

DCIIA Academic Forum Series Agenda

November 17-19, 2020

Tuesday, November 17, 2020

Time	Topics and Speakers
11:00 am – 12:00 pm ET	Opening Remarks Lew Minsky, DCIIA Solving the Longevity Puzzle in DC Plans Catherine Reilly, Smart USA Co (Moderator) James Poterba, MIT, NBER, and TIAA Michael Finke, The American College of Financial Services John Kiff
12:00 pm – 12:10 pm ET	BREAK
12:10 pm – 1:00 pm ET	Transitioning into Retirement: Beyond the Financials Kevin Knowles, Russell Investments (Moderator) Don Ezra, Don Ezra Consulting Services Laura Carstensen, Stanford University
1:00 pm – 1:10 pm ET	BREAK
1:10 pm – 2:00 pm ET	Using Behavioral Economics to Improve Retirement Outcomes During Challenging Economic Times Thomas Armstrong, Voya Financial (Moderator) Shlomo Benartzi, UCLA Anderson School of Management
2:15 pm – 3:00 pm ET	NETWORKING EVENT Academic Forum Breakout Discussions <i>Registration is separate, held via Zoom</i>

Wednesday, November 18, 2020

Time	Topics and Speakers
11:00 am – 12:00 pm ET	Opening Remarks Chris Lyon, Rocaton Investment Advisors How to Measure the Financial Impact of ESG Factors Brett Hammond, Capital Group (Moderator) David Wood, Harvard University Shaheen Contractor, Bloomberg Christopher Geczy, The Wharton School of the University of Pennsylvania
12:00 pm – 12:10 pm ET	BREAK
12:10 pm – 1:00 pm ET	Implementing Academic or Policy Research Insights into Products and Services Josh Dietch, T. Rowe Price (Moderator) Surya Kolluri, Bank of America/Merrill Lynch Diane Ty, Georgetown's McDonough School of Business Mariel Beasley, Common Cents Labs Scott Lind, Ascensus
1:00 pm – 1:10 pm ET	BREAK
1:10 pm – 2:00 pm ET	Inequalities and the Impact of COVID-19 Josh Cohen, PGIM (Moderator) Geoffrey Sanzenbacher, Boston College Fiona Greig, JPMorgan Chase Institute
2:00 pm – 2:10 pm ET	BREAK
2:10 pm – 3:00 pm ET	Consequences of Defaulting Chris Ceder, Goldman Sachs (Moderator) Steve Vernon, Stanford Center on Longevity Gopi Shah Goda, Stanford Institute for Economic Policy Research

Thursday, November 19, 2020

Time	Topics and Speakers
11:00 am – 11:40 am ET	Opening Remarks Mary Beth Glotzbach, Franklin Templeton Leakage & Emergency Savings - KEYNOTE Naomi Fink, Capital Group (Moderator) Brigitte Madrian, Brigham Young University
11:40 am – 12:30 pm ET	Leakage & Emergency Savings Ashwini Apte, BlackRock (Moderator) Timothy Flacke, Commonwealth Will Sandbrook, NEST Insight
12:30 pm – 12:40 pm ET	BREAK
12:40 pm – 1:30 pm ET	Human Capital: Impact on Retirement Savings Matthew O'Hara, BlackRock (Moderator) Anqi Chen, Center for Retirement Research at Boston College Francisco Gomes, London School of Business Dale Kintzel, Ginnie Mae
1:30 pm – 1:40 pm ET	BREAK
1:40 pm – 2:30 pm ET	Measures of Retirement Income Adequacy Will Chau, Wells Fargo Asset Management (Moderator) David Blanchett, Morningstar Bonnie-Jeanne MacDonald, National Institute on Ageing (NIA), Ryerson University