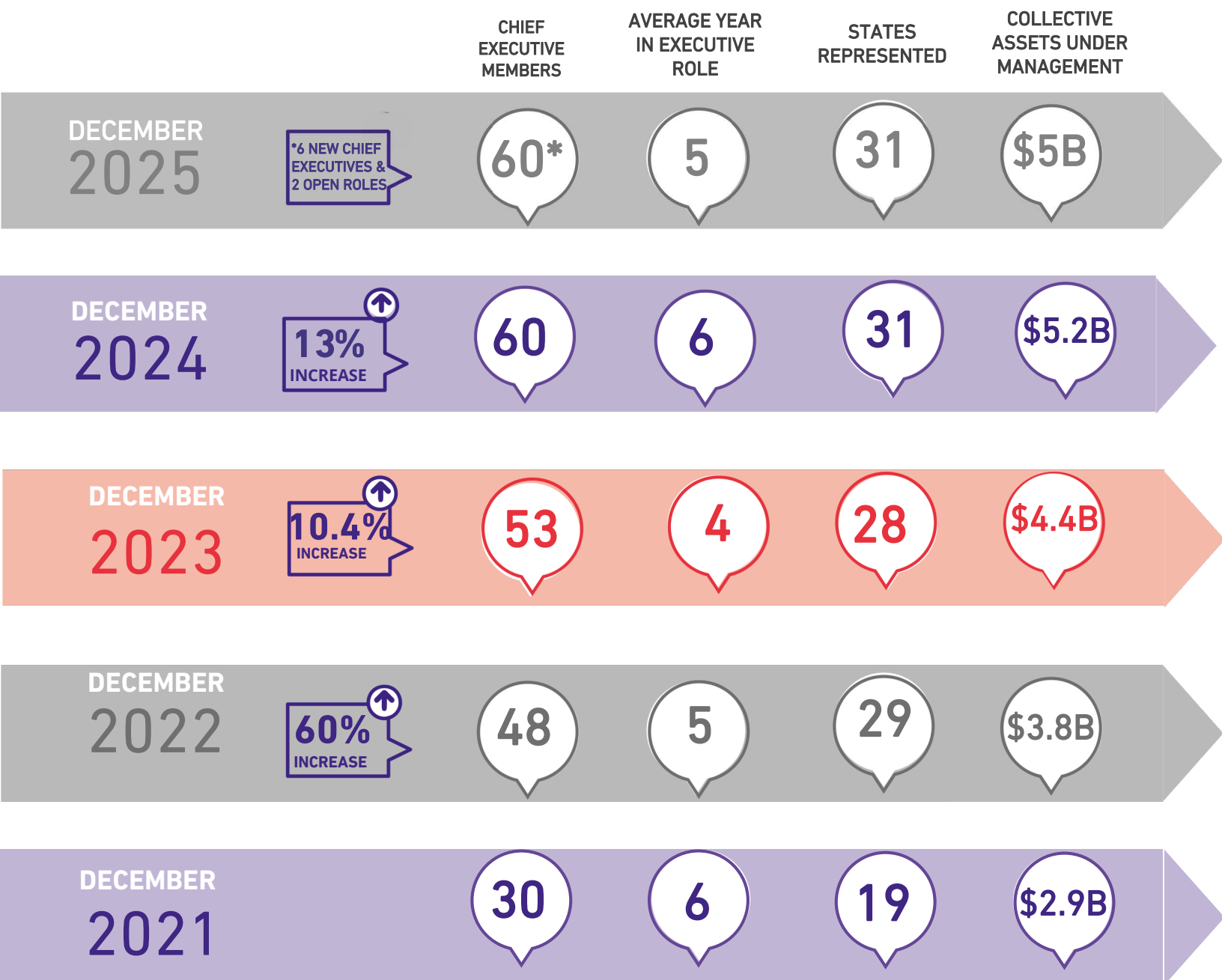




2025 MEMBER SNAPSHOT

CHIEF EXECUTIVE MEMBER STATS



"What I truly value about being part of the Consortium is getting prompt, thoughtful answers to my diverse questions and learning from my peers' practical solutions to organizational growing pains or program hurdles." Consortium Member

2021-2025 MEMBER ENGAGEMENT STATS

MEMBER BENEFITS



PEER EXCHANGE & GATHERINGS

- 140 Members have attended the past five annual CEO Symposiums, most as repeat participants
- 300 live Q&A Chief Executive Forum's have hosted topics of immediate interest and response by Members, with Archives retaining all historical Member dialogue
- 85% of members generously invested in the creation of a new foundation, customizable marketing toolkit of nine videos and supporting materials



CURATED-CONTENT & BEST PRACTICE SHARING

- 40 Member Best Practice Presentations shared at five annual CEO Symposiums
- 19 Sponsors have offered their expertise and charitable support
- 13 On-line surveys invited Member & Sponsor event feedback
- A 16-folder Community File Library hosts hundreds of sample documents



SPIRITUAL & PROFESSIONAL CHIEF EXECUTIVE SUPPORT

- 12 shared community liturgies of the Sacrifice of the Holy Eucharist at five annual CEO Symposiums
- 34 New Member on-boarding Zoom demonstrations of the Members-only tech platform
- 12 Member recordings and How To Handouts for platform engagement

STEERING COMMITTEE PERSPECTIVE

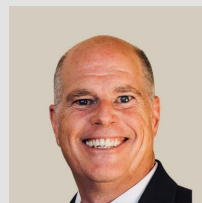
Our goal has always been to advance the mission in the most effective ways. This is what the Consortium is designed to grow and facilitate.

We are all seeking the best software integration, ways to be more effective with pastors and parishes, custom design our new marketing materials, and inspire new donor generosity and funds. Yet we are all different in size, structure, and local culture and customs. And yet, the WHY of us is all the same!

We facilitate meaningful Catholic philanthropy that stems from one thing: Unending gratitude for the real presence of Jesus both in the Eucharist and walking along with us on this life journey to our eternal home with Him.

And so as chief executives, we share that which is concrete and measurable, and that which is ineffable and inspiring.

Together, with the blessing of The Holy Spirit and our Patron, St. Barnabas, we are Christ's servant leaders!



Joe Bestgen



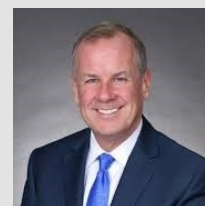
Michele Brock



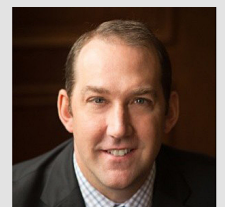
Josh Diedrich



Patricia DiSandro



Matt Kramer



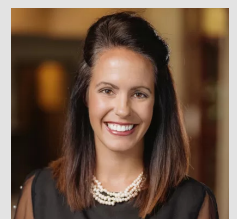
Joseph Lichty



Angela Maloney



Michael Morse



Amy Ponson

CONSORTIUM MEMBER PERSPECTIVES

Always new things come up at our Catholic Foundation, and the Consortium provides me an avenue to explore what we are considering with peers who may have already tried it - and are willing to share what worked as well as what was a disaster.

My peers said the Consortium is a great opportunity to network with people who have some of the same questions, concerns, challenges and opportunities I have, daily.

We are starting a new Catholic Foundation and needed some context, comparison, and best practices; for example, "How should I interest my Board?"

The need for the Consortium is obvious; we may all be located in different communities across the country but we have more in common than not. Engaging with my peers helps accelerate my ability to get to where our board and Bishop want us to go!

I am part of this community of Catholic Foundation chief executives so that I may better understand this niche Catholic philanthropy industry.

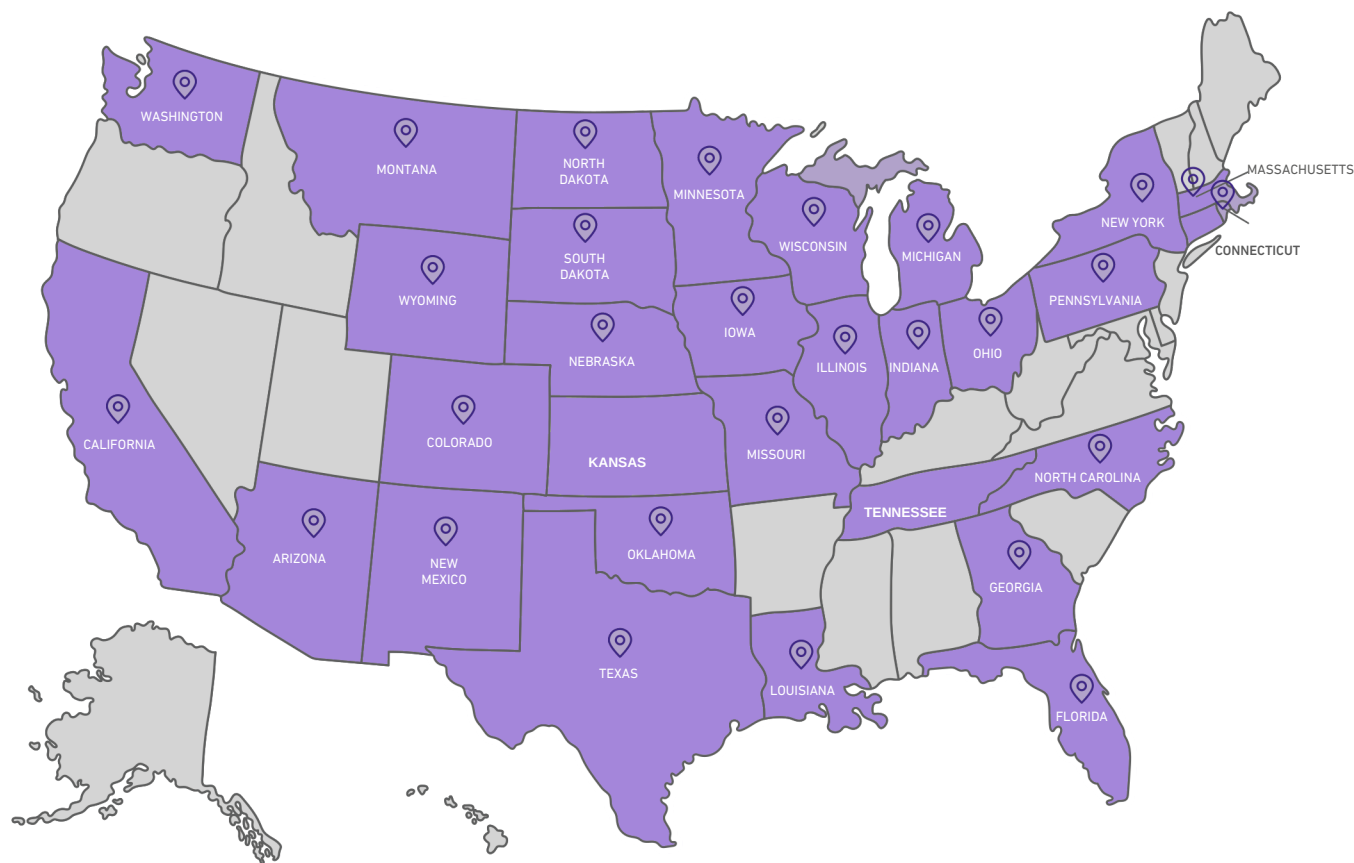
The specific networking throughout the community helps me reconnect and learn quickly from others' best practices.

I was invited by a peer to join the Consortium; their testimonial was highly influential in choosing to join.

The Consortium offers me "hope" in my daily leadership; gives me the courage and the encouragement to do new things which is extremely helpful when we are trying to move forward with momentum as we explore new initiatives.

I like having the tech platform as the daily back up to the annual CEO Symposium where we gather in camaraderie and share our best practices and our faith. The Community File Library and Forum are both rich with examples and samples of important documents and strategies, and offer a place where we can dialogue with "burning questions." I can use what I want and need, and on my own schedule.

CONSORTIUM 60 MEMBER LOCATIONS IN 31 STATES



STATE	MEMBER CITIES
Arizona	Tucson
California	Garden Grove San Diego San Jose
Colorado	Greenwood Village
Connecticut	Bloomfield
Florida	Jacksonville Orlando St. Petersburg Venice
Georgia	Atlanta Savannah
Illinois	Springfield
Indiana	Ft. Wayne
Iowa	Cedar Rapids
Kansas	Salina
Louisiana	Lafayette New Orleans Schriever

STATE	MEMBER CITIES
Massachusetts	Boston
Michigan	Bloomfield Hills Grand Rapids Kalamazoo Lansing Saginaw Traverse City
Minnesota	Crookston St. Paul Winona
Missouri	St. Louis
Montana	Great Falls
Nebraska	Lincoln Omaha
New Mexico	Albuquerque Gallup
New York	Brooklyn
North Carolina	Raleigh
North Dakota	Bismark

STATE	MEMBER CITIES
Ohio	Cincinnati Columbus
Oklahoma	Oklahoma City
Pennsylvania	Allentown Greensburg Philadelphia Pittsburgh Scranton
South Dakota	Rapid City Sioux Falls
Tennessee	Nashville
Texas	Austin Dallas Lubbock San Antonio Tyler
Virginia	Arlington
Washington	Seattle Spokane
Wisconsin	Green Bay
Wyoming	Cheyenne



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Thank you to Erica Winter, Roman Catholic Foundation of Eastern Missouri
for the 2025 Member Snapshot.

