



FPA-MN CE FAQs:

Q: Are continuing education credits included in my event registration?

A: Yes. Please indicate which CE(s) you need in your registration and submit your attendance for each session by scanning your badge upon entry and exit.

Q: Do I need to become a member of FPA-MN to receive credits?

A: No, but we do not have your license number(s) on file, so please make sure to include them in your session evaluations.

Q: Which credit types are available?

A: CFP®, IWI-CIMA, NASBA-CPE, MN CLE, NASAA-IAR, and MN Insurance License (MN LIC). The credit type(s) for which each session is approved are listed on the website and in the mobile app.

Q: How many Ethics credits are available?

A: We offer a 2-hour CFP® Ethics session at ASCEND. This session also may be approved for Ethics credits from one or more of the other accrediting bodies but please check the schedule, to be sure. Other sessions also may be approved for Ethics credits from one or more accrediting bodies. If so, these sessions will be specifically labeled in the schedule.

Q: Do I need to complete the session evaluation to earn CE credits?

A: To earn IAR, yes, though we kindly request you to complete evaluations for all the sessions you attend, regardless of your CE needs, so FPA-MN can continue to offer high-quality programming at ASCEND.

Q: Do I need to include my CE information in every session evaluation?

A: No. You only need to complete the CE section if: 1) you are not a member of FPA-MN; 2) you are not sure you included which CE(s) you need in your registration; 3) you are not sure your license number(s) are on file with FPA-MN. If any of these apply, you only need to complete the CE section one time.

Q: Do I have to attend a full day or both days to earn credits?

A: No. Just please make sure to scan in and out of each session using your badge.

Q: What does “Pending Approval” mean?

A: This means that we have applied for the credits indicated but we have not received approval from the accrediting body. While we apply as early as possible, some accreditors do not complete approvals before the start of ASCEND. Please note that the label “Pending Approval” is not a guarantee that the session will be approved for the credits listed.

Q: I need credits for another organization not on this list. What should I do?

A: We can issue a Certificate of Completion that is accepted by most accrediting bodies. You can pull this document from your FPA-MN Member Profile in the Professional Development tab. If you have any issues or require additional documentation, please contact Director of Continuing Education Danial Davis at daniel@ewald.com.

Q: How soon will my credits be reported / made available for download after the event?

A: For a large event like ASCEND, reporting can take 4-6 weeks. For context, this program is approved for over 130 credits across 22 sessions that need to be reported for over 350 participants. We continue to find ways to increase the speed and efficiency of this process, but many aspects remain manual due to the systems and requirements of our accrediting bodies. We appreciate your patience and understanding!

Q: I can't wait 4-6 weeks! I need my credits uploaded within [number of] days because I am up for renewal. What should I do?

A: Please email Director of Continuing Education Danial Davis at daniel@ewald.com with your name, number(s), and due date(s).

Q: It's been 6 weeks and I still don't see one or more credits reflected in my account.

A: An error likely occurred somewhere in the CE reporting process. Please email Director of Continuing Education Danial Davis at daniel@ewald.com with your name, number(s), and the sessions you attended (if you remember). We will resolve the problem and report your credits as soon as possible.

Q: Which credits are reported for me and which do I need to self-report?

A: FPA-MN will report attendance for CFP®, IWI-CIMA, NASAA-IAR, and MN LIC. You must self-report NASBA-CPE and MN CLE. You can pull certificates of attendance for these credit types in your FPA-MN Member Profile in the Professional Development tab. If you have any issues or require additional documentation, contact Director of Continuing Education Danial Davis at daniel@ewald.com.

Q: I need my credits from a previous FPA-MN event.

A: Please contact Director of Continuing Education Danial Davis at daniald@ewald.com with your name, the event, the approximate date, and the credits you need, along with any relevant license numbers.

Q: I've added my license numbers to my FPA-MN account. Why do you keep asking for them?

A: We are happy to reference your numbers through the FPA-MN Membership Database, but when you also provide them in communications or in the session evaluation it saves our staff the time of having to look them up, which allows us to resolve your problem and/or report your CE that much more quickly. However, if this step is burdensome, and you know the information in your FPA-MN Member Account is accurate, do not feel obligated.

Q: Why isn't [Session Title] approved for credits?

A: There are a number of reasons a particular accrediting body may reject an application. FPA-MN in collaboration with each presenter does our utmost to get every session approved for CFP®, IWI-CIMA, NASBA-CPE, MN CLE, NASAA-IAR, and MN LIC, but sometimes the content of the program cannot be made to align with one or more organizations' acceptance criteria. We apologize for any inconvenience!

Q: Why doesn't FPA-MN apply for other credit types?

A: FPA-MN cannot become an Approved Provider for every credit type in our large, diverse field. We have deliberately chosen these six accrediting bodies because they best align with our mission and meet the majority of our members' needs.

Q: Why are there so many steps needed for me to report my attendance for credits?

A: Many aspects of the credit reporting process, including the types of information we must collect, are mandated by the accrediting bodies. We continue to evaluate ways to streamline the process for our attendees while continuing to meet these stringent requirements. We appreciate your patience and understanding!

Q: Who can I contact with questions about my credits?

A: Please contact Director of Continuing Education Danial Davis at daniald@ewald.com. You should receive a response within 2 business days.