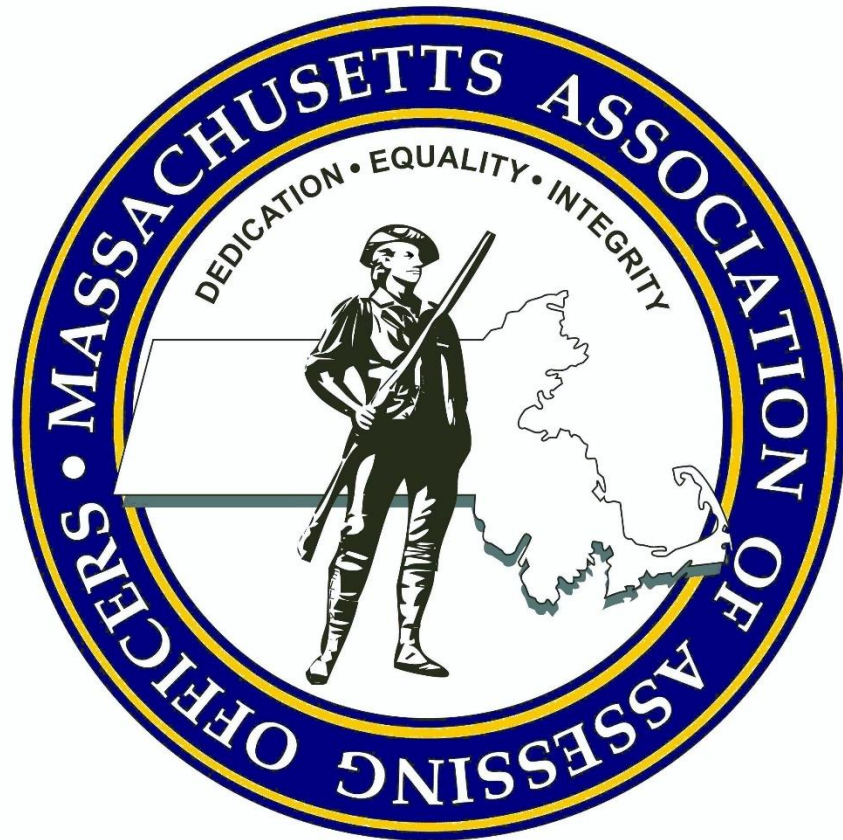


# MASSACHUSETTS ASSOCIATION OF ASSESSING OFFICERS



## 2019 ANNUAL COMMITTEE REPORTS

June 18, 2019

# MAAO 2019 ANNUAL MEETING AGENDA

1. Call to order
2. Presentation of Annual Committee Reports
  - Secretary's Report of the June 19, 2018 Annual Meeting
  - President's Report
  - Executive Director
  - Treasurer's Report
  - Education Committee
  - Legislative Committee
  - By-Law Committee
  - Outreach Committee
  - Professional Admissions Committee
  - Nominating Committee
  - 2018 Awards Committee
3. Announcement of Fiscal 2020 Election Results & introduction of new Executive Board members
4. Announcement of Scholarship and Award Winners
5. Presentation of Professional Designations
6. Presentation of the Incoming President's Gavel
7. Presentation of the Outgoing President's Plaque
8. Announcements
9. Adjournment

# **Secretary's Report**

## **Annual Meeting June 19, 2018**

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The Massachusetts Association of Assessing Officers Annual Meeting was held on June 19, 2018, at the Red Jacket Resort in South Yarmouth, Massachusetts. Eric Josephson, MAAO President, presided over the Annual Meeting which was called to order at 3:17 p.m.

The following committee reports were printed in the FY2018 Annual Report: Secretary; President; Executive Director; Treasurer; Education; Legislative; Professional Admissions; Nominating; and Awards.

Peter Caron informed the membership of the results of the FY2018 Election and introduced those Executive Board members that were present.

A motion to accept the Committee Reports was made by Edward Childs, seconded by Ellen Brideau and unanimously approved.

Eric Josephson presented The Arthur Holmes Scholarship to Amy Silva from Lowell; the Wilson Scholarship to Angela Ordile from Tewksbury and the Past Presidents Scholarship to Alan Jones from Brookfield.

Eric introduced Molly Reed, Chair of the Awards Committee who presented the Wilson Award to Diane Bishop, MAA, from East Longmeadow and the Past Presidents Award to Kathryn Peirce, MAA from Holliston. Molly also presented the newly formed scholarship, the Robert "Bob" J. Ellia Scholarship to John Neas from Hopkinton; and announced that Christopher Keefe from Framingham won the Phillip J. Waterman Journalism Award.

Eric introduced Christine Purple who introduced the new award for the Robert J. Ellia Executive Directors Award. Christine explained why the award was created and introduced the children of Bob Ellia, Khurston, Sean and Erin. Khurston spoke about their father's passion for the assessing profession. The first Robert J. Ellia Executive Director Award to William B. Mitchell, MAA, RMA from Leominster.

Eric introduced Ronald Keohan, Jr. MAA, RMA, Chair of the Professional Admissions Committee who presented the following MMA's for designation: Frank W. Graham, Boston, 1316; Bruce C. Cabral, Bourne, 1317; Dana H. Rankin, Natick, 1318; Jane E. Ventrasca, Woburn, 1319; Denise I. Bucior, Palmer, 1320; Maryann L. Wilkinson, East Longmeadow, 1321; Brian J. Davis, Newton, 1322; Jaimie L. D'Amato, Peabody, 1323; Sherrie L. Bates, East Bridgewater, 1324; Luanne E. Royer, Templeton, 1325; Ann M. Sinnott, Marshfield, 1326; Ann S. Martello, Dennis, 1327; Stephanie L. Schecter, Somerset, 1328; and, Kenneth M. O'Brien, Grafton/Mendon, 1329.

Eric Josephson presented William Mitchell with his incoming President's gavel.

William Mitchell presented Eric Josephson with his outgoing president's plaque.

William Mitchell provided made some announcements. He informed the membership that Deborah Robbins will be retiring from her job in Westwood in December and that she is stepping down as the Treasurer at the end of this fiscal year. Eric and Bill presented Deborah Robbins with a Distinguished Service Award and flowers. As well, Bill announced to the membership that Jennifer Sclar from Milford has been appointed by the Executive Board to replace Deb Robbins as the MAAO Treasurer.

Bill Mitchell presented a special award to Pam Davis, who has recently retired from Everett, to thank her for all of her dedication and service to the Association.

Ron Keohan made a motion to adjourn the MAAO Annual Meeting, seconded by Bill Mitchell and unanimously approved. The meeting was adjourned at 4:30 pm.

Respectfully Submitted,

Virginia N. Thompson, MAA

MAAO Secretary

## President's Report

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As an executive board member transitioning into the role of presidency, the experience of learning from the leaders of our profession is priceless. With the importance of creating more awareness and attention to our profession, the role of presidency includes leading by example. We have implemented changes and motivated many new benefits that move our association into a new era of positive energy.

I believe the position of the president is to motivate others in our profession and to implement changes that will benefit our members and the association.

At the beginning of the year I spoke about the exciting changes and important challenges coming ahead. Starting out the year with our new Executive Director Christine Purple was just the beginning of many great things to happen. Following in a long and rich tradition of past presidents that directed our association for the better, I had my work cut out for me. Christine and I made some lofty goals and I'm proud to report the changes we have made in a very short year:

- Established the nominating committee earlier in the year to provide a better recruitment process for succession planning
- Established an outreach committee to recruit candidates into our profession that will aid in the replacement of retiring assessors across the state and region
- Attended all county meetings to provide more information to them as well as establishing a better communication and planning of educational events that works for our members and our counties
- Moved our Executive Board and Education Committee Meetings to different locations across the state to promote participation from all our members
- Established an Executive Board Retreat, which implemented strategic planning that leads to the success of the MAAO
- An annual meeting with the trio of Presidents; those being the outgoing, the incoming, and the new elect, now provide a seamless turnover of continuity in on-going work and new initiatives
- Worked with the Massachusetts Chapter of IAAO to successfully lure the IAAO Annual Conference to Boston in 2022
- Re-Established the By-law Committee to make changes to our bylaws that will provide the foundation for growing membership, expanding our designation program and promoting more education.
- Successfully taught an educational session at the MMA conference for selectmen, town administrators and managers.
- Sent seven MAAO instructors to the IAAO Instructor Evaluation Workshop in Philadelphia to successfully start transitioning to IAAO course offerings.
- Met with the Heller Graduate School at Brandeis University for recruitment of students into our profession
- Started meetings with Suffolk University to establish a certificate program for Assessors.

This list of goals and objectives appear daunting and exhaustive but not for the extraordinary leaders of the MAAO! The dedication, ambition, and future vision by the Executive Board, the Education Committee, and the Executive Director reached far beyond expectations and paved the way for another great year of progression. I look forward to the incoming President, Chris Wilcock, carrying the torch forward.

Respectfully Submitted,

William B. Mitchell, RMA, MAA  
MAAO President

## Executive Director

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This year has been such a busy year for the Association, we hired a new Administrative Assistant at the end of August; moved to a new website/database the end of April; and moved our physical office location in May. The Association continued through all these changes to present amazing programs with top notch presentations.

1. In August, Paula Rubley joined the MAAO staff as the Administrative Assistant. She come from a background of working in higher education and customer service. Her knowledge of membership and conference administration has been in invaluable asset to the MAAO.
2. The new website/database is a work in progress, but we are so excited about this change for the growth of our organization. I hope that you have had an opportunity to set up your profile in the system. With our new platform, we will begin to introduce various ways that you will be able to connect with your fellow assessors both locally and around the state. You can currently create connections (much like LinkedIn) that will allow you to communicate with other individuals and make posts within your group. Over the next several months, we will be working on adding other opportunities for you to be grouped within our organization. The first grouping I will be adding you to is to your county. This will allow for additional connections to people who work within your general area. It will be our hope that this can function in a way for our members to ask questions in a forum like environment similar to the old Yahoo Group or our current MAAO Forum.
3. We have moved! Our physical location has moved from Marlborough to Northborough. Our new street address is 44 Bearfoot Road, Suite 200, Northborough, MA 01532. Does this address sound familiar to some of you? That is because we have moved to the old Vision Government Solutions Offices! It was not something that we were planning on but this has been a great move for us. We will be shifting our mailing address from the PO Box in Shrewsbury to this address and will be sending out notifications regarding the address change when the FY2020 dues bills are sent out.

The coming year will be filled with new initiative on behalf of the MAAO Executive Board and our Committees. Please be sure to update your profile in our system to ensure that you are kept up to date on what is going on. If you are interested in getting involved, please reach out to me via email at [director@maao.org](mailto:director@maao.org) or phone at 774-249-8624. We are always looking for new members on our committees. This year we have started allowing remote participation at our committee meetings, so please do not let distance and location of our office deter you from participating!

Respectfully submitted:

Christine L. Purple  
Executive Director

# Treasurer's Report

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The attached report is a Profit and Loss statement which covers July 1, 2018 through June 14, I would like to thank Christine Purple for her assistance getting our accounts switched over for my first year as Treasurer and for her guidance with my many operational questions.

I met with Complete Payroll Solutions which will be migrating to a new user platform in the upcoming months. I have added 1099 contractors to the payroll system. Payroll is processed bi-weekly.

The Executive Board authorized a \$20,000 withdrawal from the Commonwealth Investment Network general fund account this year. The withdrawal was used to fund the redevelopment of the Association's website launched this spring and for IAAO instructor evaluations.

Receivable and expense balances are maintained in real time through QuickBooks and are reviewed and approved monthly. Interest rates remain low.

Attached are the Balance Sheet as of June 12, 2019 and the Profit and Loss Statement from July 1, 2018 through June 13, 2019.

Respectfully submitted,

Jennifer Sclar, MAA  
MAAO Treasurer

## MAAO

### PROFIT AND LOSS

July 1, 2018 - June 13, 2019

	TOTAL
Income	
44800 Professional Designation Income	5,445.00
45000 Investments	12.40
46400 Other Types of Income	160.19
47200 Membership Income	74,685.00
49000 Educational Events Income	180,551.21
49999 Bad Debt Expense	-240.00
Services	-250.00
<b>Total Income</b>	<b>\$260,363.80</b>
GROSS PROFIT	<b>\$260,363.80</b>
Expenses	
60300 Awards and Grants	1,000.00
60900 Business Expenses	713.68
62100 Contract Services	32,315.00
62800 Facilities and Equipment	37,437.13
64000 Officers & Committees Expenses	35,619.19
65000 Operations	3,879.08
65100 Other Types of Expenses	2,414.20
66000 Payroll Expenses	80,035.75
67200 Membership Expenses	1,264.26
68300 Executive Director	5,115.80
69000 Educational Events Expenses	74,750.49
<b>Total Expenses</b>	<b>\$274,544.58</b>
NET OPERATING INCOME	<b>\$ -14,180.78</b>
Other Income	<b>\$2,739.14</b>
NET OTHER INCOME	<b>\$2,739.14</b>
NET INCOME	<b>\$ -11,441.64</b>

**MAAO**  
**Balance Sheet**  
**As of June 13, 2019**

	<b>Total</b>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Bank Accounts</b>	
Bank of America	0.00
Bank of America Checking	42,101.87
Bank of America Savings	7,388.85
Reserve Fund	4,000.00
<b>Total Bank of America Savings</b>	<b>\$ 11,388.85</b>
<b>Total Bank of America</b>	<b>\$ 53,490.72</b>
PayPal Funds held	0.00
<b>Shrewsbury Credit Union</b>	
Checking - MAAO	0.00
Scholarships	11,410.11
Shrewsbury Credit Union Savings	11,020.78
<b>Total Shrewsbury Credit Union</b>	<b>\$ 22,430.89</b>
<b>Total Bank Accounts</b>	<b>\$ 75,921.61</b>
<b>Accounts Receivable</b>	
11000 Accounts Receivable	80.00
<b>Total Accounts Receivable</b>	<b>\$ 80.00</b>
<b>Other Current Assets</b>	
12000 Undeposited Funds	0.00
<b>Total Other Current Assets</b>	<b>\$ 0.00</b>
<b>Total Current Assets</b>	<b>\$ 76,001.61</b>
<b>Fixed Assets</b>	
15000 Furniture and Equipment	8,099.51
15010 Accumulated Depreciation	-6,618.41
<b>Total 15000 Furniture and Equipment</b>	<b>\$ 1,481.10</b>
<b>Total Fixed Assets</b>	<b>\$ 1,481.10</b>
<b>Other Assets</b>	
<b>18400 Commonwealth Financial Network</b>	
18500 General Investment Account	131,949.41
18550 Scholarship Funds	23,520.02
<b>Total 18400 Commonwealth Financial Network</b>	<b>\$ 155,469.43</b>
18600 Other Assets	700.00
18700 Security Deposits Asset	801.00
<b>Total Other Assets</b>	<b>\$ 156,970.43</b>
<b>TOTAL ASSETS</b>	<b>\$ 234,453.14</b>
<b>LIABILITIES AND EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20000 Accounts Payable	4,802.84
<b>Total Accounts Payable</b>	<b>\$ 4,802.84</b>
<b>Credit Cards</b>	
Bank of America Credit Card	2,015.77
<b>Total Credit Cards</b>	<b>\$ 2,015.77</b>

<b>Other Current Liabilities</b>	
20050 Accrued Payroll	0.00
25000 Unearned Customer Payment	100.00
A/P other	0.00
<b>Total Other Current Liabilities</b>	<b>\$ 100.00</b>
<b>Total Current Liabilities</b>	<b>\$ 6,918.61</b>
<b>Total Liabilities</b>	<b>\$ 6,918.61</b>
<b>Equity</b>	
30000 Opening Balance Equity	0.00
32000 Unrestricted Net Assets	208,055.10
33000 Board Designated	30,921.07
Net Income	-11,441.64
<b>Total Equity</b>	<b>\$ 227,534.53</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 234,453.14</b>



## **Education Committee Report**

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The MAAO Education Committee has had a very successful year as we began the migration to IAAO Courses. Lane Partridge, MAA and William Mitchell, RMA MAA successfully completed the intensive IAAO Instructor Evaluation Workshop and became Certified In-State Instructors. This allowed the MAAO to host IAAO Course 101 this past winter. We are committed to providing the best educational programs and partnering with IAAO will allow us to accomplish that goal. The MAAO's commitment to "Professionalism through Education" is evident in the programs we sponsored this year for our members.

### **MAAO Education Schedule for FY 2019**

MAAO Courses: MAAO Course 200 – Principles of Assessing Procedures  
MAAO Course 1 – Comparable Sales Approach to Value  
MAAO Course 3– Income Approach to Value  
MAAO Course 5 – Mass Appraisal of Real Property  
MAAO Course 6– Valuation Administration  
IAAO Course 101– Fundamentals of Real Property Appraisal

MAAO Conferences & Seminars: - Annual School at UMASS, full week  
Fall Conference, one day  
3 Clerks Meetings, one day each  
Winter School, six courses  
Winter/Spring Conference, one day  
Summer Conference, one week

Various Workshops & Webinars - Power Point workshop

MAAO / County Sponsored Courses:

MAAO Course 200– Principles of Assessing Procedures  
MAAO Course 2– Cost Approach  
MAAO Course 6– Valuation Administration

This could not have been accomplished without the hard work and support of the Education Committee Members and our dedicated instructors. The Association is truly fortunate to have such a great group of professionals.

### **MAAO Education Committee Members**

Bruce Morgan, MAA Wayland	Susan Lemay, MAA Lowell
Patrick Greenhalgh, MAA Springfield	Richard Simmons, MAA, RMA
Richard Finnegan, MAA	John Neas, MAA, RMA, CMA Hopkinton
Christopher Gaeta, MAA Lynn	William Mitchell, RMA MAA
Christopher Wilcock, MAA Melrose	Scott Santangelo, BLA
Ed Childs, Sandwich	Joanne Foley, MAA Tewksbury
Karen Tonelli, MAA Montague	Jacqui Nichols, MAA Wareham

Respectfully Submitted,

Ellen Brideau, MAA, Medford  
Melissa Couture Rimbold, MAA So. Hadley

Co-Chair, Education Committee  
Co-Chair, Education Committee

## **Legislative Committee Report**

This year on December 31<sup>st</sup> we saw the end of the 2017-2018 Legislative Session and the beginning of the 2019-2020 Session.

The Legislative Committee had worked hard during November and December to identify bills we wanted to refile and new ones that could be considered. We normally limit the number of bills to six or seven, because it takes a lot of time and effort to keep a bill alive and in front of Legislators for consideration. This year we have 11 bills, because we had heard that the Governor could be putting together a second Municipal modification Bill. It is much easier to get passage of bills when they get attached to a larger bill. We thought that if the bill was already filed it would be easier to attach to the Larger Municipal Modification bill II.

The bills filed for the 2019/2020 session are as follows:

### **AN ACT CLARIFYING PROPERTY TAX EXEMPTIONS FOR SOLAR AND WIND SYSTEMS**

**S. 1763 Sen. Michael Rodrigues**

**H. 2619 Rep. Jeff Roy H. 2403 Rep. John Barrett H. 2558 Rep. Chris Markey**

The current state law on solar tax exemption is outdated and ambiguous. Technology has changed and the law hasn't kept up with it. This bill clarifies the property tax exemption for people who use the power on site, contiguous site or on contiguous real property owned or leased by the owner.

### **AN ACT RELATIVE TO THE FAIRNESS OF MARINE VESSEL REPORTING AND FISHERMEN EXEMPTIONS**

**H. 2461 Rep. Ann-Margaret Ferrante**

This legislation modernizes and streamlines the boat excise collection system. The current excise collection process for boats is antiquated and labor intensive to implement. Consequently, many cities and towns do not issue boat excise tax bills, losing badly needed revenue for communities and creating unfairness to boat owners. The bill also creates a commercial fishermen exemption of the excise.

### **AN ACT PROVIDING FOR A MEANS TESTED SENIOR CITIZEN PROPERTY TAX EXEMPTION**

**H. 2470 Rep. William Galvin**

By local option, implements a standard senior citizen means tested property tax exemption based on the income tax Circuit Breaker Tax program.

### **AN ACT RELATIVE TO CHAPTER LAND APPLICATIONS**

**H. 2451 Rep. Carolyn Dykema**

The legislation streamlines and clarifies the filing dates for landowners for Chapter Land applications. This bill would streamline and synch the dates for revaluation and recertification.

### **AN ACT RELATIVE TO THE ELECTRONIC FILING OF CERTAIN FORMS USED IN PROPERTY VALUATION**

**H. 2426 Rep. Edward Coppinger**

Allows property owners to electronically file all forms relative to property assessment, abatements and other applications.

### **AN ACT RELATIVE TO CONDOMINIUMS**

**H. 2569 Rep. Joan Meschino**

This bill ensures that communities do not lose the property tax revenue of large scale condominium projects during the construction phase. Currently, when a master deed to build a condominium project is filed, the value of the land is taken off the tax rolls. This costs communities needed revenue and forces other property owners to pick up that share of tax dollars formally paid by the land. This bill keeps that tax on the land on the tax rolls.

## **AN ACT RELATIVE TO ASSESSOR CERTIFICATES**

### **H. 1826 Rep. Tom Stanley**

Professional development: Increases stipend for those assessors that attain higher level certifications and designations, upon local approval.

## **AN ACT TO ENSURE FAIRNESS THROUGH THE ECONOMIC DEVELOPMENT TAX INCREMENT FINANCING PROGRAM**

### **S. 1623 Sen. Brendan Crighton**

Clarifies the Tax Increment Financing (TIF) program to ensure that the base value of the property remains consistent for purposes of handling a decrease in the value of the property.

## **AN ACT RELATIVE TO ENSURING FAIRNESS AND EQUITY IN THE ASSESSMENT OF THE VALUE OF PROPERTY**

### **H. 2416 Rep. Gerard Cassidy**

Codifies existing practice, similar to land surveyors, of the ability of an assessor to walk the property as part of a Department of Revenue cyclical requirements.

## **AN ACT RELATIVE TO INTEREST ON ABATED BILLS**

### **H. 2554 Rep. Paul Mark**

Sets the interest rate paid by a community on Appellate Tax Board cases at 4%. The current 8% rate is out of line with today's banking standards.

## **AN ACT RELATIVE TO FINES ON CERTAIN COMMERCIAL AND REVENUE PROPERTY**

### **H. 2447 Rep. William Driscoll**

Creates uniformity in the penalties for commercial and revenue generating property that fail to provide communities with required information for assessment of said property.

## **AN ACT RELATIVE TO TAX EXEMPT PROPERTY**

### **H. 2471 Rep. Sean Garballey**

This bill would allow the community to have the right of first refusal to purchase a tax-exempt property (at market value) which is being sold to a taxable entity.

Please make yourself familiar with the bills, In particular the Solar Bill, so that if your Legislator calls you to see what you think, you can support each one. Remember you are the experts when it comes to local taxation and legislators do respect the opinion of Assessors in their district. Be ready!

## **A day on the Hill**

At the beginning of each new legislative session we sponsor a Day on the Hill. This is an opportunity for Assessors to show their support for the bills we are promoting and to let the legislature know we mean business. This year the day was held on May 8th. We had a great group of people attend, but the numbers we had hoped for. However we were able to reach almost every legislator's office with handouts, so they would have information on our efforts.

## **Thank you**

Along with the committee members who work so diligently on your behalf, a big thank you needs to go to our Legislative Agent, Charlie Stefanini. The access he obtains for us at the State House is amazing. With his help the MAAO is a recognized organization on the Hill and many legislators contact us for information, primarily due to Charlie's work on our behalf.

I would also like to thank the Legislative Committee. They work harder than most people realize trying to make things better for us while keeping things fair for the taxpayers. As many of you know it takes a lot of time and energy to be an effective committee member.

In closing, I would like to thank the Association for entrusting me with the leadership of this Committee. I am stepping down as the Chair and turning the committee over to Peter Caron. Peter's knowledge of the law and enthusiasm for the work will be a huge asset to the Committee.

Respectfully submitted,

R. Lane Partridge Chair, Concord

Committee Members

Robert L. Alford, MAA, Chief Assessor, Easton

Peter M. Caron, MAA, Assessor, Beverly

John P. Coderre, MAA, Assessor, Concord

Kathleen Costello, MAA, Principal Assessor, Mattapoisett

Jason Discipio, MAA, Chief Assessor, Amesbury

Scott Fahle, MAA, Principal Assessor, Provincetown

Teri Gonsalves, MAA, Principal Assessor, Hopedale

Ronald Keohan, MAA, RMA, Deputy Assessor, Saugus

Christopher J. Paquette, MAA, Assessor, Fitchburg

Sophia Wedeen, CPA Analyst, Boston

## **Outreach Committee Report**

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The MAAO Outreach Committee is comprised of Richard J. Conti, MAA Chairperson, Robert L. Alford II, MAA, Dianne R. Lashua, MAA, Katherine Miller, MAA, Karen Rassias, MAA and John Valade, MAA. Its mission is to create visibility of our association and its members to outside organizations related to our profession, specifically to members of those related organizations who may be considering a career change. The committee has a draft 10-page plan that includes deepening our relationship with other trades and an internship pathway. (Patrick, an Intern who served Easton last year has obtained a position with Northeast Valuations as a Data Collector.) The committee meets in July to finalize the plan and develop a budget.

Respectfully submitted,

Richard J. Conti ASA, ARM/PP, MAA, Chair, Outreach Committee  
Assessor  
CITY OF TAUNTON  
Board of Assessors

# Professional Admissions Committee Report

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It has been my pleasure to serve as the Chair of the MAAO Professional Admissions Committee this past year and I thank Christine Purple, Paula Rubley and the Members of the Committee for their contributions and participation.

The primary functions of the committee as defined by the By-Laws are:

1. To establish and maintain requirements for MAAO Professional Designations.
2. To qualify applicants for MAAO Professional Designations:
  - We have awarded 1361 MAA's since the inception of the Professional Designation Program.
  - The Professional Designations Program was expanded from the MAA program in 1974 to include Residential Massachusetts Assessor (RMA) and Commercial Massachusetts Assessor (CMA). Since then we have awarded 77 RMA's and 79 CMA's.
  - As an Association we have worked vigorously to gain respect as professionals. Further certifications just prove that you are more dedicated to our profession.
3. Committee Highlights:
  - Membership of the committee includes CMA Members, RMA Members, MAA Members—Sheila Scaduto, RMA Members Ron Keohan, Stephen Dunn, and CMA Member Bruce A. Symmes.
  - This year we have processed 86 MAA, RMA and CMA applications for renewal.
  - As well we receive 34 applications for MAA Designations and of that 32 members received a designation in the last twelve months. As well, we had 1 CMA application that was awarded.

I would like to congratulate the following members for their hard work and commitment to pursuing the Designation (Name, Community, and Designation Number):

### MAA Designations

Name	Community	MAA	Name	Community	MAA
Nelia M. Raposo	Fall River	1330	Maureen M. Carlson	Hingham	1346
Julie Castor	Boston	1331	Cheryl A. Kozlowski	Stoneham	1347
Martha A. Leamy	Southampton	1332	Ryan E. Rondeau	Lowell	1348
Amanda L. Robinson	Mattapoissett	1333	Matthew Fontaine	Springfield	1349
Sarah J. Haney	Newton	1334	Patrick Y. Greenhalgh	Springfield	1350
Therese A. Fontaine	Middleton	1335	Samuel E. Konieczny	Agawam	1351
Ashlie J. Felix	Westfield	1336	Marc E. Dautreuil, II	Northampton	1352
Deborah A. Levere	Westfield	1337	Alexander D. Sendzik	Westborough	1353
Dana G. Mann	Arlington	1338	Amy L. Silva	Dracut	1354
Erin Walsh	Hingham	1339	Sonia N. Allon-Singh	Boston	1355
Nicholas E. Fernandes, Jr.	Sandwich	1340	Jennifer M. Florio	Sharon	1356
Michael J. Motta	Freetown/West Springfield	1341	Stuart Carter	Hopkinton	1357
Alan K. Jones	Brookfield	1342	Carol A. Czech	Quincy	1358
Tara A. Monroe	Yarmouth	1343	Elizabeth A. Dukes-Martin	Manchester	1359
Scott J. Timulty	Duxbury/Easton	1344	MacGregor D. Anderson	Oak Bluffs	1360
Jon Nahas	Truro	1345	Benjamin R. Straight	Worcester	1361

### CMA Designations:

Eric M. Henderson	Natick	79
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Respectfully Submitted,

Ron Keohan, MAA, RMA  
Chair, Professional Admissions

# Nominating Committee Report

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The MAAO for the first time conducted on-line voting in conjunction with the independent election company Intelliscan, Inc. The Nominating Committee met on May 3<sup>rd</sup> via conference call along with our vendor to review the ballot results. There were 1,303 ballots sent via email and mailed for the Fiscal 2020 Election of Officers, of which 510 ballots were returned or 39.14%.

The following are the results of the election:

<b>President-Elect:</b>	<b>Votes Counted</b>
John H. Neas	472
<b>Write-in Votes:</b>	
Michael Flynn	3
Earl Smith	1
John P. O'Donnell, Brockton	1
John H. Meas	2
William James, Boston	1
Abstain	31
<b>Executive Board:</b>	
Robert L. Bushway, MAA, Milton	251
Ashlie Felix, MAA, Westfield	238
Richard J. Conti, MAA, Taunton	227
Michael E. Golden, MAA, Lexington	183
<b>Write-in Votes:</b>	
Jason Di Scipio, Amesbury	1
Lisa Aldrich, Athol	1
Melissa, North Hadley	1
Sarah Challet	2
William James, Boston	1
Thomas Ball, Boston	1
Abstain	12

Respectfully Submitted,

Eric R. Josephson, MAA – Weston & Stoneham  
Nominating Committee Chair

**Nominating Committee Members:**

Richard Ball, Ashland  
Maureen Cronin, South Hadley  
Dennis J Flis, Walpole  
Kathleen Stanley, MMA, Princeton

## 2018 Awards Committee Report

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The MAAO Executive voted to create the Robert J Ellia Executive Director Award in memory of Bob for being our first Director and our friend.

### *ROBERT J ELLIA EXECUTIVE DIRECTOR AWARD*

The first 2018 award was presented to:  
William Mitchell, MAA

This annual award is presented to the assessor who has dedicated themselves to mentoring others through leadership guidance and education. This person always strives to teach others about our association to straighten the profession and should exemplify professionalism, friendship to others.

The awards committee has the honor of choosing the recipients of the Wilson award and the Past Presidents award, from the nominations received from our members.

### *WILSON AWARD*

The 2018 Wilson Award was presented to:  
Diane Bishop, MAA

The Massachusetts Association of Assessing Officers, through its Executive Board, voted to establish the Wilson Award, which was funded by a generous donation sent to the Association by the late Edward C. Wilson, former Associate Tax Commissioner and Belmont Assessor, in memory of his late wife. This annual award is presented to the assessor who has made the most outstanding contribution to the assessing profession and who has dedicated him/herself to the field of assessing and the community and state he/she represents. Massachusetts Assessors are asked to nominate a candidate that they feel best exemplifies our profession.

### *PAST PRESIDENT'S AWARD*

The 2018 Past Presidents Award was presented to:  
Kathryn Peirce, MAA

This award is presented to the assessor who has made outstanding contributions to the Massachusetts Association of Assessing Officers and the goals that the Association espouses

### *PHILLIP J. WATERMAN JOURNALISM AWARD*

The 2018 Phillip J. Waterman Journalism Award was presented to:  
Christopher Keefe, MAA

In 2016, the MAAO instituted the Phillip J Waterman Journalism Award. Phil was a past president of the MAAO and was one of the founders of the MAAO newsletter. He served the Association for many years as an officer, instructor, and author of courses for the MAAO education program. We instituted this award in his name to honor his service and dedication to the MAAO. Each year we solicit articles from our membership. All articles published in the MAAO Newsletter will be considered for this award annually.



## Ten Year Award Listing

			Past Presidents Award	Wilson Award	Phillip J. Waterman Journalism Award (est FY16)	Robert J. Ellia Executive Director Award (est FY18)
Michael P.	Flynn, MAA	<b>2009</b>	X			
Russ	Washburn	<b>2009</b>		X		
Pamela	Davis	<b>2010</b>	X			
Peter	Caron	<b>2010</b>		X		
Joan	Sarafin	<b>2011</b>	X			
Marion A.	Fantucchio	<b>2011</b>		X		
Linda	Swadel	<b>2012</b>	X			
James	Judge, MAA	<b>2012</b>		X		
Kevin	Doyle	<b>2013</b>		X		
Philip J.	Waterman	<b>2013</b>		X		
Ronald	Keohan	<b>2014</b>	X			
Pamela	Davis	<b>2014</b>		X		
Edward	Childs	<b>2015</b>	X			
Deborah	Robbins	<b>2015</b>		X		
Ellen	Blanchard	<b>2016</b>	X			
William	Mitchell	<b>2016</b>		X		
Gary	McCabe	<b>2016</b>			X	
John	Neas	<b>2017</b>	X			
Janice	Dangelo	<b>2017</b>		X		
Kenneth "Drew"	Manlove	<b>2017</b>			X	
Katryn	Peirce	<b>2018</b>	X			
Diane	Bishop	<b>2018</b>		X		
Christopher	Keefe	<b>2018</b>			X	
William	Mitchell	<b>2018</b>				X

Respectfully Submitted,

Molly K Reed, MAA  
Awards Committee Chair

