Dear Bar and Foundation Leaders:

We welcome you to Chicago for the annual meetings of the National Association of Bar Executives (NABE), the National Conference of Bar Presidents (NCBP), and the National Conference of Bar Foundations (NCBF), July 31 through August 4. This booklet contains a schedule and descriptions of our jointly sponsored programming, as well as those organized separately by our respective organizations. To view all meetings at-a-glance, please see pages 4-5.

NABE substantive programming starts on Wednesday, August 1, with the plenary session “Race for Relevance – 5 Radical Changes for Bar Associations.” Author and consultant Mary Byers will present five radical changes that will energize and reposition your association for better performance. Fifteen breakout sessions will follow through Thursday, August 2, and cover such topics as evaluating bar association activities, selecting the right social media tools, finding, training and managing bar staff, and much, much more. On Wednesday evening, NABE’s Kanan Yacht Fireworks cruise on Lake Michigan will provide ample time for bar executive colleagues to mix and mingle in a private setting. An additional plenary session on Thursday, featuring consultant and author Vernã Myers will focus on diversity and inclusion strategies for associations. Thursday programming will end with an optional workshop brought to you by the NABE State and Local/Specialty Bar Liaisons Forum. This workshop features a discussion about the practices and pitfalls of bar relations work.

Joint programming begins on Friday, August 3, with the plenary session “No Courts – No Justice - No Freedom,” a panel discussion about the integral role that courts and the judiciary play in our society. Panelists will provide an overview of what is being done in the bar community to gain support for court funding. Following the plenary, officers and staff from bars and foundations will attend two rounds of concurrent workshops sponsored by NCBP, NCBF and the Metropolitan Bar Caucus (MBC). Workshop topics include why women are leaving the legal profession; how metropolitan bars are coping with financial challenges posed by the current economic environment; engaging the legal community in the mission of the bar foundation; building sustainable funding; and many more.

Following the workshops and the NCBP/NABE/NCBF Joint Luncheon, staff and elected bar leaders will take part in a roundtable discussion about the future of the legal profession at “Building a Better Bar for Our Future.” The MBC will feature a town hall meeting with “Beer and Bull Session,” providing a venue for sharing issues of particular interest to metro area bars. NCBP’s Forum on Racial and Ethnic Diversity rounds out the afternoon with a session featuring the winners of the 2012 ABA Partnership Program Awards for innovative diversity related programming. Friday activities will end with an evening joint reception at the River East Art Center, a venue surrounded by a rotating collection of art by local Chicago artists and spectacular views of the Chicago River.

On the morning of Saturday, August 4, NCBP begins with breakfast and roundtables, and an address by ABA President-elect Laurel Bellows, and ends with a discussion on health and wellness strategies for busy leaders. NCBF will complete its Saturday programming with a show and tell session on event driven donor engagements and fundraising ideas. There also will be an optional late afternoon program sponsored by the ABA Task Force on Preservation of the Justice System, featuring findings of the Task Force and best practices on court funding.

We extend our appreciation to our sponsors. Please be sure to visit them during the meeting breaks to explore their services. We also thank the NABE, NCBP, NCBF and MBC program committees and boards for their efforts to make the annual meeting a success as well as our hosts in Chicago who have provided support and guidance.

Finally, thank you for your attendance. We hope that you enjoy the programming and all that Chicago and Illinois have to offer.

Sincerely,

Dana J. Collier Smith, NABE President
Frederic S. Ury, NCBP President
Stephen E. Chappelear, NCBF President
## NABE

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## NCBP

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<td><strong>JULY 31, 2012</strong></td>
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<td>8:30 A.M. - 3:00 P.M.</td>
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<tr>
<td>NABE Board of Directors Meeting Board of Trade, 36th Floor, West Tower</td>
<td>NABE/NCBP/NCBF Joint Registration Grand Ballroom Registration North, Gold Level, East Tower (Registration will be closed for lunch from 12:15 p.m. – 1:15 p.m.)</td>
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<td>3:30 P.M. - 5:00 P.M.</td>
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<td>NABE Communications Section Executive Council Meeting Addams, Silver Level, West Tower</td>
<td>NABE Breakfast and Introductions Grand Ballroom A, Gold Level, East Tower</td>
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<td>3:30 P.M. - 6:00 P.M.</td>
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<td>NABE/NCBP/NCBF Joint Registration Grand Ballroom Registration North, Gold Level, East Tower</td>
<td>NABE Plenary: Race for Relevance - 5 Radical Changes for Bar Associations Grand Ballroom B, Gold Level, East Tower</td>
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<td>4:30 P.M. - 5:30 P.M.</td>
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<td>Orientation for NABE First-time Meeting Attendees</td>
<td>NABE Plenary: Intentional Inclusion Grand Ballroom B, Gold Level, East Tower</td>
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<td>6:00 P.M. - 7:00 P.M.</td>
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<td>Welcome Reception Truffles, Blue Level, West Tower</td>
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<td>NABE First-time Attendees’ Dinner Spiaggia, 980 N. Michigan Ave, 3rd Floor (312) 280-3300</td>
<td>NABE Sponsor Networking Break Grand Ballroom CD, Gold Level, East Tower</td>
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<td>NABE General Luncheon and Committee/Forum Meeting Opportunity Grand Ballroom A, Gold Level, East Tower</td>
<td>Lunch and Discussion for Associate and Assistant Executive Directors Grand Suite 5, Gold Level, East Tower</td>
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<td>NABE Kanan Yacht Fireworks Cruise on Lake Michigan Navy Pier Docks (South dock, last boat, directly across from Festival Hall B)</td>
<td>NABE President’s Reception Crystal Ballroom C, Green Level, West Tower</td>
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NABE/NCBP/NCBF Annual Meeting At-A-Glance

**FRIDAY**
**AUGUST 3, 2012**

**NCBP**

6:45 A.M. - 5:00 P.M.
NABE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. - 9:35 A.M.
NABE/NCBP/NCBF Joint Meeting and Continental Breakfast
Grand Ballroom AB, Gold Level, East Tower

7:30 A.M. - 8:45 A.M.
Breakfast and Welcome
Grand Ballroom AB, Gold Level, East Tower

8:45 A.M. - 9:35 A.M.
Plenary Session: No Courts - No Justice - No Freedom
Grand Ballroom AB, Gold Level, East Tower

9:35 A.M. - 9:45 A.M.
Transfer Break

9:45 A.M. - 10:45 A.M.
First Session of Joint Concurrent Workshops

10:45 A.M. - 11:15 A.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower

11:15 A.M. - 12:15 P.M.
Second Session of Joint Concurrent Workshops

12:15 P.M. - 1:55 P.M.
NCBP/NCBI/NCBF Joint Awards Luncheon
Grand Ballroom AB, Gold Level, East Tower

1:35 P.M. - 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower

1:55 P.M. - 2:00 P.M.
Transfer Break

2:00 P.M. - 3:30 P.M.
A Bar for All Ages: Building a Better Bar for Our Future
Columbus Hall II, Gold Level, East Tower

3:30 P.M. - 4:30 P.M.
NCBP Forum on Racial and Ethnic Diversity
Columbus Hall EE, Gold Level, East Tower

3:30 P.M. - 4:30 P.M.
Metropolitan Bar Caucus Town Hall Meeting (with Beer and Bull)
Columbus Hall CD, Gold Level, East Tower

5:30 P.M. - 7:30 P.M.
NCBP/NCBI/NCBF Joint Reception
River East Art Center, 435 E. Illinois Street, (312) 321-1001

**NCBF**

6:45 A.M. - 5:00 P.M.
NABE/NCBI/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. - 9:35 A.M.
NABE/NCBP/NCBF Joint Meeting and Continental Breakfast
Grand Ballroom AB, Gold Level, East Tower

7:30 A.M. - 8:45 A.M.
Breakfast and Welcome
Grand Ballroom AB, Gold Level, East Tower

8:45 A.M. - 9:35 A.M.
Plenary Session: No Courts - No Justice - No Freedom
Grand Ballroom AB, Gold Level, East Tower

9:35 A.M. - 9:45 A.M.
Transfer Break

9:45 A.M. - 10:45 A.M.
Joint Concurrent Workshop 5A
Grand Ballroom CD, Gold Level, East Tower

10:45 A.M. - 11:15 A.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower

11:15 A.M. - 12:15 P.M.
Joint Concurrent Workshop 5B
Grand Ballroom CD, Gold Level, East Tower

12:15 P.M. - 1:35 P.M.
NCBP/NCBI/NCBF Joint Awards Luncheon
Grand Ballroom AB, Gold Level, East Tower

1:35 P.M. - 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower

1:55 P.M. - 2:00 P.M.
Transfer Break

2:00 P.M. - 4:10 P.M.
NCBF Friday Afternoon Programming
Grand Ballroom AB, Gold Level, East Tower

2:00 P.M. - 3:00 P.M.
Building Sustainable Funding
Grand Ballroom AB, Gold Level, East Tower

3:10 P.M. - 4:10 P.M.
How To Reach Outside the Legal Community
Grand Ballroom AB, Gold Level, East Tower

5:30 P.M. - 7:30 P.M.
NCBP/NCBF Joint Reception
River East Art Center, 435 E. Illinois Street, (312) 321-1001

**SATURDAY**
**AUGUST 4, 2012**

**NCBP**

7:00 A.M. - 11:30 A.M.
NABE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower

8:00 A.M. - 9:00 A.M.
Metropolitan Bar Caucus Executive Committee Meeting
Board of Trade, 36th Floor, West Tower

8:00 A.M. - 9:15 A.M.
NCBF Breakfast and Roundtables
Grand Ballroom AB, Gold Level, East Tower

9:15 A.M. - 11:30 A.M.
NCBF Plenary Session
Grand Ballroom AB, Gold Level, East Tower

9:15 A.M. - 9:45 A.M.
Rapid Fire Updates

9:45 A.M. - 10:00 A.M.
ABA President-elect Addresses NCBP

10:00 A.M. - 10:10 A.M.
NCBP Nominating Committee Report

10:10 A.M. - 10:30 A.M.
The Hot Tips High Speed Sprint: 6 Tips in 18 minutes

10:30 A.M. - 11:30 A.M.
Presidental “Fit” Maintaining Health and Wellness for You and Your Association

11:30 A.M.
Final Remarks and Adjourn

**NCBF**

7:00 A.M. - 11:30 A.M.
NABE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower

8:00 A.M. - 9:00 A.M.
NCBF Breakfast and Membership Meeting
Grand Ballroom D, Gold Level, East Tower

9:00 A.M. - 9:20 A.M.
NCBF Award Presentation
Grand Ballroom D, Gold Level, East Tower

9:15 A.M. - 9:45 A.M.
Rapid Fire Updates

9:45 A.M. - 10:00 A.M.
Form 990 – More Than Just a Tax Document for Your Bar Foundation
Grand Ballroom D, Gold Level, East Tower

10:00 A.M. - 10:10 A.M.
Break

10:10 A.M. - 11:30 A.M.
Event Driven Donor Engagements and Fundraising Ideas
Grand Ballroom D, Gold Level, East Tower

11:30 A.M.
Adjourn

**NABE**

8:30 A.M. - 1:00 P.M.
NABE Board of Directors Meeting
Skyway Suite 273, Blue Level, East Tower

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PLATINUM

LexisNexis
Dianne McClintock Callahan, Director, Associations Marketing
2935 Summitop Road, NE
Marietta, GA 30066
(888) 488-3334
dianne.callahan@lexisnexis.com
www.lexisnexis.com

Thursday Lunch

GOLD

LawPay
Amy Porter, CEO
6200 Bridgepoint Parkway
Building 4, Suite 200
Austin, TX 78730
(512) 366-6970
aporter@affiniscape.com
www.LawPay.com

Wednesday Night Reception

SILVER

ABA Retirement Funds Program
Michael Moniz, Assistant Vice President, Sales and Marketing
P.O. Box 5142
Boston, MA 02206
(800) 826-8901
michael.moniz@abaretirement.com
www.abaretirement.com

Thursday General Breakfast

Affiniscape
Adam Weedman, President and Founder
6200 Bridge Point Parkway
Building Four, Suite 200
Austin, TX 78730
(512) 366-7101
aweedman@affiniscape.com
www.affiniscape.com

NABE Website

USI Affinity
Shelly Lawson, Vice President
One International Plaza
Philadelphia, PA 19113
(610) 537-1379
shelly.lawson@usiaffinity.com
www.usiaffinity.com

Tuesday Welcome Reception

BRONZE

Corevault
Jeff Catu, Vice President of Marketing
13900 N. Portland
Suite 200
Oklahoma City, OK 73134
(405) 242-1083
jeff.catu@corevault.com
www.corevault.com

Euclid Technology
Dan Antonoff, Vice President of Sales
8120 Woodmont Ave
Bethesda, MD 20814
(301) 986-4011
dantonoff@euclidtechnology.com
www.euclidtechnology.com

GEICO
Deedre Daniel, Director of Partnership and Federal Marketing
3555 W. Pipkin Road
Lakeland, FL 33811
(301) 986-3183
ddaniel@geico.com
www.geico.com

HelmsBriscoe
Charlie Giraud, Director, Global Accounts
87 Greendale Drive
Saint Louis, MI 63121
(314) 863-3009
cgiraud@helmsbriscoe.com
www.hbpdf.com/agent/cgiraud.php

Higher Logic
Mark Lawry, Executive Vice President of Sales and Marketing
1629 K Street NW
Suite 300
Washington, DC 20006
(202) 360-4448
mark@higherlogic.com
www.higherlogic.com

Insurance Specialists, Inc.
William K. Bass Jr., President
305 Carteret Street
Beaufort, SC 29902
(843) 521-9990
corporate@isi1959.com
www.isi1959.com

Intellinx Inc
Dave Dunning, President
25A Crescent Drive
Suite 251
Pleasant Hill, CA 94523
(888) 392-9428
dave@intellinx.com
www.intellinx.com

Intus Technologies
Larry E. Allison, Executive Vice President
9100 Purdue Rd.
Suite 100
Indianapolis, IN 46268
(800) 960-7765
lallison@intustech.com
www.intustech.com

Marsh U.S. Consumer
Michael Guglielmo, Senior Vice President
20750 Ventura Boulevard
Suite 300
Woodland Hills, CA 91364
(805) 450-7655
michael.guglielmo@marshpm.com
www.marshconsumer.com

Omnipress
Steve Manicor, Vice President of New Business Development
2600 Anderson Street
Madison, WI 53704
(608) 265-2600
smanicor@omnipress.com
www.omnipress.com

RCL Portraits
Vickie Marshall, Director of Marketing
15400 Stroup Circle
Austin, TX 78734
(888) 741-0316
Vickie.rcl@gmail.com
www.gorcl.com

Total Attorneys
Chelsey Lambert, Director of Bar Relations
25 E. Washington Street
Suite 400
Chicago, IL 60602
(312) 753-6947
chelsey@totalattorneys.com
www.totalattorneys.com

SPECIAL THANKS

The Virginia Bar Association
Hugh M. Fain, III, President
701 E. Franklin Street,
Suite 1120
Richmond, VA 23219
www.vba.org

Co-sponsor, NABE President’s Reception in honor of Yvonne McGhee
Tuesday, July 31, 2012

8:30 A.M. - 3:00 P.M.
NABE Board of Directors Meeting
Board of Trade, 36th Floor, West Tower

3:30 P.M. - 5:00 P.M.
NABE Communications Section Executive Council Meeting
Addams, Silver Level, West Tower

3:30 P.M. - 6:00 P.M.
NABE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower

4:30 P.M. - 5:30 P.M.
Orientation for NABE First-time Meeting Attendees
Wright, Silver Level, West Tower

6:00 P.M. - 7:00 P.M.
Welcome Reception
Truffles, Blue Level, West Tower
Join your fellow bar colleagues, speakers and sponsors for this event and jumpstart your evening with networking, fun, and light reception fare. It’ll be just what you need to get in gear for the meeting. See you there!
Sponsored by USI Affinity

7:30 P.M. - 10:00 P.M.
First-time Attendees’ Dinner
Spiaggia, 980 N. Michigan Avenue, 3rd Floor, (312) 280-3300
After the Welcome Reception, the NABE Board of Directors is pleased to host first-time NABE meeting attendees for a special dinner in their honor.

Wednesday, August 1, 2012

Webinar Programming
Please note that selected sessions from today’s programming will be recorded for NABE’s upcoming webinar series. Programming to be recorded will be designated with “(W)” after the program title.

7:00 A.M. – 4:45 P.M.
NABE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:40 p.m. – 1:40 p.m.)

7:45 A.M. - 8:50 A.M.
Breakfast and First-time Attendees and Sponsor Introductions
Grand Ballroom A, Gold Level, East Tower
Rise and shine with a continental breakfast and an opportunity to visit with your colleagues. First-time meeting attendees and our meeting sponsors will be introduced before we head off to the opening plenary session.

8:50 A.M. - 8:55 A.M.
Transfer Break

8:55 A.M. - 10:00 A.M.
Welcome and Plenary Session: Race for Relevance - 5 Radical Changes for Bar Associations (W)
Grand Ballroom B, Gold Level, East Tower
Increased competition, shrinking revenue, technology, higher member expectations and changing markets are all significant and permanent changes to an association structure that has gone virtually unchanged for over 100 years, and most organizations soldier on – they govern and communicate the same way and deliver the same services. Organizations must embrace new and shifting landscapes and change right along with them. But how? Based on the book with the same title, this thought-provoking program proposes five radical changes that will energize and reposition your association for better performance and includes case studies that cut across the spectrum of associations and bring theory to life, making it that much easier for change to happen.

INTRODUCTION
Helen D. McDonald, Providence, RI, NABE Program Committee Chair and Executive Director, Rhode Island Bar Association

SPEAKER
Mary Byers, Chatham, IL, Speaker, Author, & Consultant, Mary Byers, Inc.

10:00 A.M. - 11:00 A.M.
First Session of NABE Concurrent Track Programs

Track Program 1A: Less Is More - A Practical Approach to Evaluating Your Programs and Services (W)
Grand Ballroom B, Gold Level, East Tower
Do you feel like you’re trying to do too much with too little? Adding but never subtracting? Join us for a look at associations that have successfully downsized their program offerings and increased their revenue in the process. Learn a step-by-step process for evaluating your own lineup of programs and services. Get a worksheet designed to help you move your leadership team through the process in a painless, objective way.

SPEAKER
Mary Byers, Chatham, IL, Speaker, Author, & Consultant, Mary Byers, Inc.

SPEAKERS
Dana Collier Smith, Denver, CO, NABE President and Assistant Executive Director, Colorado Bar Association
Robert Craghead, Springfield, IL, Executive Director, Illinois State Bar Association
Terrence M. Murphy, Chicago, IL, Executive Director, Chicago Bar Association
Carrie Sherman, Phoenix, AZ, NABE Membership Committee Chair and Director, Executive Projects, State Bar of Arizona
Terry Hill, Tallahassee, FL, NABE Sponsorship Committee Vice Chair and Division Director- Programs, The Florida Bar
Track Program 1B: Social Media Narrowcasting
Columbus Hall KL, Gold Level, East Tower
Getting the word out about bar programs and activities, and filling seats at bar events, is the bread-and-butter of the bar communicator’s work—and social media is your new best friend. As the amount and variety of social media tools have expanded, however, the question of how and when to use them is even more important. Learn how to select the right social media tool for each promotional effort from annual meetings to conferences and special events. In addition to Facebook and Twitter, explore how Pinterest is changing the social media landscape and discover how to get more (and the right) followers and likes in order to raise your bar’s online profile.

PANELISTS
Danielle E. Boveland, New Orleans, LA, Communications Coordinator – Online Media, Louisiana State Bar Association
Carissa Long, Indianapolis, IN, Assistant Director of Communications, Indiana State Bar Association

Track Program 1C: Bar Associations & Law Schools — Our Members, Their Graduates
Columbus Hall AB, Gold Level, East Tower
Following the discussions at the NABE 2012 midyear meeting concerning law schools and bar associations, this session will be an interactive dialogue on what bar associations are doing or might be doing to address law school relationships and the new graduates. This dialogue will include a broad range of topics from curriculum and preparation for law practice, to how law schools and bar associations are and might be helping each other. The session will include a short presentation followed by roundtable facilitated topical discussions and subsequent reporting on ideas and suggestions.

MODERATOR
Paula Littlewood, Seattle, WA, Executive Director, Washington State Bar Association

11:00 A.M. - 11:30 A.M.
NABE Sponsor Networking Break
Grand Ballroom CD, Gold Level, East Tower
Thanks to our generous sponsors, NABE is able to offer quality educational programming for its members. Please stop by the exhibit hall to hear first hand from NABE sponsors about their resources and services. Have a beverage and say thanks to all our sponsors. Sponsor prizes will be raffled; you must be present in the sponsor break room to win.

11:30 A.M. - 12:30 P.M.
Second Session of NABE Concurrent Track Programs

Track Program 2A: Hot & Spicy “Recipes” for Every Palate - Top Projects & Ideas from Sections Far & Wide
Columbus Hall EF, Gold Level, East Tower
This session will “dish up” projects and ideas by and from sections from small to large bar associations. Tasty morsels from 4 key areas will be served: Pro Bono/Service Ideas; CLE Program Ideas; Networking Ideas; and Lawyers Helping Lawyers Ideas. Recipes for replicating these tasty tidbits will be shared. The program is geared from the most inexperienced to the most experienced palate.

MODERATOR
Maryann Williams, Indianapolis, IN, Director of Section Services, Indiana State Bar Association

Track Program 2B: Managing Your Bar’s Critical Tech Decisions Without Tearing Your Hair Out (W)
Grand Ballroom B, Gold Level, East Tower
Life as a bar executive means making lots of critical decisions that affect lots of people. Some of the thorniest and most complex of these decisions are those which concern our bar’s technology - it’s hard to know when to invest, where to cut costs, who to listen to, and how to keep a project from getting stuck in the mud. This practical session will feature a panel discussion on how to manage complicated technology decisions and handle the unexpected with aplomb.

MODERATOR
Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management, Chicago Bar Association

PANELISTS
Terry Hill, Tallahassee, FL, Division Director-Programs, The Florida Bar
Charmy Medlin, Columbia, SC, Member Services Director, South Carolina Bar
Candace L. Tucker-Smith, Washington, DC, Director, Sections, The District of Columbia Bar

Track Program 2C: Bar Leader Whisperer – Challenge Yourself to Effective Influence
Columbus Hall AB, Gold Level, East Tower
As a bar leader, you influence, communicate and build trusting relationships with your bar president and board of directors. How you deal effectively with disagreements through focusing on the mission of the association will determine the success of these relationships. Understanding the importance of coaching, mentoring, soliciting strategic feedback and active listening while developing action steps will move the organization toward continuous improvement. Learn effective techniques for developing a game plan for enhancing your personal investment and effectiveness as a bar leader while rethinking and improving your relationships with association leaders.

PANELISTS
Maya Engle, Charlotte, NC, Assistant Executive Director, Mecklenburg County Bar
Allan Head, Cary, NC, Executive Director, North Carolina Bar Association
Natalie Kelly, Atlanta, GA, Director, Law Practice Management Program
Lincoln Mead, Salt Lake City, UT, IT Director, Utah State Bar

12:30 P.M. - 1:30 P.M.
NABE General Lunch and Committee/Forum Meeting Opportunity
Grand Ballroom A, Gold Level, East Tower
If you serve on a committee or participate in a forum, check the marked, reserved tables to see if your group is meeting. Otherwise, head for one of the unmarked tables and have lunch with old or new acquaintances before this afternoon’s programming.

12:30 P.M. - 1:30 P.M.
Lunch and Discussion for Associate and Assistant Executive Directors
Grand Suite 5, Gold Level, East Tower
1:30 P.M. - 1:45 P.M.
Transfer Break

1:45 P.M. - 2:45 P.M.
Third Session of NABE Concurrent Track Programs

Track Program 3A: Best Practices - Association/Foundation Relationships (W)
Grand Ballroom B, Gold Level, East Tower

A bar association provides an opportunity for members to be philanthropic in the name of lawyers to benefit law-related purposes. This outward facing mission is also very good for the public image of the bar association. Some foundations can only be cost-effectively managed with the nurturance and full support of the bar association. If bar associations do nothing or do the wrong thing, those philanthropic dollars will go elsewhere.

MODERATOR
Marion Smithberger, Columbus, OH, Executive Director, Columbus Bar Foundation

PANELISTS
Jane Curran, Orlando, FL, Executive Director, The Florida Bar Foundation
Robert Glaves, Chicago, IL, Executive Director, Chicago Bar Foundation

Track Program 3B: New and Re-New Issues for the Unified Bar
Columbus Hall EF, Gold Level, East Tower

Join the moderator and panelists for an interactive dialog discussing recent and ongoing concerns facing mandatory bar associations including governance, creative challenges to the mandatory bar, Keller compliance, attacks on funding, and other new and renewed mandatory bar challenges. Bring your own challenges to share with your colleagues.

MODERATOR
George Brown, Madison, WI, Executive Director, State Bar of Wisconsin

PANELISTS
Joe Conte, Albuquerque, NM, Executive Director, State Bar of New Mexico
Jeannine L. McCoy, Concord, NH, Executive Director, New Hampshire Bar Association
Jane Schoenike, Lincoln, NE, Executive Director, Nebraska State Bar Association

Track Program 3C: Overcoming Information Overload - Engaging Members in the Digital Age
Columbus Hall KL, Gold Level, East Tower

As technology and digital platforms continue to evolve, your members are being overloaded with communication. How do you leverage your print publication, e-newsletter, website, social media presence, and direct email marketing program to work in a digital age? Which platforms should you focus on, and what content really matters? Learn how one bar association crafted a strategy for increasing the value of its communications with members while focusing on the technology and platforms that will enable it to succeed.

PANELISTS
Julie Armstrong, Indianapolis, IN, Executive Director, Indianapolis Bar Association
James Burns, Indianapolis, IN, Consultant, Digital Innovation Strategy Consulting

2:45 P.M. - 3:15 P.M.
NABE Sponsor Networking Break
Grand Ballroom CD, Gold Level, East Tower

Take a break, come quench your afternoon thirst and network with our sponsors. Sponsor prizes will be raffled; you must be present in the sponsor break room to win.

3:15 P.M. - 4:15 P.M.
Fourth Session of NABE Concurrent Track Programs

Track Program 4A: Cloudy With a Chance of Meatballs or Goodbye, Server Room!
Columbus Hall KL, Gold Level, East Tower

This is an entry-level session. Cloud computing means accessing software applications, data, and shared computing power on demand through the Internet. But why is it relevant to you? Cloud computing levels the technology playing field for nonprofits because it doesn’t matter whether you have a sizeable budget or a shoestring budget. All you need is access to the Internet. So, what can you do in the cloud? Anything and everything - from email, websites, databases, and project management to snail mail, online storage of documents, voicemail, and more. BTW: To satisfy NABE’s insatiable app-e-tite, we’ll throw in a few minutes to discuss noteworthy apps for meetings, membership data, backups and more.

PANELISTS
Steve L. Dunn, Springfield, IL, Director, of Information Technology, Illinois State Bar Association
Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management, Chicago Bar Association

Track Program 4B: Bar Staff, They Don't Grow on Trees! (W)
Grand Ballroom B, Gold Level, East Tower

This program outlines strategies to advertise, interview and train your best asset. Advertising – learn the tricks to preparing a good description of what you are looking for, an advertising strategy, screening resumes, and phone or other interviews. Interviewing – how to ask questions and what questions to ask to receive useful information. Coaching and mentoring – once you have selected your new staff member, help them to help you and your bar by providing a blueprint on what your association does and how this new member can jump in and be successful!

PANELISTS
Toria Emmas, Chicago, IL, Administrative Director, Chicago Bar Association
Christine Kennedy, Tigard, OR, Human Resources Director, Oregon State Bar

Track Program 4C: “Rethinking” CLE Programming’s Role in Our Bar Associations
Columbus Hall AB, Gold Level, East Tower

How important is it to your association to provide educational programming? Is there a disconnect between the programs you want to offer and the resources available? Executive leaders will walk away with potential solutions and will hear real-life examples of how the ideas resonate within other associations. Those who attend will REthink their efforts as they consider how to: REplicate, REenergize, REveal, REward, REspect, REfer, REVIEW, and REfresh.

MODERATOR
Jill Eckert McCall, Chicago, IL, Director, Center for CLE, American Bar Association

PANELISTS
Courtney Anderson, Chicago, IL, Meetings Manager, Center for CLE, American Bar Association
Dan Becker, Chicago, IL, Deputy Director, Educational Programs, Center for CLE, American Bar Association
Skip Harsch, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association
Steve McGinty, Chicago, IL, Director, ABA Product Marketing, Center for CLE, American Bar Association
Yolanda Muhammad, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association
Earnestine Murphy, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association
Jen Weed, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association

7:00 p.m. - 10:00 p.m.
**NABE Kanan Yacht Fireworks Cruise on Lake Michigan**
Navy Pier Docks (South dock, last boat, directly across from Festival Hall B)
Don’t miss out - NABE will cruise Lake Michigan on Chicago’s private Kanan Yacht. A total of four decks for lounging, networking, dancing, and to top the night off, a Harry Caray’s buffet and unforgettable summer fireworks. So bring your cameras, conversation and definitely some dance moves. You are encouraged to take a leisurely stroll (plan for 30 minutes) or share cabs with your NABE colleagues from the Hyatt Regency. Cab rides are five to ten minutes. Shuttle service will not be provided. Boarding will be from 7:00 p.m. to 7:30 p.m. at Navy Pier. Vessel departs promptly at 7:45 p.m. and will return to the dock at approximately 10:00 p.m. Tickets must be purchased in advance and presented when boarding. Walking directions will be available at the NABE/NCBP/NCBF Registration Desk.

**Thursday, August 2, 2012**

7:00 A.M. - 5:30 P.M.
**NABE/NCBP/NCBF Joint Registration**
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:15 p.m. - 1:15 p.m.)

7:30 A.M. - 8:45 A.M.
**NABE General and Section Breakfasts**
General Breakfast, Grand Ballroom A, Gold Level, East Tower
Administrative & Finance Section Breakfast, Horner, Silver Level, West Tower
Communications Section Breakfast, Burnham, Silver Level, West Tower

8:45 A.M. - 9:00 A.M.
**Transfer Break**

9:00 A.M. - 10:00 A.M.
**Plenary Session: Intentional Inclusion - Key to Member Retention and Recruitment. “Diversity is being invited to the party; inclusion is being asked to dance.”**
- Vernă Myers
Grand Ballroom B, Gold Level, East Tower
Join Vernă Myers, a nationally recognized expert on legal diversity and inclusion in the legal profession, as she presents practical steps that will show you how to build a more inclusive bar association. In these tough economic times, bar association leaders must focus not only on increasing the representation of diverse attorneys through recruitment, but also on finding ways to retain diverse members who sometimes have unique and compelling reasons that pull them away. Ms. Myers will identify these reasons and share ways that bar leaders can foster diverse and inclusive environments for association members as well as staff. This practical session will help bar leaders move forward from the “problem of diversity” to the “power of difference.” Ms. Myers draws upon her 20 years of experience in advising legal organizations on recruitment and retention of diverse lawyers, which is also reflected in her new ABA book, *Moving Diversity Forward: How to Go from Well-Meaning to Well-Doing* (www.movingdiversityforward.com).

**SPEAKER**
Vernă Myers, Baltimore, MD, Diversity Management Consultant, Vernă Myers Consulting Group, LLC

10:00 A.M. - 10:30 A.M.
**NABE Sponsor Networking Break**
Grand Ballroom CD, Gold Level, East Tower
Support our sponsors, come WIN A PRIZE! Take advantage of your last opportunity to enter your name for a chance to win fabulous prizes from NABE and our wonderful sponsors. ALL prizes will be drawn at this event and you MUST be present in the sponsor break room to win. After the drawings, sponsors will still be available for you to learn more about their services. Don’t miss out!
10:30 A.M. - 11:45 A.M.
Fifth Session of NABE Concurrent Track Programs

Track Program 5A: Survey Says: A Primer on Survey Resources
Columbus Hall AB, Gold Level, East Tower
Experience professionals explain how to draft survey questions to elicit meaningful answers, how to analyze the data to draw actionable insight, how to develop a representative membership perspective, and what game-changing survey methods are on the horizon.

PANELISTS
Glenn Anderson, Waterbury Center, VT, Managing Partner, The Dihedral Group
Kevin Ryan, Montpelier, VT, Director of Education and Communication, Vermont Bar Association

Track Program 5B: How to Avoid Going from Bad to Worse Under the New Rules of Workplace Retaliation
Columbus Hall EF, Gold Level, East Tower
Have a bar association employee complaining about discrimination, wages, safety, etc.? You now have to view decisions about that employee through an entirely different lens. This presentation is designed to help you look at employees through the “retaliation lens.” Back by popular demand, New Orleans employment law attorney Kim Boyle will discuss the changing laws, oral complaints about wage and hour issues, third party retaliation complaints and retaliation for comments on social media.

SPEAKER
Kim M. Boyle, New Orleans, LA, Attorney, Phelps Dunbar LLC

Track Program 5C: Turning Lemons into Lemonade
Columbus Hall EF, Gold Level, East Tower
Consider strategies for dealing with lemons and creating positive change when circumstances throw you a curve ball. More about how to think about situations than war stories about what we did, this session will look at challenges as opportunities to better manage and govern your organization. We’ll have audience participation and lots of interaction as we toss around solutions to scenarios that can happen to you.

MODERATOR
Elizabeth Derrico, Chicago, IL, Associate Director, Division for Bar Services, American Bar Association

PANELISTS
Denice N. DeStefano, Concord, NH, Assistant Executive Director, New Hampshire Bar Association
Mary Kay Price, Indianapolis, IN, Director of Marketing and Communications, Indianapolis Bar Association
David Watson, Cleveland, OH, Executive Director, Cleveland Metropolitan Bar Association
Janet Welch, Lansing, MI, Executive Director, State Bar of Michigan

11:45 A.M. - 12:00 P.M.
Transfer Break

12:00 P.M. - 1:30 P.M.
NABE Awards Luncheon, Business Meeting and Passing of the Gavel
Grand Ballroom A, Gold Level, East Tower
Visit with your colleagues over lunch at this final gathering of the membership for 2012. The business meeting following lunch will include a membership vote on bylaws amendments; presentation by NABE President Dana Collier Smith of the LexisNexis Community and Educational Outreach Awards and NABE President’s Award; and recognition of NABE entity chairs. President Collier Smith will make final remarks before yielding the podium to 2012-13 NABE President Yvonne McGhee.

Sponsored by LexisNexis

1:30 P.M. - 1:45 P.M.
Transfer Break

1:45 P.M. - 3:15 P.M.
Bar Liaison Boot Camp: Through the Obstacle Course – Successful Navigation of Bar Services & Relations
(Co-sponsored by The Virginia Bar Association)
Columbus Hall EF, Gold Level, East Tower
While some of us have specific bar liaison duties as part of our work, establishing and maintaining good relationships with other bar associations is the responsibility of every bar executive. Regardless of your specific role in bar relations work, the NABE State & Local/Specialty Bar Liaisons Forum has convened a panel of experienced bar liaisons to discuss the practices and pitfalls of bar relations work, including publicity and outreach, program planning, sponsoring and partnerships between bar groups.

MODERATOR
Mark Wilson, Albany, NY, Manager of Bar Services, New York State Bar Association

PANELISTS
Heather Clark, Denver, CO, Director of Communications, Colorado and Denver Bar Associations
Candace A. Crowley, Lansing, MI, Director of External Development, State Bar of Michigan
Karyn S. Linn, Chicago, IL, Staff Director, Division for Bar Services Field Service Program, American Bar Association
Kalpana Yalamanchili, Columbus, OH, Director of Bar Services, Ohio State Bar Association

1:45 P.M. - 2:30 P.M.
NABE First-Time Attendees’ Wrap-up Session
Columbus Hall AB, Gold Level, East Tower

1:45 P.M. - 3:45 P.M.
NABE Program Committee Meeting
Wright, Silver Level, West Tower

2:00 P.M. - 3:30 P.M.
Governmental Relations Section Meeting
Columbus Hall CD, Gold Level, East Tower

4:00 P.M. - 5:00 P.M.
NABE President’s Reception
Crystal Ballroom C, Green Level, West Tower
Come toast Yvonne McGee (Executive Director, Virginia Bar Association) and wish her well as she begins her term as the 2012-13 NABE President.

Co-sponsored by The Virginia Bar Association

Saturday, August 4, 2012

8:30 A.M. - 1:00 P.M.
NABE Board of Directors Meeting
Skyway Suite 273, Blue Level, East Tower
NABE BOARD OF DIRECTORS

President
Dana J. Collier Smith, Colorado Bar Association

President-Elect
Yvonne McGhee, Virginia Bar Association

Vice President
David A. Blaner, Allegheny County Bar Association

Secretary
Nancy Roberson, Mecklenburg County Bar Association

Treasurer
Sam Clinch, Nebraska State Bar Association

State Bar Directors
George C. Brown, State Bar of Wisconsin
Leah G. Johnson, South Carolina Bar

Local Bar Directors
Zoe Linza, Bar Association of Metropolitan St. Louis
Duane Stanley, Hennepin County Bar Association

Directors-at-Large
Karen Hutchins, Arkansas Bar Association
Carol Madeja, The State Bar of California

ABA House Delegate
William Weisenberg, Ohio State Bar Association

NABE Liaison
Pamela Robinson, ABA Division for Bar Services

NABE Finance and Business Administrator
Tondanisha Tomlinson, ABA Division for Bar Services

NABE PROGRAM COMMITTEE

Chair
Helen D. McDonald, Rhode Island Bar Association

Vice Chair
Christopher Manos, State Bar of Montana

Board Liaison
Yvonne McGhee, Virginia Bar Association

Committee Members
Brad Carr, Alabama State Bar
Karen France, Clearwater Bar Association
Kathy Grant, Cincinnati Bar Association
Trudy Levindofske, Orange County (CA) Bar Association
Mark Mathewson, Illinois State Bar Association
Erik Mazzone, North Carolina Bar Association
Don Philips, Connecticut Bar Association
Matthew Ridgely, Dade County Bar Association
Marc Staenberg, Beverly Hills Bar Association
Mark Tarasiewicz, Philadelphia Bar Association
Angela Weston, Maine State Bar Association
Maryann Williams, Indiana State Bar Association

Ex Officio
Brant Bittner, Orange County (FL) Bar Association
Robert Craghead, Illinois State Bar Association
Terrence M. Murphy, Chicago Bar Association

NABE Program Committee Liaison
Leticia Spencer, ABA Division for Bar Services

NABE 2011-2012 COMMITTEE, FORUM & SECTION LEADERS

NABE COMMITTEES

Audit Committee
Rod Wegener, Oregon State Bar, Chair

Bylaws
Denice DeStefano, New Hampshire Bar Association, Chair

Chief Staff Executive
John Phelps, State Bar of Arizona, Chair

Diversity Development
Naomi McLaurin, Philadelphia Bar Association, Chair

Elections
Catharine Maher, Dallas Bar Association, Chair

Membership
Carrie Sherman, State Bar of Arizona, Chair

Scholarship
Joe Stangl, District of Columbia Bar Association, Chair

Small Bar
Noreen Nardi, Hampden County Bar Association, Chair

Sponsorship
Brant Bittner, Orange County (FL) Bar Association, Chair

Surveys
Kenneth Goldsmith, American Bar Association, Chair

Website/Knowledge Management
Ann Murphy, Bar Association of San Francisco, Chair
NABE FORUMS
Bar Member Services
Charmy Medlin, South Carolina Bar Association, Chair

Meetings/Seminars & Events
Traci Hollandsworth, Nashville Bar Association, Chair

Sections and Committees
Lynn Pointer, Tennessee Bar Association, Chair

State and Local/Specialty Bar Liaisons
Mark Wilson, New York State Bar Association, Chair

Young Lawyer Liaisons
Danielle Edwards, Oregon State Bar, Chair

NABE SECTIONS
Section on Administration & Finance
Loretta Larsen, Louisiana State Bar Association, Chair

Section on Communications
Jenna Grubb, Toledo Bar Association, Chair

Section on Governmental Relations
Lisa Roys, State Bar of Wisconsin, Chair

NABE PAST PRESIDENTS
1941-1943  *Emma E. Dillon, Trenton, NJ
1943-1944  *J.L.W. Henney, Columbus, OH
1944-1946  *Leland M. Cummings, Salt Lake City, UT
1946-1947  *John McI. Smith, Harrisburg, PA
1947-1949  *George H. Turner, Lincoln, NE
1949-1950  *Milton E. Bachman, Lansing, MI
1950-1951  *William J. Park, Austin, TX
1951-1952  *Philip S. Habermann, Madison, WI
1952-1953  *John E. Berry, Albany, NY
1953-1954  *Joseph B. Miller, Columbus, OH
1954-1955  *Amos M. Pinkerton, Springfield, IL
1955-1956  *William E. Pool, Austin, TX
1956-1957  *Emma E. Dillon, Trenton, NJ
1957-1958  Donald D. Molen, Denver, CO
1958-1959  *John W. Shuart, Topeka, KS
1959-1960  *Joseph M. Larimer, Chicago, IL
1960-1961  *Kenneth Harris, Oklahoma City, OK
1961-1962  Wade F. Baker, Jefferson City, MO
1962-1963  *Henry H. Harned, Frankfort, KY
1963-1964  *Thomas C. Meyers, Minneapolis, MN
1964-1965  *John H. Holloway, Portland, OR
1965-1966  *R. Leland Hamilton, St. Louis, MO
1966-1967  *Alice O'Leary Rails, Seattle, WA
1968-1969  *Stanley L. Johnson, Los Angeles, CA
1969-1970  Alfred C. Schultz, Bismarck, ND
1970-1971  *Madrid Williams, Macon, GA
1971-1972  *Fredrick H. Bolton, Harrisburg, PA
1972-1973  Francis J. Bolduc, Trenton, NJ
1973-1974  *Edward P. Smith, Providence, RI
1974-1975  Kay M. Runyon, Minneapolis, MN
1975-1976  Eldon L. Husted, Phoenix, AZ
1976-1977  John H. Dickason, Springfield, IL
1977-1978  *James I. Smith III, Pittsburgh, PA
1978-1979  Reginald T. Hamner, Montgomery, AL
1979-1980  Peter P. Roper, Harrisburg, PA
1980-1981  *Jack Lyle, Indianapolis, IN
1981-1981  *G. Edward Friar, Seattle, WA
1983-1984  Nan Wilder, Phoenix, AZ
1984-1985  William J. Smith Jr., Baltimore, MD
1985-1986  Dalton W. Menhall, Trenton, NJ
1986-1987  Celene Greene, Lake Oswego, OR
1987-1988  *Bobbie Lou Nailing-Files, Kansas City, MO
1989-1990  Terrence M. Murphy, Chicago, IL
1990-1991  Edward M. Bonney, Augusta, ME
1992-1993  *Theodore Stellwag, Harrisburg, PA
1993-1994  Paul V. Carlin, Baltimore, MD
1994-1995  Nancy A. Galloway, West Bloomfield, MI
1995-1996  Bruce Hamilton, Phoenix, AZ
1996-1997  Dennis P. Harwick, Seattle, WA
1997-1998  Keith A. Birkes, Jefferson City, MO
1998-1999  Katherine S. Bifaro, Buffalo, NY
1999-2000  Gilbert R. Campbell Jr., Nashville, TN
2000-2001  Betty J. Braden, Madison, WI
2001-2002  Diane O'Steen, Atlanta, GA
2002-2003  Thomas R. Tindel, Charleston, WV
2003-2004  Thomas A. Pyrz, Indianapolis, IN
2004-2005  Anne Fritz, Memphis, TN
2005-2006  Thomas Edmonds, Richmond, VA
2006-2007  Allan Head, Cary, NC
2007-2008  Evelyn Albert, Lancaster, PA
2008-2009  Rodney Wegener, Tigard, OR
2009-2010  Jack Lockridge, Arlington, VA
2010-2011  Carolyn Witt, New Haven, CT
* Deceased
<table>
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<tr>
<th>Year</th>
<th>Name</th>
<th>State</th>
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<tbody>
<tr>
<td>1978</td>
<td>Wade F. Baker</td>
<td>Missouri</td>
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<td>1979</td>
<td>*Marshall Cassedy</td>
<td>Florida</td>
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<td>Lois M. McIlroy</td>
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<td>Edward P. Smith</td>
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<td>1985</td>
<td>E.A. “Wally” Richter</td>
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<td>1986</td>
<td>Peter P. Roper</td>
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<td>1987</td>
<td>Alexander Lagusch</td>
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<td>1988</td>
<td>*Jack Lyle</td>
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<td>1989</td>
<td>Katherine S. Bifaro</td>
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<td>1990</td>
<td>JoAnna Moreland</td>
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<td>Marcia Poell Holston</td>
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<td>1992</td>
<td>Tom Brady</td>
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<td>1993</td>
<td>Edward M. Bonney</td>
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<td>1994</td>
<td>*Bobbie Lou Nailling-Files</td>
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<td>1995</td>
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<td>Paul V. Carlin</td>
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<td>William J. Carroll</td>
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<td>1998</td>
<td>Diane O’Steen</td>
<td>Georgia</td>
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<td>1999</td>
<td>*Kenneth Klein</td>
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<td>2000</td>
<td>*Elizabeth C. Price</td>
<td>Pennsylvania</td>
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<td>Beth Keigher</td>
<td>New York</td>
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<td>2002</td>
<td>Charles Turner</td>
<td>Colorado</td>
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<td>Robert Craghead</td>
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<td>Keith Birkes</td>
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<td>Sandra Cousins</td>
<td>Oklahoma</td>
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<td>2006</td>
<td>Denny L. Ramey</td>
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<td>2007</td>
<td>Thomas Edmonds</td>
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<td>2008</td>
<td>Thomas A. Pyrz</td>
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<td>2009</td>
<td>Robert S. Wells</td>
<td>South Carolina</td>
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<td>2010</td>
<td>Allan B. Head</td>
<td>North Carolina</td>
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<td>2011</td>
<td>Larry Houchins</td>
<td>Mississippi</td>
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<td>2012</td>
<td>Jack Lockridge</td>
<td>Virginia</td>
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*Deceased

**NABE President’s Award**

2001 | John C. Norwine, Cincinnati Bar Association
2002 | Rod Wegener, Oregon State Bar
2003 | Division for Bar Services Staff, American Bar Association
2004 | Susan Jacobs, Indiana State Bar
2005 | Helen McDonald, Rhode Island Bar Association
2006 | Susan Andres, Alabama State Bar
2007 | Toby Brown, Utah State Bar
2008 | Stuart Forsyth, Los Angeles County Bar Association
2009 | Dana Collier Smith, Colorado Bar Association
2010 | Pamela Robinson, American Bar Association Division for Bar Services
2011 | Patricia Yevics, Maryland State Bar Association
2012 | Yvonne McGhee, Fairfax Bar Association
2013 | Yvonne McGhee, Fairfax Bar Association
2014 | Sam Clinch, Nebraska State Bar Association
2015 | Susan Jacobs, Indiana State Bar Association
2016 | David Bohm, North Carolina Bar Association

**NABE Peer Excellence Award**

2006 | Yvonne McGhee, Fairfax Bar Association
2007 | Toby Brown, Utah State Bar
2008 | Mark Mathewson, Illinois State Bar Association
2009 | John Sirman, State Bar of Texas
PLATINUM

LexisNexis/Martindale-Hubbell
Dianne McClintock Callahan, Director, Associations Marketing
2935 Summitop Road, NE
Marietta, GA 30066
(888) 488-3334
dianne.callahan@lexisnexis.com
www.lexisnexis.com
NCBP Executive Council Alumni Dinner
NCBP/NABE/NCBF Joint Reception

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Affiniscape
Adam Weedman, President and Founder
6200 Bridge Point Parkway
Building Four, Suite 200
Austin, TX 78730
(512) 366-7101
aweedman@affiniscape.com
www.affiniscape.com
NCBP Website

Rimkus Consulting Group, Inc.
Frank Culberson, President and CEO
Patrick Worsham, Regional Marketing Manager
Eight Greenway Plaza
Suite 500
Houston, TX 77046
(713) 621-3550
pworsham@rimkus.com
www.rimkus.com
NCBP Saturday Breakfast and Roundtables

SILVER

ABA Retirement Funds/ING
Michael Moniz, Assistant Vice President, Sales and Marketing
P.O. Box 5142
Boston, MA 02206
(617) 376-4622
Michael.moniz@abaretirement.com
www.abaretirement.com

GEICO
Deedre Daniel, Director of Partnership and Federal Marketing
3535 West Pipkin Road
Lakeland, FL 33811
(301) 986-3183
DDaniel@geico.com
www.geico.com

Hazelden Foundation
Nadia Greenspan, Clinical Outreach Manager
P.O. Box 11, RE13
Center City, MN 55012
(612) 461-9484
ngreenspan@hazelden.org
www.hazelden.org

Matson Driscoll & Damico, LLP
Kevin Flaherty, Partner
10 High Street
Boston, MA 02110
(617) 426-1551
kflaherty@mdd.com
www.mdd.com

PATRON

Law Offices of Laborde & Neuner
P.O. Box 52828
LaFayette, LA 70505
www.LN-law.com

Miller & Martin, PLLC
1170 Peachtree Street, NE
Suite 800
Atlanta, GA 30328
bcavan@millermartin.com
www.millermartin.com

National Center for State Courts
Tina Vagenas, Sr. Court Management Consultant
300 Newport Avenue
Williamsburg, VA 23185
kvagenas@ncsc.org
www.ncsc.org

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Nashville, TN 37201
www.bakedonelson.com

Massachusetts Bar Association
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Boston, MA 02111
(617) 338-0500
www.massbar.org

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Maricopa County Bar Association
Allen Kimbrough, Executive Director
303 E. Palm Lane
Phoenix, AZ 85004
(602) 257-4200
akimbrough@maricopabar.org
www.maricopabar.org

USI Affinity
Arnol B. Kaplan, President and COO
100 Broadway
Suite 400
New York, NY 10005
(917) 551-8570
arnol.kaplan@usiaffinity.com
www.usiaffinity.com

MBC Welcome Reception

MBC Executive Committee Dinner
NCBP 2012 ANNUAL MEETING

Thursday, August 2, 2012

7:00 A.M. - 5:30 P.M.
NCBE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:15 p.m. – 1:15 p.m.)

7:30 A.M. - 9:00 A.M.
NCBP Finance & Investment Committees Meeting
Addams, Silver Level, West Tower

8:00 A.M. - 9:00 A.M.
NCBP Sponsorship Committee Meeting
Board of Trade, 36th Floor, West Tower

9:00 A.M. - 10:00 A.M.
NCBP Diversity Committee Meeting
Addams, Silver Level, West Tower

10:00 A.M. - 11:30 A.M.
NCBP Communications Committee Meeting
Addams, Silver Level, West Tower

10:00 A.M. - 1:00 P.M.
NCBP Program Committee Meeting
Board of Trade, 36th Floor, West Tower

1:00 P.M. - 4:30 P.M.
NCBP Executive Council Meeting
Burnham, Silver Level, West Tower

2:00 P.M. - 4:00 P.M.
Metropolitan Bar Caucus Executive Committee Meeting
Board of Trade, 36th Floor, West Tower

5:00 P.M. - 6:30 P.M.
Metropolitan Bar Caucus Welcome Reception
Truffles, Blue Level, West Tower
MBC welcomes you to Chicago with an evening cocktail reception. Attendees will enjoy appetizers, drinks, door prizes - including a $500 Apple gift card provided by sponsor BNY Mellon Wealth Management - and great conversation with colleagues from around the country. MBC members receive complimentary admission and non-members pay $40. Registration is required to attend. Please visit the registration desk if you would like to attend this event and have not registered.
Sponsored by BNY Mellon Wealth Management and Maricopa County Bar Association

7:00 P.M. - 10:00 P.M.
NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner
The Metropolitan Club, Willis Tower, 233 S. Wacker Drive, 66th - 67th Floors, Oak Room, (312) 626-2916
Sponsored by LexisNexis/Martindale-Hubbell

Friday, August 3, 2012

6:45 A.M. - 5:00 P.M.
NCBE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. - 9:35 A.M.
NCBE/NCBP/NCBF Joint Meeting and Continental Breakfast
Grand Ballroom AB, Gold Level, East Tower

7:30 A.M. - 8:45 A.M.
Breakfast and Welcome
Grand Ballroom AB, Gold Level, East Tower
Please join us early as we help you meet your colleagues. The tables are designated by bar association type – state and local bars - and bar foundations, so select your appropriate group. First-time attendees will be joining their experienced bar leader mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so be sure to have with you all your event tickets for the day.

SPEAKERS
Frederic S. Ury, Fairfield, CT, President, National Conference of Bar Presidents
Dana Collier Smith, Denver, CO, President, National Association of Bar Executives
Stephen E. Chappelear, Columbus, OH, President, National Conference of Bar Foundations
John E. Thies, Urbana, IL, President, Illinois State Bar Association
Aurora Austriaco, President, Chicago Bar Association

8:45 A.M. - 9:35 A.M.
Plenary Session: No Courts - No Justice - No Freedom
Grand Ballroom AB, Gold Level, East Tower
This year’s Law Day theme shone a spotlight on the integral role that courts and the judiciary play in our society. The funding challenges these past few years have required rethinking: how and who we partner with, what types of efficiencies we can implement within the judicial system, and how we effectively communicate the value of these essential functions. Our panelists will provide an overview of what’s being done to gain support for court funding, examples from one state where the organized bar’s relentless efforts educated the policy-makers and the electorate, and some messaging strategies for going forward in anticipation of continued fiscal shortfalls and fundamental challenges to a fair and impartial judiciary in an election year.
MODERATOR
Laurel G. Bellows, Chicago, IL, President-elect, American Bar Association, and Past President, NCBP and Chicago Bar Association

PANELISTS
Richard P. Campbell, Boston, MA, President, Massachusetts Bar Association
Daniel J. Hall, Denver, CO, Vice President of Court Consulting Services, National Center for State Courts
Theodore B. Olson, Washington, DC, Co-chair, ABA Task Force on the Preservation of the Justice System
9:35 A.M. - 9:45 A.M.  
Transfer Break

9:45 A.M. - 10:45 A.M.  
First Session of Joint Concurrent Workshops

**Joint Workshop 1A - Partnering with Your Legislature**  
Columbus Hall AB, Gold Level, East Tower  

Because their members are experienced in every discipline of the law, bar associations are in a unique position to help lawmakers to better understand the impact of legislative proposals and to make important contributions and recommendations before such proposals become law. Learn valuable tips on: working with legislators to enact laws that benefit the public and the administration of justice; being more effective in your advocacy; and raising the bar’s profile with your legislators.

**MODERATOR**

William Weisenberg, Columbus, OH, Assistant Executive Director, Ohio State Bar Association, and Co-chair, ABA Task Force on the Preservation of the Justice System

**PANELISTS**

James Carney, Des Moines, IA, Lobbyist, The Iowa State Bar Association  
Leah G. Johnson, Columbia, SC, Assistant Executive Director, South Carolina Bar, and Member, NABE Board of Directors  
Phillip W. McCallum, Birmingham, AL, President, Alabama State Bar

**Joint Workshop 2A - Stemming the Exodus of Women from the Profession: A Roadmap for Bar Associations**  
Columbus Hall CD, Gold Level, East Tower  

While women represent nearly half of law graduates in the past 25 years, only 15% are law firm equity partners and 18% serve as chief legal officers for the Fortune 500. For women lawyers of color, their “invisible visibility” creates even more acute barriers. The most sobering statistic? Over 30% of women lawyers leave the profession at some point, many permanently. The significant departure of women from the profession, coupled with their increasingly non-linear career paths, presents many challenges and opportunities for bar associations and legal employers and underscores that the traditional law firm model must evolve and expand work options to both attract and retain talented lawyers. Join two much-acclaimed speakers in an engaging analysis of how the profession has failed to keep pace with the needs of its younger, and more female, members and what bar associations can and must do to spark evolution and the Association of Black Women Lawyers of New Jersey

**MODERATOR**

Kathryn Grant Madigan, Binghamton, NY, Past President, New York State Bar Association, and Member, NCBP Program Committee

**PANELISTS**

Paulette Brown, Madison, NJ, Co-chair, Visible Invisibility Project of the ABA Commission on Women, and Past President, National Bar Association and the Association of Black Women Lawyers of New Jersey  
Deborah Epstein Henry, Philadelphia, PA, Founder & President, Law & Reorder, A Division of Flex-Time Lawyers LLC

**Joint Workshop 3A - Twitter 101: The Basics**  
Columbus Hall U, Gold Level, East Tower  

Of all the social media tools, Twitter is the least used by attorneys. However, as a marketing tool, Twitter is a bullhorn to get your message out and it is really easy to use. All sorts of people are on Twitter – why aren’t you? Come, learn the basics, the lingo, and see how you can promote your bar association, participate in discussions, and benefit from what Twitter has to offer.

**SPEAKER**

Catherine Sanders Reach, Chicago, IL, Director, Law Practice Management and Technology, Chicago Bar Association

**Joint Workshop 4A - Coping with Financial Challenges Posed by the Current Economic Environment**  
Columbus Hall KL, Gold Level, East Tower  

This panel discussion will focus on the lasting effects the current economic downturn and changes taking place in the legal industry are having on local and metropolitan bar associations and how they raise, invest, manage and spend their money. Local bar associations and bar foundations are now facing some tough financial issues and decisions. These include questions such as what do you do when your classic revenue streams (i.e., member dues and CLE) start to dry up? How do you find new creative ways to raise money for core programs like those that support pro bono? How can you maximize the resources you have through better investment and spending strategies? How do you determine the allocation of resources? This “new normal” has forced bar associations to make hard choices that include reduction of staff and elimination of some services. Investment decisions are being made from a defensive position, and future planning reflects this conservative financial picture. Our panel of experts will share their perspectives and advice on belt-tightening measures and prudent financial management practices. You are invited to join in an interactive discussion of the issues.

**Sponsored by Metropolitan Bar Caucus and BNY Mellon Wealth Management**

**MODERATOR**

Charles P. Reed, Wallingford, CT, Past President, New Haven County Bar Association

**PANELISTS**

David Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association, NABE President-elect, and Past President, Metropolitan Bar Caucus  
Robert R. Roby, Dallas, TX, Past Director and Financial Chair, Dallas Bar Association and Immediate Past Chair, Dallas Bar Foundation  
Sally L. Rubin, CFA, Boston, MA, Director, Planned Giving Investments, BNY Mellon Wealth Management
Joint Workshop 5A - Doing Well by Doing Good: How to Drive Enduring Loyalty that Delivers Results
Columbus Hall EF Gold Level, East Tower
At a time when bar associations are seeking innovative ways to retain, develop and grow membership, bar foundations provide a vehicle that ignites and fuels the three enduring traits for loyalty – trust, belonging and purpose - to help bar associations do well by doing good. Learn how bars can increase member value by leveraging the relationship with their foundation through profession-based affinity to increase member attraction, loyalty and retention.

Sponsored by the National Conference of Bar Foundations

SPEAKER
Deborah Knupp, Chicago, IL, Founder and Partner, Akina Corporation

10:45 A.M. - 11:15 A.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower
Take this opportunity to refill your coffee cup or enjoy a cold beverage and learn about the products and services offered by our generous sponsors.

11:15 A.M. – 12:15 P.M.
Second Session of Joint Concurrent Workshops

Joint Workshop 1B - Global is Local: What You Should Know About Globalization and the U.S. Legal Profession
Columbus Hall CD, Gold Level, East Tower
A rapidly increasing percentage of U.S. lawyers are going out into the world, either physically or virtually, to provide legal services for clients across international borders. Join us for an overview of the opportunities and challenges that globalization presents for the U.S. legal profession and bar leaders. The program will highlight the experience of the State Bar of Georgia in adopting a regulatory regime to confront issues arising from globalization, cross-border practice and lawyer mobility.

Sponsored by Metropolitan Bar Caucus

PANELISTS
Rew Goodenow, Reno, NV, Past President, State Bar of Nevada, and NCBP Secretary
William P. Smith, Atlanta, GA, Ethics Counsel, State Bar of Georgia
Laurel Terry, Carlisle, PA, Professor of Law, Pennsylvania State University Dickinson School of Law

Joint Workshop 2B - Pipeline to the Profession
Columbus Hall AB, Gold Level, East Tower
Walk the walk - diversity pipeline projects you can use! Is your diversity plan all talk and no action? Get ideas and materials for successful programs for middle, high school and college students to put them on the path to the legal profession.

PANELISTS
Marsha V. Kazarosian, Haverhill, MA, Vice President, Massachusetts Bar Association
James G. Leipold, Washington, DC, Executive Director, National Association for Law Placement
Kent D. Lollis, Newtown, PA, Director of Diversity Programs, Law School Admissions Council
Carl D. Smallwood, Columbus, OH, Past President, Columbus Bar Association, and NCBP Treasurer

Joint Workshop 3B - Civics Education: Some Bar Association Efforts with Impact
Columbus Hall U, Gold Level, East Tower
In response to poor poll results of American civics aptitude, and increased emphasis on reading, math and science at the expense of social studies, bar associations and foundations have redoubled their civics education efforts to create programming that will engage our citizens, particularly our youth, in active learning about and participation in our democratic government. Hear about some of these programs and their results on civic engagement and understanding, as well as resources you can use.

PANELISTS
Bob Black, Beaumont, TX, Immediate Past President, State Bar of Texas
Hugh M. Fain, III, Richmond, VA, President, Virginia Bar Association
Mabel McKinney-Browning, Chicago, IL, Director, ABA Division for Public Education

Joint Workshop 4B - Finding and Capitalizing on the Talents and Resources of Future Metropolitan Bar Leaders
Columbus Hall KL, Gold Level, East Tower
Metropolitan bars have the blessing (and curse) of diversity of members - from large firms, small firms, solo practices, and public service, judiciary and government. When it comes to successful bar leadership and the cultivation of future bar leaders, how can the bar ensure the leadership ladder is representative of the scope of practice settings in the local legal community? How does the bar both support and leverage the practice setting and experience of the president? What are the practical challenges, for the bar and the bar president, associated with large firm v. solo v. public employment? How does the bar address those challenges to ensure continuity of purpose and leadership? Join this interactive session and hear about creative approaches to bar service and the cultivation of bar leaders from the perspective of presidents from large and solo/small firms and executive directors. Be prepared to share your experiences.

Sponsored by Metropolitan Bar Caucus

MODERATOR
Nancy Roberson, Charlotte, NC, Executive Director, Mecklenburg County Bar Association Member, MBC Executive Committee, and NABE Secretary

PANELISTS
Brent A. Benoit, Houston, TX, President, Houston Bar Association
Zoe Linza, St. Louis, MO, Executive Director, Bar Association of Metropolitan St. Louis, and Member, NABE Board of Directors
Bradley B. Wrightsel, Columbus, OH, President, Columbus Bar Association
Joint Workshop 5B - Engaging our Legal Community in the Mission of the Bar Foundation
Columbus Hall EF, Gold Level, East Tower

How, who and when a Bar Foundation engages people from throughout the legal community is central to developing supporters for their mission driven work. Hear about three unique efforts that are engaging different facets of the legal community in mutually beneficial ways - from bar association members to firms, corporations and law-related businesses to law students.

Sponsored by the National Conference of Bar Foundations

PANELISTS
Alison Belfrage, Columbus, OH, Executive Director, Ohio State Bar Foundation
Jeanne Doran, Chicago, IL, Client Manager, LexisNexis and Chair, Partner Leadership Circle, Chicago Bar Foundation
Leonard Pataki, Tulsa, OK, President, Tulsa County Bar Foundation, and Trustee, NCBF Board

12:15 P.M. - 1:35 P.M.
NCBP/NABE/NCFB Joint Awards Luncheon
Grand Ballroom AB, Gold Level, East Tower

Deserving individuals, bar associations, foundations, and other law-related institutions will be honored for their work on behalf of the profession and the organized bar with the following awards:
2012 ABA Rosner and Rosser Young Lawyers Professionalism Award
2012 ABA E. Smythe Gambrell Professionalism Awards
2012 ABA Harrison Tweed Awards
2012 ABA Partnership Program Awards
2012 NCBP/LexisNexis Partnerships for Success Award
2012 NCBP Fellows Award
2012 NABE Bolton Award for Professional Excellence

1:35 P.M. - 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower

Satisfy that sweet tooth and take some time to visit with our generous sponsors over dessert. As their contributions help reduce your meeting costs, their services may also save you time and money in your practice and for your bar association. This is an investment you’ll want to make. All luncheon guests are invited to participate.

1:55 P.M. - 2:00 P.M.
Transfer Break

2:00 P.M. - 3:30 P.M.
A Bar for All Ages: Building a Better Bar for our Future
Columbus Hall II, Gold Level, East Tower

The legal profession is in a very dynamic period: a boomer generation of attorneys nearing retirement or cutting back; a business model that changes daily; younger generations that are seeking greater career stability and satisfaction from the practice, high debt and low employment rates for graduates; smaller numbers entering the profession. And these are just a handful of issues for bar leaders to consider in anticipation of meeting member needs and expectations. The opening conversation between two national “trend-spotters” will set the stage for the ensuing roundtable discussions to identify “building blocks” to form a viable foundation for our bar associations as we continue to look forward.

PANELISTS
Deborah Epstein Henry, Philadelphia, PA, Founder & President, Law & Reorder, A Division of Flex-Time Lawyers LLC
Frederic S. Ury, Fairfield, CT, NCBP President, Past President, Connecticut Bar Association, and Member, ABA Commission on Ethics 20/20

3:30 P.M. - 4:30 P.M.
NCBP Forum on Racial and Ethnic Diversity
Columbus Hall EF, Gold Level, East Tower

This session offers bar leaders interested in issues related to racial and ethnic diversity an opportunity to network and discuss matters of common concern. Winners of the 2012 ABA Partnership Program Awards - the New York State Bar Association’s “President’s Section Diversity Challenge” and the Baton Rouge Bar Foundation’s “Youth Education Initiative” - have been invited to speak about their efforts.

MODERATOR
Jonathan Cole, Nashville, TN, Chair, NCBP Diversity Committee, Member, NCBP Executive Council, and Past President, Nashville Bar Association

5:30 P.M. - 7:30 P.M.
NCBP/NABE/NCFB Joint Reception
River East Art Center, 435 E. Illinois Street, (312) 321-1001

Enjoy the company of friends and colleagues in a venue surrounded by a rotating collection of art by local artists and an outdoor balcony providing views of the Chicago River. Steps away from Navy Pier and the Magnificent Mile, REAC is also walking distance from the Hyatt across the river. A reception ticket is included in the registration fee of NCBP registrants and NABE joint meeting registrants. Others may purchase tickets in advance for $100 at the NABE/NCBP/NCFB Registration Desk. Walking directions are available at the NABE/NCBP/NCFB registration desk.

Sponsored by LexisNexis/Martindale-Hubbell

Saturday, August 4, 2012

7:00 A.M. - 11:30 A.M.
NABE/NCBP/NCFB Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower

8:00 A.M. - 9:00 A.M.
Metropolitan Bar Caucus Executive Committee Meeting
Board of Trade, 36th Floor, West Tower

8:00 A.M. - 9:15 A.M.
NCBP Breakfast and Roundtables
Grand Ballroom AB, Gold Level, East Tower

Use this breakfast time to talk with colleagues in a roundtable setting about common issues of interest. Following the discussions, we’ll have an opportunity to show our sponsors our gratitude for their support of NCBP programming during sponsor introductions.

Sponsored by Rimkus Consulting Group, Inc.

9:15 A.M. - 11:30 A.M.
NCBP Plenary Session
Grand Ballroom AB, Gold Level, East Tower
Rapid Fire Updates
These brief presentations will address a number of topics of specific interest to bar associations and your members.

MODERATOR:
Karol Corbin Walker, Newark, NJ, Past President, New Jersey State Bar Association, and NCBP President-elect

ABA President-elect Addresses NCBP
SPEAKER
Laurel G. Bellows, Chicago, IL, ABA President-elect and Past President, NCBP and Chicago Bar Association

NCBP Nominating Committee Report
SPEAKER
James P. Nolan, Annapolis, MD, NCBP Immediate Past President, Chair, NCBP Nominating Committee, and Past President, Maryland State Bar Association

The Hot Tips High Speed Sprint: 6 Tips in 18 minutes
With the morning focus on fitness, Mike Rubin returns to run through a myriad of hot tips to help you stay on top of your game and ahead of the pack, mentally and physically. Now just try to keep up!

SPEAKER
Michael Rubin, Baton Rouge, LA, Past President, Louisiana State Bar Association and Past Member, NCBP Executive Council

Presidential “Fit”: Maintaining Health and Wellness for You and Your Association
Are you fit to be bar president? We don’t mean your character or dedication to the bar. We mean, are you physically and mentally ready for the rigors that you will face while in office and in the year following your term? No matter how busy your practice, the year as president can wear down even the most tireless. We can’t create more time for you to exercise or eliminate the unique stresses you will face, but we can offer practical tips to help you avoid many of the physical and mental pitfalls of being a president, the year leading up to it and as you plan for your “re-entry.” We also will include an interactive discussion of how bar associations can promote positive life style changes through member health and wellness programs and activities and showcase some of the work bar associations are doing in these areas. Share your own success stories and programs with other attendees, and bring families and friends who will help you stay on track.

PANELISTS
Scott F. Cooper, Philadelphia, PA, Past Chancellor, Philadelphia Bar Association and Member, NCBP Executive Council and MBC Executive Committee
Kathryn Grant Madigan, Binghamton, NY, Past President, New York State Bar Association and Member, NCBP Executive Council Committee
Marc R. Staenberg, Beverly Hills, CA, Executive Director, Beverly Hills Bar Association, Member, NCBP Executive Council and MBC Immediate Past President
Mary Anderson, M.D. FACP, Chicago, IL, Medical Director, Clinical Information Services, Rush University Medical Center

Final Remarks and Passing of the Gavel
Following his closing remarks, President Ury passes the gavel to incoming President Karol Corbin Walker who will call the meeting to adjourn.

SPEAKER
Frederic S. Ury, Fairfield, CT, President, NCBP, and Past President, Connecticut Bar Association

NCBP 2011 – 2012 EXECUTIVE COUNCIL AND COMMITTEES

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Rew Goodenow, Reno, NV
Immediate Past President
James P. Nolan, Annapolis, MD

COUNCIL MEMBERS-AT-LARGE
Terms Expiring 2012
Robert C. Ewald, Louisville, KY
C. Dale McClain, Worcester, PA
Frank X. Neuner Jr., Lafayette, LA
Lynn Fontaine Newsome, Morristown, NJ
Marc R. Staenberg, Beverly Hills, CA

Terms Expiring 2013
Sandra Chapman, Wheeling, WV
Jonathan Cole, Nashville, TN
Scott F. Cooper, Philadelphia, PA
Virginia Davis, Augusta, ME
Christine Hickey, Indianapolis, IN

Terms Expiring 2014
Bryan Cavan, Atlanta, GA
Alyce Spruell, Tuscaloosa, AL
Denise Squillante, Fall River, MA
Joseph M. Sullivan, Great Falls, MT
Steven Toole, Bellevue, WA

Ex Officio
Wm. T. Robinson III, Florence, KY
Jay A. Blechman, Pittsburgh, PA

NCBP Liasions
Pamela E. Robinson, Chicago, IL
Associate Director, ABA Division for Bar Services
Rebecca L. Green, Chicago, IL
Program Specialist, ABA Division for Bar Services

NCBP Member Services Coordinator
Chirstelle M. Bradford, Chicago, IL
Member Services Coordinator, ABA Division for Bar Services
NCBP COMMITTEES

Communications Committee
Scott F. Cooper, Philadelphia, PA, Chair
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Sandra Chapman, Wheeling, WV
Stuart F. Cubbon, Toledo, OH
Virginia Davis, Augusta, ME
Raymond T. (Tom) Elligett Jr., Tampa, FL
Robert C. Ewald, Louisville, KY
Bruce Hopson, St. Louis, MO
Roderick Morgan, Indianapolis, IN
Lynn Fontaine Newsome, Morristown, NJ
Jennifer L. Parent, Manchester, NH
Joseph M. Sullivan, Great Falls, MT

Diversity Committee
Jonathan Cole, Nashville, TN, Chair
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James M. Brennan, Milwaukee, WI
Stuart F. Cubbon, Toledo, OH
Virginia Davis, Augusta, ME
William J. Delaney, Providence, RI
Roderick Morgan, Indianapolis, IN
Frank X. Neuner Jr., Lafayette, LA
Carl D. Smallwood, Columbus, OH
Denise Squillante, Fall River, MA
Steven G. Toole, Bellevue, WA
Karol Corbin Walker, Newark, NJ

Fellows Award Selection Committee
Lynn Fontaine Newsome, Morristown, NJ
Marcia Eason, Chattanooga, TN
Herbert Garten, Baltimore, MD
Paul Hassett, Buffalo, NY
Lonnie Williams, Phoenix, AZ

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Carl D. Smallwood, Columbus, OH, Chair
Sandra Chapman, Wheeling, WV
Rew Goodenow, Reno, NV
C. Dale McClain, Worcester, PA
James P. Nolan, Annapolis, MD
Joseph M. Sullivan, Great Falls, MT
Frederic S. Ury, Fairfield, CT
Karol Corbin Walker, Newark, NJ

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Rew Goodenow, Reno, NV, Chair
Sandra Chapman, Wheeling, WV
C. Dale McClain, Worcester, PA
James P. Nolan, Annapolis, MD
Carl D. Smallwood, Columbus, OH
Joseph M. Sullivan, Great Falls, MT
Frederic S. Ury, Fairfield, CT
Karol Corbin Walker, Newark, NJ

Membership Committee
Lynn Fontaine Newsome, Morristown, NJ
Erika E. Anderson, Albuquerque, NM
Bryan Cavan, Atlanta, GA
Sandra Chapman, Wheeling, WV
Virginia Davis, Augusta, ME
Marcia Eason, Chattanooga, TN
Robert C. Ewald, Louisville, KY
Christine Hickey, Indianapolis, IN
Bruce Hopson, St. Louis, MO
Lanneau Wm. Lambert, Columbia, SC
C. Dale McClain, Worcester, PA
Ralph J. Monaco, New London, CT
Jennifer L. Parent, Manchester, NH
Rachael Piner, Wichita, KS
Alyce Spruell, Tuscaloosa, AL
Joseph M. Sullivan, Great Falls, MT
John E. Thies, Urbana, IL

Nominating Committee
James P. Nolan, Annapolis, MD, Chair
Steve Sorensen, Ripon, WI
Amy Dunn Taylor, Houston, TX
Chuck Vigil, Albuquerque, NM
Lonnie Williams, Phoenix, AZ

Program Committee
Karol Corbin Walker, Newark, NJ, Chair
Jay Blechman, Pittsburgh, PA
Jonathan Cole, Nashville, TN
Scott Cooper, Philadelphia, PA
William J. Delaney, Providence, RI
Marcia Eason, Chattanooga, TN
Rew Goodenow, Reno, NV
Christine Hickey, Indianapolis, IN
Lanneau Wm. Lambert Jr., Columbia, SC
Thomas Lyons, Providence, RI
Kathryn Grant Madigan, Binghamton, NY
Ralph J. Monaco, New London, CT
Frank X. Neuner Jr., Lafayette, LA
James P. Nolan, Annapolis, MD
Carl D. Smallwood, Columbus, OH
Denise Squillante, Fall River, MA
Marc R. Staenberg, Beverly Hills, CA
John E. Thies, Urbana, IL
Steven Toole, Bellevue, WA
Frederic S. Ury, Fairfield, CT
Hans Voss, Corrales, NM
Roseanne Lucianek, Chicago, IL, Ex Officio

Sponsorship Committee
Frank X. Neuner Jr., Lafayette, LA, Chair
Bryan Cavan, Atlanta, GA
Scott F. Cooper, Philadelphia, PA
Marcia Eason, Chattanooga, TN
Robert C. Ewald, Louisville, KY
Rew Goodenow, Reno, NV
Christine Hickey, Indianapolis, IN
Lanneau Wm. Lambert Jr., Columbia, SC
Lynn Fontaine Newsome, Morristown, NJ
Alyce Spruell, Tuscaloosa, AL
Denise Squillante, Fall River, MA
Marc R. Staenberg, Beverly Hills, CA
Hans Voss, Corrales, NM
### NCBP Organizational Members

Membership for the fiscal year
January 1 – December 31, 2012

*Indicates Membership in Metropolitan Bar Caucus

<table>
<thead>
<tr>
<th>State</th>
<th>Bar Associations</th>
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<tbody>
<tr>
<td>ALABAMA</td>
<td>Alabama State Bar, Birmingham Bar Association*</td>
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<td>ALASKA</td>
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<td>State Bar of Arizona, Maricopa County Bar Association*</td>
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<td>CALIFORNIA</td>
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<td>COLORADO</td>
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<td>CONNECTICUT</td>
<td>Connecticut Bar Association, Fairfield County Bar Association, Inc., Greater Bridgeport Bar Association, Inc.</td>
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<tr>
<td>DELAWARE</td>
<td>Delaware State Bar Association</td>
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<tr>
<td>DISTRICT OF COLUMBIA</td>
<td>The District of Columbia Bar*</td>
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<tr>
<td>FLORIDA</td>
<td>The Florida Bar, Collier County Bar Association, Lee County Bar Association, Hillsborough County Bar Association, The Jacksonville Bar Association*</td>
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<td>NEW YORK</td>
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<td>NORTH CAROLINA</td>
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<td>State Bar of Wisconsin</td>
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<tr>
<td>WYOMING</td>
<td>Wyoming State Bar</td>
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</table>
NCBP SPECIAL MEMBERSHIP CATEGORIES

Membership for the fiscal year
January 1 – December 31, 2012

NCBP SUSTAINING LIFE FELLOWS
Randall Bocock, Hamilton, Ontario, Canada
J. Vincent Cook, Athens, GA
M. Joe Crosthwait, Jr., Midwest City, OK
David S. Houghton, Omaha, NE
W. Stell Huie, Highlands, NC
Linda A. Klein, Atlanta, GA
Lanneau Wm. Lambert Jr., Columbia, SC
James P. Nolan, Annapolis, MD
Steven R. Sorenson, Ripon, WI
Joseph L. Stone, Chicago, IL
John A. Tarantino, Providence, RI
Frederick S. Ury, Fairfield, CT
Stephen N. Zack, Miami, FL

NCBP LIFE FELLOWS
Laurel G. Bellows, Chicago, IL
Tom Bolt, St. Thomas, VI
D.C. Woody Bradford, Omaha, NE
Robert M. Carlson, Butte, MT
Sandra M. Chapman, Wheeling, WV
Howard C. Coker, Jacksonville, FL
Scott F. Cooper, Philadelphia, PA
Thomas R. Curtin, Morristown, NJ
James W. Durham, Media, PA
Raymond N. Stella Erlach, San Francisco, CA
Herbert Franks, Marengo, IL
John W. Frost II, Bartow, FL
John A. Gaberino Jr., Tulsa, OK
Herbert S. Garten, Baltimore, MD
Robert T. Gonzales, Baltimore, MD
Edwin A. Harnden, Portland, OR
Kay H. Hodge, Boston, MA

W. Seaborn Jones, Atlanta, GA
John F. Kautzman, Indianapolis, IN
William Looney Jr., Boston, MA
Thomas Lyons, Providence, RI
Michael W. McKay, Baton Rouge, LA
Scott R. McMillen, Orlando, FL
Martin E. Mohler, Toledo, OH
Paul T. Moxley, Salt Lake City, UT
Frank X. Neuner Jr., Lafayette, LA
Paul C. Ney Jr., Nashville, TN
Wm. T. Robinson, III, Florence, KY
Dee-Dee Samet, Tucson, AZ
Cooper C. Thurber, Mobile, AL
Mary T. Torres, Albuquerque, NM
J. Anthony Vittal, Los Angeles, CA
Nicholas J. Wallwork, Phoenix, AZ
Donna C. Willard-Jones, Anchorage, AK
Lonnie J. Williams Jr., Phoenix, AZ
Daniel E. Winfree, Fairbanks, AK
Carole Lynch Worthington, Knoxville, TN

NCBP SUSTAINING FELLOWS
Vanita M. Banks, Northbrook, IL
Livia DeFilippis Barndollar, Westport, CT
Jay A. Blechman, Pittsburgh, PA
Jonathan Cole, Nashville, TN
Scott F. Cooper, Philadelphia, PA
Douglas A. Copeland, Clayton, MO
Stuart F. Cubbon, Toledo, OH
Eleanor Wm. Dahar, Manchester, NH
Bernard J. Dimuro, Alexandria, VA
Jesse H. Diner, Fort Lauderdale, FL
Robert K. Downs, Chicago, IL
Marcia M. Eason, Chattanooga, TN
Gerald M. Edenfield, Statesboro, GA
Raymond T. Elligett Jr., Tampa, FL
A. Harper Estes, Midland, TX
Robert C. Ewald, Louisville, KY
Larry Feldman Jr., New Orleans, LA
Edward J. Gilliss, Towson, MD
Laurence R. Goldman, Los Angeles, CA
Rew Goodenow, Reno, NV
Christine Hickey, Indianapolis, IN
Joe Holland, Iowa City, IA
Barbara J. Howard, Cincinnati, OH
Elena Deilo Kean, Albany, NY
Wm. David Lytle, Pueblo, CO
C. Dale McClain, Worcester, PA
Kathryn Grant Madigan, Binghamton, NY
Ralph J. Monaco, New London, CT
Lynn Fontaine Newsome, Morristown, NJ
G. Michael Pace Jr., Roanoke, VA
Rachael K. Pirner, Wichita, KS
Charles P. Reed, Wallingford, CT
Richard C. Roberts, III, Ridgeland, MS
Terrence Russell, Fort Lauderdale, FL
Roland Sanchez-Medina Jr., Coral Gables, FL
Teresa N. Saunders-Meske, Shepherdstown, WV
Michael A. Scafiddi, San Bernardino, CA
Robert D. Segall, Montgomery, AL
Carl D. Smallwood, Columbus, OH
Mary Smith, Lansing, IL
Edwin H. Staples II, Annapolis, MD
Fred W. Suggs Jr., Greenville, SC
Joseph M. Sullivan, Great Falls, MT
Steven G. Toole, Bellevue, WA
Lucia Anna Trigiani, Alexandria, VA
Reginald M. Turner Jr., Detroit, MI
Albert Glenn Vasser, Prescott, AR
Karl Corbin Walker, Newark, NJ
Skip Walsh, Columbia, MO
David W. White Jr., Boston, MA
Carolyn B. Witherspoon, Little Rock, AR
### NCBP Past Presidents

<table>
<thead>
<tr>
<th>Years</th>
<th>President</th>
<th>City, State</th>
</tr>
</thead>
<tbody>
<tr>
<td>1950-51</td>
<td><em>Charles W. Pettingill</em></td>
<td>Greenwich, CT</td>
</tr>
<tr>
<td>1951-52</td>
<td><em>Richard P. Tinkham</em></td>
<td>Hammond, IN</td>
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<tr>
<td>1952-53</td>
<td><em>Albert E. Jenner, Jr.</em></td>
<td>Chicago, IL</td>
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<tr>
<td>1953-54</td>
<td><em>Arthur V.D. Chamberlain</em></td>
<td>Rochester, NY</td>
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<tr>
<td>1954-55</td>
<td><em>Archibald M. Mull, Jr.</em></td>
<td>Sacramento, CA</td>
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<tr>
<td>1955-56</td>
<td><em>Cecil E. Burney</em></td>
<td>Corpus Christi, TX</td>
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<tr>
<td>1956-57</td>
<td><em>Arthur Littleton</em></td>
<td>Philadelphia, PA</td>
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<tr>
<td>1957-58</td>
<td><em>Glenn R. Jack</em></td>
<td>Oregon City, OR</td>
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<tr>
<td>1958-59</td>
<td><em>Karl C. Williams</em></td>
<td>Rockford, IL</td>
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<tr>
<td>1959-60</td>
<td><em>Edward G. Knowles</em></td>
<td>Denver, CO</td>
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<tr>
<td>1960-61</td>
<td><em>Joseph A. Ball</em></td>
<td>Long Beach, CA</td>
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<tr>
<td>1961-62</td>
<td><em>Earl F. Morris</em></td>
<td>Columbus, OH</td>
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<tr>
<td>1962-63</td>
<td><em>Walter Allessandroni</em></td>
<td>Philadelphia, PA</td>
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<tr>
<td>1963-64</td>
<td><em>Henry J. Te Paske</em></td>
<td>Orange City, IA</td>
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<tr>
<td>1964-65</td>
<td><em>Orison S. Marden</em></td>
<td>New York, NY</td>
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<tr>
<td>1965-66</td>
<td><em>Gerald S. Snyder</em></td>
<td>Waukegan, IL</td>
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<tr>
<td>1966-67</td>
<td><em>Theodore Voorhees</em></td>
<td>Philadelphia, PA</td>
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<tr>
<td>1967-68</td>
<td><em>Paul P. Ashley</em></td>
<td>Seattle, WA</td>
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<td>1968-69</td>
<td><em>Chesterfield H. Smith</em></td>
<td>Miami, FL</td>
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<tr>
<td>1969-70</td>
<td><em>Edward K. Pritchard</em></td>
<td>Charleston, SC</td>
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<tr>
<td>1970-71</td>
<td><em>W.O. Shafer</em></td>
<td>Odessa, TX</td>
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<tr>
<td>1971-72</td>
<td><em>Earl Q. Gray</em></td>
<td>Ardmore, OK</td>
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<tr>
<td>1972-73</td>
<td>Shephard Tate</td>
<td>Memphis, TN</td>
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<tr>
<td>1973-74</td>
<td>F. Wm. McCalpin</td>
<td>St. Louis, MO</td>
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<tr>
<td>1974-75</td>
<td><em>Leonard S. Janofsky</em></td>
<td>Los Angeles, CA</td>
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<td>1975-76</td>
<td><em>Robert M. Landis</em></td>
<td>Philadelphia, PA</td>
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<tr>
<td>1976-77</td>
<td><em>Morris Harrell</em></td>
<td>Dallas, TX</td>
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<td>1977-78</td>
<td><em>Mark I. Harrison</em></td>
<td>Phoenix, AZ</td>
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<td>1978-79</td>
<td>Wm. Reece Smith</td>
<td>Tampa, FL</td>
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<tr>
<td>1979-80</td>
<td><em>James P. Connelly</em></td>
<td>Chicago, IL</td>
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<td>1980-81</td>
<td>Roger P. Brosnahan</td>
<td>Minneapolis, MN</td>
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<td>1981-82</td>
<td>Robert G. Pugh</td>
<td>Shreveport, LA</td>
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<tr>
<td>1982-83</td>
<td>William H. Gates</td>
<td>Seattle, WA</td>
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<td>1983-84</td>
<td>Joseph M. Nolan</td>
<td>Newark, NJ</td>
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<tr>
<td>1984-85</td>
<td><em>George E. Bushnell, Jr.</em></td>
<td>Detroit, MI</td>
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<td>1985-86</td>
<td>William G. Paul</td>
<td>Bartlesville, OK</td>
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<td>1986-87</td>
<td><em>James R. Crouch</em></td>
<td>Las Cruces, NM</td>
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<td>1987-88</td>
<td>W. Steil Huie</td>
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<td>1988-89</td>
<td>Richard William Austin</td>
<td>Chicago, IL</td>
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<td>1989-90</td>
<td>John J. Bouma*</td>
<td>Phoenix, AZ</td>
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<td>1990-91</td>
<td><em>Samuel L. Williams</em></td>
<td>Los Angeles, CA</td>
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<td>1991-92</td>
<td>Marna S. Tucker</td>
<td>Washington, DC</td>
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<td>1992-93</td>
<td>Charles M. Thompson</td>
<td>Pierre, SD</td>
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<td>1993-94</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
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<td>1994-95</td>
<td>Bert Z. Tigerman</td>
<td>Beverly Hills, CA</td>
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<td>1995-96</td>
<td>Carole L. Worthington</td>
<td>Knoxville, TN</td>
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<td>1996-97</td>
<td>Joseph L. Stone</td>
<td>Chicago, IL</td>
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<td>Robert C. Heim</td>
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<td>Stephen N. Zuck</td>
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<td>W. Seaborn Jones</td>
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<td>Laurel G. Bellows</td>
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<td>Robert T. Gonzales</td>
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<td>2002-2003</td>
<td>David S. Houghton</td>
<td>Omaha, NE</td>
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<td>Paul T. Moxley</td>
<td>Salt Lake City, UT</td>
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<td>2004-2005</td>
<td>Hon. Douglas S. Lang</td>
<td>Dallas, TX</td>
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<td>2005-2006</td>
<td>Lonnie J. Williams, Jr.</td>
<td>Phoenix, AZ</td>
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<td>2006-2007</td>
<td>Steven R. Sorenson</td>
<td>Ripon, WI</td>
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<td>2007-2008</td>
<td>Kay H. Hodge</td>
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<td>2008-2009</td>
<td>M. Joe Crosthwait Jr.</td>
<td>Midwest City, OK</td>
</tr>
<tr>
<td>2009-2010</td>
<td>Mary T. Torres</td>
<td>Albuquerque, NM</td>
</tr>
<tr>
<td>2010-2011</td>
<td>James P. Nolan</td>
<td>Annapolis, MD</td>
</tr>
</tbody>
</table>

*Deceased

### NCBP Fellows Award Recipients

<table>
<thead>
<tr>
<th>Year</th>
<th>Recipient</th>
<th>City, State</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>Joseph L. Stone</td>
<td>Chicago, IL</td>
</tr>
<tr>
<td>2007</td>
<td>James B. Sales</td>
<td>Houston, TX</td>
</tr>
<tr>
<td>2008</td>
<td>John L. Carey</td>
<td>Vero Beach, FL</td>
</tr>
<tr>
<td>2009</td>
<td>Ray A. Hammer</td>
<td>Boston, MA</td>
</tr>
<tr>
<td>2010</td>
<td>Mark I. Harrison</td>
<td>Phoenix, AZ</td>
</tr>
<tr>
<td>2011</td>
<td>Herbert S. Garten</td>
<td>Baltimore, MD</td>
</tr>
<tr>
<td>2012</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
</tr>
</tbody>
</table>
The Metropolitan Bar Caucus (MBC) is a sub-group of the National Conference of Bar Presidents (NCBP) that seeks to address the interests and the concerns of major metropolitan bar associations throughout the United States. Established in 1979 as the National Caucus of Metropolitan Bar Leaders, the organization became the Metropolitan Bar Caucus in 1993. At annual and midyear meetings held in conjunction with the ABA and the NCBP, the MBC presents programs exploring a variety of topics including pro bono activities, diversity, membership, financial issues facing metropolitan bars, community involvement and recruitment of young lawyers to join and participate in metropolitan bars.

OFFICERS
President
Jay A. Blechman, Pittsburgh, PA
President-elect
Allen W. Kimbrough, Phoenix, AZ
Secretary/Treasurer
Jane L. Dalton, Philadelphia, PA

MEMBERS-AT-LARGE
Terms Expiring 2012
Scott F. Cooper, Philadelphia, PA
John F. Kautzman, Indianapolis, IN
Cynthia F. Pasternak, Los Angeles, CA
Charles Reed, New Haven, CT
Nancy Roberson, Charlotte, NC
Susan W. Sowards, Jacksonville, FL

Terms Expiring 2013
John W. (Bo) Landrum, Birmingham, AL
Mark K. Sales, Dallas, TX
Ann Scarle, Baton Rouge, LA
Ellen Miller Sharp, San Diego, CA
Rita Sheffey, Atlanta, GA
Elizabeth J. Watters, Columbus, OH

MBC Liaison
Rebecca L. Green, Chicago, IL
Program Specialist, ABA Division for Bar Services

MBC Administration
Chrishelle M. Bradford, Chicago, IL
Member Services Coordinator, ABA Division for Bar Services

MBC PAST PRESIDENTS
1979-1981  Jerome Bogutz, Philadelphia, PA
1981-1982  George M. Burditt, Chicago, IL
1982-1983  Richard M. Coleman, Los Angeles, CA
1984-1985  Herbert J. Belgrad, Baltimore, MD
1985-1986  Neal R. Sonnett, Miami, FL
1986-1987  Sandra Schermerhorn, Kansas City, MO
1987-1988  Thomas Z. Hayward, Chicago, IL
1988-1989  Robert H. Rydland, Minneapolis, MN
1989-1990  David E. Rideout, Boston, MA
1990-1991  Nancy P. Gibbs, Seattle, WA
1991-1992  W. Seaborn Jones, Atlanta, GA
1992-1993  James C. Wirken, Kansas City, MO
1993-1994  Laurel G. Bellows, Chicago, IL
1994-1995  Hon. Douglas S. Lang, Dallas, TX
1995-1996  Hon. Rebecca A. Albrecht, Phoenix, AZ
1996-1997  John P. Driscoll Jr., Boston, MA
1998-1999  Paul M. Hassett, Buffalo, NY
1999-2000  Alison L. Asti, Baltimore, MD
2000-2001  Ralph C. “Red Dog” Jones, Dallas, TX
2001-2002  Stephen E. Chappelear, Columbus, OH
2002-2003  Mark D. Schraver, Rochester, NY
2003-2004  Seth D. Kirschenbaum, Atlanta, GA
2004-2005  Carl D. Smallwood, Columbus, OH
2005-2006  Amy Dunn Taylor, Houston, TX
2006-2007  Timothy O’Mara, Williamsville, NY
2007-2008  David A. Blaner, Pittsburgh, PA
2008-2009  Gary L. Klotz, Indianapolis, IN
2009-2010  Rae Jean McCall, Kansas City, MO
2010-2011  Marc R. Staenberg, Beverly Hills, CA

*Deceased
NCBF gratefully acknowledges the generosity of LexisNexis for its corporate support of the organization and the NCBF/LexisNexis Partnerships for Success Award.

LexisNexis
Dianne McClintock Callahan, Director, Associations Marketing
2935 Summitop Road NE
Marietta, GA 30066
(888) 488-3334
dianne.callahan@lexisnexis.com
www.lexisnexis.com

Thursday, August 2, 2012

7:00 A.M. - 5:30 P.M.
NCBF Welcome Reception, Hosted by the Illinois Bar Foundation
Illinois Bar Center - Chicago Regional Office, 20 S. Clark, 9th Floor
NCBF meeting attendees and guests are invited to a Welcome Reception at the Chicago Regional Office of the Illinois State Bar Association and the Illinois Bar Foundation. Appetizers and drinks will be served. Come meet the officers and staff of our state host bar foundation, as well as your fellow foundation colleagues. Located in the downtown area, the office is about a 10-minute walk from the Hyatt Regency Chicago.
Sponsored by the Illinois Bar Foundation

7:00 P.M. - 9:00 P.M.
NCBF Thursday Night Dinner
The Metropolitan Club, Willis Tower 233 S. Wacker Drive, 66th - 67th Floors, Erie/Ohio Room, (312) 626-2916
Located in one of the premier buildings in Chicago, the Metropolitan Club offers you dinner with a view in a sophisticated setting. Willis Tower (formerly Sears Tower) provides miles of spectacular views of the city and surrounding area. Join your colleagues in this lovely setting for a great evening of food and friendship. If you are coming from the Illinois Bar Foundation’s Welcome Reception, you are already within a 10-minute walk of the Tower. This is a separately ticketed event. ID’s are required for entrance to the building.

Friday, August 3, 2012

6:45 A.M. - 5:00 P.M.
NCBE/NCBP/NCBF Joint Registration
Grand Ballroom Registration North, Gold Level, East Tower
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

7:30 A.M. - 9:35 A.M.
NCBF Board of Trustees Meeting
Addams, Silver Level, West Tower

7:30 A.M. - 8:45 A.M.
Breakfast and Welcome
Grand Ballroom AB, Gold Level, East Tower
Please join us early as we help you meet your colleagues – first-timers as well as many-timers! Find the National Conference of Bar Foundation tables, and get to know fellow bar foundation leaders from around the country. First-time attendees will be joining their experienced bar foundation mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so be sure to have with you all your event tickets for the day.

SPEAKERS
Frederic S. Ury, Fairfield, CT, President, National Conference of Bar Presidents
Dana Collier Smith, Denver, CO, President, National Association of Bar Executives
Stephen E. Chappelear, Columbus, OH, President, National Conference of Bar Foundations
John E. Thies, Urbana, IL, President, Illinois State Bar Association
Aurora Austriaco, Chicago, IL, President, Chicago Bar Association

8:45 A.M. - 9:35 A.M.
Plenary Session: No Courts - No Justice - No Freedom
Grand Ballroom AB, Gold Level, East Tower
This year’s Law Day theme shone a spotlight on the integral role that courts and the judiciary play in our society. The funding challenges these past few years have required rethinking: how and who we partner with, what types of efficiencies we can implement within the judicial system, and how we effectively communicate the value of these essential functions. Our panelists will provide an overview of what’s being done to gain support for court funding, examples from one state where the organized bar’s relentless efforts educated the policy-makers and the electorate, and some messaging strategies for going forward in anticipation of continued fiscal shortfalls and fundamental challenges to a fair and impartial judiciary in an election year.
MODERATOR
Laurel G. Bellows, Chicago, IL, President-elect, American Bar Association and Past President, NCBP and Chicago Bar Association

PANELISTS
Richard P. Campbell, Boston, MA, President, Massachusetts Bar Association
Daniel J. Hall, Denver, CO, Vice President of Court Consulting Services, National Center for State Courts
Theodore B. Olson, Washington, DC, Co-chair, ABA Task Force on the Preservation of the Justice System

9:35 A.M. - 9:45 A.M.
Transfer Break
9:45 A.M. - 10:45 A.M.
First Session of Joint Concurrent Workshops
(For workshops 1A - 4A, please see NCBP section of this program booklet).

Joint Workshop 5A: Doing Well by Doing Good - How to Drive Enduring Loyalty that Delivers Results
Columbus Hall EF, Gold Level, East Tower
At a time when Bar Associations are seeking innovative ways to retain, develop and grow membership, Bar Foundations provide a vehicle that ignites and fuels the three enduring traits for loyalty – trust, belonging and purpose - to help Bar Associations do well by doing good. Learn how Bar Associations can increase member value by leveraging the relationship with their Bar Foundation through profession-based affinity to increase member attraction, loyalty and retention.

SPEAKER
Deborah Knupp, Chicago, IL, Partner, Akina Corporation
Sponsored by the National Conference of Bar Foundations

10:45 A.M. - 11:15 A.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower
Take this opportunity to refill your coffee cup or have a cold beverage and learn about the products and services offered by our generous sponsors.

11:15 A.M. - 12:15 P.M.
Second Session of Joint Concurrent Workshops
(For workshops 1B – 4B, please see NCBP section of this program booklet).

Joint Workshop 5B: Engaging our Legal Community in the Mission of the Bar Foundation
Columbus Hall EF, Gold Level, East Tower
How, who and when a Bar Foundation engages people from throughout the legal community is central to developing supporters for their mission driven work. Hear about three unique efforts that are engaging different facets of the legal community in mutually beneficial ways — from bar association members to firms, corporations and law-related businesses to law students.

PANELISTS
Alison Belfrage, Columbus, OH, Executive Director, Ohio State Bar Foundation
Jeanne Doran, Chicago, IL, Client Manager, LexisNexis and Chair, Partner Leadership Circle, Chicago Bar Foundation
Leonard Pataki, Tulsa, OK, President, Tulsa County Bar Foundation and Trustee, NCBF Board

12:15 P.M. - 1:35 P.M.
NCBP/NAE/NCBF Joint Awards Luncheon
Grand Ballroom AB, Gold Level, East Tower
Deserving individuals, bar associations, foundations, and other law-related institutions will be honored for their work on behalf of the profession and the organized bar with the following awards:
- 2012 ABA Rosner and Rosner Young Lawyers Professionalism Award
- 2012 ABA E. Smythe Gambrell Professionalism Awards
- 2012 ABA Harrison Tweed Awards
- 2012 ABA Partnership Program Awards
- 2012 NCBF/LexisNexis Partnerships for Success Award
- 2012 NCBF Fellows Award
- 2012 NABE Bolton Award for Professional Excellence

1:35 P.M. - 1:55 P.M.
NCBP Sponsor Appreciation and Networking Break
Grand Ballroom CD, Gold Level, East Tower
Top off your lunch with a sugar rush and enjoy dessert as you visit with our generous sponsors. Their support of our meeting reduces your costs and also provides you with an opportunity to learn about services that can benefit lawyers and your bar associations and foundations. All luncheon guests are invited to participate.

1:55 P.M. - 2:00 P.M.
Transfer Break

2:00 P.M. - 3:00 P.M.
Building Sustainable Funding
Columbus Hall AB, Gold Level, East Tower
Regardless of the size of your staff and operation, building sustainable, long-term giving is key to your growth. How do you get gifts year-after-year from both individuals and firms/sponsors? Whether you are fundraising for grant programs or building operating funds, this program with help give you a little breathing room and ideas on where your growth potential might be and give you the tools to help you raise more money.

PRESENTER
Nancy Young, Knoxville, TN, President, The Collaborative Center

3:10 P.M. - 4:10 P.M.
How To Reach Outside the Legal Community
Columbus Hall AB, Gold Level, East Tower
Does anyone in the larger, non-legal community know what your foundation does? Do they care? Would it help to get your name and mission out to the public? This session will address different ways to reach the outside community to educate them about your mission, gain support, new donors and sponsorships. It will focus on how to tell your stories to the non-attorney community and to develop working relationships, collaborations and partnerships that will put your foundation in the spotlight.

SPEAKER
Nancy Young, Knoxville, TN, President, The Collaborative Center

5:30 P.M. - 7:30 P.M.
NCBP/NAE/NCBF Joint Reception
River East Art Center, 435 E. Illinois Street (312) 321-1001
Enjoy the company of friends and colleagues in a venue surrounded by a rotating collection of art by local artists and an outdoor balcony providing views of the Chicago River. Steps away from Navy Pier and the Magnificent Mile, REAC is also walking distance from the Hyatt across the river. A reception ticket is included in the registration fee of NCBP registrants and NABE joint meeting registrants. Others may purchase tickets in advance for $100 at the NABE/NCBP/NCBF Registration Desk. Walking directions are available at the NABE/NCBP/NCBF registration desk.

Sponsored by LexisNexis/Martindale-Hubbell
Saturday, August 4, 2012

7:00 A.M. - 11:30 A.M.  
NABE/NCBP/NCBF Joint Registration  
Grand Ballroom Registration North, Gold Level, East Tower

8:00 A.M. - 9:00 A.M.  
NCBF Breakfast and Membership Meeting  
Grand Ballroom D, Gold Level, East Tower

9:00 A.M. - 11:30 A.M.  
NCBF Plenary Session  
Grand Ballroom D, Gold Level, East Tower

9:00 A.M. - 9:20 A.M.  
NCBF Award Presentation  
Grand Ballroom D, Gold Level, East Tower  
The Tarrant County Bar Foundation, recipient of the NCBF/LexisNexis Partnerships for Success Award for its program, “Texas Lawyers for Texas Veterans,” will present information about its award-winning program.

9:30 A.M. – 10:00 A.M.  
Form 990 - More Than Just a Tax Document for Your Bar Foundation  
Grand Ballroom D North, Gold Level, East Tower  
In just 30 minutes, you will gain insights on how you can better leverage this critically important tax form to tell your foundation’s story. In addition to being one of the most public documents your board reviews each year, the IRS form 990 offers you an opportunity to give your donors and potential supporters a better sense of how you are executing your mission and how you are holding yourselves accountable. Instead of just asking your accountant to “fill in the blanks,” the form gives you and your board a chance to share with your most important audience the “why” and “how” behind your numbers.

PRESENTER  
Janice E. Rodgers, Chicago, IL, Partner, Quarles & Brady LLP

10:00 A.M. - 10:10 A.M.  
Break

10:10 A.M. - 11:30 A.M.  
Event Driven Donor Engagements and Fundraising Ideas  
Grand Ballroom D, Gold Level, East Tower  
We are bringing back the popular Show & Tell format program to share exciting event and fundraising ideas of your fellow bar foundations. Learn how to tap into your members’ talents to create fun events, enthusiastic participation, and generous contributions. The interactive format will allow time for audience questions and participation to maximize the number of new ideas to be presented.

MODERATOR  
David Gee, Chicago, IL, Development Director, Chicago Bar Foundation and Trustee, NCBF Board

PANELISTS  
Kelley Johnson, Indianapolis, IN, President-elect, Indianapolis Bar Foundation  
C. Bruce Lawrence, Rochester, NY, President-elect, Foundation of Monroe County Bar  
Christopher W. Niro, Chicago, IL, Secretary, Young Lawyers Division, Illinois State Bar Association  
Marion Smithberger, Columbus, OH, Executive Director, Columbus Bar Foundation

11:30 A.M.  
Adjourn

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NCBF 2011-2012 BOARD PAST PRESIDENTS, TRUSTEES EMERITUS & AWARD RECIPIENTS

**BOARD**

**President**  
Stephen E. Chappelear, Past President, Ohio State Bar Foundation

**President-Elect**  
Amy Sings In The Timber, Executive Director, Montana Justice Foundation

**Secretary**  
Elizabeth Lynch, Executive Director, Massachusetts Bar Foundation

**Treasurer**  
Courtney Ward-Reichard, Past President, Hennepin County Bar Foundation

**Immediate Past President**  
Thomas R. Tinder, Executive Director, West Virginia Bar Foundation

**Trustees**  
Lorrie Albert, Executive Director, Allegheny County Bar Foundation  
Leslie Barrineau, Past President, Birmingham Bar Foundation  
Sandra Cousins, Executive Director, Birmingham Bar Foundation  
David Gee, Director of Development, Chicago Bar Foundation  
Sally Hogsette, Executive Director, Atlanta Bar Foundation  
Leonard Pataki, President, Tulsa County Bar Foundation  
Laura Sharp, Trustee, Austin Bar Foundation

**NCBF Liaison**  
Roseanne Lucianek, Director, ABA Division for Bar Services

**NCBF Administration**  
Kira Baltutis, Program Assistant, ABA Division for Bar Services
<table>
<thead>
<tr>
<th>Year</th>
<th>Name</th>
<th>Location</th>
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<tbody>
<tr>
<td>1977-1979</td>
<td>William R. Van Aken</td>
<td>Cleveland, OH</td>
</tr>
<tr>
<td>1979-1981</td>
<td>Thomas G. Gonser</td>
<td>Chicago, IL</td>
</tr>
<tr>
<td>1981-1983</td>
<td>Herndon P. Jeffreys Jr.</td>
<td>Richmond, VA</td>
</tr>
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<td>1983-1985</td>
<td>Gordon Sinykin</td>
<td>Madison, WI</td>
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<tr>
<td>1985-1987</td>
<td>Rodney H. Grove</td>
<td>Evansville, IN</td>
</tr>
<tr>
<td>1987-1988</td>
<td>*C. Harker Rhodes Jr.</td>
<td>Chicago, IL</td>
</tr>
<tr>
<td>1988-1989</td>
<td>Donna C. Willard</td>
<td>Anchorage, AK</td>
</tr>
<tr>
<td>1989-1990</td>
<td>Jack B. Middleton</td>
<td>Manchester, NH</td>
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<td>1990-1991</td>
<td>Merrily Munther</td>
<td>Boise, ID</td>
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<td>1993-1994</td>
<td>Jane E. Curran</td>
<td>Orlando, FL</td>
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<td>1994-1995</td>
<td>Michael P. Gunn</td>
<td>Ballwin, MO</td>
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<td>1995-1996</td>
<td>Hon. Robert H. Olson</td>
<td>Fresno, CA</td>
</tr>
<tr>
<td>1996-1997</td>
<td>Jerry Lastelick</td>
<td>Dallas, TX</td>
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<tr>
<td>1997-1998</td>
<td>Marion Smithberger</td>
<td>Columbus, OH</td>
</tr>
<tr>
<td>1998-1999</td>
<td>*Kathleen Schoene</td>
<td>St. Louis, MO</td>
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<td>1999-2000</td>
<td>Charles Thone</td>
<td>Lincoln, NE</td>
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<tr>
<td>2000-2001</td>
<td>Dorothy M. Tucker</td>
<td>Los Angeles, CA</td>
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<tr>
<td>2001-2002</td>
<td>Anne R. Yeakel</td>
<td>Austin, TX</td>
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<tr>
<td>2002-2003</td>
<td>Dee Miller Siegel</td>
<td>Encino, CA</td>
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<tr>
<td>2003-2004</td>
<td>Linda L. Thompson Kohl</td>
<td>Columbus, OH</td>
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<tr>
<td>2005-2007</td>
<td>Bob Gaves</td>
<td>Chicago, IL</td>
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<tr>
<td>2007-2008</td>
<td>Pauline Gee</td>
<td>Sacramento, CA</td>
</tr>
<tr>
<td>2008-2009</td>
<td>Briana Wagner</td>
<td>San Diego, CA</td>
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<tr>
<td>2009-2010</td>
<td>Christine Hayes Hickey</td>
<td>Indianapolis, IN</td>
</tr>
<tr>
<td>2010-2011</td>
<td>Thomas R. Tinder</td>
<td>Charleston, WV</td>
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*Deceased

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<thead>
<tr>
<th>Year</th>
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<th>Location</th>
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<tbody>
<tr>
<td>2011</td>
<td>Milwaukee Bar Association Foundation</td>
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<tr>
<td>2012</td>
<td>Tarrant County Bar Foundation (TX)</td>
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**NCBF/LEXIS/NEXIS “PARTNERSHIPS FOR SUCCESS” AWARD**

**NCBF FUNDRAISING FOR EXCELLENCE**

**NCBF AWARD FOR BAR FOUNDATION EXCELLENCE AWARD RECIPIENTS**

<table>
<thead>
<tr>
<th>Year</th>
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<td>1999</td>
<td>Kansas City Bar Foundation</td>
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<td>Arizona Bar Foundation</td>
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<tr>
<td>2001</td>
<td>Orange County Bar Foundation</td>
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<td>2002</td>
<td>New Jersey State Bar Foundation</td>
</tr>
<tr>
<td>2003</td>
<td>Ohio State Bar Foundation</td>
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<tr>
<td>2004</td>
<td>South Carolina Bar Foundation</td>
</tr>
<tr>
<td>2005</td>
<td>Ohio State Bar Foundation</td>
</tr>
<tr>
<td>2006</td>
<td>Allegheny County Bar Foundation</td>
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<tr>
<td>2007</td>
<td>Cincinnati Bar Foundation</td>
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<tr>
<td>2008</td>
<td>South Carolina Bar Foundation</td>
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<td>2009</td>
<td>North Carolina Bar Association Foundation, Inc.</td>
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<tr>
<td>2010</td>
<td>Springfield Metropolitan Bar Foundation</td>
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**NCBF/ALPS FOUNDATION SERVICES AWARD FOR INNOVATIONS IN FUNDRAISING**

<table>
<thead>
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<th>Year</th>
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</thead>
<tbody>
<tr>
<td>2008</td>
<td>Foundation of Monroe County Bar (NY)</td>
</tr>
<tr>
<td>2009</td>
<td>Cincinnati Bar Foundation</td>
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</tbody>
</table>

**NCBF TRUSTEES EMERITUS**

*Howard Braverman, Springfield, IL
Alexander D. Forger, New York, NY
Rodney H. Grove, Evansville, IN
Herndon P. Jeffreys Jr., Richmond, VA
Jerry Lastelick, Dallas, TX
William A. Martin, North Little Rock, AR
Merrily Munther, Boise, ID
*Colonel C.E. Ransick, Little Rock, AR
Maurice Reuler, Denver, CO
*Gordon Sinykin, Madison, WI
*William R. Van Aken, Cleveland, OH"
# Upcoming Meetings

## 2013

**Midyear**  
Dallas, TX  
- NABE  
  - February 5-7, 2013  
- NCBP  
  - February 7-9, 2013  
- NCBF  
  - February 7-9, 2013

**Annual**  
San Francisco, CA  
- NABE  
  - August 6-8, 2013  
- NCBP  
  - August 8-10, 2013  
- NCBF  
  - August 8-10, 2013

## 2014

**Midyear**  
Chicago, IL  
- NABE  
  - February 4-6, 2014  
- NCBP  
  - February 6-8, 2014  
- NCBF  
  - February 6-8, 2014

**Annual**  
Boston, MA  
- NABE  
  - August 5-7, 2014  
- NCBP  
  - August 7-9, 2014  
- NCBF  
  - August 7-9, 2014

## 2015

**Midyear**  
Houston, TX  
- NABE  
  - February 3-5, 2015  
- NCBP  
  - February 5-7, 2015  
- NCBF  
  - February 5-7, 2015

**Annual**  
Chicago, IL  
- NABE  
  - July 28-30, 2015  
- NCBP  
  - July 30 – August 1, 2015  
- NCBF  
  - July 30 – August 1, 2015
February 5-9, 2013

Mark your calendars and plan to join us for the midyear meetings of the National Association of Bar Executives (February 5-7), the National Conference of Bar Presidents (February 7-9), and the National Conference of Bar Foundations (February 7-9) in Dallas, Texas. Dallas is a superb city with excellent shopping, restaurants, and a vibrant entertainment and urban arts scene. All business meetings, programs and events will be held at the Hilton Anatole hotel located in the heart of the Dallas Design District.

VISIT WWW.NABENET.ORG, NCBP.ORG, AND WWW.NCBF.ORG FOR REGISTRATION INFORMATION.
CONNECT WITH NABE, NCBP AND NCBF, DOWNLOAD ANNUAL MEETING HANDOUTS AND GET THE RESOURCES YOU NEED ONLINE:

NABE
WWW.NABENET.ORG

NCBP
WWW.NCBP.ORG

NCBF
WWW.NCBF.ORG
At the end of the day...
Who’s Really Watching Your Firm’s 401(k)?
And, what is it costing you?

Does your firm’s 401(k) feature no out-of-pocket fees?

Does your firm’s 401(k) include professional investment fiduciary services?

Is your firm’s 401(k) subject to quarterly reviews by an independent board of directors?

If you answered no to any of these questions, contact the ABA Retirement Funds Program by phone (866) 812-1510, on the web at www.abaretirement.com or by email joinus@abaretirement.com to learn how we keep a close watch over your 401(k).

Please visit the ABA Retirement Funds Booth at the NABE Annual Meeting for a free cost comparison and plan evaluation.