

**NABE  
NCBP  
NCBF**

**ANNUAL MEETING**

**CHICAGO**

**JULY 31 - AUGUST 4  
2012**



## *Dear Bar and Foundation Leaders:*

We welcome you to Chicago for the annual meetings of the National Association of Bar Executives (NABE), the National Conference of Bar Presidents (NCBP), and the National Conference of Bar Foundations (NCBF), July 31 through August 4. This booklet contains a schedule and descriptions of our jointly sponsored programming, as well as those organized separately by our respective organizations. To view all meetings at-a-glance, please see pages 4-5.

NABE substantive programming starts on Wednesday, August 1, with the plenary session “Race for Relevance – 5 Radical Changes for Bar Associations.” Author and consultant Mary Byers will present five radical changes that will energize and reposition your association for better performance. Fifteen breakout sessions will follow through Thursday, August 2, and cover such topics as evaluating bar association activities, selecting the right social media tools, finding, training and managing bar staff, and much, much more. On Wednesday evening, NABE’s Kanan Yacht Fireworks cruise on Lake Michigan will provide ample time for bar executive colleagues to mix and mingle in a private setting. An additional plenary session on Thursday, featuring consultant and author Vernā Myers will focus on diversity and inclusion strategies for associations. Thursday programming will end with an optional workshop brought to you by the NABE State and Local/Specialty Bar Liaisons Forum. This workshop features a discussion about the practices and pitfalls of bar relations work.

Joint programming begins on Friday, August 3, with the plenary session “No Courts – No Justice - No Freedom,” a panel discussion about the integral role that courts and the judiciary play in our society. Panelists will provide an overview of what is being done in the bar community to gain support for court funding. Following the plenary, officers and staff from bars and foundations will attend two rounds of concurrent workshops sponsored by NCBP, NCBF and the Metropolitan Bar Caucus (MBC). Workshop topics include why women are leaving the legal profession; how metropolitan bars are coping with financial challenges posed by the current economic environment; engaging the legal community in the mission of the bar foundation; building sustainable funding; and many more.

Following the workshops and the NCBP/NABE/NCBF Joint Luncheon, staff and elected bar leaders will take part in a roundtable discussion about the future of the legal profession at “Building a Better Bar for Our Future.” The MBC will feature a town hall meeting with “Beer and Bull Session,” providing a venue for sharing issues of particular interest to metro area bars. NCBP’s Forum on Racial and Ethnic Diversity rounds out the afternoon with a session featuring the winners of the 2012 ABA Partnership Program Awards for innovative diversity related programming. Friday activities will end with an evening joint reception at the River East Art Center, a venue surrounded by a rotating collection of art by local Chicago artists and spectacular views of the Chicago River.

On the morning of Saturday, August 4, NCBP begins with breakfast and roundtables, and an address by ABA President-elect Laurel Bellows, and ends with a discussion on health and wellness strategies for busy leaders. NCBF will complete its Saturday programming with a show and tell session on event driven donor engagements and fundraising ideas. There also will be an optional late afternoon program sponsored by the ABA Task Force on Preservation of the Justice System, featuring findings of the Task Force and best practices on court funding.

We extend our appreciation to our sponsors. Please be sure to visit them during the meeting breaks to explore their services. We also thank the NABE, NCBP, NCBF and MBC program committees and boards for their efforts to make the annual meeting a success as well as our hosts in Chicago who have provided support and guidance.

Finally, thank you for your attendance. We hope that you enjoy the programming and all that Chicago and Illinois have to offer.

Sincerely,

Dana J. Collier Smith, NABE President

Frederic S. Ury, NCBP President

Stephen E. Chappellear, NCBF President

All events will take place at the Hyatt Regency, 151 East Wacker Drive, Chicago, IL 60601, (312) 565-1234 unless otherwise indicated.

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# NABE/NCBP/NCBF Annual Meeting At-A-Glance

TUESDAY JULY 31, 2012	WEDNESDAY AUGUST 1, 2012	THURSDAY AUGUST 2, 2012	THURSDAY AUGUST 2, 2012	THURSDAY AUGUST 2, 2012
<b>NABE</b>	<b>NABE</b>	<b>NABE</b>	<b>NCBP</b>	<b>NCBF</b>
<p><b>8:30 A.M. - 3:00 P.M.</b> <i>NABE Board of Directors Meeting</i> Board of Trade, 36th Floor, West Tower</p>	<p><b>7:00 A.M. - 4:45 P.M.</b> <i>NABE/NCBP/NCBF Joint Registration</i> Grand Ballroom Registration North, Gold Level, East Tower (Registration will be closed for lunch from 12:40 p.m. - 1:40 p.m.)</p>	<p><b>7:00 A.M. - 5:30 P.M.</b> <i>NABE/NCBP/NCBF Joint Registration</i> Grand Ballroom Registration North, Gold Level, East Tower (Registration will be closed for lunch from 12:15 p.m. - 1:15 p.m.)</p>	<p><b>7:00 A.M. - 5:30 P.M.</b> <i>NABE/NCBP/NCBF Joint Registration</i> Grand Ballroom Registration North, Gold Level, East Tower (Registration will be closed for lunch from 12:15 p.m. - 1:15 p.m.)</p>	<p><b>7:00 A.M. - 5:30 P.M.</b> <i>NABE/NCBP/NCBF Joint Registration</i> Grand Ballroom Registration North, Gold Level, East Tower (Registration will be closed for lunch from 12:15 p.m. - 1:15 p.m.)</p>
<p><b>3:30 P.M. - 5:00 P.M.</b> <i>NABE Communications Section Executive Council Meeting</i> Addams, Silver Level, West Tower</p>	<p><b>7:45 A.M. - 8:50 A.M.</b> <i>NABE Breakfast and Introductions</i> Grand Ballroom A, Gold Level, East Tower</p>	<p><b>7:30 A.M. - 8:45 A.M.</b> <i>NABE General and Section Breakfasts</i> <b>General Breakfast, Grand Ballroom A, Gold Level, East Tower</b> <b>Administrative &amp; Finance Breakfast, Homer, Silver Level, West Tower</b> <b>Communications Breakfast, Burnham, Silver Level, West Tower</b></p>	<p><b>7:30 A.M. - 9:00 A.M.</b> <i>NCBP Finance and Investment Committees Meeting</i> Addams, Silver Level, West Tower</p>	<p><b>2:00 P.M. - 4:00 P.M.</b> <i>NCBF Board of Trustees Meeting</i> Addams, Silver Level, West Tower</p>
<p><b>3:30 P.M. - 6:00 P.M.</b> <i>NABE/NCBP/NCBF Joint Registration</i> Grand Ballroom Registration North, Gold Level, East Tower</p>	<p><b>8:50 A.M. - 8:55 A.M.</b> <i>Transfer Break</i></p>	<p><b>8:45 A.M. - 9:00 A.M.</b> <i>Transfer Break</i></p>	<p><b>8:00 A.M. - 9:00 A.M.</b> <i>NCBP Sponsorship Committee Meeting</i> Board of Trade, 36th Floor, West Tower</p>	<p><b>5:00 P.M. - 6:30 P.M.</b> <i>NCBF Welcome Reception, Hosted by the Illinois Bar Foundation</i> Illinois Bar Center, Chicago Regional Office, 20 S. Clark, 9th Floor</p>
<p><b>4:30 P.M. - 5:30 P.M.</b> <i>Orientation for NABE First-time Meeting Attendees</i> Wright, Silver Level, West Tower</p>	<p><b>8:55 A.M. - 10:00 A.M.</b> <i>NABE Plenary: Race for Relevance - 5 Radical Changes for Bar Associations</i> Grand Ballroom B, Gold Level, East Tower</p>	<p><b>9:00 A.M. - 10:00 A.M.</b> <i>NABE Plenary: Intentional Inclusion</i> Grand Ballroom B, Gold Level, East Tower</p>	<p><b>9:00 A.M. - 10:00 A.M.</b> <i>NCBP Diversity Committee Meeting</i> Board of Trade, 36th Floor, West Tower</p>	<p><b>7:00 P.M. - 9:00 P.M.</b> <i>NCBF Thursday Night Dinner</i> The Metropolitan Club, Willis Tower 233 S. Wacker Drive, 66th - 67th Floors, Erie/Ohio Room (312) 626-2916</p>
<p><b>6:00 P.M. - 7:00 P.M.</b> <i>Welcome Reception</i> Truffles, Blue Level, West Tower</p>	<p><b>10:00 A.M. - 11:00 A.M.</b> <i>First Session of NABE Concurrent Track Programs</i></p>	<p><b>10:00 A.M. - 10:30 A.M.</b> <i>NABE Sponsor Networking Break</i> Grand Ballroom CD, Gold Level, East Tower</p>	<p><b>9:00 A.M. - 10:00 A.M.</b> <i>NCBP Membership Committee Meeting</i> Addams, Silver Level, West Tower</p>	
<p><b>7:30 P.M. - 10:00 P.M.</b> <i>NABE First-time Attendees' Dinner</i> Spiaggia, 980 N. Michigan Ave, 3rd Floor (312) 280-3300</p>	<p><b>11:00 A.M. - 11:30 A.M.</b> <i>NABE Sponsor Networking Break</i> Grand Ballroom CD, Gold Level, East Tower</p>	<p><b>10:30 A.M. - 11:45 A.M.</b> <i>Fifth Session of NABE Concurrent Track Programs</i></p>	<p><b>10:00 A.M. - 11:30 A.M.</b> <i>NCBP Communications Committee Meeting</i> Addams, Silver Level, West Tower</p>	
	<p><b>11:30 A.M. - 12:30 P.M.</b> <i>Second Session of NABE Concurrent Track Programs</i></p>	<p><b>11:45 A.M. - 12:00 P.M.</b> <i>Transfer Break</i></p>	<p><b>10:00 A.M. - 1:00 P.M.</b> <i>NCBP Program Committee Meeting</i> Board of Trade, 36th Floor, West Tower</p>	
	<p><b>12:30 P.M. - 1:30 P.M.</b> <i>NABE General Lunch and Committee/Forum Meeting Opportunity</i> Grand Ballroom A, Gold Level, East Tower</p>	<p><b>12:00 P.M. - 1:30 P.M.</b> <i>NABE Awards Luncheon, Business Meeting and Passing of the Gavel</i> Grand Ballroom A, Gold Level, East Tower</p>	<p><b>1:00 P.M. - 4:30 P.M.</b> <i>NCBP Executive Council Meeting</i> Burnham, Silver Level, West Tower</p>	
	<p><b>12:30 P.M. - 1:30 P.M.</b> <i>Lunch and Discussion for Associate and Assistant Executive Directors</i> Grand Suite 5, Gold Level, East Tower</p>	<p><b>1:30 P.M. - 1:45 P.M.</b> <i>Transfer Break</i></p>	<p><b>2:00 P.M. - 4:00 P.M.</b> <i>MBC Committee Meeting</i> Board of Trade, 36th Floor, West Tower</p>	
	<p><b>1:30 P.M. - 1:45 P.M.</b> <i>Transfer Break</i></p>	<p><b>1:45 P.M. - 3:15 P.M.</b> <i>Bar Liaison Boot Camp</i> Columbus Hall EF, Gold Level, East Tower</p>	<p><b>5:00 P.M. - 6:30 P.M.</b> <i>MBC Welcome Reception</i> Truffles, Blue Level, West Tower</p>	
	<p><b>1:45 P.M. - 2:45 P.M.</b> <i>Third Session of NABE Concurrent Track Programs</i></p>	<p><b>1:45 P.M. - 2:30 P.M.</b> <i>NABE First-Time Attendees' Wrap-up Session</i> Columbus Hall AB, Gold Level, East Tower</p>	<p><b>7:00 P.M. - 10:00 P.M.</b> <i>NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner</i> The Metropolitan Club, Willis Tower, 233 S. Wacker Drive, 66th - 67th Floors, Oak Room, (312) 626-2916</p>	
	<p><b>2:45 P.M. - 3:15 P.M.</b> <i>NABE Sponsor Networking Break</i> Grand Ballroom CD, Gold Level, East Tower</p>	<p><b>1:45 P.M. - 3:45 P.M.</b> <i>NABE Program Committee Meeting</i> Wright, Silver Level, West Tower</p>		
	<p><b>3:15 P.M. - 4:15 P.M.</b> <i>Fourth Session of NABE Concurrent Track Programs</i></p>	<p><b>2:00 P.M. - 3:30 P.M.</b> <i>Governmental Relations Section Meeting</i> Columbus Hall CD, Gold Level, East Tower</p>		
	<p><b>7:00 P.M. - 10:00 P.M.</b> <i>NABE Kanan Yacht Fireworks Cruise on Lake Michigan</i> Navy Pier Docks (South dock, last boat, directly across from Festival Hall B)</p>	<p><b>4:00 P.M. - 5:00 P.M.</b> <i>NABE President's Reception</i> Crystal Ballroom C, Green Level, West Tower</p>		

# NABE/NCBP/NCBF Annual Meeting At-A-Glance

## FRIDAY AUGUST 3, 2012

### NCBP

**6:45 A.M. - 5:00 P.M.**

*NABE/NCBP/NCBF Joint Registration*  
Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

**7:30 A.M. - 9:35 A.M.**

*NABE/NCBP/NCBF Joint Meeting and Continental Breakfast*  
Grand Ballroom A/B, Gold Level, East Tower

**7:30 A.M. - 8:45 A.M.**

*Breakfast and Welcome*  
Grand Ballroom AB, Gold Level, East Tower

**8:45 A.M. - 9:35 A.M.**

*Plenary Session: No Courts - No Justice - No Freedom*  
Grand Ballroom AB, Gold Level, East Tower

**9:35 A.M. - 9:45 A.M.**

*Transfer Break*

**9:45 A.M. - 10:45 A.M.**

*First Session of Joint Concurrent Workshops*

**10:45 A.M. - 11:15 A.M.**

*NCBP Sponsor Appreciation and Networking Break*  
Grand Ballroom CD, Gold Level, East Tower

**11:15 A.M. - 12:15 P.M.**

*Second Session of Joint Concurrent Workshops*

**12:15 P.M. - 1:35 P.M.**

*NCBP/NABE/NCBF Joint Awards Luncheon*  
Grand Ballroom AB, Gold Level, East Tower

**1:35 P.M. - 1:55 P.M.**

*NCBP Sponsor Appreciation and Networking Break*  
Grand Ballroom CD, Gold Level, East Tower

**1:55 P.M. - 2:00 P.M.**

*Transfer Break*

**2:00 P.M. - 3:30 P.M.**

*A Bar for All Ages: Building a Better Bar for Our Future*  
Columbus Hall II, Gold Level, East Tower

**3:30 P.M. - 4:30 P.M.**

*NCBP Forum on Racial and Ethnic Diversity*  
Columbus Hall EF, Gold Level, East Tower

**3:30 P.M. - 4:30 P.M.**

*Metropolitan Bar Caucus Town Hall Meeting (with Beer and Bull)*  
Columbus Hall CD, Gold Level, East Tower

**5:30 P.M. - 7:30 P.M.**

*NCBP/NABE/NCBF Joint Reception*  
River East Art Center, 435 E. Illinois Street, (312) 321-1001

### NCBF

**6:45 A.M. - 5:00 P.M.**

*NABE/NCBP/NCBF Joint Registration*  
Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

**7:30 A.M. - 9:35 A.M.**

*NABE/NCBP/NCBF Joint Meeting and Continental Breakfast*  
Grand Ballroom AB, Gold Level, East Tower

**7:30 A.M. - 8:45 A.M.**

*Breakfast and Welcome*  
Grand Ballroom AB, Gold Level, East Tower

**8:45 A.M. - 9:35 A.M.**

*Plenary Session: No Courts - No Justice - No Freedom*  
Grand Ballroom AB, Gold Level, East Tower

**9:35 A.M. - 9:45 A.M.**

*Transfer Break*

**9:45 A.M. - 10:45 A.M.**

*Joint Concurrent Workshop 5A*  
Columbus Hall EF, Gold Level, East Tower  
(For workshops 1A - 4A, please see NCBP section of this program booklet.)

**10:45 A.M. - 11:15 A.M.**

*NCBP Sponsor Appreciation and Networking Break*  
Grand Ballroom CD, Gold Level, East Tower

**11:15 A.M. - 12:15 P.M.**

*Joint Concurrent Workshop 5B*  
Columbus Hall EF, Gold Level, East Tower  
(For workshops 1B - 4B, please see NCBP section of this program booklet.)

**12:15 P.M. - 1:35 P.M.**

*NCBP/NABE/NCBF Joint Awards Luncheon*  
Grand Ballroom AB, Gold Level, East Tower

**1:35 P.M. - 1:55 P.M.**

*NCBP Sponsor Appreciation and Networking Break*  
Grand Ballroom CD, Gold Level, East Tower

**1:55 P.M. - 2:00 P.M.**

*Transfer Break*

**2:00 P.M. - 4:10 P.M.**

*NCBF Friday Afternoon Programming*  
Columbus Hall AB, Gold Level, East Tower

**2:00 P.M. - 3:00 P.M.**

*Building Sustainable Funding*  
Columbus Hall AB, Gold Level, East Tower

**3:10 P.M. - 4:10 P.M.**

*How To Reach Outside the Legal Community*  
Columbus Hall AB, Gold Level, East Tower

**5:30 P.M. - 7:30 P.M.**

*NCBP/NABE/NCBF Joint Reception*  
River East Art Center, 435 E. Illinois Street (312) 321-1001

## SATURDAY AUGUST 4, 2012

### NCBP

**7:00 A.M. - 11:30 A.M.**

*NABE/NCBP/NCBF Joint Registration*  
Grand Ballroom Registration North, Gold Level, East Tower

**8:00 A.M. - 9:00 A.M.**

*Metropolitan Bar Caucus Executive Committee Meeting*  
Board of Trade, 36<sup>th</sup> Floor, West Tower

**8:00 A.M. - 9:15 A.M.**

*NCBP Breakfast and Roundtables*  
Grand Ballroom AB, Gold Level, East Tower

**9:15 A.M. - 11:30 A.M.**

*NCBP Plenary Session*  
Grand Ballroom AB, Gold Level, East Tower

**9:15 A.M. - 9:45 A.M.**

*Rapid Fire Updates*

**9:45 A.M. - 10:00 A.M.**

*ABA President-elect Addresses NCBP*

**10:00 A.M. - 10:10 A.M.**

*NCBP Nominating Committee Report*

**10:10 A.M. - 10:30 A.M.**

*The Hot Tips High Speed Sprint: 6 Tips in 18 minutes*

**10:30 A.M. - 11:30 A.M.**

*Presidential "Fit": Maintaining Health and Wellness for You and Your Association*

**11:30 A.M.**

*Final Remarks and Adjourn*

### NCBF

**7:00 A.M. - 11:30 A.M.**

*NABE/NCBP/NCBF Joint Registration*  
Grand Ballroom Registration North, Gold Level, East Tower

**8:00 A.M. - 9:00 A.M.**

*NCBF Breakfast and Membership Meeting*  
Grand Ballroom D, Gold Level, East Tower

**9:00 A.M. - 11:30 A.M.**

*NCBF Plenary Session*  
Grand Ballroom D, Gold Level, East Tower

**9:00 A.M. - 9:20 A.M.**

*NCBF Award Presentation*  
Grand Ballroom D, Gold Level, East Tower

**9:30 A.M. - 10:00 A.M.**

*Form 990 - More Than Just a Tax Document for Your Bar Foundation*  
Grand Ballroom D, Gold Level, East Tower

**10:00 A.M. - 10:10 A.M.**

*Break*

**10:10 A.M. - 11:30 A.M.**

*Event Driven Donor Engagements and Fundraising Ideas*  
Grand Ballroom D, Gold Level, East Tower

**11:30 A.M.**

*Adjourn*

### NABE

**8:30 A.M. - 1:00 P.M.**

*NABE Board of Directors Meeting*  
Skyway Suite 273, Blue Level, East Tower

# NABE THANKS OUR SPONSORS FOR THEIR GENEROUS SUPPORT:

## PLATINUM

### LexisNexis

**Dianne McClintock Callahan**, Director,  
Associations Marketing  
2935 Summitop Road, NE  
Marietta, GA 30066  
(888) 488-3334  
dianne.callahan@lexisnexis.com  
www.lexisnexis.com  
*Thursday Lunch*

## GOLD

### LawPay

**Amy Porter**, CEO  
6200 Bridgepoint Parkway  
Building 4, Suite 200  
Austin, TX 78730  
(512) 366-6970  
aporter@affinipay.com  
www.LawPay.com  
*Wednesday Night Reception*

## SILVER

### ABA Retirement Funds Program

**Michael Moniz**, Assistant Vice President, Sales  
and Marketing  
P.O. Box 5142  
Boston, MA 02206  
(800) 826-8901  
michael.moniz@abaretirement.com  
www.abaretirement.com  
*Thursday General Breakfast*

### Affiniscape

**Adam Weedman**, President and Founder  
6200 Bridge Point Parkway  
Building Four, Suite 200  
Austin, TX 78730  
(512) 366-7101  
aweedman@affiniscape.com  
www.affiniscape.com  
*NABE Website*

### USI Affinity

**Shelly Lawson**, Vice President  
One International Plaza  
Philadelphia, PA 19113  
(610) 537-1379  
shelly.lawson@usiaffinity.com  
www.usiaffinity.com  
*Tuesday Welcome Reception*

## BRONZE

### Corevault

**Jeff Cato**, Vice President of Marketing  
13900 N. Portland  
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Oklahoma City, OK 73134  
(405) 242-1083  
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www.corevault.com

### Euclid Technology

**Dan Antonoff**, Vice President  
of Sales  
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Bethesda, MD 20814  
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dantonoff@euclidtechnology.com  
www.euclidtechnology.com

### GEICO

**Deedre Daniel**, Director of Partnership and  
Federal Marketing  
3535 W. Pipkin Road  
Lakeland, FL 33811  
(301) 986-3183  
ddaniel@geico.com  
www.geico.com

### HelmsBriscoe

**Charlie Giraud**, Director, Global Accounts  
87 Greendale Drive  
Saint Louis, MI 63121  
(314) 863-3009  
Cgiraud@helmsbriscoe.com  
www.hbpdf.com/agent/cgiraud.php

### Higher Logic

**Mark Lawry**, Executive Vice President of  
Sales and Marketing  
1629 K Street NW  
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Washington, DC 20006  
(202) 360-4448  
mark@higherlogic.com  
www.higherlogic.com

### Insurance Specialists, Inc.

**William K. Bass Jr.**, President  
305 Carteret Street  
Beaufort, SC 29902  
(843) 521-9990  
corporate@isi1959.com  
www.isi1959.com

### IntelLinx Inc

**Dave Dunning**, President  
25A Crescent Drive  
Suite 251  
Pleasant Hill, CA 94523  
(888) 392-9428  
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### Intus Technologies

**Larry E. Allison**, Executive Vice President  
9100 Purdue Rd.  
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### Marsh U.S. Consumer

**Michael Guglielmo**, Senior Vice President  
20750 Ventura Boulevard  
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Woodland Hills, CA 91364  
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michael.guglielmo@marshpm.com  
www.marshconsumer.com

### Omnipress

**Steve Manicor**, Vice President of New  
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2600 Anderson Street  
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### RCL Portraits

**Vickie Marshall**, Director of Marketing  
15400 Stroup Circle  
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### Total Attorneys

**Chelsey Lambert**, Director of Bar Relations  
25 E. Washington Street  
Suite 400  
Chicago, IL 60602  
(312) 753-6947  
chelsey@totalattorneys.com  
www.totalattorneys.com

## SPECIAL THANKS

### The Virginia Bar Association

**Hugh M. Fain, III**, President  
701 E. Franklin Street,  
Suite 1120  
Richmond, VA 23219  
www.vba.org  
*Co-sponsor, NABE President's  
Reception in honor of Yvonne McGhee*

# NABE 2012 ANNUAL MEETING

## Tuesday, July 31, 2012

**8:30 A.M. - 3:00 P.M.**

### *NABE Board of Directors Meeting*

*Board of Trade, 36<sup>th</sup> Floor, West Tower*

**3:30 P.M. - 5:00 P.M.**

### *NABE Communications Section Executive Council Meeting*

*Addams, Silver Level, West Tower*

**3:30 P.M. - 6:00 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

*Grand Ballroom Registration North, Gold Level, East Tower*

**4:30 P.M. - 5:30 P.M.**

### *Orientation for NABE First-time Meeting Attendees*

*Wright, Silver Level, West Tower*

**6:00 P.M. - 7:00 P.M.**

### *Welcome Reception*

*Truffles, Blue Level, West Tower*

Join your fellow bar colleagues, speakers and sponsors for this event and jumpstart your evening with networking, fun, and light reception fare. It'll be just what you need to get in gear for the meeting. See you there!

*Sponsored by USI Affinity*

**7:30 P.M. - 10:00 P.M.**

### *First-time Attendees' Dinner*

*Spiaggia, 980 N. Michigan Avenue, 3<sup>rd</sup> Floor, (312) 280-3300*

After the Welcome Reception, the NABE Board of Directors is pleased to host first-time NABE meeting attendees for a special dinner in their honor.

## Wednesday, August 1, 2012

### *Webinar Programming*

Please note that selected sessions from today's programming will be recorded for NABE's upcoming webinar series. Programming to be recorded will be designated with "(W)" after the program title.

**7:00 A.M. - 4:45 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

*Grand Ballroom Registration North, Gold Level, East Tower*

(Registration will be closed for lunch from 12:40 p.m. - 1:40 p.m.)

**7:45 A.M. - 8:50 A.M.**

### *Breakfast and First-time Attendees and Sponsor Introductions*

*Grand Ballroom A, Gold Level, East Tower*

Rise and shine with a continental breakfast and an opportunity to visit with your colleagues. First-time meeting attendees and our meeting sponsors will be introduced before we head off to the opening plenary session.

### SPEAKERS

**Dana Collier Smith**, Denver, CO, NABE President and Assistant Executive Director, Colorado Bar Association

**Robert Craghead**, Springfield, IL, Executive Director, Illinois State Bar Association

**Terrence M. Murphy**, Chicago, IL, Executive Director, Chicago Bar Association

**Carrie Sherman**, Phoenix, AZ, NABE Membership Committee Chair and Director, Executive Projects, State Bar of Arizona

**Terry Hill**, Tallahassee, FL, NABE Sponsorship Committee Vice Chair and Division Director- Programs, The Florida Bar

**8:50 A.M. - 8:55 A.M.**

### *Transfer Break*

**8:55 A.M. - 10:00 A.M.**

### *Welcome and Plenary Session: Race for Relevance - 5 Radical Changes for Bar Associations (W)*

*Grand Ballroom B, Gold Level, East Tower*

Increased competition, shrinking revenue, technology, higher member expectations and changing markets are all significant and permanent changes to an association structure that has gone virtually unchanged for over 100 years, and most organizations soldier on – they govern and communicate the same way and deliver the same services. Organizations must embrace new and shifting landscapes and change right along with them. But how? Based on the book with the same title, this thought-provoking program proposes five radical changes that will energize and reposition your association for better performance and includes case studies that cut across the spectrum of associations and bring theory to life, making it that much easier for change to happen.

### INTRODUCTION

**Helen D. McDonald**, Providence, RI, NABE Program Committee Chair and Executive Director, Rhode Island Bar Association

### SPEAKER

**Mary Byers**, Chatham, IL, Speaker, Author, & Consultant, Mary Byers, Inc.

**10:00 A.M. - 11:00 A.M.**

### *First Session of NABE Concurrent Track Programs*

### *Track Program 1A: Less Is More - A Practical Approach to Evaluating Your Programs and Services (W)*

*Grand Ballroom B, Gold Level, East Tower*

Do you feel like you're trying to do too much with too little? Adding but never subtracting? Join us for a look at associations that have successfully downsized their program offerings and increased their revenue in the process. Learn a step-by-step process for evaluating your own lineup of programs and services. Get a worksheet designed to help you move your leadership team through the process in a painless, objective way.

### SPEAKER

**Mary Byers**, Chatham, IL, Speaker, Author, & Consultant, Mary Byers, Inc.



### Track Program 1B: Social Media Narrowcasting

*Columbus Hall KL, Gold Level, East Tower*

Getting the word out about bar programs and activities, and filling seats at bar events, is the bread-and-butter of the bar communicator's work - and social media is your new best friend. As the amount and variety of social media tools have expanded, however, the question of how and when to use them is even more important. Learn how to select the right social media tool for each promotional effort from annual meetings to conferences and special events. In addition to Facebook and Twitter, explore how Pinterest is changing the social media landscape and discover how to get more (and the right) followers and likes in order to raise your bar's online profile.

#### PANELISTS

**Danielle E. Boveland**, New Orleans, LA, Communications Coordinator – Online Media, Louisiana State Bar Association

**Carissa Long**, Indianapolis, IN, Assistant Director of Communications, Indiana State Bar Association

### Track Program 1C: Bar Associations & Law Schools – Our Members, Their Graduates

*Columbus Hall AB, Gold Level, East Tower*

Following the discussions at the NABE 2012 midyear meeting concerning law schools and bar associations, this session will be an interactive dialogue on what bar associations are doing or might be doing to address law school relationships and the new graduates. This dialogue will include a broad range of topics from curriculum and preparation for law practice, to how law schools and bar associations are and might be helping each other. The session will include a short presentation followed by roundtable facilitated topical discussions and subsequent reporting on ideas and suggestions.

#### MODERATOR

**Paula Littlewood**, Seattle, WA, Executive Director, Washington State Bar Association

**11:00 A.M. - 11:30 A.M.**

### NABE Sponsor Networking Break

*Grand Ballroom CD, Gold Level, East Tower*

Thanks to our generous sponsors, NABE is able to offer quality educational programming for its members. Please stop by the exhibit hall to hear first hand from NABE sponsors about their resources and services. Have a beverage and say thanks to all our sponsors. Sponsor prizes will be raffled; you must be present in the sponsor break room to win.

**11:30 A.M. - 12:30 P.M.**

### Second Session of NABE Concurrent Track Programs

#### Track Program 2A: Hot & Spicy "Recipes" for Every Palate - Top Projects & Ideas from Sections Far & Wide

*Columbus Hall EF, Gold Level, East Tower*

This session will "dish up" projects and ideas by and from sections from small to large bar associations. Tasty morsels from 4 key areas will be served: Pro Bono/Service Ideas; CLE Program Ideas; Networking Ideas; and Lawyers Helping Lawyers Ideas. Recipes for replicating these tasty tidbits will be shared. The program is geared from the most inexperienced to the most experienced palate.

#### MODERATOR

**Maryann Williams**, Indianapolis, IN, Director of Section Services, Indiana State Bar Association

#### PANELISTS

**Terry Hill**, Tallahassee, FL, Division Director-Programs, The Florida Bar  
**Charmy Medlin**, Columbia, SC, Member Services Director, South Carolina Bar  
**Candace L. Tucker-Smith**, Washington, DC, Director, Sections, The District of Columbia Bar

### Track Program 2B: Managing Your Bar's Critical Tech Decisions Without Tearing Your Hair Out (W)

*Grand Ballroom B, Gold Level, East Tower*

Life as a bar executive means making lots of critical decisions that affect lots of people. Some of the thorniest and most complex of these decisions are those which concern our bar's technology - it's hard to know when to invest, where to cut costs, who to listen to, and how to keep a project from getting stuck in the mud. This practical session will feature a panel discussion on how to manage complicated technology decisions and handle the unexpected with aplomb.

#### MODERATOR

**Catherine Sanders Reach**, Chicago, IL, Director, Law Practice Management, Chicago Bar Association

#### PANELISTS

**Maya Engle**, Charlotte, NC, Assistant Executive Director, Mecklenburg County Bar

**Allan Head**, Cary, NC, Executive Director, North Carolina Bar Association

**Natalie Kelly**, Atlanta, GA, Director, Law Practice Management Program

**Lincoln Mead**, Salt Lake City, UT, IT Director, Utah State Bar

### Track Program 2C: Bar Leader Whisperer – Challenge Yourself to Effective Influence

*Columbus Hall AB, Gold Level, East Tower*

As a bar leader, you influence, communicate and build trusting relationships with your bar president and board of directors. How you deal effectively with disagreements through focusing on the mission of the association will determine the success of these relationships. Understanding the importance of coaching, mentoring, soliciting strategic feedback and active listening while developing action steps will move the organization toward continuous improvement. Learn effective techniques for developing a game plan for enhancing your personal investment and effectiveness as a bar leader while rethinking and improving your relationships with association leaders.

#### PANELISTS

**Anne Cordes**, Glenview, IL, CAE Account Executive, Association Management Center

**William G. Steiner**, Chicago, IL, President, Executive Coaching Concepts

**12:30 P.M. - 1:30 P.M.**

### NABE General Lunch and Committee/Forum Meeting Opportunity

*Grand Ballroom A, Gold Level, East Tower*

If you serve on a committee or participate in a forum, check the marked, reserved tables to see if your group is meeting. Otherwise, head for one of the unmarked tables and have lunch with old or new acquaintances before this afternoon's programming.

**12:30 P.M. - 1:30 P.M.**

### Lunch and Discussion for Associate and Assistant Executive Directors

*Grand Suite 5, Gold Level, East Tower*

**1:30 P.M. - 1:45 P.M.**

*Transfer Break*

**1:45 P.M. - 2:45 P.M.**

*Third Session of NABE Concurrent Track Programs*

*Track Program 3A: Best Practices- Association/Foundation Relationships (W)*

*Grand Ballroom B, Gold Level, East Tower*

A bar foundation provides an opportunity for members to be philanthropic in the name of lawyers to benefit law-related purposes. This outward facing mission is also very good for the public image of the bar association. Some foundations can only be cost-effectively managed with the nurturance and full support of the bar association. If bar associations do nothing or do the wrong thing, those philanthropic dollars will go elsewhere.

**MODERATOR**

**Marion Smithberger**, Columbus, OH, Executive Director, Columbus Bar Foundation

**PANELISTS**

**Jane Curran**, Orlando, FL, Executive Director, The Florida Bar Foundation

**Robert Glaves**, Chicago, IL, Executive Director, Chicago Bar Foundation

*Track Program 3B: New and Re-New Issues for the Unified Bar*

*Columbus Hall EF, Gold Level, East Tower*

Join the moderator and panelists for an interactive dialog discussing recent and ongoing concerns facing mandatory bar associations including governance, creative challenges to the mandatory bar, Keller compliance, attacks on funding, and other new and renewed mandatory bar challenges. Bring your own challenges to share with your colleagues.

**MODERATOR**

**George Brown**, Madison, WI, Executive Director, State Bar of Wisconsin

**PANELISTS**

**Joe Conte**, Albuquerque, NM, Executive Director, State Bar of New Mexico

**Jeanine L. McCoy**, Concord, NH, Executive Director, New Hampshire Bar Association

**Jane Schoenike**, Lincoln, NE, Executive Director, Nebraska State Bar Association

*Track Program 3C: Overcoming Information Overload - Engaging Members in the Digital Age*

*Columbus Hall KL, Gold Level, East Tower*

As technology and digital platforms continue to evolve, your members are being overloaded with communication. How do you leverage your print publication, e-newsletter, website, social media presence, and direct email marketing program to work in a digital age? Which platforms should you focus on, and what content really matters? Learn how one bar association crafted a strategy for increasing the value of its communications with members while focusing on the technology and platforms that will enable it to succeed.

**PANELISTS**

**Julie Armstrong**, Indianapolis, IN, Executive Director, Indianapolis Bar Association

**James Burnes**, Indianapolis, IN, Consultant, Digital Innovation Strategy Consulting

**2:45 P.M. - 3:15 P.M.**

*NABE Sponsor Networking Break*

*Grand Ballroom CD, Gold Level, East Tower*

Take a break, come quench your afternoon thirst and network with our sponsors. Sponsor prizes will be raffled; you must be present in the sponsor break room to win.

**3:15 P.M. - 4:15 P.M.**

*Fourth Session of NABE Concurrent Track Programs*

*Track Program 4A: Cloudy With a Chance of Meatballs or Goodbye, Server Room!*

*Columbus Hall KL, Gold Level, East Tower*

This is an entry-level session. Cloud computing means accessing software applications, data, and shared computing power on demand through the Internet. But why is it relevant to you? Cloud computing levels the technology playing field for nonprofits because it doesn't matter whether you have a sizeable budget or a shoestring budget. All you need is access to the Internet. So, what can you do in the cloud? Anything and everything - from email, websites, databases, and project management to snail mail, online storage of documents, voicemail, and more. BTW: To satisfy NABE's insatiable app-e-tite, we'll throw in a few minutes to discuss noteworthy apps for meetings, membership data, backups and more.

**PANELISTS**

**Steve L. Dunn**, Springfield, IL, Director, of Information Technology, Illinois State Bar Association

**Catherine Sanders Reach**, Chicago, IL, Director, Law Practice Management, Chicago Bar Association

*Track Program 4B: Bar Staff, They Don't Grow on Trees! (W)*

*Grand Ballroom B, Gold Level, East Tower*

This program outlines strategies to advertise, interview and train your best asset. Advertising - learn the tricks to preparing a good description of what you are looking for, an advertising strategy, screening resumes, and phone or other interviews. Interviewing - how to ask questions and what questions to ask to receive useful information. Coaching and mentoring - once you have selected your new staff member, help them to help you and your bar by providing a blueprint on what your association does and how this new member can jump in and be successful!

**PANELISTS**

**Toria Emmas**, Chicago, IL, Administrative Director, Chicago Bar Association

**Christine Kennedy**, Tigard, OR, Human Resources Director, Oregon State Bar

*Track Program 4C: "Rethinking" CLE Programming's Role in Our Bar Associations*

*Columbus Hall AB, Gold Level, East Tower*

How important is it to your association to provide educational programming? Is there a disconnect between the programs you want to offer and the resources available? Executive leaders will walk away with potential solutions and will hear real-life examples of how the ideas resonate within other associations. Those who attend will REthink their efforts as they consider how to: REplicate, REenergize, REveal, REward, RESpect, REfer, REview, and REfresh.

**MODERATOR**

**Jill Eckert McCall**, Chicago, IL, Director, Center for CLE, American Bar Association

**PANELISTS**

**Courtney Anderson**, Chicago, IL, Meetings Manager, Center for CLE, American Bar Association

**Dan Becker**, Chicago, IL, Deputy Director, Educational Programs, Center for CLE, American Bar Association

**Skip Harsch**, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association

**Steve McGinty**, Chicago, IL, Director, ABA Product Marketing, Center for CLE, American Bar Association

**Yolanda Muhammad**, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association

**Ernestine Murphy**, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association

**Jen Weed**, Chicago, IL, Associate Director, Educational Programs, Center for CLE, American Bar Association

**7:00 P.M. - 10:00 P.M.**

***NABE Kanan Yacht Fireworks Cruise on Lake Michigan***

*Navy Pier Docks (South dock, last boat, directly across from Festival Hall B)*

Don't miss out - NABE will cruise Lake Michigan on Chicago's private Kanan Yacht. A total of four decks for lounging, networking, dancing, and to top the night off, a Harry Caray's buffet and unforgettable summer fireworks. So bring your cameras, conversation and definitely some dance moves. You are encouraged to take a leisurely stroll (plan for 30 minutes) or share cabs with your NABE colleagues from the Hyatt Regency. Cab rides are five to ten minutes. Shuttle service will not be provided. Boarding will be from 7:00 p.m. to 7:30 p.m. at Navy Pier. Vessel departs promptly at 7:45 p.m. and will return to the dock at approximately 10:00 p.m. Tickets must be purchased in advance and presented when boarding. Walking directions will be available at the NABE/NCBP/NCBF Registration Desk.

*Sponsored by Lawpay*

## Thursday, August 2, 2012

**7:00 A.M. - 5:30 P.M.**

***NABE/NCBP/NCBF Joint Registration***

*Grand Ballroom Registration North, Gold Level, East Tower*

*(Registration will be closed for lunch from 12:15 p.m. - 1:15 p.m.)*

**7:30 A.M. - 8:45 A.M.**

***NABE General and Section Breakfasts***

**General Breakfast**, *Grand Ballroom A, Gold Level, East Tower*

**Administrative & Finance Section Breakfast**, *Horner, Silver Level, West Tower*

**Communications Section Breakfast**, *Burnham, Silver Level, West Tower*

*Sponsored by ABA Retirement Funds Program*

**8:45 A.M. - 9:00 A.M.**

***Transfer Break***

**9:00 A.M. - 10:00 A.M.**

***Plenary Session: Intentional Inclusion - Key to Member Retention and Recruitment. "Diversity is being invited to the party; inclusion is being asked to dance."***  
**- Vernā Myers**

*Grand Ballroom B, Gold Level, East Tower*

Join Vernā Myers, a nationally recognized expert on legal diversity and inclusion in the legal profession, as she presents practical steps that will show you how to build a more inclusive bar association. In these tough economic times, bar association leaders must focus not only on increasing the representation of diverse attorneys through recruitment, but also on finding ways to retain diverse members who sometimes have unique and compelling reasons that pull them away. Ms. Myers will identify these reasons and share ways that bar leaders can foster diverse and inclusive environments for association members as well as staff. This practical session will help bar leaders move forward from the "problem of diversity" to the "power of difference." Ms. Myers draws upon her 20 years of experience in advising legal organizations on recruitment and retention of diverse lawyers, which is also reflected in her new ABA book, *Moving Diversity Forward: How to Go from Well-Meaning to Well-Doing* ([www.movingdiversityforward.com](http://www.movingdiversityforward.com)).

**SPEAKER**

**Vernā Myers**, Baltimore, MD, Diversity Management Consultant, Vernā Myers Consulting Group, LLC

**10:00 A.M. - 10:30 A.M.**

***NABE Sponsor Networking Break***

*Grand Ballroom CD, Gold Level, East Tower*

Support our sponsors, come WIN A PRIZE! Take advantage of your last opportunity to enter your name for a chance to win fabulous prizes from NABE and our wonderful sponsors. ALL prizes will be drawn at this event and you MUST be present in the sponsor break room to win. After the drawings, sponsors will still be available for you to learn more about their services. Don't miss out!

**10:30 A.M. - 11:45 A.M.**

*Fifth Session of NABE Concurrent Track Programs*

*Track Program 5A: Survey Says: A Primer on Survey Resources*

*Columbus Hall AB, Gold Level, East Tower*

Experienced professionals explain how to draft survey questions to elicit meaningful answers, how to analyze the data to draw actionable insight, how to develop a representative membership perspective, and what game-changing survey methods are on the horizon.

**PANELISTS**

**Glenn Anderson**, Waterbury Center, VT, Managing Partner, The Dihedral Group

**Kevin Ryan**, Montpelier, VT, Director of Education and Communication, Vermont Bar Association

*Track Program 5B: How to Avoid Going from Bad to Worse Under the New Rules of Workplace Retaliation*

*Columbus Hall CD, Gold Level, East Tower*

Have a bar association employee complaining about discrimination, wages, safety, etc? You now have to view decisions about that employee through an entirely different lens. This presentation is designed to help you look at employees through the "retaliation lens." Back by popular demand, New Orleans employment law attorney Kim Boyle will discuss the changing laws, oral complaints about wage and hour issues, third party retaliation complaints and retaliation for comments on social media.

**SPEAKER**

**Kim M. Boyle**, New Orleans, LA, Attorney, Phelps Dunbar LLC

*Track Program 5C: Turning Lemons into Lemonade*

*Columbus Hall EF, Gold Level, East Tower*

Consider strategies for dealing with lemons and creating positive change when circumstances throw you a curve ball. More about how to think about situations than war stories about what we did, this session will look at challenges as opportunities to better manage and govern your organization. We'll have audience participation and lots of interaction as we toss around solutions to scenarios that can happen to you.

**MODERATOR**

**Elizabeth Derrico**, Chicago, IL, Associate Director, Division for Bar Services, American Bar Association

**PANELISTS**

**Denice N. DeStefano**, Concord, NH, Assistant Executive Director, New Hampshire Bar Association

**Mary Kay Price**, Indianapolis, IN, Director of Marketing and Communications, Indianapolis Bar Association

**David Watson**, Cleveland, OH, Executive Director, Cleveland Metropolitan Bar Association

**Janet Welch**, Lansing, MI, Executive Director, State Bar of Michigan

**11:45 A.M. - 12:00 P.M.**

*Transfer Break*

**12:00 P.M. - 1:30 P.M.**

*NABE Awards Luncheon, Business Meeting and Passing of the Gavel*

*Grand Ballroom A, Gold Level, East Tower*

Visit with your colleagues over lunch at this final gathering of the membership for 2012. The business meeting following lunch will include a membership vote on bylaws amendments; presentation by NABE President Dana Collier Smith of the LexisNexis Community and Educational Outreach Awards and NABE President's Award; and recognition of NABE entity chairs. President Collier Smith will make final remarks before yielding the podium to 2012-13 NABE President Yvonne McGhee.

*Sponsored by LexisNexis*

**1:30 P.M. - 1:45 P.M.**

*Transfer Break*

**1:45 P.M. - 3:15 P.M.**

*Bar Liaison Boot Camp: Through the Obstacle Course – Successful Navigation of Bar Services & Relations*

*(Optional Programming brought to you by the NABE State and Local/Specialty Bar Liaisons Forum)*

*Columbus Hall EF, Gold Level, East Tower*

While some of us have specific bar liaison duties as part of our work, establishing and maintaining good relationships with other bar associations is the responsibility of every bar executive. Regardless of your specific role in bar relations work, the NABE State & Local/Specialty Bar Liaisons Forum has convened a panel of experienced bar liaisons to discuss the practices and pitfalls of bar relations work, including publicity and outreach, program planning, sponsoring and partnerships between bar groups.

**MODERATOR**

**Mark Wilson**, Albany, NY, Manager of Bar Services, New York State Bar Association

**PANELISTS**

**Heather Clark**, Denver, CO, Director of Communications, Colorado and Denver Bar Associations

**Candace A. Crowley**, Lansing, MI, Director of External Development, State Bar of Michigan

**Karyn S. Linn**, Chicago, IL, Staff Director, Division for Bar Services Field Service Program, American Bar Association

**Kalpana Yalamanchili**, Columbus, OH, Director of Bar Services, Ohio State Bar Association

**1:45 P.M. - 2:30 P.M.**

*NABE First-Time Attendees' Wrap-up Session*

*Columbus Hall AB, Gold Level, East Tower*

**1:45 P.M. - 3:45 P.M.**

*NABE Program Committee Meeting*

*Wright, Silver Level, West Tower*

**2:00 P.M. - 3:30 P.M.**

*Governmental Relations Section Meeting*

*Columbus Hall CD, Gold Level, East Tower*

**4:00 P.M. - 5:00 P.M.**

*NABE President's Reception*

*Crystal Ballroom C, Green Level, West Tower*

Come toast Yvonne McGee (Executive Director, Virginia Bar Association) and wish her well as she begins her term as the 2012-13 NABE President.

*Co-sponsored by The Virginia Bar Association*

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## Saturday, August 4, 2012

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**8:30 A.M. - 1:00 P.M.**

*NABE Board of Directors Meeting*

*Skyway Suite 273, Blue Level, East Tower*



# NABE 2011-2012 BOARD OF DIRECTORS AND PROGRAM COMMITTEE

## NABE BOARD OF DIRECTORS

### President

**Dana J. Collier Smith**, Colorado Bar Association

### President-Elect

**Yvonne McGhee**, Virginia Bar Association

### Vice President

**David A. Blaner**, Allegheny County Bar Association

### Secretary

**Nancy Roberson**, Mecklenburg County Bar Association

### Treasurer

**Sam Clinch**, Nebraska State Bar Association

### State Bar Directors

**George C. Brown**, State Bar of Wisconsin

**Leah G. Johnson**, South Carolina Bar

### Local Bar Directors

**Zoe Linza**, Bar Association of Metropolitan St. Louis

**Duane Stanley**, Hennepin County Bar Association

### Directors-at-Large

**Karen Hutchins**, Arkansas Bar Association

**Carol Madeja**, The State Bar of California

### ABA House Delegate

**William Weisenberg**, Ohio State Bar Association

### NABE Liaison

**Pamela Robinson**, ABA Division for Bar Services

### NABE Finance and Business Administrator

**Tondanisha Tomlinson**, ABA Division for Bar Services

## NABE PROGRAM COMMITTEE

### Chair

**Helen D. McDonald**, Rhode Island Bar Association

### Vice Chair

**Christopher Manos**, State Bar of Montana

### Board Liaison

**Yvonne McGhee**, Virginia Bar Association

### Committee Members

**Brad Carr**, Alabama State Bar

**Karen France**, Clearwater Bar Association

**Kathy Grant**, Cincinnati Bar Association

**Trudy Levindofske**, Orange County (CA) Bar Association

**Mark Mathewson**, Illinois State Bar Association

**Erik Mazzone**, North Carolina Bar Association

**Don Philips**, Connecticut Bar Association

**Matthew Ridgely**, Dade County Bar Association

**Marc Staenberg**, Beverly Hills Bar Association

**Mark Tarasiewicz**, Philadelphia Bar Association

**Angela Weston**, Maine State Bar Association

**Maryann Williams**, Indiana State Bar Association

### Ex Officio

**Brant Bittner**, Orange County (FL) Bar Association

**Robert Craghead**, Illinois State Bar Association

**Terrence M. Murphy**, Chicago Bar Association

### NABE Program Committee Liaison

**Leticia Spencer**, ABA Division for Bar Services

# NABE 2011-2012 COMMITTEE, FORUM & SECTION LEADERS

## NABE COMMITTEES

### Audit Committee

**Rod Wegener**, Oregon State Bar, Chair

### Bylaws

**Denice DeStefano**, New Hampshire Bar Association, Chair

### Chief Staff Executive

**John Phelps**, State Bar of Arizona, Chair

### Diversity Development

**Naomi McLaurin**, Philadelphia Bar Association, Chair

### Elections

**Catharine Maher**, Dallas Bar Association, Chair

### Membership

**Carrie Sherman**, State Bar of Arizona, Chair

### Scholarship

**Joe Stangl**, District of Columbia Bar Association, Chair

### Small Bar

**Noreen Nardi**, Hampden County Bar Association, Chair

### Sponsorship

**Brant Bittner**, Orange County (FL) Bar Association, Chair

### Surveys

**Kenneth Goldsmith**, American Bar Association, Chair

### Website/Knowledge Management

**Ann Murphy**, Bar Association of San Francisco, Chair



## NABE FORUMS

### Bar Member Services

**Charmy Medlin**, South Carolina Bar Association, Chair

### Meetings/Seminars & Events

**Traci Hollandsworth**, Nashville Bar Association, Chair

### Sections and Committees

**Lynn Pointer**, Tennessee Bar Association, Chair

### State and Local/Specialty Bar Liaisons

**Mark Wilson**, New York State Bar Association, Chair

### Young Lawyer Liaisons

**Danielle Edwards**, Oregon State Bar, Chair

## NABE SECTIONS

### Section on Administration & Finance

**Loretta Larsen**, Louisiana State Bar Association, Chair

### Section on Communications

**Jenna Grubb**, Toledo Bar Association, Chair

### Section on Governmental Relations

**Lisa Roys**, State Bar of Wisconsin, Chair

## NABE PAST PRESIDENTS

1941-1943	<b>*Emma E. Dillon</b> , Trenton, NJ	1979-1980	<b>Peter P. Roper</b> , Harrisburg, PA
1943-1944	<b>*J.L.W. Henney</b> , Columbus, OH	1980-1981	<b>*Jack Lyle</b> , Indianapolis, IN
1944-1946	<b>*Leland M. Cummings</b> , Salt Lake City, UT	1981-1981	<b>*G. Edward Friar</b> , Seattle, WA
1946-1947	<b>*John McL. Smith</b> , Harrisburg, PA	1981-1983	<b>*Robert N. DuRant</b> , Columbia, SC
1947-1949	<b>*George H. Turner</b> , Lincoln, NE	1983-1984	<b>Nan Wilder</b> , Phoenix, AZ
1949-1950	<b>*Milton E. Bachman</b> , Lansing, MI	1984-1985	<b>William J. Smith Jr.</b> , Baltimore, MD
1950-1951	<b>*William J. Park</b> , Austin, TX	1985-1986	<b>Dalton W. Menhall</b> , Trenton, NJ
1951-1952	<b>*Philip S. Habermann</b> , Madison, WI	1986-1987	<b>Celene Greene</b> , Lake Oswego, OR
1952-1953	<b>*John E. Berry</b> , Albany, NY	1987-1988	<b>*Bobbie Lou Nailling-Files</b> , Kansas City, MO
1953-1954	<b>*Joseph B. Miller</b> , Columbus, OH	1988-1989	<b>William J. Carroll</b> , Albany, NY
1954-1955	<b>*Amos M. Pinkerton</b> , Springfield, IL	1989-1990	<b>Terrence M. Murphy</b> , Chicago, IL
1955-1956	<b>*William E. Pool</b> , Austin, TX	1990-1991	<b>Edward M. Bonney</b> , Augusta, ME
1956-1957	<b>*Emma E. Dillon</b> , Trenton, NJ	1991-1992	<b>John F. Harkness Jr.</b> , Tallahassee, FL
1957-1958	<b>Donald D. Molen</b> , Denver, CO	1992-1993	<b>*Theodore Stellwag</b> , Harrisburg, PA
1958-1959	<b>*John W. Shuart</b> , Topeka, KS	1993-1994	<b>Paul V. Carlin</b> , Baltimore, MD
1959-1960	<b>*Joseph M. Larimer</b> , Chicago, IL	1994-1995	<b>Nancy A. Galloway</b> , West Bloomfield, MI
1960-1961	<b>*Kenneth Harris</b> , Oklahoma City, OK	1995-1996	<b>Bruce Hamilton</b> , Phoenix, AZ
1961-1962	<b>Wade F. Baker</b> , Jefferson City, MO	1996-1997	<b>Dennis P. Harwick</b> , Seattle, WA
1962-1963	<b>*Henry H. Harned</b> , Frankfort, KY	1997-1998	<b>Keith A. Birkes</b> , Jefferson City, MO
1963-1964	<b>*Thomas C. Meyers</b> , Minneapolis, MN	1998-1999	<b>Katherine S. Bifaro</b> , Buffalo, NY
1964-1965	<b>*John H. Holloway</b> , Portland, OR	1999-2000	<b>Gilbert R. Campbell Jr.</b> , Nashville, TN
1965-1966	<b>*R. Leland Hamilton</b> , St. Louis, MO	2000-2001	<b>Betty J. Braden</b> , Madison, WI
1966-1967	<b>*Alice O'Leary Ralls</b> , Seattle, WA	2001-2002	<b>Diane O'Steen</b> , Atlanta, GA
1967-1968	<b>*Marshall R. Cassedy</b> , Tallahassee, FL	2002-2003	<b>Thomas R. Tinder</b> , Charleston, WV
1968-1969	<b>*Stanley L. Johnson</b> , Los Angeles, CA	2003-2004	<b>Thomas A. Pyrz</b> , Indianapolis, IN
1969-1970	<b>Alfred C. Schultz</b> , Bismarck, ND	2004-2005	<b>Anne Fritz</b> , Memphis, TN
1970-1971	<b>*Madrid Williams</b> , Macon, GA	2005-2006	<b>Thomas Edmonds</b> , Richmond, VA
1971-1972	<b>*Fredrick H. Bolton</b> , Harrisburg, PA	2006-2007	<b>Allan Head</b> , Cary, NC
1972-1973	<b>Francis J. Bolduc</b> , Trenton, NJ	2007-2008	<b>Evelyn Albert</b> , Lancaster, PA
1973-1974	<b>*Edward P. Smith</b> , Providence, RI	2008-2009	<b>Rodney Wegener</b> , Tigard, OR
1974-1975	<b>Kay M. Runyon</b> , Minneapolis, MN	2009-2010	<b>Jack Lockridge</b> , Arlington, VA
1975-1976	<b>Eldon L. Husted</b> , Phoenix, AZ	2010-2011	<b>Carolyn Witt</b> , New Haven, CT
1976-1977	<b>John H. Dickason</b> , Springfield, IL		<i>*Deceased</i>
1977-1978	<b>*James I. Smith III</b> , Pittsburgh, PA		
1978-1979	<b>Reginald T. Hamner</b> , Montgomery, AL		

## NABE AWARD RECIPIENTS

### NABE BOLTON AWARD FOR OUTSTANDING BAR LEADERSHIP

- 1978 **Wade F. Baker**, Missouri
- 1979 **\*Marshall Cassidy**, Florida
- 1980 **Lois M. McIlroy**, Oklahoma
- 1981 **Reginald T. Hamner**, Alabama
- 1982 **\*Joseph B. Miller**, Ohio
- 1983 **John H. Dickason**, Illinois
- 1984 **Edward P. Smith**, Rhode Island
- 1985 **E.A. "Wally" Richter**, Missouri
- 1986 **Peter P. Roper**, Pennsylvania
- 1987 **Alexander Lagusch**, Ohio
- 1988 **\*Jack Lyle**, Indiana
- 1989 **Katherine S. Bifaro**, New York
- 1990 **JoAnna Moreland**, Texas
- 1991 **Marcia Poell Holston**, Kansas
- 1992 **Tom Brady**, Ohio
- 1993 **Edward M. Bonney**, Maine
- 1994 **\*Bobbie Lou Nailling-Files**, Missouri
- 1995 **\*Theodore Stellwag**, Pennsylvania
- 1996 **Paul V. Carlin**, Maryland
- 1997 **William J. Carroll**, New York
- 1998 **Diane O'Steen**, Georgia
- 1999 **\*Kenneth Klein**, Missouri
- 2000 **\*Elizabeth C. Price**, Pennsylvania
- 2001 **Beth Keigher**, New York
- 2002 **Charles Turner**, Colorado
- 2003 **Robert Craghead**, Illinois
- 2004 **Keith Birkes**, Missouri
- 2005 **Sandra Cousins**, Oklahoma
- 2006 **Denny L. Ramey**, Ohio
- 2007 **Thomas Edmonds**, Virginia
- 2008 **Thomas A. Pyrz**, Indiana
- 2009 **Robert S. Wells**, South Carolina
- 2010 **Allan B. Head**, North Carolina
- 2011 **Larry Houchins**, Mississippi
- 2012 **Jack Lockridge**, Virginia

*\*Deceased*

### NABE PRESIDENT'S AWARD

- 2001 **John C. Norwine**, Cincinnati Bar Association
- 2002 **Rod Wegener**, Oregon State Bar
- 2003 **Division for Bar Services Staff**, American Bar Association
- 2004 **Susan Jacobs**, Indiana State Bar
- 2004 **Helen McDonald**, Rhode Island Bar Association
- 2005 **Susan Andres**, Alabama State Bar
- 2006 **Toby Brown**, Utah State Bar
- 2006 **Stuart Forsyth**, Los Angeles County Bar Association
- 2007 **Dana Collier Smith**, Colorado Bar Association
- 2008 **Pamela Robinson**, American Bar Association Division for Bar Services
- 2008 **Patricia Yevics**, Maryland State Bar Association
- 2009 **Yvonne McGhee**, Fairfax Bar Association
- 2010 **Sam Clinch**, Nebraska State Bar Association
- 2010 **Susan Jacobs**, Indiana State Bar Association
- 2011 **David Bohm**, North Carolina Bar Association

### NABE PEER EXCELLENCE AWARD

- 2006 **Yvonne McGhee**, Fairfax Bar Association
- 2007 **Toby Brown**, Utah State Bar
- 2009 **Mark Mathewson**, Illinois State Bar Association
- 2011 **John Sirman**, State Bar of Texas

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www.rimkus.com  
*NCBP Saturday Breakfast and Roundtables*

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(617) 376-4622  
Michael.moniz@abaretirement.com  
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DDaniel@geico.com  
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#### Hazelden Foundation

**Nadia Greenspan**, Clinical Outreach Manager  
P.O. Box 11, RE13  
Center City, MN 55012  
(847) 461-9484  
ngreenspan@hazelden.org  
www.hazelden.org

#### Matson Driscoll & Damico, LLP

**Kevin Flaherty**, Partner  
10 High Street  
Boston, MA 02110  
(617) 426-1551  
kflaherty@mdd.com  
www.mdd.com

### PATRON

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bcavan@millermartin.com  
www.millermartin.com

#### National Center for State Courts

**Tina Vagenas**, Sr. Court Management  
Consultant  
300 Newport Avenue  
Williamsburg, VA 23185  
kvagenas@ncsc.org  
www.ncsc.org

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Baker Donelson Center  
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211 Commerce Street  
Nashville, TN 37201  
www.bakerdonelson.com

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20 West Street  
Boston, MA 20111  
(617) 338-0500  
www.massbar.org

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www.mcglinchey.com

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www.bnymellonwealthmanagement.com  
*MBC Welcome Reception and Joint Workshop 4A*

#### Maricopa County Bar Association

**Allen Kimbrough**, Executive Director  
303 E. Palm Lane  
Phoenix, AZ 85004  
(602) 257-4200  
akimbrough@maricopabar.org  
www.maricopabar.org  
*MBC Welcome Reception*

#### USI Affinity

**Arnol B. Kaplan**, President and COO  
100 Broadway  
Suite 400  
New York, NY 10005  
(917) 551-8570  
arnol.kaplan@usiaffinity.com  
www.usiaffinity.com  
*MBC Executive Committee Dinner*

# NCBP 2012 ANNUAL MEETING

## Thursday, August 2, 2012

**7:00 A.M. - 5:30 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:15 p.m. – 1:15 p.m.)

**7:30 A.M. - 9:00 A.M.**

### *NCBP Finance & Investment Committees Meeting*

Addams, Silver Level, West Tower

**8:00 A.M. - 9:00 A.M.**

### *NCBP Sponsorship Committee Meeting*

Board of Trade, 36<sup>th</sup> Floor, West Tower

**9:00 A.M. - 10:00 A.M.**

### *NCBP Diversity Committee Meeting*

Board of Trade, 36<sup>th</sup> Floor, West Tower

**9:00 A.M. - 10:00 A.M.**

### *NCBP Membership Committee Meeting*

Addams, Silver Level, West Tower

**10:00 A.M. - 11:30 A.M.**

### *NCBP Communications Committee Meeting*

Addams, Silver Level, West Tower

**10:00 A.M. - 1:00 P.M.**

### *NCBP Program Committee Meeting*

Board of Trade, 36<sup>th</sup> Floor, West Tower

**1:00 P.M. - 4:30 P.M.**

### *NCBP Executive Council Meeting*

Burnham, Silver Level, West Tower

**2:00 P.M. - 4:00 P.M.**

### *Metropolitan Bar Caucus Executive Committee Meeting*

Board of Trade, 36<sup>th</sup> Floor, West Tower

**5:00 P.M. - 6:30 P.M.**

### *Metropolitan Bar Caucus Welcome Reception*

Truffles, Blue Level, West Tower

MBC welcomes you to Chicago with an evening cocktail reception. Attendees will enjoy appetizers, drinks, door prizes - including a \$500 Apple gift card provided by sponsor BNY Mellon Wealth Management - and great conversation with colleagues from around the country. MBC members receive complimentary admission and non-members pay \$40. Registration is required to attend. Please visit the registration desk if you would like to attend this event and have not registered.

*Sponsored by BNY Mellon Wealth Management and Maricopa County Bar Association*

**7:00 P.M. - 10:00 P.M.**

### *NCBP Executive Council, Council Alumni and NCBP Past Presidents Dinner*

The Metropolitan Club, Willis Tower, 233 S. Wacker Drive, 66<sup>th</sup> - 67<sup>th</sup> Floors, Oak Room, (312) 626-2916

*Sponsored by LexisNexis/Martindale-Hubbell*

## Friday, August 3, 2012

**6:45 A.M. - 5:00 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)

**7:30 A.M. - 9:35 A.M.**

### *NABE/NCBP/NCBF Joint Meeting and Continental Breakfast*

Grand Ballroom AB, Gold Level, East Tower

**7:30 A.M. - 8:45 A.M.**

### *Breakfast and Welcome*

Grand Ballroom AB, Gold Level, East Tower

Please join us early as we help you meet your colleagues. The tables are designated by bar association type – state and local bars - and bar foundations, so select your appropriate group. First-time attendees will be joining their experienced bar leader mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so be sure to have with you all your event tickets for the day.

#### SPEAKERS

**Frederic S. Ury**, Fairfield, CT, President, National Conference of Bar Presidents

**Dana Collier Smith**, Denver, CO, President, National Association of Bar Executives

**Stephen E. Chappellear**, Columbus, OH, President, National Conference of Bar Foundations

**John E. Thies**, Urbana, IL, President, Illinois State Bar Association

**Aurora Austriaco**, President, Chicago Bar Association

**8:45 A.M. - 9:35 A.M.**

### *Plenary Session: No Courts - No Justice - No Freedom*

Grand Ballroom AB, Gold Level, East Tower

This year's Law Day theme shone a spotlight on the integral role that courts and the judiciary play in our society. The funding challenges these past few years have required rethinking: how and who we partner with, what types of efficiencies we can implement within the judicial system, and how we effectively communicate the value of these essential functions. Our panelists will provide an overview of what's being done to gain support for court funding, examples from one state where the organized bar's relentless efforts educated the policy-makers and the electorate, and some messaging strategies for going forward in anticipation of continued fiscal shortfalls and fundamental challenges to a fair and impartial judiciary in an election year.

#### MODERATOR

**Laurel G. Bellows**, Chicago, IL, President-elect, American Bar Association, and Past President, NCBP and Chicago Bar Association

#### PANELISTS

**Richard P. Campbell**, Boston, MA, President, Massachusetts Bar Association

**Daniel J. Hall**, Denver, CO, Vice President of Court Consulting Services, National Center for State Courts

**Theodore B. Olson**, Washington, DC, Co-chair, ABA Task Force on the Preservation of the Justice System

9:35 A.M. - 9:45 A.M.  
*Transfer Break*

9:45 A.M. - 10:45 A.M.  
*First Session of Joint Concurrent Workshops*

### *Joint Workshop 1A - Partnering with Your Legislature*

*Columbus Hall AB, Gold Level, East Tower*

Because their members are experienced in every discipline of the law, bar associations are in a unique position to help lawmakers to better understand the impact of legislative proposals and to make important contributions and recommendations before such proposals become law. Learn valuable tips on: working with legislators to enact laws that benefit the public and the administration of justice; being more effective in your advocacy; and raising the bar's profile with your legislators.

#### MODERATOR

**William Weisenberg**, Columbus, OH, Assistant Executive Director, Ohio State Bar Association, and Co-chair, ABA Task Force on the Preservation of the Justice System

#### PANELISTS

**James Carney**, Des Moines, IA, Lobbyist, The Iowa State Bar Association

**Leah G. Johnson**, Columbia, SC, Assistant Executive Director, South Carolina Bar, and Member, NABE Board of Directors

**Phillip W. McCallum**, Birmingham, AL, President, Alabama State Bar

### *Joint Workshop 2A - Stemming the Exodus of Women from the Profession: A Roadmap for Bar Associations*

*Columbus Hall CD, Gold Level, East Tower*

While women represent nearly half of law graduates in the past 25 years, only 15% are law firm equity partners and 18% serve as chief legal officers for the Fortune 500. For women lawyers of color, their "invisible visibility" creates even more acute barriers. The most sobering statistic? Over 30% of women lawyers leave the profession at some point, many permanently. The significant departure of women from the profession, coupled with their increasingly non-linear career paths, presents many challenges and opportunities for bar associations and legal employers and underscores that the traditional law firm model must evolve and expand work options to both attract and retain talented lawyers. Join two much-acclaimed speakers in an engaging analysis of how the profession has failed to keep pace with the needs of its younger, and more female, members and what bar associations can and must do to spark evolutionary change in talent management in the profession.

#### MODERATOR

**Kathryn Grant Madigan**, Binghamton, NY, Past President, New York State Bar Association, and Member, NCBP Program Committee

#### PANELISTS

**Paulette Brown**, Madison, NJ, Co-chair, Visible Invisibility Project of the ABA Commission on Women, and Past President, National Bar Association and the Association of Black Women Lawyers of New Jersey

**Deborah Epstein Henry**, Philadelphia, PA, Founder & President, Law & Reorder, A Division of Flex-Time Lawyers LLC

### *Joint Workshop 3A - Twitter 101: The Basics*

*Columbus Hall JJ, Gold Level, East Tower*

Of all the social media tools, Twitter is the least used by attorneys. However, as a marketing tool, Twitter is a bullhorn to get your message out and it is really easy to use. All sorts of people are on Twitter – why aren't you? Come, learn the basics, the lingo, and see how you can promote your bar association, participate in discussions, and benefit from what Twitter has to offer.

#### SPEAKER

**Catherine Sanders Reach**, Chicago, IL, Director, Law Practice Management and Technology, Chicago Bar Association

### *Joint Workshop 4A - Coping with Financial Challenges Posed by the Current Economic Environment*

*Columbus Hall KL, Gold Level, East Tower*

This panel discussion will focus on the lasting effects the current economic downturn and changes taking place in the legal industry are having on local and metropolitan bar associations and how they raise, invest, manage and spend their money. Local bar associations and bar foundations are now facing some tough financial issues and decisions. These include questions such as what do you do when your classic revenue streams (i.e., member dues and CLE) start to dry up? How do you find new creative ways to raise money for core programs like those that support pro bono? How can you maximize the resources you have through better investment and spending strategies? How do you determine the allocation of resources? This "new normal" has forced bar associations to make hard choices that include reduction of staff and elimination of some services. Investment decisions are being made from a defensive position, and future planning reflects this conservative financial picture. Our panel of experts will share their perspectives and advice on belt-tightening measures and prudent financial management practices. You are invited to join in an interactive discussion of the issues.

*Sponsored by Metropolitan Bar Caucus and BNY Mellon Wealth Management*

#### MODERATOR

**Charles P. Reed**, Wallingford, CT, Past President, New Haven County Bar Association

#### PANELISTS

**David Blaner**, Pittsburgh, PA, Executive Director, Allegheny County Bar Association, NABE President-elect, and Past President, Metropolitan Bar Caucus

**Robert R. Roby**, Dallas, TX, Past Director and Financial Chair, Dallas Bar Association and Immediate Past Chair, Dallas Bar Foundation

**Sally L. Rubin**, CFA, Boston, MA, Director, Planned Giving Investments, BNY Mellon Wealth Management



### *Joint Workshop 5A - Doing Well by Doing Good: How to Drive Enduring Loyalty that Delivers Results*

*Columbus Hall EF Gold Level, East Tower*

At a time when bar associations are seeking innovative ways to retain, develop and grow membership, bar foundations provide a vehicle that ignites and fuels the three enduring traits for loyalty – trust, belonging and purpose – to help bar associations do well by doing good. Learn how bars can increase member value by leveraging the relationship with their foundation through profession-based affinity to increase member attraction, loyalty and retention.

*Sponsored by the National Conference of Bar Foundations*

#### **SPEAKER**

**Deborah Knupp**, Chicago, IL, Founder and Partner, Akina Corporation

**10:45 A.M. - 11:15 A.M.**

### *NCBP Sponsor Appreciation and Networking Break*

*Grand Ballroom CD, Gold Level, East Tower*

Take this opportunity to refill your coffee cup or enjoy a cold beverage and learn about the products and services offered by our generous sponsors.

**11:15 A.M. – 12:15 P.M.**

### *Second Session of Joint Concurrent Workshops*

#### *Joint Workshop 1B - Global is Local: What You Should Know About Globalization and the U.S. Legal Profession*

*Columbus Hall CD, Gold Level, East Tower*

A rapidly increasing percentage of U.S. lawyers are going out into the world, either physically or virtually, to provide legal services for clients across international borders. Join us for an overview of the opportunities and challenges that globalization presents for the U.S. legal profession and bar leaders. The program will highlight the experience of the State Bar of Georgia in adopting a regulatory regime to confront issues arising from globalization, cross-border practice and lawyer mobility.

#### **PANELISTS**

**Rew Goodenow**, Reno, NV, Past President, State Bar of Nevada, and NCBP Secretary

**William P. Smith**, Atlanta, GA, Ethics Counsel, State Bar of Georgia

**Laurel Terry**, Carlisle, PA, Professor of Law, Pennsylvania State University Dickinson School of Law

#### *Joint Workshop 2B - Pipeline to the Profession*

*Columbus Hall AB, Gold Level, East Tower*

Walk the walk - diversity pipeline projects you can use! Is your diversity plan all talk and no action? Get ideas and materials for successful programs for middle, high school and college students to put them on the path to the legal profession.

#### **PANELISTS**

**Marsha V. Kazarosian**, Haverhill, MA, Vice President, Massachusetts Bar Association

**James G. Leipold**, Washington, DC, Executive Director, National Association for Law Placement

**Kent D. Lollis**, Newtown, PA, Director of Diversity Programs, Law School Admissions Council

**Carl D. Smallwood**, Columbus, OH, Past President, Columbus Bar Association, and NCBP Treasurer

### *Joint Workshop 3B - Civics Education: Some Bar Association Efforts with Impact*

*Columbus Hall U, Gold Level, East Tower*

In response to poor poll results of American civics aptitude, and increased emphasis on reading, math and science at the expense of social studies, bar associations and foundations have redoubled their civics education efforts to create programming that will engage our citizens, particularly our youth, in active learning about and participation in our democratic government. Hear about some of these programs and their results on civic engagement and understanding, as well as resources you can use.

#### **PANELISTS**

**Bob Black, Beaumont**, TX, Immediate Past President, State Bar of Texas

**Hugh M. Fain, III**, Richmond, VA, President, Virginia Bar Association

**Mabel McKinney-Browning**, Chicago, IL, Director, ABA Division for Public Education

### *Joint Workshop 4B - Finding and Capitalizing on the Talents and Resources of Future Metropolitan Bar Leaders*

*Columbus Hall KL, Gold Level, East Tower*

Metropolitan bars have the blessing (and curse) of diversity of members - from large firms, small firms, solo practices, and public service, judiciary and government. When it comes to successful bar leadership and the cultivation of future bar leaders, how can the bar ensure the leadership ladder is representative of the scope of practice settings in the local legal community? How does the bar both support and leverage the practice setting and experience of the president? What are the practical challenges, for the bar and the bar president, associated with large firm v. solo v. public employment? How does the bar address those challenges to ensure continuity of purpose and leadership? Join this interactive session and hear about creative approaches to bar service and the cultivation of bar leaders from the perspective of presidents from large and solo/small firms and executive directors. Be prepared to share your experiences.

*Sponsored by Metropolitan Bar Caucus*

#### **MODERATOR**

**Nancy Roberson**, Charlotte, NC, Executive Director, Mecklenburg County Bar Association Member, MBC Executive Committee, and NABE Secretary

#### **PANELISTS**

**Brent A. Benoit**, Houston, TX, President, Houston Bar Association

**Zoe Linza**, St. Louis, MO, Executive Director, Bar Association of Metropolitan St. Louis, and Member, NABE Board of Directors

**Bradley B. Wrightsel**, Columbus, OH, President, Columbus Bar Association

## *Joint Workshop 5B - Engaging our Legal Community in the Mission of the Bar Foundation*

*Columbus Hall EF, Gold Level, East Tower*

How, who and when a Bar Foundation engages people from throughout the legal community is central to developing supporters for their mission driven work. Hear about three unique efforts that are engaging different facets of the legal community in mutually beneficial ways - from bar association members to firms, corporations and law-related businesses to law students.

*Sponsored by the National Conference of Bar Foundations*

### **PANELISTS**

**Alison Belfrage**, Columbus, OH, Executive Director, Ohio State Bar Foundation

**Jeanne Doran**, Chicago, IL, Client Manager, LexisNexis and Chair, Partner Leadership Circle, Chicago Bar Foundation

**Leonard Pataki**, Tulsa, OK, President, Tulsa County Bar Foundation, and Trustee, NCBF Board

### **12:15 P.M. - 1:35 P.M.**

#### *NCBP/NABE/NCBF Joint Awards Luncheon*

*Grand Ballroom AB, Gold Level, East Tower*

Deserving individuals, bar associations, foundations, and other law-related institutions will be honored for their work on behalf of the profession and the organized bar with the following awards:

- 2012 ABA Rosner and Rosner Young Lawyers Professionalism Award
- 2012 ABA E. Smythe Gambrell Professionalism Awards
- 2012 ABA Harrison Tweed Awards
- 2012 ABA Partnership Program Awards
- 2012 NCBF/LexisNexis Partnerships for Success Award
- 2012 NCBP Fellows Award
- 2012 NABE Bolton Award for Professional Excellence

### **1:35 P.M. - 1:55 P.M.**

#### *NCBP Sponsor Appreciation and Networking Break*

*Grand Ballroom CD, Gold Level, East Tower*

Satisfy that sweet tooth and take some time to visit with our generous sponsors over dessert. As their contributions help reduce your meeting costs, their services may also save you time and money in your practice and for your bar association. This is an investment you'll want to make. All luncheon guests are invited to participate.

### **1:55 P.M. - 2:00 P.M.**

#### *Transfer Break*

### **2:00 P.M. - 3:30 P.M.**

#### *A Bar for All Ages: Building a Better Bar for our Future*

*Columbus Hall II, Gold Level, East Tower*

The legal profession is in a very dynamic period: a boomer generation of attorneys nearing retirement or cutting back; a business model that changes daily; younger generations that are seeking greater career stability and satisfaction from the practice; high debt and low employment rates for graduates; smaller numbers entering the profession. And these are just a handful of issues for bar leaders to consider in anticipation of meeting member needs and expectations. The opening conversation between two national "trend-spotters" will set the stage for the ensuing roundtable discussions to identify "building blocks" to form a viable foundation for our bar associations as we continue to look forward.

### **PANELISTS**

**Deborah Epstein Henry**, Philadelphia, PA, Founder & President, Law & Reorder, A Division of Flex-Time Lawyers LLC

**Frederic S. Ury**, Fairfield, CT, NCBP President, Past President, Connecticut Bar Association, and Member, ABA Commission on Ethics 20/20

### **3:30 P.M. - 4:30 P.M.**

#### *NCBP Forum on Racial and Ethnic Diversity*

*Columbus Hall EF, Gold Level, East Tower*

This session offers bar leaders interested in issues related to racial and ethnic diversity an opportunity to network and discuss matters of common concern. Winners of the 2012 ABA Partnership Program Awards - the New York State Bar Association's "President's Section Diversity Challenge" and the Baton Rouge Bar Foundation's "Youth Education Initiative" - have been invited to speak about their efforts.

### **MODERATOR**

**Jonathan Cole**, Nashville, TN, Chair, NCBP Diversity Committee, Member, NCBP Executive Council, and Past President, Nashville Bar Association

### **3:30 P.M. - 4:30 P.M.**

#### *Metropolitan Bar Caucus Town Hall Meeting (with Beer and Bull)*

*Columbus Hall CD, Gold Level, East Tower*

Join the Metropolitan Bar Caucus for a Business Meeting and Elections followed by a sound-off session featuring a friendly discussion of current issues and proposed solutions to concerns of local bar associations, their leaders and members. All of this will take place in an atmosphere of collegiality punctuated by drinks and snacks for a proper end to a long day of sessions.

### **MODERATOR**

**Jay A. Blechman**, Pittsburgh, PA, MBC President, Past President, Allegheny County Bar Association

### **5:30 P.M. - 7:30 P.M.**

#### *NCBP/NABE/NCBF Joint Reception*

*River East Art Center, 435 E. Illinois Street, (312) 321-1001*

Enjoy the company of friends and colleagues in a venue surrounded by a rotating collection of art by local artists and an outdoor balcony providing views of the Chicago River. Steps away from Navy Pier and the Magnificent Mile, REAC is also walking distance from the Hyatt across the river. A reception ticket is included in the registration fee of NCBP registrants and NABE joint meeting registrants. Others may purchase tickets in advance for \$100 at the NABE/NCBP/NCBF Registration Desk. Walking directions are available at the NABE/NCBP/NCBF registration desk.

*Sponsored by LexisNexis/Martindale-Hubbell*

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## **Saturday, August 4, 2012**

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### **7:00 A.M. - 11:30 A.M.**

#### *NABE/NCBP/NCBF Joint Registration*

*Grand Ballroom Registration North, Gold Level, East Tower*

### **8:00 A.M. - 9:00 A.M.**

#### *Metropolitan Bar Caucus Executive Committee Meeting*

*Board of Trade, 36<sup>th</sup> Floor, West Tower*

### **8:00 A.M. - 9:15 A.M.**

#### *NCBP Breakfast and Roundtables*

*Grand Ballroom AB, Gold Level, East Tower*

Use this breakfast time to talk with colleagues in a roundtable setting about common issues of interest. Following the discussions, we'll have an opportunity to show our sponsors our gratitude for their support of NCBP programming during sponsor introductions.

*Sponsored by Rimkus Consulting Group, Inc.*

### **9:15 A.M. - 11:30 A.M.**

#### *NCBP Plenary Session*

*Grand Ballroom AB, Gold Level, East Tower*

**9:15 A.M. - 9:45 A.M.*****Rapid Fire Updates***

These brief presentations will address a number of topics of specific interest to bar associations and your members.

**MODERATOR:**

**Karol Corbin Walker**, Newark, NJ, Past President, New Jersey State Bar Association, and NCBP President-elect

**9:45 A.M. - 10:00 A.M.*****ABA President-elect Addresses NCBP*****SPEAKER**

**Laurel G. Bellows**, Chicago, IL, ABA President-elect and Past President, NCBP and Chicago Bar Association

**10:00 A.M. - 10:10 A.M.*****NCBP Nominating Committee Report*****SPEAKER**

**James P. Nolan**, Annapolis, MD, NCBP Immediate Past President, Chair, NCBP Nominating Committee, and Past President, Maryland State Bar Association

**10:10 A.M. - 10:30 A.M.*****The Hot Tips High Speed Sprint: 6 Tips in 18 minutes***

With the morning focus on fitness, Mike Rubin returns to run through a myriad of hot tips to help you stay on top of your game and ahead of the pack, mentally and physically. Now just try to keep up!

**SPEAKER**

**Michael Rubin**, Baton Rouge, LA, Past President, Louisiana State Bar Association and Past Member, NCBP Executive Council

**10:30 A.M. - 11:30 A.M.*****Presidential "Fit": Maintaining Health and Wellness for You and Your Association***

Are you fit to be bar president? We don't mean your character or dedication to the bar. We mean, are you physically and mentally ready for the rigors that you will face while in office and in the year following your term? No matter how busy your practice, the year as president can wear down even the most tireless. We can't create more time for you to exercise or eliminate the unique stresses you will face, but we can offer practical tips to help you avoid many of the physical and mental pitfalls of being a president, the year leading up to it and as you plan for your "re-entry." We also will include an interactive discussion of how bar associations can promote positive life style changes through member health and wellness programs and activities and showcase some of the work bar associations are doing in these areas. Share your own success stories and programs with other attendees, and bring families and friends who will help you stay on track.

**PANELISTS**

**Scott F. Cooper**, Philadelphia, PA, Past Chancellor, Philadelphia Bar Association and Member, NCBP Executive Council and MBC Executive Committee

**Kathryn Grant Madigan**, Binghamton, NY, Past President, New York State Bar Association and Member, NCBP Program Committee

**Marc R. Staenberg**, Beverly Hills, CA, Executive Director, Beverly Hills Bar Association, Member, NCBP Executive Council and MBC Immediate Past President

**Mary Anderson, M.D. FACP**, Chicago, IL, Medical Director, clinical Information Services, Rush University Medical Center

**11:30 A.M.*****Final Remarks and Passing of the Gavel***

Following his closing remarks, President Ury passes the gavel to incoming President Karol Corbin Walker who will call the meeting to adjourn.

**SPEAKER**

**Frederic S. Ury**, Fairfield, CT, President, NCBP, and Past President, Connecticut Bar Association

## NCBP 2011 – 2012 EXECUTIVE COUNCIL AND COMMITTEES

### OFFICERS

**President**

**Frederic S. Ury**, Fairfield, CT

**President-elect**

**Karol Corbin Walker**, Newark, NJ

**Treasurer**

**Carl D. Smallwood**, Columbus, OH

**Secretary**

**Rew Goodenow**, Reno, NV

**Immediate Past President**

**James P. Nolan**, Annapolis, MD

### COUNCIL MEMBERS-AT-LARGE

**Terms Expiring 2012**

**Robert C. Ewald**, Louisville, KY

**C. Dale McClain**, Worcester, PA

**Frank X. Neuner Jr.**, Lafayette, LA

**Lynn Fontaine Newsome**,  
Morristown, NJ

**Marc R. Staenberg**, Beverly Hills, CA

**Terms Expiring 2013**

**Sandra Chapman**, Wheeling, WV

**Jonathan Cole**, Nashville, TN

**Scott F. Cooper**, Philadelphia, PA

**Virginia Davis**, Augusta, ME

**Christine Hickey**, Indianapolis, IN

**Terms Expiring 2014**

**Bryan Cavan**, Atlanta, GA

**Alyce Spruell**, Tuscaloosa, AL

**Denise Squillante**, Fall River, MA

**Joseph M. Sullivan**, Great Falls, MT

**Steven Toole**, Bellevue, WA

**Ex Officio**

**Wm. T. Robinson III**, Florence, KY

**Jay A. Blechman**, Pittsburgh, PA

**NCBP Liaisons**

**Pamela E. Robinson**, Chicago, IL  
Associate Director, ABA Division for Bar Services

**Rebecca L. Green**, Chicago, IL  
Program Specialist, ABA Division for Bar Services

**NCBP Member Services Coordinator**

**Chrishelle M. Bradford**, Chicago, IL  
Member Services Coordinator, ABA Division  
for Bar Services

## NCBP COMMITTEES

### Communications Committee

**Scott F. Cooper**, Philadelphia, PA, Chair  
**James M. Brennan**, Milwaukee, WI  
**Sandra Chapman**, Wheeling, WV  
**Stuart F. Cubbon**, Toledo, OH  
**Virginia Davis**, Augusta, ME  
**Raymond T. (Tom) Elligett Jr.**, Tampa, FL  
**Robert C. Ewald**, Louisville, KY  
**Bruce Hopson**, St. Louis, MO  
**Roderick Morgan**, Indianapolis, IN  
**Lynn Fontaine Newsome**,  
Morristown, NJ  
**Jennifer L. Parent**, Manchester, NH  
**Joseph M. Sullivan**, Great Falls, MT

### Diversity Committee

**Jonathan Cole**, Nashville, TN, Chair  
**Vanita M. Banks**, Northbrook, IL  
**James M. Brennan**, Milwaukee, WI  
**Stuart F. Cubbon**, Toledo, OH  
**Virginia Davis**, Augusta, ME  
**William J. Delaney**, Providence, RI  
**Roderick Morgan**, Indianapolis, IN  
**Frank X. Neuner Jr.**, Lafayette, LA  
**Carl D. Smallwood**, Columbus, OH  
**Denise Squillante**, Fall River, MA  
**Steven G. Toole**, Bellevue, WA  
**Karol Corbin Walker**, Newark, NJ

### Fellows Award Selection Committee

**Lynn Fontaine Newsome**,  
Morristown, NJ, Chair  
**Marcia Eason**, Chattanooga, TN  
**Herbert Garten**, Baltimore, MD  
**Paul Hassett**, Buffalo, NY  
**Lonnie Williams**, Phoenix, AZ

### Finance Committee

**Carl D. Smallwood**, Columbus, OH, Chair  
**Sandra Chapman**, Wheeling, WV  
**Rew Goodenow**, Reno, NV  
**C. Dale McClain**, Worcester, PA  
**James P. Nolan**, Annapolis, MD  
**Joseph M. Sullivan**, Great Falls, MT  
**Frederic S. Ury**, Fairfield, CT  
**Karol Corbin Walker**, Newark, NJ

### Investment Committee

**Rew Goodenow**, Reno, NV, Chair  
**Sandra Chapman**, Wheeling, WV  
**C. Dale McClain**, Worcester, PA  
**James P. Nolan**, Annapolis, MD  
**Carl D. Smallwood**, Columbus, OH  
**Joseph M. Sullivan**, Great Falls, MT  
**Frederic S. Ury**, Fairfield, CT  
**Karol Corbin Walker**, Newark, NJ

### Membership Committee

**Lynn Fontaine Newsome**,  
Morristown, NJ  
**Erika E. Anderson**, Albuquerque, NM  
**Bryan Cavan**, Atlanta, GA  
**Sandra Chapman**, Wheeling, WV  
**Virginia Davis**, Augusta, ME  
**Marcia Eason**, Chattanooga, TN  
**Robert C. Ewald**, Louisville, KY  
**Christine Hickey**, Indianapolis, IN  
**Bruce Hopson**, St. Louis, MO  
**Lanneau Wm. Lambert**, Columbia, SC  
**C. Dale McClain**, Worcester, PA  
**Ralph J. Monaco**, New London, CT  
**Jennifer L. Parent**, Manchester, NH  
**Rachael Pirner**, Wichita, KS  
**Alyce Spruell**, Tuscaloosa, AL  
**Joseph M. Sullivan**, Great Falls, MT  
**John E. Thies**, Urbana, IL

### Nominating Committee

**James P. Nolan**, Annapolis, MD, Chair  
**Steve Sorenson**, Ripon, WI  
**Amy Dunn Taylor**, Houston, TX  
**Chuck Vigil**, Albuquerque, NM  
**Lonnie Williams**, Phoenix, AZ

### Program Committee

**Karol Corbin Walker**, Newark, NJ, Chair  
**Jay Blechman**, Pittsburgh, PA  
**Jonathan Cole**, Nashville, TN  
**Scott Cooper**, Philadelphia, PA  
**William J. Delaney**, Providence, RI  
**Marcia Eason**, Chattanooga, TN  
**Rew Goodenow**, Reno, NV  
**Christine Hickey**, Indianapolis, IN  
**Lanneau Wm. Lambert Jr.**,  
Columbia, SC  
**Thomas Lyons**, Providence, RI  
**Kathryn Grant Madigan**,  
Binghamton, NY  
**Ralph J. Monaco**, New London, CT  
**Frank X. Neuner Jr.**, Lafayette, LA  
**James P. Nolan**, Annapolis, MD  
**Carl D. Smallwood**, Columbus, OH  
**Denise Squillante**, Fall River, MA  
**Marc R. Staenberg**, Beverly Hills, CA  
**John E. Thies**, Urbana, IL  
**Steven Toole**, Bellevue, WA  
**Frederic S. Ury**, Fairfield, CT  
**Hans Voss**, Corrales, NM  
**Roseanne Lucianek**, Chicago, IL, Ex Officio

### Sponsorship Committee

**Frank X. Neuner Jr.**, Lafayette, LA, Chair  
**Bryan Cavan**, Atlanta, GA  
**Scott F. Cooper**, Philadelphia, PA  
**Marcia Eason**, Chattanooga, TN  
**Robert C. Ewald**, Louisville, KY  
**Rew Goodenow**, Reno, NV  
**Christine Hickey**, Indianapolis, IN  
**Lanneau Wm. Lambert Jr.**,  
Columbia, SC  
**Lynn Fontaine Newsome**,  
Morristown, NJ  
**Alyce Spruell**, Tuscaloosa, AL  
**Denise Squillante**, Fall River, MA  
**Marc R. Staenberg**, Beverly Hills, CA  
**Hans Voss**, Corrales, NM



# NCBP ORGANIZATIONAL MEMBERS

Membership for the fiscal year  
January 1 – December 31, 2012

*\*Indicates Membership in  
Metropolitan Bar Caucus*

## ALABAMA

Alabama State Bar  
Birmingham Bar Association\*  
Mobile Bar Association

## ALASKA

Alaska Bar Association\*

## ARIZONA

State Bar of Arizona  
Maricopa County Bar Association\*

## ARKANSAS

Arkansas Bar Association

## CALIFORNIA

State Bar of California  
Beverly Hills Bar Association\*  
Orange County Bar Association\*  
Sacramento County Bar Association\*  
San Diego County Bar Association\*  
Sonoma County Bar Association

## COLORADO

Colorado Bar Association  
Boulder County Bar Association  
Denver Bar Association\*

## CONNECTICUT

Connecticut Bar Association  
Fairfield County Bar  
Association, Inc.  
Greater Bridgeport Bar  
Association, Inc.

## DELAWARE

Delaware State Bar Association

## DISTRICT OF COLUMBIA

The District of Columbia Bar\*

## FLORIDA

The Florida Bar  
Collier County Bar Association  
Lee County Bar Association  
Hillsborough County Bar Association  
The Jacksonville Bar Association\*

## GEORGIA

State Bar of Georgia  
Atlanta Bar Association\*

## HAWAII

Hawaii State Bar Association

## IDAHO

Idaho State Bar

## ILLINOIS

Illinois State Bar Association  
The Chicago Bar Association\*  
DuPage County Bar Association  
Northwest Suburban Bar Association

## INDIANA

Indiana State Bar Association  
Indianapolis Bar Association\*

## IOWA

The Iowa State Bar Association  
The Polk County Bar Association\*

## KANSAS

Kansas Bar Association  
Johnson County Bar Association  
Wichita Bar Association

## KENTUCKY

Kentucky Bar Association  
Louisville Bar Association\*

## LOUISIANA

Louisiana State Bar Association  
Baton Rouge Bar Association\*  
Lafayette Bar Association  
New Orleans Bar Association\*

## MAINE

Maine State Bar Association

## MARYLAND

Maryland State Bar Association  
Baltimore County Bar Association  
Bar Association of Montgomery  
County, Inc.\*  
Prince George's County Bar  
Association  
The Bar Association of  
Baltimore City

## MASSACHUSETTS

Boston Bar Association\*  
Hampden County Bar Association  
Worcester County Bar Association

## MICHIGAN

State Bar of Michigan  
Oakland County Bar Association

## MINNESOTA

Minnesota State Bar Association  
Hennepin County Bar Association

## MISSISSIPPI

The Mississippi Bar  
Capital Area Bar Association

## MISSOURI

The Missouri Bar  
Kansas City Metropolitan Bar  
Association  
Springfield Metropolitan Bar  
Association  
The Bar Association of  
Metropolitan St. Louis\*

## MONTANA

State Bar of Montana

## NEBRASKA

Nebraska State Bar Association  
Omaha Bar Association

## NEVADA

State Bar of Nevada  
Washoe County Bar Association

## NEW HAMPSHIRE

New Hampshire State Bar  
Association

## NEW JERSEY

New Jersey State Bar Association  
Hudson County Bar Association

## NEW MEXICO

State Bar of New Mexico

## NEW YORK

New York State Bar Association  
Bar Association of Erie County\*  
Monroe County Bar Association\*  
Nassau County Bar Association  
New York City Bar Association\*  
New York County Lawyers'  
Association\*  
Westchester County Bar Association

## NORTH CAROLINA

North Carolina State Bar  
North Carolina Bar Association  
Forsyth County Bar Association\*  
Greensboro Bar Association, Inc.  
Mecklenburg County Bar\*  
Wake County Bar Association/  
Tenth Judicial District Bar\*

## NORTH DAKOTA

State Bar Association  
of North Dakota

## OHIO

Ohio State Bar Association  
Akron Bar Association\*  
Cincinnati Bar Association\*  
Cleveland Metropolitan Bar  
Association\*  
Columbus Bar Association\*  
Dayton Bar Association\*  
Toledo Bar Association\*

## OKLAHOMA

Oklahoma Bar Association  
Tulsa County Bar Association\*

## OREGON

Oregon State Bar

## PENNSYLVANIA

Allegheny County Bar Association\*  
Berks County Bar Association  
Bucks County Bar Association  
Montgomery Bar Association\*  
Northampton County Bar  
Association  
Philadelphia Bar Association\*

## RHODE ISLAND

Rhode Island Bar Association

## SOUTH CAROLINA

South Carolina Bar  
Richland County Bar Association

## SOUTH DAKOTA

State Bar of South Dakota

## TENNESSEE

Tennessee Bar Association  
Knoxville Bar Association  
Nashville Bar Association\*

## TEXAS

State Bar of Texas  
Austin Bar Association\*  
Dallas Bar Association\*  
El Paso Bar Association  
Houston Bar Association\*

## UTAH

Utah State Bar

## VERMONT

Vermont Bar Association

## VIRGIN ISLANDS

Virgin Islands Bar Association

## VIRGINIA

Virginia State Bar  
The Virginia Bar Association  
Richmond Bar Association\*  
Roanoke Bar Association

## WASHINGTON

Washington State Bar Association

## WEST VIRGINIA

The West Virginia State Bar

## WISCONSIN

State Bar of Wisconsin

## WYOMING

Wyoming State Bar



## NCBP SPECIAL MEMBERSHIP CATEGORIES

Membership for the fiscal year  
January 1 – December 31, 2012

### NCBP SUSTAINING LIFE FELLOWS

**Randall Bocock**, Hamilton, Ontario, Canada  
**J. Vincent Cook**, Athens, GA  
**M. Joe Crosthwait, Jr.**, Midwest City, OK  
**David S. Houghton**, Omaha, NE  
**W. Stell Huie**, Highlands, NC  
**Linda A. Klein**, Atlanta, GA  
**Lanneau Wm. Lambert Jr.**, Columbia, SC  
**James P. Nolan**, Annapolis, MD  
**Steven R. Sorenson**, Ripon, WI  
**Joseph L. Stone**, Chicago, IL  
**John A. Tarantino**, Providence, RI  
**Frederick S. Ury**, Fairfield, CT  
**Stephen N. Zack**, Miami, FL

### NCBP LIFE FELLOWS

**Laurel G. Bellows**, Chicago, IL  
**Tom Bolt**, St. Thomas, VI  
**D.C. Woody Bradford**, Omaha, NE  
**Robert M. Carlson**, Butte, MT  
**Sandra M. Chapman**, Wheeling, WV  
**Howard C. Coker**, Jacksonville, FL  
**Scott F. Cooper**, Philadelphia, PA  
**Thomas R. Curtin**, Morristown, NJ  
**James W. Durham**, Media, PA  
**Raymond N. Stella Erlach**, San Francisco, CA  
**Herbert Franks**, Marengo, IL  
**John W. Frost II**, Bartow, FL  
**John A. Gaberino Jr.**, Tulsa, OK  
**Herbert S. Garten**, Baltimore, MD  
**Robert T. Gonzales**, Baltimore, MD  
**Edwin A. Harnden**, Portland, OR  
**Kay H. Hodge**, Boston, MA

**W. Seaborn Jones**, Atlanta, GA  
**John F. Kautzman**, Indianapolis, IN  
**William Looney Jr.**, Boston, MA  
**Thomas Lyons**, Providence, RI  
**Michael W. McKay**, Baton Rouge, LA  
**Scott R. McMillen**, Orlando, FL  
**Martin E. Mohler**, Toledo, OH  
**Paul T. Moxley**, Salt Lake City, UT  
**Frank X. Neuner Jr.**, Lafayette, LA  
**Paul C. Ney Jr.**, Nashville, TN  
**Wm. T. Robinson, III**, Florence, KY  
**Dee-Dee Samet**, Tucson, AZ  
**Cooper C. Thurber**, Mobile, AL  
**Mary T. Torres**, Albuquerque, NM  
**J. Anthony Vittal**, Los Angeles, CA  
**Nicholas J. Wallwork**, Phoenix, AZ  
**Donna C. Willard-Jones**, Anchorage, AK  
**Lonnie J. Williams Jr.**, Phoenix, AZ  
**Daniel E. Winfree**, Fairbanks, AK  
**Carole Lynch Worthington**, Knoxville, TN

### NCBP SUSTAINING FELLOWS

**Vanita M. Banks**, Northbrook, IL  
**Livia DeFilippis Barndollar**, Westport, CT  
**Jay A. Blechman**, Pittsburgh, PA  
**Jonathan Cole**, Nashville, TN  
**Scott F. Cooper**, Philadelphia, PA  
**Douglas A. Copeland**, Clayton, MO  
**Stuart F. Cubbon**, Toledo, OH  
**Eleanor Wm. Dahar**, Manchester, NH  
**Bernard J. Dimuro**, Alexandria, VA  
**Jesse H. Diner**, Fort Lauderdale, FL  
**Robert K. Downs**, Chicago, IL  
**Marcia M. Eason**, Chattanooga, TN  
**Gerald M. Edenfield**, Statesboro, GA  
**Raymond T. Elligett Jr.**, Tampa, FL

**A. Harper Estes**, Midland, TX  
**Robert C. Ewald**, Louisville, KY  
**Larry Feldman Jr.**, New Orleans, LA  
**Edward J. Gilliss**, Towson, MD  
**Laurence R. Goldman**, Los Angeles, CA  
**Rew Goodenow**, Reno, NV  
**Christine Hickey**, Indianapolis, IN  
**Joe Holland**, Iowa City, IA  
**Barbara J. Howard**, Cincinnati, OH  
**Elena Defio Kean**, Albany, NY  
**Wm. David Lytle**, Pueblo, CO  
**C. Dale McClain**, Worcester, PA  
**Kathryn Grant Madigan**, Binghamton, NY  
**Ralph J. Monaco**, New London, CT  
**Lynn Fontaine Newsome**, Morristown, NJ  
**G. Michael Pace Jr.**, Roanoke, VA  
**Rachael K. Pirner**, Wichita, KS  
**Charles P. Reed**, Wallingford, CT  
**Richard C. Roberts, III**, Ridgeland, MS  
**Terrence Russell**, Fort Lauderdale, FL  
**Roland Sanchez-Medina Jr.**, Coral Gables, FL  
**Teresa N. Saunders-Meske**, Shepherdstown, WV  
**Michael A. Scaffiddi**, San Bernardino, CA  
**Robert D. Segall**, Montgomery, AL  
**Carl D. Smallwood**, Columbus, OH  
**Mary Smith**, Lansing, IL  
**Edwin H. Staples II**, Annapolis, MD  
**Fred W. Suggs Jr.**, Greenville, SC  
**Joseph M. Sullivan**, Great Falls, MT  
**Steven G. Toole**, Bellevue, WA  
**Lucia Anna Trigiani**, Alexandria, VA  
**Reginald M. Turner Jr.**, Detroit, MI  
**Albert Glenn Vasser**, Prescott, AR  
**Karol Corbin Walker**, Newark, NJ  
**Skip Walther**, Columbia, MO  
**David W. White Jr.**, Boston, MA  
**Carolyn B. Witherspoon**, Little Rock, AR

# NCBP PAST PRESIDENTS AND AWARD RECIPIENTS

## NCBP PAST PRESIDENTS

1950-1951 \***Charles W. Pettingill**, Greenwich, CT  
 1951-1952 \***Richard P. Tinkham**, Hammond, IN  
 1952-1953 \***Albert E. Jenner, Jr.**, Chicago, IL  
 1953-1954 \***Arthur V.D. Chamberlain**, Rochester, NY  
 1954-1955 \***Archibald M. Mull, Jr.**, Sacramento, CA  
 1955-1956 \***Cecil E. Burney**, Corpus Christi, TX  
 1956-1957 \***Arthur Littleton**, Philadelphia, PA  
 1957-1958 \***Glenn R. Jack**, Oregon City, OR  
 1958-1959 \***Karl C. Williams**, Rockford, IL  
 1959-1960 \***Edward G. Knowles**, Denver, CO  
 1960-1961 \***Joseph A. Ball**, Long Beach, CA  
 1961-1962 \***Earl F. Morris**, Columbus, OH  
 1962-1963 \***Walter Alessandrini**, Philadelphia, PA  
 1963-1964 \***Henry J. Te Paske**, Orange City, IA  
 1964-1965 \***Orison S. Marden**, New York, NY  
 1965-1966 \***Gerald S. Snyder**, Waukegan, IL  
 1966-1967 \***Theodore Voorhees**, Philadelphia, PA  
 1967-1968 \***Paul P. Ashley**, Seattle, WA  
 1968-1969 \***Chesterfield H. Smith**, Miami, FL  
 1969-1970 \***Edward K. Pritchard**, Charleston, SC  
 1970-1971 \***W.O. Shafer**, Odessa, TX  
 1971-1972 \***Earl Q. Gray**, Ardmore, OK  
 1972-1973 **Shepherd Tate**, Memphis, TN  
 1973-1974 **F. Wm. McCalpin**, St. Louis, MO  
 1974-1975 \***Leonard S. Janofsky**, Los Angeles, CA  
 1975-1976 \***Robert M. Landis**, Philadelphia, PA  
 1976-1977 \***Morris Harrell**, Dallas, TX  
 1977-1978 **Mark I. Harrison**, Phoenix, AZ  
 1978-1979 **Wm. Reece Smith**, Tampa, FL  
 1979-1980 \***James P. Connelly**, Chicago, IL  
 1980-1981 **Roger P. Brosnahan**, Minneapolis, MN  
 1981-1982 **Robert G. Pugh**, Shreveport, LA  
 1982-1983 **William H. Gates**, Seattle, WA  
 1983-1984 **Joseph M. Nolan**, Newark, NJ  
 1984-1985 \***George E. Bushnell, Jr.**, Detroit, MI  
 1985-1986 **William G. Paul**, Bartlesville, OK

1986-1987 \***James R. Crouch**, Las Cruces, NM  
 1987-1988 **W. Stell Huie**, Atlanta, GA  
 1988-1989 **Richard William Austin**, Chicago, IL  
 1989-1990 **John J. Bouma**, Phoenix, AZ  
 1990-1991 \***Samuel L. Williams**, Los Angeles, CA  
 1991-1992 **Marna S. Tucker**, Washington, DC  
 1992-1993 **Charles M. Thompson**, Pierre, SD  
 1993-1994 **Jack B. Middleton**, Manchester, NH  
 1994-1995 **Bert Z. Tigerman**, Beverly Hills, CA  
 1995-1996 **Carole L. Worthington**, Knoxville, TN  
 1996-1997 **Joseph L. Stone**, Chicago, IL  
 1997-1998 **Robert C. Heim**, Philadelphia, PA  
 1998-1999 **Stephen N. Zack**, Miami, FL  
 1999-2000 **W. Seaborn Jones**, Atlanta, GA  
 2000-2001 **Laurel G. Bellows**, Chicago, IL  
 2001-2002 **Robert T. Gonzales**, Baltimore, MD  
 2002-2003 **David S. Houghton**, Omaha, NE  
 2003-2004 **Paul T. Moxley**, Salt Lake City, UT  
 2004-2005 **Hon. Douglas S. Lang**, Dallas, TX  
 2005-2006 **Lonnie J. Williams, Jr.**, Phoenix, AZ  
 2006-2007 **Steven R. Sorenson**, Ripon, WI  
 2007-2008 **Kay H. Hodge**, Boston, MA  
 2008-2009 **M. Joe Crosthwait Jr.**, Midwest City, OK  
 2009-2010 **Mary T. Torres**, Albuquerque, NM  
 2010-2011 **James P. Nolan**, Annapolis, MD

*\*Deceased*

## NCBP FELLOWS AWARD RECIPIENTS

2006 **Joseph L. Stone**, Chicago, IL  
 2007 **James B. Sales**, Houston, TX  
 2008 **John L. Carey**, Vero Beach, FL  
 2009 **Ray A. Hammer**, Boston, MA  
 2010 **Mark I. Harrison**, Phoenix, AZ  
 2011 **Herbert S. Garten**, Baltimore, MD  
 2012 **Jack B. Middleton**, Manchester, NH

# METROPOLITAN BAR CAUCUS

The Metropolitan Bar Caucus (MBC) is a sub-group of the National Conference of Bar Presidents (NCBP) that seeks to address the interests and the concerns of major metropolitan bar associations throughout the United States. Established in 1979 as the National Caucus of Metropolitan Bar Leaders, the organization became the Metropolitan Bar Caucus in 1993. At annual and midyear meetings held in conjunction with the ABA and the NCBP, the MBC presents programs exploring a variety of topics including pro bono activities, diversity, membership, financial issues facing metropolitan bars, community involvement and recruitment of young lawyers to join and participate in metropolitan bars.

## OFFICERS

### President

**Jay A. Blechman**, Pittsburgh, PA

### President-elect

**Allen W. Kimbrough**, Phoenix, AZ

### Secretary/Treasurer

**Jane L. Dalton**, Philadelphia, PA

## MEMBERS-AT-LARGE

### Terms Expiring 2012

**Scott F. Cooper**, Philadelphia, PA

**John F. Kautzman**, Indianapolis, IN

**Cynthia F. Pasternak**, Los Angeles, CA

**Charles Reed**, New Haven, CT

**Nancy Roberson**, Charlotte, NC

**Susan W. Sowards**, Jacksonville, FL

### Terms Expiring 2013

**John W. (Bo) Landrum**, Birmingham, AL

**Mark K. Sales**, Dallas, TX

**Ann Scarle**, Baton Rouge, LA

**Ellen Miller Sharp**, San Diego, CA

**Rita Sheffey**, Atlanta, GA

**Elizabeth J. Watters**, Columbus, OH

### MBC Liaison

**Rebecca L. Green**, Chicago, IL  
Program Specialist,  
ABA Division for Bar Services

### MBC Administration

**Chrishelle M. Bradford**, Chicago, IL  
Member Services Coordinator,  
ABA Division for Bar Services

## MBC PAST PRESIDENTS

1979-1981	<b>Jerome Bogutz</b> , Philadelphia, PA
1981-1982	<b>George M. Burditt</b> , Chicago, IL
1982-1983	<b>Richard M. Coleman</b> , Los Angeles, CA
1983-1984	<b>John J. Curtin Jr.</b> , Boston, MA
1984-1985	<b>Herbert J. Belgrad</b> , Baltimore, MD
1985-1986	<b>Neal R. Sonnett</b> , Miami, FL
1986-1987	<b>Sandra Schermerhorn</b> , Kansas City, MO
1987-1988	<b>Thomas Z. Hayward</b> , Chicago, IL
1988-1989	<b>Robert H. Rydland</b> , Minneapolis, MN
1989-1990	<b>David E. Rideout</b> , Boston, MA
1990-1991	<b>Nancy P. Gibbs</b> , Seattle, WA
1991-1992	<b>W. Seaborn Jones</b> , Atlanta, GA
1992-1993	<b>James C. Wirken</b> , Kansas City, MO
1993-1994	<b>Laurel G. Bellows</b> , Chicago, IL
1994-1995	<b>Hon. Douglas S. Lang</b> , Dallas, TX
1995-1996	<b>Hon. Rebecca A. Albrecht</b> , Phoenix, AZ
1996-1997	<b>John P. Driscoll Jr.</b> , Boston, MA*
1997-1998	<b>Mark H. Tuohey III</b> , Washington, DC
1998-1999	<b>Paul M. Hassett</b> , Buffalo, NY
1999-2000	<b>Alison L. Asti</b> , Baltimore, MD
2000-2001	<b>Ralph C. "Red Dog" Jones</b> , Dallas, TX
2001-2002	<b>Stephen E. Chappellear</b> , Columbus, OH
2002-2003	<b>David M. Schraever</b> , Rochester, NY
2003-2004	<b>Seth D. Kirschenbaum</b> , Atlanta, GA
2004-2005	<b>Carl D. Smallwood</b> , Columbus, OH
2005-2006	<b>Amy Dunn Taylor</b> , Houston, TX
2006-2007	<b>Timothy O'Mara</b> , Williamsville, NY
2007-2008	<b>David A. Blaner</b> , Pittsburgh, PA
2008-2009	<b>Gary L. Klotz</b> , Indianapolis, IN
2009-2010	<b>Rae Jean McCall</b> , Kansas City, MO
2010-2011	<b>Marc R. Staenberg</b> , Beverly Hills, CA

*\*Deceased*

# NCBF 2012 ANNUAL MEETING

NCBF gratefully acknowledges the generosity of LexisNexis for its corporate support of the organization and the NCBF/LexisNexis Partnerships for Success Award.

## LexisNexis

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www.lexisnexis.com

## Thursday, August 2, 2012

**7:00 A.M. - 5:30 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

*Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:15 p.m. – 1:15 p.m.)*

**2:00 P.M. - 4:00 P.M.**

### *NCBF Board of Trustees Meeting*

*Addams, Silver Level, West Tower*

**5:00 P.M. - 6:30 P.M.**

### *NCBF Welcome Reception, Hosted by the Illinois Bar Foundation*

*Illinois Bar Center - Chicago Regional Office, 20 S. Clark, 9th Floor*  
NCBF meeting attendees and guests are invited to a Welcome Reception at the Chicago Regional Office of the Illinois State Bar Association and the Illinois Bar Foundation. Appetizers and drinks will be served. Come meet the officers and staff of our state host bar foundation, as well as your fellow foundation colleagues. Located in the downtown area, the office is about a 10-minute walk from the Hyatt Regency Chicago.

*Sponsored by the Illinois Bar Foundation*

**7:00 P.M. - 9:00 P.M.**

### *NCBF Thursday Night Dinner*

*The Metropolitan Club, Willis Tower 233 S. Wacker Drive,  
66<sup>th</sup> - 67<sup>th</sup> Floors, Erie/Ohio Room, (312) 626-2916*

Located in one of the premier buildings in Chicago, the Metropolitan Club offers you dinner with a view in a sophisticated setting. Willis Tower (formerly Sears Tower) provides miles of spectacular views of the city and surrounding area. Join your colleagues in this lovely setting for a great evening of food and friendship. If you are coming from the Illinois Bar Foundation's Welcome Reception, you are already within a 10-minute walk of the Tower. **This is a separately ticketed event. ID's are required for entrance to the building.**

## Friday, August 3, 2012

**6:45 A.M. - 5:00 P.M.**

### *NABE/NCBP/NCBF Joint Registration*

*Grand Ballroom Registration North, Gold Level, East Tower  
(Registration will be closed for lunch from 12:30 p.m. – 1:30 p.m.)*

**7:30 A.M. - 9:35 A.M.**

### *NABE/NCBP/NCBF Joint Meeting and Continental Breakfast*

*Grand Ballroom AB, Gold Level, East Tower*

**7:30 A.M. - 8:45 A.M.**

### *Breakfast and Welcome*

*Grand Ballroom AB, Gold Level, East Tower*

Please join us early as we help you meet your colleagues – first-timers as well as many-timers! Find the National Conference of Bar Foundation tables, and get to know fellow bar foundation leaders from around the country. First-time attendees will be joining their experienced bar foundation mentors, so be sure to welcome them. At 8:15 a.m., NCBP President Ury will begin the meeting, introducing his fellow organization colleagues and our host city/state bar presidents. We will remain in the ballroom for the plenary. Breakfast tickets will be collected at the door so be sure to have with you all your event tickets for the day.

#### SPEAKERS

**Frederic S. Ury**, Fairfield, CT, President, National Conference of Bar Presidents

**Dana Collier Smith**, Denver, CO, President, National Association of Bar Executives

**Stephen E. Chappelle**, Columbus, OH, President, National Conference of Bar Foundations

**John E. Thies**, Urbana, IL, President, Illinois State Bar Association  
**Aurora Austriaco**, Chicago, IL, President, Chicago Bar Association

**8:45 A.M. - 9:35 A.M.**

### *Plenary Session: No Courts - No Justice - No Freedom*

*Grand Ballroom AB, Gold Level, East Tower*

This year's Law Day theme shone a spotlight on the integral role that courts and the judiciary play in our society. The funding challenges these past few years have required rethinking: how and who we partner with, what types of efficiencies we can implement within the judicial system, and how we effectively communicate the value of these essential functions. Our panelists will provide an overview of what's being done to gain support for court funding, examples from one state where the organized bar's relentless efforts educated the policy-makers and the electorate, and some messaging strategies for going forward in anticipation of continued fiscal shortfalls and fundamental challenges to a fair and impartial judiciary in an election year.

#### MODERATOR

**Laurel G. Bellows**, Chicago, IL, President-elect, American Bar Association and Past President, NCBP and Chicago Bar Association

#### PANELISTS

**Richard P. Campbell**, Boston, MA, President, Massachusetts Bar Association

**Daniel J. Hall**, Denver, CO, Vice President of Court Consulting Services, National Center for State Courts

**Theodore B. Olson**, Washington, DC, Co-chair, ABA Task Force on the Preservation of the Justice System

**9:35 A.M. - 9:45 A.M.**

### *Transfer Break*

**9:45 A.M. - 10:45 A.M.**

***First Session of Joint Concurrent Workshops***

*(For workshops 1A - 4A, please see NCBP section of this program booklet).*

***Joint Workshop 5A: Doing Well by Doing Good - How to Drive Enduring Loyalty that Delivers Results***

*Columbus Hall EF, Gold Level, East Tower*

At a time when Bar Associations are seeking innovative ways to retain, develop and grow membership, Bar Foundations provide a vehicle that ignites and fuels the three enduring traits for loyalty – trust, belonging and purpose – to help Bar Associations do well by doing good. Learn how Bar Associations can increase member value by leveraging the relationship with their Bar Foundation through profession-based affinity to increase member attraction, loyalty and retention.

**SPEAKER**

**Deborah Knupp**, Chicago, IL, Partner, Akina Corporation

*Sponsored by the National Conference of Bar Foundations*

**10:45 A.M. - 11:15 A.M.**

***NCBP Sponsor Appreciation and Networking Break***

*Grand Ballroom CD, Gold Level, East Tower*

Take this opportunity to refill your coffee cup or have a cold beverage and learn about the products and services offered by our generous sponsors.

**11:15 A.M. - 12:15 P.M.**

***Second Session of Joint Concurrent Workshops***

*(For workshops 1B – 4B, please see NCBP section of this program booklet).*

***Joint Workshop 5B: Engaging our Legal Community in the Mission of the Bar Foundation***

*Columbus Hall EF, Gold Level, East Tower*

How, who and when a Bar Foundation engages people from throughout the legal community is central to developing supporters for their mission driven work. Hear about three unique efforts that are engaging different facets of the legal community in mutually beneficial ways -- from bar association members to firms, corporations and law-related businesses to law students.

**PANELISTS**

**Alison Belfrage**, Columbus, OH, Executive Director, Ohio State Bar Foundation

**Jeanne Doran**, Chicago, IL, Client Manager, LexisNexis and Chair, Partner Leadership Circle, Chicago Bar Foundation

**Leonard Pataki**, Tulsa, OK, President, Tulsa County Bar Foundation and Trustee, NCBF Board

**12:15 P.M. - 1:35 P.M.**

***NCBP/NABE/NCBF Joint Awards Luncheon***

*Grand Ballroom AB, Gold Level, East Tower*

Deserving individuals, bar associations, foundations, and other law-related institutions will be honored for their work on behalf of the profession and the organized bar with the following awards:

2012 ABA Rosner and Rosner Young Lawyers Professionalism Award

2012 ABA E. Smythe Gambrell Professionalism Awards

2012 ABA Harrison Tweed Awards

2012 ABA Partnership Program Awards

2012 NCBF/LexisNexis Partnerships for Success Award

2012 NCBP Fellows Award

2012 NABE Bolton Award for Professional Excellence

**1:35 P.M. - 1:55 P.M.**

***NCBP Sponsor Appreciation and Networking Break***

*Grand Ballroom CD, Gold Level, East Tower*

Top off your lunch with a sugar rush and enjoy dessert as you visit with our generous sponsors. Their support of our meeting reduces your costs and also provides you with an opportunity to learn about services that can benefit lawyers and your bar associations and foundations. All luncheon guests are invited to participate.

**1:55 P.M. - 2:00 P.M.**

***Transfer Break***

**2:00 P.M. - 4:10 P.M.**

***NCBF Friday Afternoon Programming***

*Columbus Hall AB, Gold Level, East Tower*

**2:00 P.M. - 3:00 P.M.**

***Building Sustainable Funding***

*Columbus Hall AB, Gold Level, East Tower*

Regardless of the size of your staff and operation, building sustainable, long-term giving is key to your growth. How do you get gifts year-after-year from both individuals and firms/sponsors? Whether you are fundraising for grant programs or building operating funds, this program with help give you a little breathing room and ideas on where your growth potential might be and give you the tools to help you raise more money.

**PRESENTER**

**Nancy Young**, Knoxville, TN, President, The Collaborative Center

**3:10 P.M. - 4:10 P.M.**

***How To Reach Outside the Legal Community***

*Columbus Hall AB, Gold Level, East Tower*

Does anyone in the larger, non-legal community know what your foundation does? Do they care? Would it help to get your name and mission out to the public? This session will address different ways to reach the outside community to educate them about your mission, gain support, new donors and sponsorships. It will focus on how to tell your stories to the non-attorney community and to develop working relationships, collaborations and partnerships that will put your foundation in the spotlight.

**SPEAKER**

**Nancy Young**, Knoxville, TN, President, The Collaborative Center

**5:30 P.M. - 7:30 P.M.**

***NCBP/NABE/NCBF Joint Reception***

*River East Art Center, 435 E. Illinois Street (312) 321-1001*

Enjoy the company of friends and colleagues in a venue surrounded by a rotating collection of art by local artists and an outdoor balcony providing views of the Chicago River. Steps away from Navy Pier and the Magnificent Mile, REAC is also walking distance from the Hyatt across the river. A reception ticket is included in the registration fee of NCBP registrants and NABE joint meeting registrants. Others may purchase tickets in advance for \$100 at the NABE/NCBP/NCBF Registration Desk. Walking directions are available at the NABE/NCBP/NCBF registration desk.

*Sponsored by LexisNexis/Martindale-Hubbell*



## Saturday, August 4, 2012

**7:00 A.M. - 11:30 A.M.**

### *NABE/NCBP/NCBF Joint Registration*

Grand Ballroom Registration North, Gold Level, East Tower

**8:00 A.M. - 9:00 A.M.**

### *NCBF Breakfast and Membership Meeting*

Grand Ballroom D, Gold Level, East Tower

**9:00 A.M. - 11:30 A.M.**

### *NCBF Plenary Session*

Grand Ballroom D, Gold Level, East Tower

**9:00 A.M. - 9:20 A.M.**

### *NCBF Award Presentation*

Grand Ballroom D, Gold Level, East Tower

The Tarrant County Bar Foundation, recipient of the NCBF/LexisNexis Partnerships for Success Award for its program, "Texas Lawyers for Texas Veterans," will present information about its award-winning program.

**9:30 A.M. - 10:00 A.M.**

### *Form 990 - More Than Just a Tax Document for Your Bar Foundation*

Grand Ballroom D North, Gold Level, East Tower

In just 30 minutes, you will gain insights on how you can better leverage this critically important tax form to tell your foundation's story. In addition to being one of the most public documents your board reviews each year, the IRS form 990 offers you an opportunity to give your donors and potential supporters a better sense of how you are executing your mission and how you are holding yourselves accountable. Instead of just asking your accountant to "fill in the blanks," the form gives you and your board a chance to share with your most important audience the "why" and "how" behind your numbers.

#### PRESENTER

**Janice E. Rodgers**, Chicago, IL, Partner, Quarles & Brady LLP

**10:00 A.M. - 10:10 A.M.**

### *Break*

**10:10 A.M. - 11:30 A.M.**

### *Event Driven Donor Engagements and Fundraising Ideas*

Grand Ballroom D, Gold Level, East Tower

We are bringing back the popular Show & Tell format program to share exciting event and fundraising ideas of your fellow bar foundations. Learn how to tap into your members' talents to create fun events, enthusiastic participation, and generous contributions. The interactive format will allow time for audience questions and participation to maximize the number of new ideas to be presented.

#### MODERATOR

**David Gee**, Chicago, IL, Development Director, Chicago Bar Foundation and Trustee, NCBF Board

#### PANELISTS

**Kelley Johnson**, Indianapolis, IN, President-elect, Indianapolis Bar Foundation

**C. Bruce Lawrence**, Rochester, NY, President-elect, Foundation of Monroe County Bar

**Christopher W. Niro**, Chicago, IL, Secretary, Young Lawyers Division, Illinois State Bar Association

**Marion Smithberger**, Columbus, OH, Executive Director, Columbus Bar Foundation

**11:30 A.M.**

### *Adjourn*

## NCBF 2011-2012 BOARD PAST PRESIDENTS, TRUSTEES EMERITUS & AWARD RECIPIENTS

### BOARD

#### President

**Stephen E. Chappellear**, Past President, Ohio State Bar Foundation

#### President-Elect

**Amy Sings In The Timber**, Executive Director, Montana Justice Foundation

#### Secretary

**Elizabeth Lynch**, Executive Director, Massachusetts Bar Foundation

#### Treasurer

**Courtney Ward-Reichard**, Past President, Hennepin County Bar Foundation

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**Thomas R. Tinder**, Executive Director, West Virginia Bar Foundation

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**Lorrie Albert**, Executive Director, Allegheny County Bar Foundation

**Leslie Barrineau**, Past President, Birmingham Bar Foundation

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**Sally Hogsette**, Executive Director, Atlanta Bar Foundation

**Leonard Pataki**, President, Tulsa County Bar Foundation

**Laura Sharp**, Trustee, Austin Bar Foundation

#### NCBF Liaison

**Roseanne Lucianek**, Director, ABA Division for Bar Services

#### NCBF Administration

**Kira Baltutis**, Program Assistant, ABA Division for Bar Services

## NCBF PAST PRESIDENTS

- 1977-1979 \***William R. Van Aken**, Cleveland, OH  
1979-1981 **Thomas G. Gonser**, Chicago, IL  
1981-1983 **Herndon P. Jeffreys Jr.**, Richmond VA  
1983-1985 \***Gordon Sinykin**, Madison, WI  
1985-1987 **Rodney H. Grove**, Evansville, IN  
1987-1988 \***C. Harker Rhodes Jr.**, Chicago, IL  
1988-1989 **Donna C. Willard**, Anchorage, AK  
1989-1990 **Jack B. Middleton**, Manchester, NH  
1990-1991 **Merrily Munther**, Boise, ID  
1991-1992 **Howard Karman**, Casa Grande, AZ  
1992-1993 \***Dermot S. McGlinchey**, New Orleans, LA  
1993-1994 **Jane E. Curran**, Orlando, FL  
1994-1995 **Michael P. Gunn**, Ballwin, MO  
1995-1996 **Hon. Robert H. Oliver**, Fresno, CA  
1996-1997 **Jerry Lastelick**, Dallas, TX  
1997-1998 **Marion Smithberger**, Columbus, OH  
1998-1999 \***Kathleen Schoene**, St. Louis, MO  
1999-2000 **Charles Thone**, Lincoln, NE  
2000-2001 **Dorothy M. Tucker**, Ph.D., Los Angeles, CA  
2001-2002 **Anne R. Yeakel**, Austin, TX  
2002-2003 **Dee Miller Siegel**, Encino, CA  
2003-2004 **Linda L. Thompson Kohli**, Columbus, OH  
2004-2005 \***Jerome J. Shestack**, Philadelphia, PA  
2005-2007 **Bob Glaves**, Chicago, IL  
2007-2008 **Pauline Gee**, Sacramento, CA  
2008-2009 **Briana Wagner**, San Diego, CA  
2009-2010 **Christine Hayes Hickey**, Indianapolis, IN  
2010-2011 **Thomas R. Tinder**, Charleston, WV

*\*Deceased*

## NCBF TRUSTEES EMERITUS

- \***Howard Braverman**, Springfield, IL  
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**William A. Martin**, North Little Rock, AR  
**Merrily Munther**, Boise, ID  
\***Colonel C.E. Ransick**, Little Rock, AR  
**Maurice Reuler**, Denver, CO  
\***Gordon Sinykin**, Madison, WI  
\***William R. Van Aken**, Cleveland, OH

*\*Deceased*

## NCBF/LEXISNEXIS “PARTNERSHIPS FOR SUCCESS” AWARD

- 2011 Milwaukee Bar Association Foundation  
2012 Tarrant County Bar Foundation (TX)

## NCBF FUNDRAISING FOR EXCELLENCE

- 2012 Indianapolis Bar Foundation

## NCBF AWARD FOR BAR FOUNDATION EXCELLENCE AWARD RECIPIENTS

- 1999 Kansas City Bar Foundation  
2000 Arizona Bar Foundation  
2001 Orange County Bar Foundation  
2002 New Jersey State Bar Foundation  
2003 Ohio State Bar Foundation  
2004 South Carolina Bar Foundation  
2005 Ohio State Bar Foundation  
2006 Allegheny County Bar Foundation  
2007 Cincinnati Bar Foundation  
2008 South Carolina Bar Foundation  
2009 North Carolina Bar Association Foundation, Inc.  
2010 Springfield Metropolitan Bar Foundation

## NCBF/ALPS FOUNDATION SERVICES AWARD FOR INNOVATIONS IN FUNDRAISING

- 2008 Foundation of Monroe County Bar (NY)  
2009 Cincinnati Bar Foundation (OH)

## ABA DIVISION FOR BAR SERVICES STAFF



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## UPCOMING MEETINGS

### 2013

#### MIDYEAR

##### Dallas, TX

NABE

February 5-7, 2013

NCBP

February 7-9, 2013

NCBF

February 7-9, 2013

#### ANNUAL

##### San Francisco, CA

NABE

August 6-8, 2013

NCBP

August 8-10, 2013

NCBF

August 8-10, 2013

### 2014

#### MIDYEAR

##### Chicago, IL

NABE

February 4-6, 2014

NCBP

February 6-8, 2014

NCBF

February 6-8, 2014

#### ANNUAL

##### Boston, MA

NABE

August 5-7, 2014

NCBP

August 7-9, 2014

NCBF

August 7-9, 2014

### 2015

#### MIDYEAR

##### Houston, TX

NABE

February 3-5, 2015

NCBP

February 5-7, 2015

NCBF

February 5-7, 2015

#### ANNUAL

##### Chicago, IL

NABE

July 28-30, 2015

NCBP

July 30 – August 1, 2015

NCBF

July 30 – August 1, 2015

**SAVE THE DATE**

**NABE, NCBP and NCBF 2013 Midyear Meeting**  
DALLAS, TEXAS

**February 5-9, 2013**

Mark your calendars and plan to join us for the midyear meetings of the National Association of Bar Executives (February 5-7), the National Conference of Bar Presidents (February 7-9), and the National Conference of Bar Foundations (February 7-9) in Dallas, Texas. Dallas is a superb city with excellent shopping, restaurants, and a vibrant entertainment and urban arts scene. All business meetings, programs and events will be held at the Hilton Anatole hotel located in the heart of the Dallas Design District.



VISIT [WWW.NABENET.ORG](http://WWW.NABENET.ORG), [NCBP.ORG](http://NCBP.ORG), AND [WWW.NCBF.ORG](http://WWW.NCBF.ORG)  
FOR REGISTRATION INFORMATION.



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**NCBF**

**[WWW.NCBF.ORG](http://WWW.NCBF.ORG)**

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**Who's Really Watching  
 Your Firm's 401(k)?**  
*And, what is it costing you?*

Does your firm's 401(k) feature no out-of-pocket fees?

YES	NO
<input type="checkbox"/>	<input type="checkbox"/>

Does your firm's 401(k) include professional investment fiduciary services?

<input type="checkbox"/>	<input type="checkbox"/>
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Is your firm's 401(k) subject to quarterly reviews by an independent board of directors?

<input type="checkbox"/>	<input type="checkbox"/>
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*If you answered no to any of these questions, contact the ABA Retirement Funds Program by phone (866) 812-1510, on the web at [www.abaretirement.com](http://www.abaretirement.com) or by email [joinus@abaretirement.com](mailto:joinus@abaretirement.com) to learn how we keep a close watch over your 401(k).*

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The American Bar Association Members/Northern Trust Collective Trust (the "Collective Trust") has filed a registration statement (including the prospectus therein (the "Prospectus")) with the Securities and Exchange Commission for the offering of Units representing pro rata beneficial interests in the collective investment funds established under the Collective Trust. The Collective Trust is a retirement program sponsored by the ABA Retirement Funds in which lawyers and law firms who are members or associates of the American Bar Association, most state and local bar associations and their employees and employees of certain organizations related to the practice of law are eligible to participate. Copies of the Prospectus may be obtained by calling (866) 812-1510, by visiting the website of the ABA Retirement Funds Program at [www.abaretirement.com](http://www.abaretirement.com) or by writing to ABA Retirement Funds, P.O. Box 5142, Boston, MA 02206-5142. This communication shall not constitute an offer to sell or the solicitation of an offer to buy, or a request of the recipient to indicate an interest in, Units of the Collective Trust, and is not a recommendation with respect to any of the collective investment funds established under the Collective Trust. Nor shall there be any sale of the Units of the Collective Trust in any state or other jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or other jurisdiction.