



EDM Council Membership Dues Structure

Dues Structure

Membership Category	Rate (US Dollar)
	2017
Financial Institutions	
Institutional Tier A	\$18,000
Institutional Tier B	\$15,000
Institutional Tier C	\$12,000
Premier (Vendor firms who require high-level engagement and exposure in Council activities)	\$37,500
Affiliate (Vendor firms requiring standard engagement and exposure in Council activities.)	\$19,500
Corporate 30 (Firms with 30 or less employees/consultants)	\$7,950
Corporate 10 (Firms with 10 or less employees/consultants)	\$2,750
Associate (Regulatory organizations, government agencies, industry bodies and educational organizations.)	\$2,750

Tiered Structure for Financial Institutions

The Council has implemented a tiered dues structure for financial institutions. The tiered model is described in the table below. Membership remains enterprise wide and includes wholly owned subsidiaries. The only exception is financial institutions with vendor subsidiaries in which two memberships would be required.

Line of Business	Metric	Tier A	Tier B	Tier C
Sell Side	Consolidated Capital	\$10B+	\$500M-\$10B	<\$500M
Buy Side	Assets under Management	\$200B+	\$50B-\$200B	<\$50B
Custody	Assets under Custody	\$1,000B+	\$100B-\$1,000B	<\$100B