

REQUEST FOR WORKSHOP & SEMINAR PROPOSALS (RFP)

FAMILY ENTERPRISE XCHANGE SYMPOSIUM 2020

The Family Enterprise Xchange (FEX) is accepting proposals for workshops and seminars for their 2020 **Symposium** to be held May 26 - 27 at **Marriott Pinnacle Hotel in Vancouver, BC, Canada**. The symposium will provide a forum for enterprising families and advisors to 'Xchange' knowledge, experience, wisdom and stories. Family enterprise advisors and business families from across North America will attend this unique conference dedicated to family enterprise.

Program

The symposium program will reflect the key objectives of the [FEX Learning Continuum](#):

- Embrace a global and multi-cultural perspective
- Encompass a broad spectrum of core knowledge, skills and abilities, as well as, academic and professional expertise relevant to family enterprises
- Apply a multi-generational lens with a focus on the rising generation
- Honour a range of experiences, learning styles and motivations

What Our Members Want

Our members want:

- Highly interactive workshops and insightful seminars on topics that deepen knowledge on areas relevant to family enterprise
- Led by presenters who have proven experience in the field
- To build skills and offer practical tools that families and/or advisors can employ to ensure their continued success

For the purposes of this RFP

A "WORKSHOP" is a well facilitated interactive discussion where the knowledge and wisdom of participants is leveraged. This may include exercises and activities as well as small group conversations

A "SEMINAR" is a presentation on a specific topic by an expert and/or a panel of experts, family members, advisors, educators with less engagement from the participants

The workshops and seminars will be 90 minutes in length.



