

2020 FSP Institute

Course Approvals

February 10 – 12, 2020 • Coronado, CA

	License State	Insurance Credits	Legal Credits	
	Alabama	18 (including 3 Eth)	N/A	
	Alaska	18 (including 3 Eth)	N/A	
	Arizona	18 (including 3 Eth)	15	
	Arkansas	18	N/A	
	California	18	15	
	Colorado	9 (including 3 Eth)	N/A	
	Connecticut	18 (including 1 Eth)	N/A	
	Delaware	18 (including 3 Eth)	N/A	
	District of Columbia	Pending	N/A	
	Florida	18	N/A	
	Georgia	18 (including 3 Eth)	N/A	
	Hawaii	12	N/A	
	Idaho	18 (including 3 Eth)	N/A	
	Illinois	15 (including 3 Eth)	15 (2.5 prof. responsibility)	
	Indiana	18 (including 3 Eth)	N/A	
	Iowa	18	15	
	Kansas	18 (including 3 Eth)	18	
	Kentucky	Pending	N/A	
	Louisiana	18 (including 3 Eth)	Pending	
	Maine	Pending	N/A	
	Maryland	Pending	N/A	
	Massachusetts	15	N/A	
	Michigan	17 (including 3 Eth)	N/A	
	Minnesota	18	15	
	Mississippi	18 (including 3 Eth)	N/A	
	Missouri	9	18 (including 3 Eth)	
	Montana	18	N/A	
	Nebraska	18 (including 3 Eth)	N/A	
	Nevada	9 (including 3 Eth)	N/A	
	New Hampshire	17 (including 3 Eth)	15	
	New Jersey	Pending	15	
	New Mexico	18 (including 3 Eth)	N/A	
	New York	Pending	15	
	North Carolina	Pending	N/A	
	North Dakota	18 (including 3 Eth)	N/A	
	Ohio	18	15 (includes 2.5 Eth)	
	Oklahoma	18 (including 3 Eth)	N/A	
	Oregon	18 (including 3 Eth)	N/A	
	Pennsylvania	18	16.5 (includes 2 Eth)	
	Rhode Island	18 (including 3 Eth)	N/A	

	South Carolina	18	N/A	
	South Dakota	10	N/A	
	Tennessee	Pending	16.66 (includes 2.8 dual)	
	Texas	7 (including 3 Eth)	N/A	
	Utah	18 (including 3 Eth)	N/A	
	Vermont	18 (including 1 Eth)	N/A	
	Virginia	9 (including 3 Eth)	N/A	
	Washington	11 (including 3 Eth)	N/A	
	West Virginia	18	N/A	
	Wisconsin	18 (including 3 Eth)	N/A	
	Wyoming	18 (including 3 Eth)	N/A	
	CFP (Certified Financial Planner)	Up to 18 hrs.	-----	
	ICB (Bankers)	Pending	-----	
	Professional Recertification (PACE)	18	-----	
	*CPE (Accounting)	18	-----	

Approvals updated: 1/28/2020

*The Society of Financial Service Professionals is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

The Society offers programs at intermediate to advanced levels of continuing professional education. Although no pre-requisite course or advanced preparation is needed to participate in any program, knowledge of, or experience in, the program topic is required.

The Society's Refund Policy states that a refund may be given in most circumstances, less a \$100 service fee. For more information regarding administrative policies on complaints and refunds, please contact our office at (800) 392-6900.

The following State Boards of Accountancy will accept CPE credit from National Registry Sponsors:

Alabama	Hawaii	Michigan	North Carolina	Texas
Alaska,	Idaho	Minnesota	North Dakota	Utah
Arkansas	Iowa	Mississippi	Ohio	Vermont
California	Illinois	Missouri	Oklahoma	Virginia
Colorado	Indiana	Montana	Oregon	West Virginia
Connecticut	Kansas	Nebraska	Pennsylvania	Wyoming
Delaware	Kentucky	Nevada	Puerto Rico	
District of Columbia	Louisiana	New Hampshire	Rhode Island	
Florida	Maine	New Jersey	South Carolina	
Georgia	Maryland	New Mexico	South Dakota	
Guam	Massachusetts	New York	Tennessee	

There are no formal registration requirements for course providers in the balance of the states.