

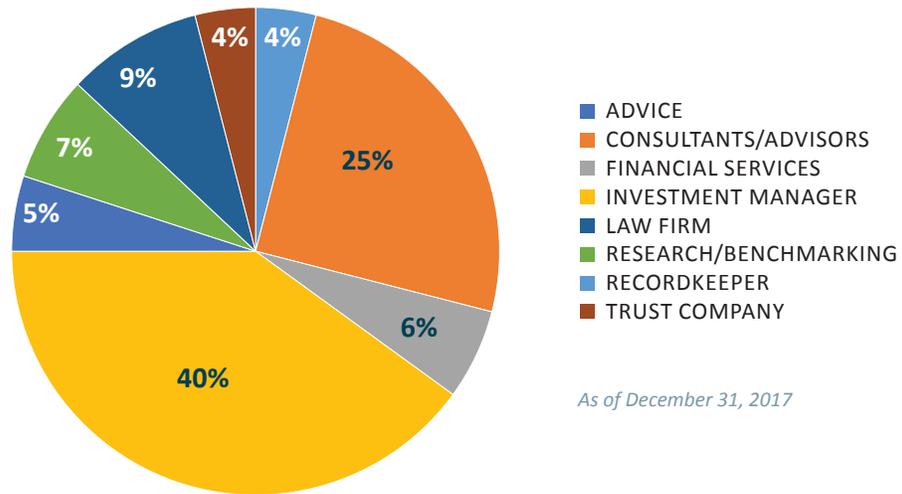


Defined Contribution
Institutional Investment
Association

Dedicated to Enhancing Retirement Security

Why should you consider DCIIA membership?

We are a non-profit association dedicated to enhancing the retirement security of American workers. Membership is company based and can include as many employees as desired from any location or department. Here's a snapshot of the 160+ organizations that are members of DCIIA:



As of December 31, 2017

More than 325 plan sponsors engage with DCIIA via our live events, webinars, and other educational initiatives.

DCIIA fosters a dialogue among the leaders of the defined contribution community who are passionate about improving the retirement security of America's workers. We were founded in 2010 by a coalition of 42 industry firms who shared a view that, if the right steps are taken with a focus on participants, the existing DC system has the ability to support positive retirement outcomes for America's workers.

By bringing the right people together and working collaboratively to inform both the industry and policy discussions, DCIIA seeks to serve as an unbiased, informed resource in support of the DC community.

Why join DCIIA?

Interact, share ideas, and build your network with peers in other organizations

- **Learn** about the latest industry trends, news, and public policy developments
- **Discuss** retirement issues with academics and policy makers
- **Attend** three annual DCIIA Forum events each year: Academic Forum (fall), Public Policy Forum (spring), Innovation Forum (winter)
- **Connect** with local members at our regional Ambassador events, held throughout the year

There are no additional fees for representatives of member firms to attend DCIIA events; however, the number of registrations per firm is limited based on seating capacity for the event.



What do DCIIA members do?

We are a member-led organization, with volunteers running the committees, steering groups, and task forces that collaborate on research, events, comment letters, and more.

Our standing committees include:

- **GLOBAL**
- **INVESTMENT POLICY & DESIGN**
 - **ESG Subcommittee**
- **PLAN DESIGN & ADMINISTRATION**
- **PUBLIC POLICY**
- **RETIREMENT INCOME**

Regional Ambassadors

Ambassadors support DCIIA's overall mission of improving retirement outcomes by bringing together engaged and passionate professionals in their local communities to share ideas, advocate for change and enjoy the process. We currently have Ambassador networks in Atlanta, Texas (Austin/Dallas/Houston), Boston, Chicago, New York, Philadelphia, San Francisco, and Washington DC.

Annual Excellence & Innovation Awards with *Pensions & Investments*

Since 2012, DCIIA and *Pensions and Investments (P&I)* have co-sponsored this annual award for DC plan sponsors. These awards are designed to recognize DC plan executives and their employers for well-executed, creative and unusual projects that help ensure participants have an adequate income at retirement. Entries are judged on innovation as well as excellence in execution.

DCIIA Retirement Research Center

The Center develops original research focused on building retirement security, best practices for achieving retirement security, and protecting retirement security. The Center's approach is practical, collaborative, credible, product agnostic, and transparent, and benefits from the input of its Academic Advisory Council.

Membership in DCIIA is tangible evidence of an organization's desire to foster industry collaboration in pursuit of better retirement outcomes.

Thank you for your interest in DCIIA! Let us know if you have any questions about membership for your organization.

– The DCIIA Team



About DCIIA

Founded in 2010, the Defined Contribution Institutional Investment Association (DCIIA) is a nonprofit association dedicated to enhancing retirement security. Toward this end, DCIIA fosters a dialogue among the leaders of the defined contribution community who are passionate about improving defined contribution outcomes. DCIIA's more than 160 member organizations include investment managers, consultants, law firms, record keepers, insurance companies, plan sponsors and others committed to the best interests of plan participants.

For more information, visit: www.dciia.org.