

# Your *personal* Marketplace Enrollment Worksheet

## 1. Keep this! Important Marketplace Account Information

You will need this to get in to your account on [www.healthcare.gov](http://www.healthcare.gov) for any reason. Keep it secure and private.

My User Name \_\_\_\_\_ My Password \_\_\_\_\_

My security answers: 1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

## 2. Who do you want insurance coverage for?

Fill in the following information for each person you will want to cover on your health insurance.

Name	Social Security/immigration document number	Birthdate
_____	_____	____/____/____ month date year
_____	_____	____/____/____ month date year
_____	_____	____/____/____ month date year
_____	_____	____/____/____ month date year

## 3. Estimate your 2014 income to see if you are eligible for help paying for insurance premiums and out-of-pocket costs.

For most people, you can use your household's "adjusted gross income" found on your income tax forms.

Another way to estimate your 2014 income is to add up the following items for all the people in your household based on what they think they will earn or receive in 2014.

- Wages
- Salaries
- Tips
- Net income from any self-employment or business
- Unemployment compensation
- Social Security payments

Others kinds of income to include in your estimate are rental income, interest, investment income and some retirement and pensions.

**Total Combined Estimated 2014 Income \$** \_\_\_\_\_

## 4. Does anyone in your household have health insurance from a job?

If yes, please write down the name of the insurance company and the policy number. \_\_\_\_\_

If insurance is available to you through someone's work, you will need a completed Employer Coverage Tool form to apply for insurance on the Marketplace. You can get a copy at the [www.healthcare.gov](http://www.healthcare.gov) website.

## 5. Choose a plan that best covers your healthcare needs

Check if the plans you are considering include coverage for the doctors, hospitals and clinics you or your family use. Write them down and look for them in the plans' *Provider Directories*. You can call your providers to see what plans include them.

Provider Name	Location	Specialists	Phone Number
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____