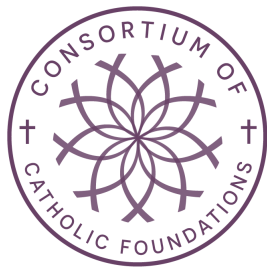


MARCH UPDATE

Actively-curated Content | Best Practice Peer Exchange | Chief Executive Community-building



Steering Committee Latest News

We are focused over the next couple of months continuing our planning for an exciting and relevant **2022 CEO Symposium, May 3-4-5 in Sioux Falls, SD.** Hosted by Mark Conzemius, *President of the Catholic Community Foundation of Eastern South Dakota*, the steering committee began its planning last September by querying members for those *highest-priority topics* they wanted to come together and discuss, learn more about directly from their peers. Nine topics will be featured, with member-speakers organizing their sessions now!

In the *first week* of open registration, 75% of members have registered to attend! We also have several prospective-members registered who plan to travel to Sioux Falls to learn more about the Consortium, meet their peers from across the country, and benefit from all the valuable peer exchange! ***Want to attend? Visit consortiumofcatholicfoundations.org***

Behold! Now is the day of salvation!

2 Corinthians 6:2



A Blessed Lent to each of you...

All Praise to God! Consortium Members have been active for the past several weeks since the 14 January 2022 launch of their new members-only site within our new website!.

Much sharing and learning has taken place on several different topics, particularly during our new digital community ***Friday Forum's!*** Recent topical exchanges have included: Best grants software, promotional materials for agency endowments, as well as parish councils marketing materials raising awareness of and engagement with their Catholic Foundations! Additionally, several key organizational documents have been uploaded into our new community ***File Library***, sharing templates, examples, reports, documentation to support a wide variety of subjects for effectively operating and leading their Catholic Foundation.

Early feedback is that members are pleased to have a go-to place, with peer chief executives to also talk with, learn from, accelerate their ability to serve their mission *with impact!*

In the Spotlight



WELCOME

Founding Member

Michele Brock,

Executive Director

Catholic Foundation in the
Archdiocese of Dubuque

Cedar Rapids, IA

<https://ourcfad.org/>

- I chose to join the Consortium as an early investor and member because I have found that the colleagues I've met and/or talked with have been wonderful resources as our Foundation grows, and really the only resources for our specific, special niche as a Catholic Foundation.
- In the first few years I hope the Consortium can offer an available mentor who has been doing this role for a while, resources to access such as policies/agreements/templates, camaraderie among peers who understand our niche, and a virtual place to ask and answer questions.

First Ten Months Members' Snapshot

Here are a few "fun facts" to help Members and Prospective Members get to know one another:

- **34** chief executive peers have joined our Consortium community, thus far!
- **71%** of Founding Members offered generous contributions totaling \$36,600 to help start-up and develop the Consortium
- **19** states reflect member Foundation headquarters, with PA (4) & MI (3) reflecting most Consortium members in one state
- Total value of current members' \$AUM is \$3.0B
- Average member Foundation \$AUM is \$93.5M

In the voices of our members, "We each have a great deal of expertise to share with one another:"

Marketing & Communications, Partnering with Pastors & Priests, Board Governance & Growth, Donor Engagement & Development, Campaigns & Appeals, Non-profit Ministry Consulting, AND MORE!

For more information about the Consortium peer chief executive community, visit <https://www.consortiumofcatholicfoundations.org>

Blessings to All on this

Feast of Saint Katharine Drexel,

Sisters of the Blessed Sacrament and

Patron of Catholic Philanthropy & Racial Justice

