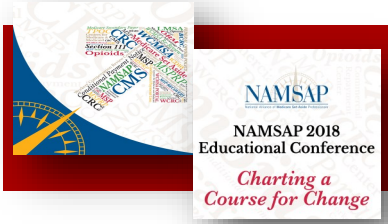

SCHEDULE-AT-A-GLANCE

Wednesday, October 3, 2018

Pre-Conference (prior registration required)

All Pre-Conference sessions are located in the Baltimore Theater on the Mezzanine Level.

8:00 AM **Conference Check-In / Registration Desk Opens** *(Calvert Ballroom Foyer, Ballroom Level)*

9:00 AM **Section 111 Reporting Basics**

What is an ORM? What is a TPOC? How do you query a file? Or properly terminate an ORM? You will learn all these things and more at this informational session.

Annie M. Davidson, MSP Compliance Counsel, ExamWorks Clinical Solutions

10:00 AM **Medicare's Rights of Reimbursement**

The most powerful aspect of the MSP is Medicare's right to reimbursement for dollars paid. Gain a thorough understanding of how this law impacts your claims.

Casey E. Fundarek, MSP Compliance Attorney, Sharpline Allocations

11:00 AM **WC Medicare Set-Asides**

Armed with the most recent version of the WCMSA Reference Guide – the "bible" of this business - presenters will offer updates and practice tips for good allocating.

Rasa Fumagalli, MSP Compliance Attorney, Nyhan, Bambrick, Kinzie & Lowry

Jennifer Shymanski, JD, CMSP, Director of Implementation and Strategy, NuQuest

12:00 PM **Lunch on Your Own**

Conference Kick-Off

All Conference sessions and events, unless otherwise noted, are located in Calvert Ballroom C, Ballroom level.

1:00 PM **Opening and Welcome**

1:15 PM **Agency Keynote**

CMS will contribute information and engage in discussion with the NAMSAP membership.

Jacqueline Cipa, Medicare Secondary Payer Operations Team Lead, Division of Medicare Secondary Payer Operations, CMS

3:30 PM **Industry Keynote**

Opioid abuse and associated costs, in terms of both dollars and lives, will be explored. Discover how the industry's lead against opioids has evolved and hear about recent wins in this ongoing battle.

Rear Admiral Pamela Schweitzer, PharmD, BCACP, Retired, Chief Pharmacy Officer, Centers for Medicare and Medicaid Services

Amy Bilton, Esq., MSCC, CMSP-F, Attorney, Nyhan, Bambrick, Kinzie, & Lowry

Jeff Lucas, Health Policy Advisor, Senator Bill Cassidy

6:00 PM **Reception with Exhibitors** *(Skybar, 19th Floor)*

7:30 PM **Dinner on Your Own in Baltimore!**

Exhibitors will be located in Calvert Ballrooms E&B

Move in time: Wednesday, October 3, 2018 from 9:00—11:00 a.m.

SCHEDULE-AT-A-GLANCE

Thursday, October 4, 2018

All Conference sessions and events, unless otherwise noted, are located in Calvert Ballroom C, Ballroom level.

7:00 AM **Conference Check-In / Registration Desk Opens** *(Calvert Ballroom Foyer, Ballroom Level)*

7:00 AM **Breakfast with Exhibitors** *(Calvert Ballroom E&B, Ballroom Level)*

8:00 AM **CRC Q&A**

Medicare Conditional Payment reimbursement processes for ORM have been unfolding since the CRC was created in October of 2015. With a new contractor at the helm, changes in timeframes and trending are inevitable. Hear what has changed and how to stay ahead of the curve.

Ted Doyle, MA, AHFI, CFE, CIFI, Vice President, Healthcare Markets, Performant Financial Corporation and Adjunct Instructor, Southern Utah University

9:00 AM **Mechanics of the Lien Process**

In building upon current trends with the CRC, this session will delve into Medicare Conditional Payments from a practical standpoint. Best practices for successful outcomes will be delivered.

Jean Goldstein, Senior MSP Compliance Counsel, MEDVAL

Shawn Kelderman, Senior Compliance Analyst, Society Insurance

Kate Riordan, MSCC, Director, Medicare Secondary Payer Initiatives, ISO Claims Partner

10:00 AM **Break with Exhibitors** *(Calvert Ballroom E&B, Ballroom Level)*

10:30 AM **Playing Defense on Medicare Advantage**

Part C Conditional Payment reimbursements remain a highly litigated topic. Learn how to defend your business from lawsuits and what policies and procedures best protect your company from this exposure.

Jennifer Jordan, Special Counsel, Louisiana Association of Self-Insured Employers

Melanie S. Schafer, Associate, Medicare Compliance Group, Gordon & Rees

Kathleen Wyeth, Managing Assistant General Counsel, AF Group

11:30 AM **Networking Lunch with Exhibitors** *(Calvert Ballroom Balcony)*

12:30 PM **WCRC Q&A**

Workers' Compensation Medicare Set-Aside Review has a new face with Capitol Bridge, LLC. Hear from industry insiders regarding current trends on MSA review.

Daniel Anders, Esq., MSCC, Chief Compliance Officer, Tower MSA Partners

Chris Carpenter, President, Case Management Solutions, Inc.

Leslie Schumacher, RN, CRRN, CCM, CLCP, CNLCP, MSCC, CMSP, CMSP Fellow, President, PlanPoint

1:30 PM **The Fate of Liability and No-Fault MSA**

With potential new Liability and No-Fault Medicare Set-Aside considerations underway, it is critical to become familiar with how these allocations have been received in the past and what constitutes appropriate practice now.

John Cattie, Jr., Founding Member, Cattie, PLLC

William Delaney, Partner, Nyhan, Bambrick, Kinzie, & Lowry

John Kane, AIC, CMSP, MSCC, Medicare Program Director, Liberty Mutual

2:30 PM **Break with Exhibitors** *(Calvert Ballroom E&B, Ballroom Level)*

3:00 PM **Medicaid. The Other Secondary Payer Law**

The obligation to reimburse is simple to understand, but each state's mechanisms and laws can be different. Obtain a coast-to-coast observation of the rules for reimbursement with a focus on the most prominent jurisdictions.

Greg Gitter, CMSP-F, President, Gitter & Associates, Inc.

Ciara Koba, Esq., Partner, Gordon & Rees

4:00 PM **Secure Interests with Special Needs Trusts**

Between Medicare and Medicaid obligations, there is an emphasis on protecting entitlements in a lawful manner. This session will provide the necessary tools to design a safe strategy for the parties to follow.

Beth Hostetler, RN, CMSP, Director of Medicare Services, Albertson's Companies

Will Lindahl, MBA, CLPF, Executive Director, CPT Institute

Kenneth Paradis, Chief Executive Officer, Chronovo

5:00 PM **Explore Baltimore!**

SCHEDULE-AT-A-GLANCE

Friday, October 5, 2018

All Conference sessions and events, unless otherwise noted, are located in Calvert Ballroom C, Ballroom level.

7:00 AM **Conference Check-In / Registration Desk Opens** *(Calvert Ballroom Foyer, Ballroom Level)*

7:00 AM **Breakfast with Exhibitors** *(Calvert Ballroom E&B, Ballroom Level)*

8:00 AM **Cost Mitigation in WCMSAs**

Whether submitting or not submitting, lowering MSA costs is a common goal for stakeholders. Learn new ways to protect interests along with pocketbooks.

Rachel Paul, Senior Attorney, Midwest Employers Casualty

Nancy Schulz, Director of Managed Care, ACUITY, a Mutual Insurance Company

Lavonya Chapman, Medicare Secondary Payer Compliance Counsel, Optum Settlement Solutions

9:30 AM **Break with Exhibitors** *(Calvert Ballroom E&B, Ballroom Level)*

9:45 AM **Data Analytics – the NCCI Report**

This savvy panel will provide careful analysis about the NCCI's most recently published report. Findings will be run up against those of NAMSAP's own Data and Development Committee metrics for an in-depth study.

Michelle A. Allan, Partner, Gordon & Rees

Fran Provenzano, RN, BSN, CDMS, CCM, CLCP, MSCC, President and CEO, Medicare Set-Aside Specialists, Inc.

Rita Wilson, CEO, Tower MSA Partners, LLC

10:45 AM **What's Trending**

Hear the latest and what to expect next in our ever-changing sphere. A panel of industry insiders will offer insight and foresight about what's on the horizon.

Porter Leslie, President, Ametros

Jake Reason, Vice President, Medicare Set-Aside Services, EK Health

Kimberly Wiswell, CMSP, Vice President, Managed Care Operations and Team Excellence, CLARA Analytics

DOOR PRIZE OPPORTUNITY!

During breakfasts and breaks, visit each exhibitor and have them initial in the corresponding box on your Exhibitor Bingo Sheet.
After you have every exhibitors' initials, turn it into the registration desk to be entered into a drawing to win great prizes!
All forms must be turned in **by Friday 9:45 a.m**.

GRAND PRIZE: Apple Watch Series 3

Drawing will be after the last session. You must be present to win.