



NABE | NCBP | NCBF

2018 Annual Meeting

July 31-August 4, 2018

Hyatt Regency Chicago | Chicago, IL

The Illinois State Bar Association
Wishes

NABE, NCBP and NCBF

the Best for a Successful and Productive Annual Meeting
in the Great City of Chicago!



ILLINOIS STATE BAR ASSOCIATION

SPRINGFIELD OFFICE: 424 S. Second St., Springfield, IL 62701 | 800.252.8908
CHICAGO OFFICE: 20 S. Clark St., Suite 900, Chicago, IL 60603 | 800.678.4009

WWW.ISBA.ORG

Dear Bar and Foundation Leaders,

Welcome back to Chicago! And thank you for attending the Annual Meeting of the National Association of Bar Executives (NABE), July 31–August 2, the National Conference of Bar Presidents (NCBP), August 2-4, or the National Conference of Bar Foundations (NCBF), August 2-4—or all three!

There's no place like Chicago in the summer—it's your kind of town! From music to sports to museums to dining, there's something for everyone in the Windy City. Chicago is also an exceptional place for bar association and foundation leaders to meet—to share ideas, learn, network, and attend the informative program sessions scheduled for this year's Annual Meeting.

This booklet is designed to be your guide to the NABE, NCBP and NCBF meetings. In it you will find descriptions of all three groups' programming, events, sponsors, and leaders.

This message gives us the opportunity to thank the individuals who made this meeting possible. Please join us in extending our appreciation to our program sponsors by visiting them during the meeting sponsor breaks to explore their products and services. We also thank the NABE, NCBP, and NCBF program committees and boards for their efforts to make the Annual Meeting a success. Finally, thank you for your attendance. We hope you enjoy Chicago in the Summer!



Karen K. Hutchins
NABE PRESIDENT



Christine H. Hickey
NCBP PRESIDENT



Leslie R. Barineau
NCBF PRESIDENT

TABLE OF CONTENTS

Unless otherwise noted below, all sessions and events will take place at the Hyatt Regency Chicago, 151 E. Upper Wacker Dr., Chicago, IL 60601. Times, dates, topics, titles and speakers are subject to change.

NABE/NCBP/NCBF Officers' Greeting . . .	1	Your Bar's Worst Meeting Plenary Session.	15
Annual Meeting At-A-Glance	4	NABE Luncheon and Business Meeting.	15
NABE	7	NABE Program Committee Meeting . . .	16
NABE Sponsors	7	NABE Board of Directors, ABA House Delegate and Program Committee . . .	17
NABE Board of Directors Meeting	9	NABE Committee, Forum and Section Leadership	19
NABE Communications Section Executive Council Meeting	9	NABE Past Presidents.	21
NABE Orientation for First-time Attendees	9	NABE Award Recipients.	23
NABE Welcome Reception Honoring Karen K. Hutchins.	9	NCBP	25
NABE Welcome Breakfast	10	NCBP Sponsors	25
Stop, Collaborate & Listen Opening Plenary	10	NCBP Program Committee Meeting . . .	27
First Set of Concurrent Track Workshop Sessions.	10	NCBP Executive Council Meeting	27
Sponsor Networking Break	11	Metro Bar Caucus Committee Meeting. .	27
Second Set of Concurrent Track Workshop Sessions	11	NCBP 1st Time Attendee Orientation . .	27
General Lunch	12	NCBP/ABA Joint Forum	27
Lunch and Discussion for Associate, Assistant and Deputy Executive Directors.	12	NCBP Welcome Reception	27
Speed Round Sessions Act One.	12	NCBF/NCBP Council and Council Alumni Dinner (Private Event).	28
Sponsor Networking Break	13	NCBP Nominating Committee Meeting.	28
Speed Round Sessions Act Two.	14	Welcome and Introductions	28
NABEshack Mini Golf	14	Opening Plenary	28
NABE Wednesday Night Party	14	Sponsor Break	29
General Breakfast	14	First Set of Joint Workshops	29
Administration & Finance Section Breakfast	15	NCBP/NABE/NCBF Joint Luncheon and Awards Program	30
Communication Section Breakfast. . . .	15	Sponsor Break	31
Thriving in Law Plenary Session.	15	Second Set of Joint Workshops	31
Sponsor Networking Break	15	Friday Afternoon Plenary	33
		State Bar Roundtables.	33
		Metro Bar Roundtables.	33

NCBP Breakfast Discussions, ABA President-elect Speaks	34
Saturday Morning Plenary	34
Final Discussion and Wrap-Up	34
NCBP Nominating Committee Report and Passing of the Gavel	34
New Council Orientation	35
Optional Afternoon Programming	35
NCBP 2017–2018 Executive Council and Committees	36
NCBP Organizational Members	39
NCBP Special Membership Categories	41
NCBP Past Presidents and Award Recipients	43
NCBP Diversity Scholars	45

NCBF 46

NCBF Board of Trustees Meeting	46
NCBP/ABA Joint Forum	46
NCBP Welcome Reception	46
NCBF/NCBP Council and Council Alumni Dinner (Private Event)	46
Welcome and Introductions	46
Opening Plenary	47
Sponsor Break	47
First Set of Joint Workshops: Workshop 5A	47
NCBP/NABE/NCBF Joint Luncheon and Awards Program	47
Sponsor Break	48
Second Set of Joint Workshops: Workshop 5B	48
NCBF Afternoon Session	48
NCBF Hospitality – BYOB	49
Breakfast and NCBF Membership Meeting	49
NCBF Fireside Chats	49
NCBF Sharing Your Wealth Session	49
NCBP New Board of Trustees Meeting	49
NCBF 2017–2018 Board Members	50
NCBF Past Presidents, Trustees Emeritus and Award Recipients	51

ABA Division For Bar Services Staff	53
NCBP/NABE/NCBF Joint Awards Information	54
Hotel Floor Maps	58
NABE/NCBP/NCBF Future Meeting Dates	59

TUESDAY JULY 31, 2018

NABE

9:30 A.M.–3:30 P.M.
NABE Board of Directors Meeting
Illinois State Bar Association, 20 S. Clark St., Suite 900, Chicago, IL

3:00 P.M.–5:30 P.M.
NABE/NCBP/NCBF Joint Registration
Group Office, East Tower, Ballroom Level

3:30 P.M.–4:45 P.M.
NABE Communications Section Executive Council Meeting
Picasso, West Tower, Concourse Level

4:00 P.M.–5:00 P.M.
NABE Orientation for First-time Attendees
Columbus Hall KL, East Tower, Ballroom Level

5:00 P.M.–6:00 P.M.
NABE Welcome Reception Honoring Karen K. Hutchins
Crystal Ballroom A, West Tower, Lobby Level

NABE

8:00 A.M.–6:00 P.M.
NABE/NCBP/NCBF Joint Registration
Group Office, East Tower, Ballroom Level (Closed for lunch 12:30–1:30 P.M.)

8:30 A.M.–9:30 A.M.
NABE Breakfasts
General Breakfast
Grand Ballroom E, East Tower, Ballroom Level
Administration & Finance Section Breakfast
Grand Suite 5, East Tower, Ballroom Level
Communications Section Breakfast
Grand Suite 3, East Tower, Ballroom Level

9:30 A.M.–9:45 A.M.
Transfer Break

9:45 A.M.–10:45 A.M.
Thriving in Law: Your Blueprint for Burnout Prevention
Regency Ballroom A/B, West Tower, Ballroom Level

10:45 A.M.–11:15 A.M.
Sponsor Networking Break
Grand Ballroom F, East Tower, Ballroom Level

11:15 A.M.–12:15 P.M.
Your Bar's Worst Meeting
Regency Ballroom A/B, West Tower, Ballroom Level

12:15 P.M.–1:30 P.M.
NABE General Luncheon and Business Meeting
Grand Ballroom E, East Tower, Ballroom Level

1:30 P.M.–2:30 P.M.
NABE Program Committee Meeting
Wright, West Tower, 3rd Floor

WEDNESDAY AUGUST 1, 2018

NABE

7:30 A.M.–5:15 P.M.
NABE/NCBP/NCBF Joint Registration
Group Office, East Tower, Ballroom Level (Closed for lunch 1:00–2:00 P.M.)

8:00 A.M.–9:10 A.M.
NABE Welcome Breakfast
Grand Ballroom A/B, East Tower, Ballroom Level

9:10 A.M.–9:15 A.M.
Transfer Break

9:15 A.M.–10:15 A.M.
Stop, Collaborate & Listen with *improve it!* Chicago Improv
Grand Ballroom E, East Tower, Ballroom Level

10:15 A.M.–10:30 A.M.
Transfer Break

10:30 A.M.–11:30 A.M.
First Set of Track Workshop Sessions
Track 1A
Columbus Hall EF, East Tower, Ballroom Level
Track 1B
Columbus Hall KL, East Tower, Ballroom Level

Track 1C
Columbus Hall IJ, East Tower, Ballroom Level

11:30 A.M.–12:00 P.M.
Sponsor Networking Break
Grand Ballroom F, East Tower, Ballroom Level

12:00 P.M.–1:00 P.M.
Second Set of Track Workshop Sessions
Track 2A
Columbus Hall EF, East Tower, Ballroom Level
Track 2B
Columbus Hall KL, East Tower, Ballroom Level
Track 2C
Columbus Hall IJ, East Tower, Ballroom Level

1:00 P.M.–2:15 P.M.
NABE General Lunch
Grand Ballroom A/B, East Tower, Ballroom Level

1:00 P.M.–2:15 P.M.
Lunch and Discussion for Associate, Assistant and Deputy Executive Directors
Grand Ballroom C/D South, East Tower, Ballroom Level

2:15 P.M.–2:45 P.M.
Speed Round Sessions Act One
Speed Session A
Columbus Hall EF, East Tower, Ballroom Level
Speed Session B
Columbus Hall KL, East Tower, Ballroom Level
Speed Session C
Columbus Hall IJ, East Tower, Ballroom Level

2:45 P.M.–3:15 P.M.
Sponsor Networking Break
Grand Ballroom F, East Tower, Ballroom Level

3:15 P.M.–3:45 P.M.
Speed Round Sessions Act Two
Speed Session A
Columbus Hall EF, East Tower, Ballroom Level

Speed Session B
Columbus Hall KL, East Tower, Ballroom Level
Speed Session C
Columbus Hall IJ, East Tower, Ballroom Level

3:45 P.M.–4:00 P.M.
Transfer Break

4:00 P.M.–5:00 P.M.
NABEshack Mini-Golf
Grand Ballroom E, East Tower, Ballroom Level

6:30 P.M.–9:00 P.M.
NABE Wednesday Night Party
Pinstripes, 435 E. Illinois St, Chicago, IL 60611

THURSDAY AUGUST 2, 2018

NCBP

8:00 A.M.-6:00 P.M.
NABE/NCBP/
NCBF Meeting
Registration
Group Office, East
Tower, Ballroom
Level (Closed for
lunch 12:30-1:30 P.M.)

10:00 A.M.-12:00 P.M.
NCBP Program
Committee
Meeting
Chicago Bar
Association,
321 S Plymouth Ct,
Chicago, IL

12:00 P.M.-2:00 P.M.
NCBP Council
Meeting
Chicago Bar
Association,
321 S Plymouth Ct,
Chicago, IL

2:00 P.M.-3:00 P.M.
NCBP Metro Bar
Caucus Committee
Meeting
Chicago Bar
Association,
321 S Plymouth Ct,
Chicago, IL

3:15 P.M.-4:15 P.M.
NCBP 1st Timers
Event
Grand Ballroom E,
East Tower, Ballroom
Level

4:15 P.M.-4:30 P.M.
Transfer Break

4:30 P.M.-5:15 P.M.
NCBP/ABA Joint
Forum: The
Deputy Attorney
General of the
United States, Rod
Rosenstein
Grand Ballroom A,
B, C, D, East Tower,
Ballroom Level

5:15 P.M.-5:30 P.M.
Transfer Break

5:30 P.M.-6:30 P.M.
NCBP Welcome
Reception
Regency Ballroom
C, West Tower,
Ballroom Level

7:00 P.M.-10:00 P.M.
NCBF/NCBP
Council and
Council Alumni
Dinner
Park Grill, 11 N Michi-
gan Ave, Chicago, IL

NCBF

8:00 A.M.-6:00 P.M.
NABE/NCBP/
NCBF Registration
Group Office, East
Tower, Ballroom
Level (Closed for
lunch 12:30-1:30 P.M.)

2:00 P.M.-3:30 P.M.
NCBF Board of
Trustees Meeting
Board of Trade,
West Tower, 36th
Floor

4:30 P.M.-5:00 P.M.
NCBP/ABA Joint
Forum: The
Deputy Attorney
General of the
United States, Rod
Rosenstein
Grand Ballroom A,
B, C, D, East Tower,
Ballroom Level

5:00 P.M.-5:30 P.M.
Transfer Break

5:30 P.M.-6:30 P.M.
NCBP Welcome
Reception
Regency Ballroom
C, West Tower, Ball-
room Level

7:00 P.M.-10:00 P.M.
NCBF/NCBP
Council and
Council Alumni
Dinner
Park Grill, 11 N Michi-
gan Ave, Chicago, IL

FRIDAY AUGUST 3, 2018

NCBP

8:10 A.M.-5:00 P.M.
NABE/NCBP/
NCBF Meeting
Registration
Group Office, East
Tower, Ballroom
Level (Closed for
lunch 12:00 P.M.-
1:00 P.M.)

8:00 A.M.-5:00 P.M.
Nominating
Committee
Meeting
Monroe Boardroom
1, East Tower, Con-
course Level

8:40 A.M.-9:10 A.M.
Welcome and
Introductions
Regency Ballroom
A/B, West Tower,
Ballroom Level

9:10 A.M.-10:20 A.M.
Opening Plenary
Regency Ballroom
A/B, West Tower,
Ballroom Level

10:20 A.M.-10:45 A.M.
Sponsor Break
Grand Ballroom F,
East Tower, Ballroom
Level

10:45 A.M.-11:45 A.M.
First Set of Joint
Workshops

Workshop 1A
Columbus Hall EF,
East Tower, Ballroom
Level

Workshop 2A
Columbus Hall GH,
East Tower, Ballroom
Level

Workshop 3A
Grand Ballroom A,
East Tower, Ballroom
Level

Workshop 4A
(MBC)
Grand Ballroom B,
East Tower, Ballroom
Level

Workshop 5A
(NCBF)
Grand Suite 3, East
Tower, Ballroom
Level

11:45 A.M.-1:00 P.M.
Joint Awards
Luncheon
Regency Ballroom
A/B, West Tower,
Ballroom Level

1:00 P.M.-1:30 P.M.
Sponsor Break
Grand Ballroom F,
East Tower,
Ballroom Level

1:30 P.M.-2:30 P.M.
Second Set of
Joint Workshops
Workshop 1B
Columbus Hall EF,
East Tower, Ballroom
Level

Workshop 2B
Columbus Hall GH,
East Tower, Ballroom
Level

Workshop 3B
Grand Ballroom A,
East Tower, Ballroom
Level

Workshop 4B
(MBC)
Grand Ballroom B,
East Tower, Ballroom
Level

Workshop 5B
(NCBF)
Grand Suite 3, East
Tower, Ballroom Level

2:30 P.M.-2:45 P.M.
Transfer Break

2:45 P.M.-3:45 P.M.
An Interview with
Fred Gray: An
Original Game
Changer

Regency Ballroom
A/B, West Tower,
Ballroom Level

3:45 P.M.- 3:50 P.M.
Transfer Break

3:50 P.M.-4:45 P.M.
Roundtable

Discussions
State Bar
Roundtables
Grand Suite 5, East
Tower, Ballroom
Level

Metro Bar
Roundtables
Acapulco, West
Tower, Ballroom
Level

NCBF

8:10 A.M.-5:00 P.M.
NABE/NCBP/
NCBF Registration
Group Office, East
Tower, Ballroom
Level (Closed for
lunch 12:00 P.M.-
1:00 P.M.)

8:40 A.M.-9:10 A.M.
Welcome &
Introductions
Regency Ballroom
A/B, West Tower,
Ballroom Level

9:10 A.M.-10:20 A.M.
Opening Plenary
Regency Ballroom
A/B, West Tower,
Ballroom Level

10:20 A.M.-10:45 A.M.
Sponsor Break
Grand Ballroom F,
East Tower, Ballroom
Level

10:45 A.M.-11:45 A.M.
First Set of
Joint Workshop
Sessions
NCBF Workshop
5A
Grand Suite 3, East
Tower, Ballroom
Level

11:45 A.M.-1:00 P.M.
NABE/NCBP/
NCBF Joint
Awards Luncheon
Regency Ballroom
A/B, West Tower,
Ballroom Level

1:00 P.M.-1:30 P.M.
Sponsor Break
Grand Ballroom F,
East Tower, Ballroom
Level

1:30 P.M.-2:30 P.M.
Second Set of
Joint Workshop
Sessions
NCBF Workshop
5B
Grand Suite 3, East
Tower, Ballroom
Level

FRIDAY
AUGUST 3, 2018

2:30 P.M.–2:40 P.M.
Transfer & Stretch
Break

2:40 P.M.–4:00 P.M.
NCBF Afternoon
Session
*Grand Suite 3, East
Tower, Ballroom
Level*

4:00 P.M.
NCBF
Hospitality—
BYOB (Buy Your
Own Beverage)
(Optional)
*Hyatt Regency,
Big Bar, Lobby,
Mezzanine Level*

SATURDAY
AUGUST 4, 2018

**Please note there will be no Registration Desk on Saturday.*

NCBP

8:30 A.M.–9:30 A.M.
NCBP Breakfast
Discussion, ABA
President-elect
Speaks
*Regency Ballroom
A/B, West Tower,
Ballroom Level*

9:30 A.M.–11:00 A.M.
Saturday Morning
Plenary
*Regency Ballroom
A/B, West Tower,
Ballroom Level*

11:00 A.M.–11:20 A.M.
Final Discussion
and Wrap-up
*Regency Ballroom
A/B, West Tower,
Ballroom Level*

11:20 A.M.–11:30 A.M.
NCBP Nominating
Committee Report
and Passing of the
Gavel
*Regency Ballroom
A/B, West Tower,
Ballroom Level*

11:30 A.M.
Adjourn

11:30 A.M.–12:00 P.M.
New Council
Orientation
*Regency Ballroom
A/B, West Tower,
Ballroom Level*

**OPTIONAL
AFTERNOON
PROGRAMMING:**

2:00 P.M.–4:00 P.M.
OPTIONAL EVENT:
The Miranda
Warning Project:
You Have the Right
to Innovate
*Columbus Hall I/J,
East Tower, Ballroom
Level*

2:00 P.M.–4:00 P.M.
OPTIONAL EVENT:
Attacks on our
Institutions of
Democracy
*Plaza Ballroom, East
Tower, Lobby Level,
Hyatt Regency
Chicago*

NCBF

8:00 A.M.–9:15 A.M.
NCBF Breakfast
and Membership
Meeting
*Grand Suite 3, East
Tower, Ballroom
Level*

9:15 A.M.–9:30 A.M.
2018 NCBF/
LexisNexis
Partnerships for
Success Award
Presentation
*Grand Suite 3, East
Tower, Ballroom
Level*

9:30 A.M.–10:45 A.M.
NCBF Fireside
Chats—Let's Talk
About It
*Grand Suite 3, East
Tower, Ballroom
Level*

10:45 A.M.–11:30 A.M.
Sharing Your
Wealth—It's Show
and Tell Time!
*Grand Suite 3, East
Tower, Ballroom
Level*

11:30 A.M.–12:00 P.M.
NCBF New
Board of Trustees
Meeting
*Grand Suite 3, East
Tower, Ballroom
Level*

Hyatt Regency Chicago

For a hotel map,
please see page 58.

NABE SPONSORS

Thank you to our sponsors for their generous support of the 2018 Annual Meeting. Visit our sponsors in Grand Ballroom F, East Tower, Hyatt Regency Chicago, during NABE Sponsor Networking Breaks on Wednesday, August 1, from 11:30 A.M.–12:00 P.M. and 2:45 P.M.–3:15 P.M. and on Thursday, August 2, from 10:45 A.M.–11:15 A.M. Raffle prize drawings will be held during the Wednesday afternoon and Thursday morning sponsor breaks—you must be present to win!

PLATINUM

LexisNexis

Afsoon Kahtibloo-McClellan, JD, Director
Global Associations
9443 Springboro Pike
Miamisburg, OH 45342
(937) 247-8124
afsoon.mcclellan@lexisnexis.com
www.lexisnexis.com
Thursday Lunch

GOLD

LawPay

Amy Porter,
Chief Executive Officer
3700 N. Capital of Texas
Highway, Suite 420
Austin, TX 78746
(866) 376-0950
aporter@lawpay.com
www.lawpay.com
Wednesday Night Party

SILVER

Affinity Consulting Group

Karen Scher,
Marketing Coordinator
8200 Bryan Dairy Road,
Suite 160
Largo, FL 33777
(614) 602-5559
kscher@affinityconsulting.com
www.affinityconsulting.com
Thursday COMM Breakfast

Community Brands

JP Guilbault,
CEO + President
9620 Executive Center Drive
North, Suite 200
St. Petersburg, FL 33702
(727) 827-0046
contactus@communitybrands.com
www.communitybrands.com
NABE Website

Court Buddy

James Jones Jr., Esq.
Co-Founder/CEO
701 China Basin Street,
Suite 102
San Francisco, CA 94158
(415) 653-3099
jjones@courtbuddy.com
www.courtbuddy.com
Thursday A&F Breakfast

InReach

Donita Bourns Douglas,
Executive Vice President
of Client Success
5301 Southwest Parkway,
Suite 160
Austin, TX 78735
(512) 904-1808
ddouglas@inreachce.com
www.inreachce.com
Tuesday Welcome Reception

IntelLinx, Inc.

Mokhtar Moussaoui,
Vice President
25A Crescent Drive,
Suite 251
Pleasant Hill, CA 94523
(888) 392-9428
mokhtar@intellinx.com
www.intellinx.com
Wednesday General Lunch

Legal Services Link

Matthew Horn, President
222 Merchandise Mart Plaza,
Suite 1212
Chicago, IL 60654
(847) 404-9449
mhorn@legalserviceslink.com
www.legalserviceslink.com
Thursday General Breakfast

BRONZE

ABA Retirement Funds Program

Kim Hall, Marketing
Specialist
P.O. Box 55072
Boston, MA 02205
(800) 826-8901
kim.hall@abaretirement.com
www.abaretirement.com

AbacusNext / HotDocs Market

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4850 Eastgate Mall
San Diego, CA 92121
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www.abacusnext.com

Blue Sky eLEARN

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Senior Sales Director
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rgraham@blueskyelearn.com
www.blueskyelearn.com

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www.cloudlawyers.com

Cuba Cultural Travel / CLE Abroad

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Fallbrook, CA 92028
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www.cubaculturaltravel.com

Euclid Technology

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GEICO

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www.geico.com/partnerships

Higher Logic

Gina Vavra,
Marketing Event Manager
1919 N. Lynn Street
Arlington, VA 22209
(571) 932-3795
gvavra@higherlogic.com
www.higherlogic.com

Lexology

Darran Clarke, Manager,
Association and Corporate
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New Hibernia House,
Winchester Walk
London, UK SE1 9AG
44 (207) 234-0606
dclarke@globebmg.com
www.lexology.com

MemberCentral

Mauricio Fonseca,
Chief Product Advocate
5113 Southwest Parkway,
Suite 285
Austin, TX 78735
(512) 684-8070
mfonseca@membercentral.com
www.membercentral.com

Mercer Health & Benefits Administration, LLC

Mary Whisenand, Principal
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Urbandale, IA 50398
(515) 365-4107
mary.whisenand@mercercor.com
www.mercercor.com

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www.meridianone.com

NextJuris, Inc.

Minh N. Nguyen, President
of Sales & Marketing
75 5th Street NW, Suite 2403
Atlanta, GA 30308
(678) 561-5706
minh@nextjuris.com
www.nextjuris.com

TrackBill

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Chief Executive Officer
1629 K Street NW, Suite 300
Washington, DC 20006
(202) 827-5496
smarciniak@trackbill.com
www.trackbill.com

2018 NABE ANNUAL MEETING

Unless otherwise noted below, all sessions and events will take place at the Hyatt Regency Chicago, 151 E. Upper Wacker Dr., Chicago, IL.

*The 2018 NABE Annual Meeting is all about engaging with your colleagues from across the country to reinvent, innovate and form partnerships that leverage expertise. During the meeting, you'll be encouraged to: **STOP** and reflect on the needs and wants of your association's members and staff; **COLLABORATE** by participating in interactive sessions and networking with colleagues during events; and **LISTEN** because there will be plenty of practical meeting takeaways that will help you evaluate your programs and services, learn something new and sharpen your skills. Are you ready to get started? **Alright, let's stop, collaborate and listen.***

Tuesday, July 31, 2018

9:30 A.M.–3:30 P.M.

NABE Board of Directors Meeting

Illinois State Bar Association, 20 S. Clark St., Suite 900, Chicago, IL

3:00 P.M.–5:30 P.M.

NABE/NCBP/NCBF Joint Registration

Group Office, East Tower, Ballroom Level

3:30 P.M.–4:45 P.M.

NABE Communications Section Executive Council Meeting

Picasso, West Tower, Concourse Level

4:00 P.M.–5:00 P.M.

NABE Orientation for First-time Attendees

Columbus Hall KL, East Tower, Ballroom Level

If this is your first NABE meeting, come chat with other first-timers, buddies and the NABE leadership during this session. You'll have a chance to learn about NABE, ask questions

and meet some new friends before the NABE Welcome Reception.

5:00 P.M.–6:00 P.M.

NABE Welcome Reception Honoring Karen K. Hutchins

Crystal Ballroom A, West Tower, Lobby Level

Get a head start catching up with old friends and making some new ones before programming begins tomorrow. Meet and greet new NABE President Karen K. Hutchins, and enjoy light reception fare before heading out to explore Chicago for dinner. This is the perfect opportunity to network and you'll be glad you stopped by.

Sponsored by InReach and Arkansas Bar Association

Wednesday, August 1, 2018

7:30 A.M.–5:15 P.M.

NABE/NCBP/NCBF Joint Registration

Group Office, East Tower, Ballroom Level

(Closed for lunch 1:00–2:00 P.M.)

8:00 A.M.–9:10 A.M.

NABE Welcome Breakfast: Good Morning Chicago!

Grand Ballroom A/B, East Tower, Ballroom Level

Grab your coffee, a bite to eat and take a seat. Announcements will start at 8:30 am with first-timer introductions, followed by brief remarks from meeting sponsors. Our state and local hosts will then welcome us to Chicago and you'll hear important highlights about what to expect from the meeting program sessions and events.

SPEAKERS

Karen K. Hutchins, Little Rock, AR, Executive Director, Arkansas Bar Association and NABE President

Robert E. Craghead, Springfield, IL, Executive Director, Illinois State Bar Association and NABE Immediate Past President

Terrence M. Murphy, Chicago, IL, Executive Director, The Chicago Bar Association

Josh McIntyre, Cary, NC, Director of Membership, North Carolina Bar Association and NABE Membership Committee Co-Chair

Sam Clinch, Lincoln, NE, Associate Executive Director, Nebraska State Bar Association and NABE Sponsorship Chair

Whitney von Haam, Cary, NC, Executive Director, Wake County Bar Association/10th Judicial District Bar and 2017-2018 NABE Program Committee Chair

9:10 A.M.–9:15 A.M.

Transfer Break

9:15 A.M.–10:15 A.M.

Stop, Collaborate & Listen with improve it! Chicago Improv

Grand Ballroom E, East Tower, Ballroom Level

Today's bar association staff face tough challenges—adapting our programs and services to an evolving legal profession, tackling

shrinking membership and working with less due to diminishing resources. To thrive in this shifting environment, we need to be willing to collaborate both externally with other associations, and internally among our own staff and volunteer leaders. During this engaging keynote, facilitators from Chicago-based improv group *improve it!* will walk us through the key principals that make creative collaboration happen and show us the techniques that build stronger, more collaborative teams. The future of our bar associations is collaboration. Let's stop, collaborate and listen together.

FACILITATOR

improve it! Chicago

10:15 A.M.–10:30 A.M.

Transfer Break

10:30 A.M.–11:30 A.M.

First Set of Track Workshop Sessions

Track 1A: Presidential Perspective—What Bar Staff Can Learn from Volunteer Leaders

Columbus Hall EF, East Tower, Ballroom Level

Don't miss this interactive panel sharing what volunteer leaders want and need from their bar staff. Learn what past bar presidents have shared about the strengths and challenges of working with bar staff. In this session, you will hear from a panel of bar past presidents and staff about how bar staff can most effectively support volunteer leaders during their presidency.

MODERATOR

Jill Snitcher McQuain, Columbus, OH, Executive Director, Columbus Bar Association

SPEAKERS

David A. Blaner, Pittsburgh, PA, Executive Director, Allegheny County Bar Association

Carl D. Smallwood, Columbus, OH, Partner, Vorys Columbus and Past President, Columbus Bar Association

Dana Tippin Cutler, Kansas City, MO, Attorney, James W. Tippin & Associates and Past President, The Missouri Bar

Track 1B: Social Media—Who's Got the Right Stuff?

Columbus Hall KL, East Tower, Ballroom Level

Learn from social media pros about the right mix of social media that is working for them. You will see examples of other bar association's social media policies, post ratios and the best time to post!

SPEAKERS

Mary Kay Price, Indianapolis, IN, Director of Marketing and Communications, Indianapolis Bar Association

Jessica D. Smith, Dallas, TX, Communications and Media Director, Dallas Bar Association

Brandon Vogel, Albany, NY, Social Media and Web Content Manager, New York State Bar Association

Track 1C: The HR \$100,000 Pyramid

Columbus Hall IJ, East Tower, Ballroom Level

Are you ready to play the Pyramid? Contestants will be paired with HR professionals to play this traditional game. They will share knowledge that will provide you with new insights to assist you in being better prepared for human resource issues.

MODERATOR

Angela Weston, Augusta, ME, Executive Director, Maine State Bar Association

SPEAKERS

Leah Johnson, Columbia, SC, Assistant Executive Director, South Carolina Bar Association

Deanne Mosley, Jackson, MS, Executive Director, The Mississippi Bar

Heather L. Seavey, Augusta, ME, Deputy Executive Director, Maine State Bar Association

11:30 A.M.–12:00 P.M.

Sponsor Networking Break

Grand Ballroom F, East Tower, Ballroom Level
Join us in the sponsor room to visit with sponsors, learn about their services, grab a quick refreshment and enter the sponsor raffle for a chance to win great prizes. Raffle drawings will be held during the Wednesday afternoon Sponsor Break and the final Sponsor Break on Thursday. You must be present to win and claim your prize.

12:00 P.M.–1:00 P.M.

Second Set of Track Workshop Sessions

Track 2A: New Challenges for Lawyer Regulation

Columbus Hall EF, East Tower, Ballroom Level

What does a 40-year-old Supreme Court union case predict for lawyer regulation and the bar associations engaged in it? As SCOTUS has ruled on *Janus v. AFSCME* this year, the foundations supporting self-regulation of the legal profession are being tested. Following on a dialogue begun at the 2018 NABE Midyear meeting in Vancouver, this session examines what lawyer regulation is likely to look like as a new

normal gains steam. As those changes roll out, how will bar associations themselves change their makeup and their mission? This facilitated discussion will allow panelists and attendees to share insights and developments from the experience of their own state or region.

SPEAKERS

Paula C. Littlewood, Seattle, WA, Executive Director, Washington State Bar Association

Janet K. Welch, Lansing, MI, Executive Director, State Bar of Michigan

Track 2B: CLE Programs to Inspire and Steal

Columbus Hall KL, East Tower, Ballroom Level

This session moves beyond the same old best practices, talking heads and tips from the trenches. Facilitators will lead roundtable discussions and share some of the best bar association strategies for Bringing in the Fun, Bringing in the People, and Bringing in the Bucks, to inspire attendees to develop their own ideas. Come to this active brainstorming session to get program ideas that will inspire your bar to improve its CLE.

FACILITATORS

Crista Hogan, Springfield, MO, Executive Director, Springfield Metropolitan Bar

Jill Snitcher McQuain, Columbus, OH, Executive Director, Columbus Bar Association

Josh McIntyre, Cary, NC, Director of Membership, North Carolina Bar Association

Track 2C: Reinventing and Rebranding for Relevance

Columbus Hall IJ, East Tower, Ballroom Level

Association membership is declining across the board. Recession-related cost cutting, the proliferation of free social networks and online content (think training and education), which used to be member access only benefits, and millennials who place less value on formal and traditional means of networking, have all contributed. Associations can rethink their roles and product strategies to develop new offerings and services as their members (and society) evolves. Find out how to reinvent/rebrand your bar association during this session.

SPEAKER

Debra Zabloudil, Chicago, IL, President & CEO, The Learning Studio

1:00 P.M.–2:15 P.M.

NABE General Lunch

Grand Ballroom A/B, East Tower, Ballroom Level

Sponsored by IntelLinx, Inc.

1:00 P.M.–2:15 P.M.

Lunch and Discussion for Associate, Assistant and Deputy Executive Directors

Grand Ballroom C/D South, East Tower, Ballroom Level

2:15 P.M.–2:45 P.M.

Speed Round Sessions Act One

These quick, 30-minute sessions are designed to provide you with insightful information that will enhance your skills and useful tips that you can easily bring back to use at your bar association. Choose from different topics. Sessions will repeat after a quick break to visit with sponsors.

Speed Session A: The Art of Executive Presence—A Guide to Commanding the Room

Columbus Hall EF, East Tower, Ballroom Level

Ever wonder what non-verbal signals you give out or how others perceive you and your presentation? This session will explore the relationship between movement and stillness, your posture and how others perceive you, body language blunders which unknowingly undermine your authority, gender movement differences and how to use your executive presence to bring everyone together. Instructing this course is Alison Henderson from Moving Image Consulting, LLC. As one of only 23 certified movement pattern analysts worldwide, she has been a leader in the field of subconscious behavior observation and its application to leadership.

SPEAKER

Alison Henderson, Downers Grove, IL, Owner, Moving Image Consulting, LLC

Sponsored by the Illinois State Bar Association

Speed Session B: Offering Lawyers More: Leading with Mindfulness

Columbus Hall KL, East Tower, Ballroom Level

In 2017, the ABA adopted a historic study of lawyer well-being and urged bar associations to examine its findings and offer solutions to attorneys. Meanwhile, new lawyers increasingly graduate from law schools that include mindfulness practice and programming in their curricula—raising the expectations attorneys have for their profession. How prepared is your bar association to

lead in that evolving landscape? How can associations offer engaging and helpful programming on mindfulness, meditation and related topics? Whether your local Ethical Rules encompass mindfulness and allow well-being to be part of CLEs—or your bar is considering petitioning to change the rule to align with the new ABA MCLE Model Rule—this session will offer strategies to alter your offerings. Other topics will include the benefits of mindfulness practice and the science supporting it, and trends in the legal community.

SPEAKER

Jeffrey H. Bunn, Winnetka, IL, Owner, The Mindful Law Coaching & Consulting Group, LLC

Speed Session C: Meaningful Performance Appraisals

Columbus Hall IJ, East Tower, Ballroom Level

The ideal outcome for a performance appraisal is for managers and employees to have meaningful, reflective conversations together. During this session, get great examples of performance reviews, along with new techniques that will help you truly motivate staff.

SPEAKER

Dennis Archer, Springfield, IL, Assistant Executive Director for Administration and Finance, Illinois State Bar Association

2:45 P.M.–3:15 P.M.

Sponsor Networking Break

Grand Ballroom F, East Tower, Ballroom Level

Don't miss your second chance to chat with sponsors and enter to win raffle prizes. Our first raffle drawing will happen at the end of this break and you must be present to win.

3:15 P.M.–3:45 P.M.

Speed Round Sessions Act Two

Please see above for session descriptions.

Speed Session A: The Art of Executive Presence—A Guide to Commanding the Room

Columbus Hall EF, East Tower, Ballroom Level

SPEAKER

Alison Henderson, Downers Grove, IL, Owner, Moving Image Consulting, LLC

Sponsored by the Illinois State Bar Association

Speed Session B: Offering Lawyers More: Leading with Mindfulness

Columbus Hall KL, East Tower, Ballroom Level

SPEAKER

Jeffrey H. Bunn, Winnetka, IL, Owner, The Mindful Law Coaching & Consulting Group, LLC

Speed Session C: Meaningful Performance Appraisals

Columbus Hall IJ, East Tower, Ballroom Level

SPEAKER

Dennis Archer, Springfield, IL, Assistant Executive Director for Administration and Finance, Illinois State Bar Association

3:45 P.M.–4:00 P.M.

Transfer Break

4:00 P.M.–5:00 P.M.

NABEshack Mini-Golf: Teeing Up to be an Association Pro

Grand Ballroom E, East Tower, Ballroom Level

Back by popular demand is NABEshack Mini-Golf! If you missed this session at the 2018

NABE Midyear Meeting in Vancouver, now is your chance to get out of your seat and learn a few tips of the trade while you putt. Yes, putt! In this sporty learning environment, the golf may be miniature, but the learning is double-eagle big. Attendees (we'll handle the team-building) stroll from hole to hole, answering professional development questions posed by our sponsor partners. Teams get a point for each correct answer—all while you wield putters, chat with colleagues and aim for a hole-in-one. No golf knowledge needed, but enthusiasts in golf swag may get special recognition. See you on the green—fore!

6:30 P.M.–9:00 P.M.

NABE Wednesday Night Party

Pinstripes, 435 E Illinois St, Chicago, IL 60611

Continue the fun with your NABE friends at Pinstripes, a unique venue located on the Chicago River in the historic River East Arts Center. Enjoy Italian/American bistro fare, paired with bowling, bocce ball and more! Walking directions from the Hyatt Regency Chicago will be available at registration.

Sponsored by LawPay

Thursday, August 2, 2018

8:00 A.M.–6:00 P.M.

NABE/NCBP/NCBF Joint Registration

Group Office, East Tower, Ballroom Level

(Closed for lunch 12:30–1:30 P.M.)

8:30 A.M.–9:30 A.M.

NABE Breakfasts

General Breakfast

Grand Ballroom E, East Tower, Ballroom Level

Sponsored by Legal Services Link

Administration & Finance Section Breakfast

Grand Suite 5, East Tower, Ballroom Level

Sponsored by Court Buddy

Communications Section Breakfast

Grand Suite 3, East Tower, Ballroom Level

Sponsored by Affinity Consulting Group

9:30 A.M.–9:45 A.M.

Transfer Break

9:45 A.M.–10:45 A.M.

Thriving in Law: Your Blueprint for Burnout Prevention

Regency Ballroom A/B, West Tower, Ballroom Level

Challenge, change and uncertainty are ever-present factors in today's global legal profession. Busy professionals are maxed out and their well-being often suffers. Luckily, there is help! Resilience skills have been shown to be effective strategies to help busy professionals successfully adapt to this change and the resulting stress. In addition, resilience has become an integral set of skills for leaders to possess and plays a main role in the development of collaborative teams and relationships. Paula's work with the University of Pennsylvania, the United States Army and thousands of other professionals (including many in the legal profession) reveals that those with higher levels of resilience were promoted more quickly, had higher levels of engagement, lower levels of catastrophizing (worst case scenario thinking), had stronger relationships and teams, and employed healthier coping strategies when under stress.

SPEAKER

Paula Davis-Laack, JD, MAPP, Milwaukee, WI, Stress and Resilience Expert, Stress & Resilience Institute, LLC

10:45 A.M.–11:15 A.M.

Sponsor Networking Break

Grand Ballroom F, East Tower, Ballroom Level

This is your last chance to visit with sponsors before the 2018 NABE Annual Meeting comes to a close. The final raffle drawing will be held at the end of this session and you must be present to win.

11:15 A.M.–12:15 P.M.

Your Bar's Worst Meeting

Regency Ballroom A/B, West Tower, Ballroom Level

This one-of-a-kind narrated board meeting will tap into your worst nightmares! Sit back and watch the meeting drama unfold, and observe many of the pitfalls that hobble our own business gatherings. The tragicomedy-in-one-act will be told in the format of readers' theatre. Among the issues comically illustrated by the meeting will be: debate over Robert's Rules; the inability to phrase a coherent motion; men who interrupt; #MeToo meets #WhoMe; insulting conduct aimed at varying age generations; and other problematic behaviors. This faux meeting also will provide bar association best practices to help avoid the train wreck unfolding before viewers' eyes.

SPEAKERS

Performances by a surprising cast of NABE Luminaries

12:15 P.M.–1:30 P.M.

NABE General Luncheon and Business Meeting

Grand Ballroom E, East Tower, Ballroom Level

Before the ceremonial passing of the gavel from Immediate Past President Robert Craghead to President Karen Hutchins, the NABE membership will hear reports from the NABE treasurer and NABE delegate to the ABA House of Delegates, as well as receive a briefing on priorities established by the NABE

Board of Directors which will guide NABE's strategic direction for several years. In addition, the work of outgoing committee and section chairs will be acknowledged, and the Peer Excellence Award, NABE President's Award, and LexisNexis Educational and Community Outreach Awards will be presented. Thanks for attending the 2018 Annual Meeting!

Sponsored by LexisNexis

1:30 P.M.-2:30 P.M.

NABE Program Committee Meeting

Wright, West Tower, 3rd Floor

NABE BOARD OF DIRECTORS, ABA HOUSE DELEGATE, AND PROGRAM COMMITTEE

2018-2019 NABE Board of Directors

President

Karen K. Hutchins, Executive Director,
Arkansas Bar Association

President-elect

Julie Armstrong, Executive Director, Indianapolis Bar Association

Vice President

Leah Johnson, Assistant Executive Director,
South Carolina Bar

Secretary

Ellen Miller-Sharp, Executive Director, San Diego County Bar Association

Treasurer

Francis J. O'Rourke, Deputy Executive Director,
Pennsylvania Bar Association

Immediate Past President

Robert E. Craghead, Executive Director, Illinois State Bar Association

State Bar Directors

Sebrina Barrett, Executive Director, The Missouri Bar

Helen Desmond McDonald, Executive Director,
Rhode Island Bar Association

Local Bar Directors

Kevin Ryan, Executive Director, Monroe County Bar Association

Whitney von Haam, Executive Director,
Wake County Bar Association/10th Judicial District

Directors At-Large

Gregory Conyers, Director of Diversity, State Bar of Michigan

Lisa Deane, Chief Member Services Officer,
State Bar of Arizona

ABA House Delegate

Allan Ramsaur, Tennessee Bar Association

NABE Liaisons

Pamela E. Robinson, ABA Division for Bar Services

Rebecca Green-Jablonsky, ABA Division for Bar Services

Tondanisha Tomlinson, ABA Division for Bar Services

Nora Warens, ABA Division for Bar Services

2018 NABE Annual Meeting Program Committee

Chair

Whitney von Haam, Wake County Bar Association/10th Judicial District

Vice Chair

Jill Snitcher McQuain, Columbus Bar Association

Members

Hinda Carbon, Clearwater Bar Association

Tim Eigo, State Bar of Arizona

Crista Hogan, Springfield Metropolitan Bar

Leah Johnson, South Carolina Bar

Phillip McCallum, Alabama State Bar Association

Josh McIntyre, North Carolina Bar Association

Sharon Nolan, The Chicago Bar Association

Kelly Ponder, Louisiana State Bar Association

Lorrie Trogden, Arkansas Bar Association

Angela Weston, Maine State Bar Association

Ex-officio Member

Melissa Burkholder, Illinois State Bar Association

Board Liaison

Karen K. Hutchins, Arkansas Bar Association

Staff Liaison

Rebecca Green-Jablonsky, ABA Division for Bar Services

NABE COMMITTEE & SECTION LEADERSHIP

Thank you to the 2017-2018 Committees and Section Chairs for serving this year. The 2018-2019 Committee and Section Chairs will be acknowledged in the 2019 Midyear and Annual Meeting printed programs.

2017-2018 NABE Committees

Audit

Marc Staenberg, Beverly Hills Bar Association, Chair

Bylaws

Yvonne C. Cockram, The Virginia Bar Association, Chair

Chief Staff Executive

Mary Augsburger, Ohio State Bar Association, Chair

Diversity Development

Hinda Carbon, Clearwater Bar Association, Chair

Elections

Carrie Sherman, State Bar of Arizona, Chair

Membership

Sebrina Barrett, The Missouri Bar, Co-Chair
Josh McIntyre, North Carolina Bar Association, Co-Chair

Scholarship

Stacy King, Federal Bar Association, Chair

Small Bar

Liz Simcox, Dauphin County Bar Association, Chair

Sponsorship

Susan Jacobs, Indiana State Bar Association, Chair

Sam Clinch, Nebraska State Bar Association, Vice Chair

Surveys

Liz Neeley, Nebraska State Bar Association, Chair

Webinar

Jim Horsch, State Bar of Michigan

Website/Knowledge Management Committee

Mark Tarasiewicz, Philadelphia Bar Association, Chair

2017-2018 NABE Sections

Section on Administration & Finance

Ann K. Gregorie, Baton Rouge Bar Association, Chair

Section on Communications

Heather Folker, Colorado Bar Association, Chair

Section on Governmental Relations

Todd Book, Ohio State Bar Association, Chair

NABE PAST PRESIDENTS

- 1941-1943 **Emma E. Dillon**, Trenton, NJ
 1943-1944 **J.L.W. Henney**, Columbus, OH
 1944-1946 **Leland M. Cummings**, Salt Lake City, UT
 1946-1947 **John McL. Smith**, Harrisburg, PA
 1947-1949 **George H. Turner**, Lincoln, NE
 1949-1950 **Milton E. Bachman**, Lansing, MI
 1950-1951 **William J. Park**, Austin, TX
 1951-1952 **Philip S. Habermann**, Madison, WI
 1952-1953 **John E. Berry**, Albany, NY
 1953-1954 **Joseph B. Miller**, Columbus, OH
 1954-1955 **Amos M. Pinkerton**, Springfield, IL
 1955-1956 **William E. Pool**, Austin, TX
 1956-1957 **Emma E. Dillon**, Trenton, NJ
 1957-1958 **Donald S. Molen**, Denver, CO
 1958-1959 **John W. Stuart**, Topeka, KS
 1959-1960 **Joseph M. Larimer**, Chicago, IL
 1960-1961 **Kenneth Harris**, Oklahoma City, OK
 1961-1962 **Wade F. Baker**, Jefferson City, MO
 1962-1963 **Henry H. Harned**, Frankfort, KY
 1963-1964 **Thomas C. Meyers**, Minneapolis, MN
 1964-1965 **John H. Holloway**, Portland, OR
 1965-1966 **R. Leland Hamilton**, St. Louis, MO
 1966-1967 **Alice O'Leary Ralls**, Seattle, WA
 1967-1968 **Marshall R. Cassedy**, Tallahassee, FL
 1968-1969 **Stanley L. Johnson**, Los Angeles, CA
 1969-1970 **Alfred C. Schultz**, Bismarck, ND
 1970-1971 **Madrid Williams**, Macon, GA
 1971-1972 **Fredrick H. Bolton**, Harrisburg, PA
 1972-1973 **Francis J. Bolduc**, Trenton, NJ
 1973-1974 **Edward P. Smith**, Providence, RI
 1974-1975 **Kay M. Runyon**, Minneapolis, MN
 1975-1976 **Eldon L. Husted**, Phoenix, AZ
 1976-1977 **John H. Dickason**, Springfield, IL
 1977-1978 **James I. Smith III**, Pittsburgh, PA
 1978-1979 **Reginald T. Hamner**, Montgomery, AL
 1979-1980 **Peter P. Roper**, Harrisburg, PA
 1980-1981 **Jack Lyle**, Indianapolis, IN
 1981-1981 **G. Edward Friar**, Seattle, WA
 1981-1983 **Robert N. Durant**, Columbia, SC
 1983-1984 **Nan Wilder**, Phoenix, AZ
 1984-1985 **William J. Smith Jr.**, Baltimore, MD
 1985-1986 **Dalton W. Menhall**, Trenton, NJ
 1986-1987 **Celene Greene**, Lake Oswego, OR
 1987-1988 **Bobbie Lou Nailling-Files**, Kansas City, MO
 1988-1989 **William J. Carroll**, Albany, NY
 1989-1990 **Terrence M. Murphy**, Chicago, IL
 1990-1991 **Edward M. Bonney**, Augusta, ME
 1991-1992 **John F. Harkness Jr.**, Tallahassee, FL
 1992-1993 **Theodore Stellwag**, Harrisburg, PA
 1993-1994 **Paul V. Carlin**, Baltimore, MD
 1994-1995 **Nancy A. Galloway**, West Bloomfield, MI
 1995-1996 **Bruce Hamilton**, Phoenix, AZ
 1996-1997 **Dennis P. Harwick**, Seattle, WA
 1997-1998 **Keith A. Birkes**, Jefferson City, MO
 1998-1999 **Katherine S. Bifaro**, Buffalo, NY
 1999-2000 **Gilbert R. Campbell Jr.**, Nashville, TN
 2000-2001 **Betty J. Braden**, Madison, WI
 2001-2002 **Diane O'Steen**, Atlanta, GA
 2002-2003 **Thomas R. Tinder**, Charleston, WV

2003-2004 **Thomas A. Pyrz**, Indianapolis, IN
2004-2005 **Anne Fritz**, Memphis, TN
2005-2006 **Thomas Edmonds**, Richmond, VA
2006-2007 **Allan Head**, Cary, NC
2007-2008 **Evelyn Albert**, Lancaster, PA
2008-2009 **Rodney Wegener**, Tigard, OR
2009-2010 **Jack Lockridge**, Arlington, VA
2010-2011 **Carolyn Breen Witt**, New Haven,
CT

2011-2012 **Dana J. Collier Smith**, Denver, CO
2012-2013 **Yvonne C. Cockram**, Fairfax, VA
2013-2014 **David A. Blaner**, Pittsburgh, PA
2014-2015 **George C. Brown**, Madison, WI
2015-2016 **Nancy M. Roberson**, Charlotte,
NC
2016-2017 **Zoe M. Linza**, St. Louis, MO
2017-2018 **Robert E. Craghead**, Springfield,
IL

NABE AWARD RECIPIENTS

NABE Bolton Award for Professional Excellence

1978 Wade F. Baker , Missouri	1999 Kenneth Klein , Missouri
1979 Marshall Cassedy , Florida	2000 Elizabeth C. Price , Pennsylvania
1980 Lois M. McIlroy , Oklahoma	2001 Beth Keigher , New York
1981 Reginald T. Hamner , Alabama	2002 Charles Turner , Colorado
1982 Joseph B. Miller , Ohio	2003 Robert E. Craghead , Illinois
1983 John H. Dickason , Illinois	2004 Keith Birkes , Missouri
1984 Edward P. Smith , Rhode Island	2005 Sandra Cousins , Oklahoma
1985 E.A. "Wally" Richter , Missouri	2006 Denny L. Ramey , Ohio
1986 Peter P. Roper , Pennsylvania	2007 Thomas Edmonds , Virginia
1987 Alexander Lagusch , Ohio	2008 Thomas A. Pyrz , Indiana
1988 Jack Lyle , Indiana	2009 Robert S. Wells , South Carolina
1989 Katherine S. Bifaro , New York	2010 Allan Head , North Carolina
1990 JoAnna Moreland , Texas	2011 Larry Houchins , Mississippi
1991 Marcia Poell Holston , Kansas	2012 Jack D. Lockridge , Virginia
1992 Tom Brady , Ohio	2013 William Weisenberg , Ohio
1993 Edward M. Bonney , Maine	2014 Evelyn Albert , Pennsylvania
1994 Bobbie Lou Nailling-Files , Missouri	2015 Roseanne Lucianek , Illinois
1995 Theodore Stellwag , Pennsylvania	2016 John Norwine , Ohio
1996 Paul V. Carlin , Maryland	2017 George C. Brown , Wisconsin
1997 William J. Carroll , New York	2018 Elizabeth Derrico , New York
1998 Diane O'Steen , Georgia	

NABE President's Award of Excellence

2001 John C. Norwine , Cincinnati Bar Association	2007 Dana Collier Smith , Colorado Bar Association
2002 Rod Wegener , Oregon State Bar	2008 Pamela E. Robinson , ABA Division for Bar Services
2003 Division for Bar Services Staff , American Bar Association	2008 Patricia Yevics , Maryland State Bar Association
2004 Susan Jacobs , Indiana State Bar	2009 Yvonne C. Cockram , Fairfax Bar Association
2004 Helen Desmond McDonald , Rhode Island Bar Association	2010 Sam Clinch , Nebraska State Bar Association
2005 Susan Andres , Alabama State Bar	2010 Susan Jacobs , Indiana State Bar Association
2006 Toby Brown , Utah State Bar	
2006 Stuart Forsyth , Los Angeles County Bar Association	

2011 **David Bohm**, North Carolina Bar Association
2012 **Anne Strickland**, North Carolina Bar Association
2013 **Carolyn B. Witt**, New Haven County Bar Association

2014 **Kevin Ryan**, Vermont Bar Association
2015 **Paula Littlewood**, Washington State Bar Association
2016 **John F. Phelps**, State Bar of Arizona
2017 **David A. Blaner**, Allegheny County Bar Association

NABE Peer Excellence Award

2007 **Yvonne C. Cockram**, Fairfax Bar Association
2008 **Toby Brown**, Utah State Bar
2009 **Mark Mathewson**, Illinois State Bar Association
2011 **John Sirman**, State Bar of Texas
2013 **Ken Goldsmith**, American Bar Association
2014 **Sayre Happich Ribera**, Bar Association of San Francisco

2014 **David Bohm**, North Carolina Bar Association
2016 **Alexa Giacomini**, Illinois State Bar Association
2017 **Leah Johnson**, South Carolina Bar
2018 **Tim Eigo**, State Bar of Arizona

NCBP SPONSORS

Thank you to our sponsors for their generous support of the 2018 Annual Meeting. Visit our sponsors in Grand Ballroom F, East Tower, of the Hyatt Regency Chicago, during the NCBP Sponsor Networking Breaks on Friday, August 3, 2018, from 10:20 A.M.-10:45 A.M. and 1:00 P.M.-1:30 P.M.. Raffle prize drawings will be held during the second sponsor break—you must be present to win!

PLATINUM

LexisNexis

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9443 Springboro Pike
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www.lexisnexis.com
*Thursday Reception +
Thursday Council Dinner*

DIAMOND

Microsoft

Dennis Garcia, Assistant
General Counsel
Microsoft Corporation
200 East Randolph Drive
Suite 200
Chicago, IL 60601
dennisga@microsoft.com
Friday Morning Plenary

Rimkus Consulting Group, Inc.

Patrick Worsham,
Vice President, Strategic
Accounts
Eight Greenway Plaza,
Suite 500
Houston, TX 77046
(713) 621-3550
pworsham@rimkus.com
www.rimkus.com
Saturday Morning Breakfast

GOLD

Community Brands

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www.communitybrands.com
NCBP Website

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PARTNER

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*Special Thank You to NABE
for their support of the Friday
Afternoon Plenary!*

2018 NCBP ANNUAL MEETING

Unless otherwise noted below, all sessions and events will take place at the Hyatt Regency Chicago, 151 E. Upper Wacker Dr., Chicago, IL 60601. Times, dates, topics, titles and speakers are subject to change.



Thursday, August 2, 2018

8:00 A.M.–6:00 P.M.

NABE/NCBP/NCBF Meeting Registration

Group Office, East Tower, Ballroom Level
(Closed for lunch 12:30–1:30 P.M.)

10:00 A.M.–12:00 P.M.

NCBP Program Committee Meeting

Chicago Bar Association, 321 S Plymouth Ct,
Chicago, IL

12:00 P.M.–2:00 P.M.

NCBP Council Meeting

Chicago Bar Association, 321 S Plymouth Ct,
Chicago, IL

2:00 P.M.–3:00 P.M.

NCBP Metro Bar Caucus Committee Meeting

Chicago Bar Association, 321 S Plymouth Ct,
Chicago, IL

3:15 P.M.–4:15 P.M.

NCBP 1st Timers Event

Grand Ballroom E, East Tower, Ballroom Level

Please attend this event if this is your first NCBP conference! Get to know bar leaders from across the country, and hear what's happening at the 2018 NCBP Annual Meeting. Meet NCBP leaders to learn about the organization and opportunities to be involved.

4:15 P.M.–4:30 P.M.

Transfer Break

4:30 P.M.–5:00 P.M.

NCBP / ABA Joint Forum: The Deputy Attorney General of the United States, Rod Rosenstein

Grand Ballroom A, B, C, D, East Tower, Ballroom Level



5:00 P.M.–5:30 P.M.

Transfer Break

5:30 P.M.–6:30 P.M.

NCBP Welcome Reception

Regency Ballroom C, West Tower, Ballroom Level

NCBP welcomes all NCBP, NABE Joint Meeting and NCBF registrants to the 2018 NCBP Annual Meeting at this Welcome Reception! Meet new friends and old to enjoy some refreshments before your night on the town in Chicago. All NCBP, NABE Joint Meeting and

NCBF registrants and their ticketed guests will receive two drink tickets. A cash bar is also available.

Sponsored by LexisNexis

7:00 P.M.–10:00 P.M.

NCBF/NCBP Council and Council Alumni Dinner

Park Grill, 11 N Michigan Ave, Chicago, IL

Advance Registration Required

Sponsored by LexisNexis

Friday, August 3, 2018

8:10 A.M.–5:00 P.M.

NABE/NCBP/NCBF Meeting Registration

Group Office, East Tower, Ballroom Level

(Closed for lunch 12:00 P.M.–1:00 P.M.)

7:50 A.M.–5:00 P.M.

Nominating Committee Meeting

Monroe Boardroom 1, East Tower, Concourse Level

8:40 A.M.–9:10 A.M.

Welcome & Introductions

Regency Ballroom A/B, West Tower, Ballroom Level

NCBP President Christine H. Hickey will welcome attendees along with her fellow organization presidents and our host local/state bar presidents. NCBP sponsors will also be introduced to say a few words before the program begins.

SPEAKERS

Christine H. Hickey, Indianapolis, IN, President, National Conference of Bar Presidents

Karen K. Hutchins, Little Rock, AR, President, National Association of Bar Executives

Leslie R. Barineau, Birmingham, AL, President, National Conference of Bar Foundations

James F. McCluskey, Lisle, IL, President, Illinois State Bar Association

Steven M. Elrod, Chicago, IL, President, Chicago Bar Association

9:10 A.M.–10:20 A.M.

Opening Plenary—Game Changers in Leadership, Innovation and Collaboration

Regency Ballroom A/B, West Tower, Ballroom Level

The world is moving quickly. Bar and foundation leaders need to not only be on top of their game to be effective—they need to change the game. During this fast-paced and interactive TED-style session, we'll talk with three industry leaders on how you can lead, innovate, and collaborate to change the game at your bar association or foundation. Association expert Debra Bachman Zabloudil will share advice on changing leadership strategies in the 21st Century. Aileen Schultz, co-founder of the Global Legal Hackathon, will provide insights on how hackathons can help your bar and foundation create innovative programs and solutions. Law School Transparency Executive Director Kyle McEntee will explain how bar associations, foundations and law schools can collaborate to produce game-changing new lawyers.

MODERATOR

Bob Glaves, Chicago, IL, Executive Director, The Chicago Bar Foundation

SPEAKERS

Kyle McEntee, Raleigh, NC, Executive Director, Law School Transparency

Aileen Schultz, Toronto, ON, Director of Network Intelligence, Integra Inc. & Co-founder, Global Organizer, Global Legal Hackathon

Debra Zabloudil, Chicago, IL, President & CEO, The Learning Studio

Sponsored by Microsoft

10:20 A.M.–10:45 A.M.

Sponsor Break

Grand Ballroom F, East Tower, Ballroom Level

Take a break to meet with NCBP sponsors! Enjoy a refreshment while you learn about their products and services. If you pre-ordered a copy of "Bus Ride to Justice," you can pick it up during the NCBP Sponsor Break. And be sure to leave your business card with the sponsors for a chance to win great raffle prizes drawn at the conclusion of the afternoon sponsor break.

10:45 A.M.–11:45 A.M.

First Set of Joint Workshops

Workshop 1A: Turbo Charging Your Association's Strategy in Times of Rapid Change

Columbus Hall EF, East Tower, Ballroom Level

It is a certainty: either we change, or the world changes without us. Those of us in associations must be keenly aware of the rapid pace of change, and making plans for how to adapt our organizations accordingly. In many cases, what members are wanting and needing from their associations are changing, and we must innovate accordingly. In this course you will learn key metrics to be examining and measuring consistently to determine how you are meeting member needs; engagement strategies that will turn members who are less engaged into champions; and product and service ideas that will change the landscape of how your associations reach members.

SPEAKER

Debra Zabloudil, Chicago, IL., President & CEO, The Learning Studio

Workshop 2A: How to Change the Game with Hackathons

Columbus Hall GH, East Tower, Ballroom Level

Hackathons are changing the game when it comes to combining law and technology to solve problems, create new business opportunities, and explore innovative approaches to our profession. This session will answer all your questions—What exactly is a hackathon? Why should you host one? How do you pull off a successful event? Experts will discuss what works, what doesn't, and what pitfalls may arise, as well as how to market these events and make them powerful tools for your community.

MODERATOR

Patrick Palace, Tacoma, WA, Past President, Washington State Bar Association, and Member, NCBP Council

SPEAKERS

Leigh-Ann Buchanan, Miami, FL, Executive Director, Venture Cafe Miami

Chad Burton, Dayton, OH, CEO, CuroLegal

Aileen Schultz, Toronto, ON, Director of Network Intelligence, Integra Inc. & Co-founder, Global Organizer, Global Legal Hackathon

Workshop 3A: Law Schools and Bar Associations—a Game-Changing Collaboration Opportunity

Grand Ballroom A, East Tower, Ballroom Level

We've all seen the data—bar passage rates have been declining, and new and young lawyers are having a tough time making it in the profession when they finally do pass the bar. What can a bar association do to ensure law students are not only ready to pass the bar, but ready to become tomorrow's legal profession and bar association leaders? Collaboration with law schools is key. Kyle McEntee will continue his opening plenary discussion on law school trans-

parency, joined by Sara Austin from the Pennsylvania Bar Association and Marlon Primes from the Cleveland Metropolitan Bar Association, who will share their bar's collaboration efforts with law schools.

MODERATOR

Rita Sheffey, Atlanta, GA, Past President, Atlanta Bar Association, and Member, NCBP Council

SPEAKERS

Sara A. Austin, York, PA, Past President, Pennsylvania Bar Association

Kyle McEntee, Raleigh, NC, Executive Director, Law School Transparency

Marlon A. Primes, Cleveland, OH, Assistant U.S. Attorney, N.D. Ohio, President, Cleveland Metropolitan Bar Association

Workshop 4A (MBC): Access to Justice Points at the Local Level

Grand Ballroom B, East Tower, Ballroom Level

According to some reports, the unmet legal needs of the public affects millions every year. For many, the costs are too high or access is too difficult. Join our panel of bar leaders who are trying new and innovative ways to expand access to justice, including the Chicago Bar Foundation's Justice Entrepreneurs Project Incubator program, and the Baton Rouge Bar Association's Ask-A-Lawyer program and Family Court self-represented help desk. Attendees will not only be able to adapt these programs for their bar; they will also have a chance to share programs they are trying to tackle the access to justice gap in their own states and cities.

SPEAKERS

Trevor Clarke, Chicago, IL, Director, Chicago Bar Foundation Justice Entrepreneurs Project

Shunte S. Goss, Hillside, IL, Owner, Law Office of Shunte S. Goss, and Alum, Chicago Bar Foundation Justice Entrepreneurs Project

Linda Law Clark, Baton Rouge, LA, President, Baton Rouge Bar Association

Workshop 5A (NCBF): Build Your Preferred Future Pink Floyd Style: With Pigs on the Wing

Grand Suite 3, East Tower, Ballroom Level
Learn to build a preferred future for your organization with a combination of relevant data and a framework for direction setting by an engaged board of directors.

SPEAKER

Dawn Franks, Tyler, TX, President, Your Philanthropy, Inc.

11:45 A.M.–1:00 P.M.

NCBP/NABE/NCBF Joint Awards Luncheon

Regency Ballroom A/B, West Tower, Ballroom Level

Join us for this luncheon to honor the outstanding work of individuals, bar associations, foundations and other law-related institutions. This luncheon will celebrate their work on behalf of the profession and the organized bar with the following awards:

- 2018 ABA E. Smythe Gambrell Awards
- 2018 ABA Harrison Tweed Awards
- 2018 ABA Partnership Program Awards
- 2018 NCBF/LexisNexis Partnerships for Success Awards
- 2018 NABE Bolton Award for Outstanding Bar Leadership

See page 55–56 for award winner information.

1:00 P.M.–1:30 P.M.

NCBP Sponsor Break

Grand Ballroom F, West Tower, Ballroom Level

Enjoy dessert during this final opportunity to meet with NCBP's fabulous sponsors. Be sure to drop off your business cards and stay for the raffle prizes drawing, which will be held at the end of the break—you must be present to win!

1:30 P.M.–2:30 P.M.

Second Set of Joint Workshops

Workshop 1B: Lessons Learned: Leading a Unified Bar in a Changing Legal Environment

Columbus Hall EF, East Tower, Ballroom Level

Many unified bars are facing increased scrutiny from their members, the courts, and their state legislatures. Questions about unified bars' dues and structures as well as perceived political positions (even in light of Keller) and overall relevance to practicing members has caused various tests and challenges for unified bars. Please join us as a panel of unified bar leaders discuss these and other issues relating to unified bars. They will outline how they met those challenges and suggest ways you can prepare for the future.

SPEAKERS

Michelle A. Behnke, Madison, WI, Past President, State Bar of Wisconsin

H. Dickson Burton, Salt Lake City, UT, President, Utah State Bar

Ed D. Philpot, Jr., Laconia, NH, President-elect, New Hampshire Bar Association

Workshop 2B: Innovation Showcase

Columbus Hall GH, East Tower, Ballroom Level

This program will introduce two innovative bar initiatives you can take home to your association as well as allow you to share your innovative programs. The ABA Center for Professional Responsibility has been educating regulators and bars about Proactive Management-Based Regulation (PMBR). PMBR programs supplement the current reactive lawyer disciplinary model in the U.S. with proactive initiatives to help lawyers develop ethical infrastructures and avoid ethics and disciplinary problems. Another initiative, by the ABA Center for Innovation, in conjunction with the Legal Services Corporation, is bringing free technology software and consulting to legal aid providers across the nation, allowing these cash-strapped organizations to take advantage of new technologies and to increase operational efficiencies, through the Legal Tech for a Change Project. These initiatives will be game changers for lawyers and legal services. Hear about how you can bring these initiatives back to your bar and be ready to share your bar's innovative programs!

SPEAKERS

Marty Smith, Seattle, WA, Vice Chair, ABA Center for Innovation

Jonathan P. White, Denver, CO, Professional Development Counsel, Office of Attorney Regulation Counsel, Colorado Supreme Court

Jerry Larkin, Chicago, IL, Administrator, Attorney Registration and Disciplinary Commission, Supreme Court of Illinois

Workshop 3B: Diversity & Inclusion in Bar Membership—Millennials, Mothers, and Minorities

Grand Ballroom A, East Tower, Ballroom Level

In this interactive session, learn how state, metropolitan and specialty bars are using inclusion as a membership tool by focusing on specific needs of members and creating new opportunities for them to be engaged with and feel valued by their bar associations. Learn about successful programs you can take home to your Bar Members.

MODERATOR

Kathleen Wilkinson, Philadelphia, PA, Past Chancellor, Philadelphia Bar Association

SPEAKERS

Michelle Browning Coughlin, J.D., M.S.W., Louisville, KY, Founder, President, MothersEsquire

Sharon R. López, Lancaster, PA, Immediate-Past President, Pennsylvania Bar Association

Bryan S. Neft, Pittsburgh, PA, President, Allegheny County Bar Association

Workshop 4B (MBC): Lawyers Doing Good in the Community Grand Ballroom B, East Tower, Ballroom Level

As our nation continues to evolve, lawyers and the legal profession are playing an increasingly important role in serving the public good, and bar associations that serve the public interest can use the power of the law to promote positive change and strengthen our communities. By collaborating with nonprofit organizations, government, and community partners, bar associations are helping to build platforms for systemic intervention. These efforts, combined with real-time quality legal assistance, can create powerful opportunities and models of what lawyers can do to improve communities and advance sustainable futures. Hear from a panel of

metropolitan bar leaders who will speak to the difference a bar association can make and share their citywide response models in key areas including gun violence, opioid addiction and eviction.

SPEAKERS

Daniel M. Kotin, Chicago, IL, Past President, Chicago Bar Association

Mary F. Platt, Philadelphia, PA, Chancellor, Philadelphia Bar Association

Michele Worobiec, Esq., Chicago, IL, Chief Counsel, TASC, Inc. (Treatment Alternatives for Safe Communities)

Workshop 5B (NCBF): Telling the Untold Story of Unrestricted Impact

Grand Suite 3, East Tower, Ballroom Level

So many of us do a great job telling the impact of scholarship funds on our organizations. We tell sweeping stories of the impact of a new building. But how do we tell the story of unrestricted or annual fund donors, those which we know are the most important but whose gifts we don't steward well? Regardless of gift size, today's annual fund donors expect more than a gift receipt acknowledging their contribution. Donors are looking to see the impact their philanthropy, and including the collective resources of the annual fund, are having on the institution. As we recognize that retaining donors is essential for long-term success, creating robust stewardship programs for your annual fund gifts across all levels is mission critical. In this workshop session, we will explore the various messages and channels that have proven to be effective stewardship as we work to keep these donors engaged. This session is for bar foundations of all sizes, and any staff or volunteer leaders involved in fundraising, annual giving or donor relations.

SPEAKER

Lynne M. Wester, Austin, TX, Founder and Principal, Donor Relations Guru Consulting

2:30 P.M.–2:45 P.M.

Transfer Break

2:45 P.M.–3:45 P.M.

Friday Afternoon Plenary: An Interview with Fred Gray: An Original Game Changer

Regency Ballroom A/B, West Tower, Ballroom Level

Join NCBP Past President Carl Smallwood as he interviews veteran civil rights attorney Fred Gray, whose legal career began during the civil rights movement. Mr. Gray has been at the forefront of changing the social fabric of America regarding desegregation, integration, constitutional law, racial discrimination in voting, housing, education, jury service, farm subsidies, medicine and ethics, and generally in improving the national judicial system. He was the moving force in the establishment of the Tuskegee Human and Civil Rights Multicultural Center (the Center), which serves as a memorial to the participants of the Tuskegee Syphilis Study, but also educates the public on the contributions made in the field of human and civil rights by Native Americans, African Americans, and Americans of European descent. Mr. Gray served as the President of the National Bar Association in 1985, the Alabama State Bar in 2002-2003, and on the NCBP Council from 2003 to 2006. Mr. Gray's book, "Bus Ride to Justice," will be on sale prior to the plenary, and he will be signing books after the program.

MODERATOR

Carl D. Smallwood, Columbus, OH, Past President, NCBP

SPEAKER

Fred D. Gray, Tuskegee, AL, Attorney, Past President, National Bar Association, Past President, Alabama State Bar Association, and Past Member, NCBP Council

FRIDAY AFTERNOON PLENARY SPONSORED BY:

*National Association of Bar Executives
Power, Rogers & Smith, P.C.*

CO-SPONSORED BY:

*ABA Commission on Disability Rights (CDR)
ABA Commission on Sexual Orientation and Gender Identity*

3:45 P.M.– 3:50 P.M.

Transfer Break

3:50 P.M.–4:45 P.M.

Roundtable Discussions

State Bar Roundtables: Chatter Box!

Grand Suite 5, East Tower, Ballroom Level

In this program, YOU do the talking! Join State Bar Association leaders for an interactive opportunity to garner information from folks just like you. Get a peek from other voluntary and unified bar association officers about the threats and concerns we are facing and what may linger on the horizon. Discover the treasures of new and innovative ideas and programs that have proven successful across the country. We promise you will leave with a plethora of helpful information, and we will take the notes for you. Do not miss this game changer!

Metro Bar Roundtables: In Vino Veritas

Acapulco, West Tower, Ballroom Level

The metro bar roundtables and In Vino Veritas event continues to be a can't miss

session. We will discuss several topics based upon the day's programming. Don't miss this opportunity to meet with other metro bar leaders and bring your ideas for making metro bars smarter and stronger.

Saturday, August 4, 2018

**Please note: NABE/NCBP/NCBF Meeting Registration will NOT be open on Saturday, August 4.*

8:30 A.M.–9:30 A.M.

NCBP Breakfast Discussion, ABA President-elect Speaks

Regency Ballroom A/B, West Tower, Ballroom Level

Join us for breakfast and The Great NCBP Read! NCBP wants to know what books have been game-changers for you. During breakfast, you will have time to discuss books on leadership, innovation, and collaboration that made a difference and led to new breakthroughs. You won't want to miss our Saturday Morning Book Club!

Also hear from ABA President-elect and Past President of the State Bar of Montana, Bob Carlson, on what's ahead for the ABA, before we delve into the Saturday Morning Plenary.

SPEAKER

Robert M. Carlson, Butte, MT, President-elect, American Bar Association

Sponsored by Rimkus

9:30 A.M.–11:00 A.M.

Saturday Morning Plenary—Changing the Game in Access to Justice

Regency Ballroom A/B, West Tower, Ballroom Level

Lawyers and bar associations have been trying to effectively unite the legal profession and technology for several years now. But the time

for waiting is over. The future is here and technology is now the norm for lawyers, the legal profession and bar associations. So why haven't we figured out the answer to access to justice and why are millions of Americans still unable to find legal help? Join this collaborative game-changing session as we talk with bar leaders, technology experts, and the judiciary on how we can bridge the gaps between legal services, technology and access to justice for all.

MODERATOR:

Jayne Reardon, Chicago, IL, Executive Director, Illinois Supreme Court Commission on Civility

SPEAKERS:

William Henderson, Bloomington, IN, Faculty, Stephen F. Burns Professor of Law, Indiana University Mauer School of Law

Justice Thomas L. Kilbride, Rock Island, IL, Justice, Illinois Supreme Court

John Phelps, Phoenix, AZ, CEO, State Bar of Arizona

Ed Walters, Washington, DC, CEO, Fastcase

11:00 A.M.–11:20 A.M.

Final Discussion and Wrap-up

Regency Ballroom A/B, West Tower, Ballroom Level

There's been a lot of game-changing ideas taking shape at the 2018 NCBP Annual Meeting! This is your chance to ask a final question, share one more idea, or think about what programs or concepts you want to take back to your bar.

11:20 A.M.–11:30 A.M.

NCBP Nominating Committee Report and Passing of the Gavel

Regency Ballroom A/B, West Tower, Ballroom Level

NCBP Immediate Past President Jonathan Cole will provide the Nominating Committee Report of new NCBP Officers and Council

Members for approval by the NCBP membership in attendance. Christine H. Hickey will pass the gavel to Jennifer L. Parent, who will be installed as the 2018-2019 NCBP President, and call the meeting to a close.

11:30 A.M.

Adjourn/Picture of 2018–2019 NCBP Executive Council

11:30 A.M.–12:00 P.M.

New Council Orientation

Regency Ballroom A/B, West Tower, Ballroom Level

New NCBP Council members are asked to attend an orientation to get better acquainted with NCBP and their role as a Council member, as well as learn about their fellow 2018 Council classmates.

OPTIONAL AFTERNOON PROGRAMMING:

2:00 P.M.–4:00 P.M.

The Miranda Warning Project: You Have the Right to Innovate

Columbus Hall I/J, East Tower, Ballroom Level

Utilizing the design thinking process, the ABA Center for Innovation, in conjunction with the ABA Commission on Hispanic Legal Rights and Responsibilities, the ABA Criminal Justice Section, IIT Institute of Design, New Orleans Police Department, and other partners, began prototyping mobile applications to provide pre-recorded Miranda Rights translations for police usage. The resulting two tools utilize uniform, court certified, plain-language Spanish translations of the Rights, along with pictographic representations. Learn about the importance of Miranda Rights, and how this collaborative effort can be replicated and implemented in communities across the nation.

MODERATOR

Melba Pearson, ABA Center for Innovation, ACLU of Florida

SPEAKERS:

Commander Otha Sandifer, Compliance Bureau, New Orleans Police Department

Richard Pena, Chair, ABA Commission Hispanic on Legal Rights and Responsibilities

Matthew Redle, Sheridan County and Prosecuting Attorney, Sheridan, WY

Jeremy Alexis, Senior Lecturer, IIT Institute of Design

CO-SPONSORS:

Section of Civil Rights and Social Justice

Commission on Hispanic Legal Rights and Responsibilities

Criminal Justice Section

Judicial Division

National Conference of Bar Presidents

2:00 P.M.–4:00 P.M.

Attacks on our Institutions of Democracy: The Role of the Judicial System

*Plaza Ballroom, East Tower, Lobby Level,
Hyatt Regency Chicago*

A panel discussion exploring and addressing the long-term Russian campaign to undermine support for liberal democracy and how it might be used to undermine public trust and confidence in the US judicial system, including courts, judges, lawyers, and the rule of law. We will be discussing techniques Russia has used in Eastern and Central Europe, as described in *The Kremlin Playbook: Understanding Russian Influence*, as well as other technology/cyber enabled techniques, and the impact on democratic institutions. We will discuss the applicable legal framework that might be used to counter this threat, as well as proposals for legislation and other legal developments related to addressing the risks of foreign adversary interference.

Co-sponsored by the ABA and the World Justice Project.

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Carl Smallwood, Columbus, OH
David Sosin, Orland Park, IL
Angelina Tsu, Salt Lake City, UT
Fred Ury, Fairfield, CT
Kathleen Wilkinson, Philadelphia, PA
Robin Wolpert, Minneapolis, MN

Sponsorship

Douglass Farnsley, Louisville, KY, Chair
Rita A. Sheffey, Atlanta, GA, Vice Chair
Dana Tippin Cutler, Kansas City, MO
Monte E. Frank, Danbury, CT
Jason Long, Knoxville, TN
Thomas C. Rombach, New Baltimore, MI
Jonathan O. Steen, Jackson, TN
Juan Thomas, Aurora, IL
Angelina Tsu, Salt Lake City, UT

2018 NCBP ORGANIZATIONAL MEMBERS

Organizational Members are listed for the fiscal year of January 1–December 31, 2018. The list provided below is as of July 2, 2018.

Alabama

Alabama State Bar
Birmingham Bar Association

Alaska

Alaska Bar Association

Arizona

State Bar of Arizona
Arizona Women Lawyers
Association

Arkansas

Arkansas Bar Association

California

Beverly Hills Bar Association
Italian American Lawyers
Association of Los Angeles
San Diego County Bar
Association
South Asian Bar Association of
North America

Colorado

Colorado Bar Association
Denver Bar Association

Connecticut

Connecticut Bar Association
George W. Crawford Black Bar
Association
New Haven County Bar
Association

Delaware

Delaware State Bar
Association

District of Columbia

The District of Columbia Bar
National Asian Pacific
American Bar Association
National Bar Association
Women's Bar Association of
DC

Florida

The Florida Bar
The Florida Government Bar
Association
Hillsborough County Bar
Association
Orange County Bar
Association
The Jacksonville Bar
Association

Georgia

State Bar of Georgia
Atlanta Bar Association

Guam

Guam Bar Association

Hawaii

Hawaii State Bar Association

Idaho

Idaho State Bar

Illinois

Illinois State Bar Association
DuPage County Bar
Association
The Chicago Bar Association

Indiana

Indiana State Bar Association
Indianapolis Bar Association
Marion County Bar
Association

Iowa

The Iowa State Bar Association
Polk County Bar Association

Kansas

Kansas Bar Association
Wichita Bar Association

Kentucky

Kentucky Bar Association
Louisville Bar Association

Louisiana

Louisiana State Bar
Association
New Orleans Bar Association

Maine

Maine State Bar Association

Maryland

Maryland State Bar
Association
Bar Association of Baltimore
City
Bar Association of
Montgomery County

Massachusetts

Massachusetts Bar Association
Boston Bar Association
Hampden County Bar
Association
Worcester County Bar
Association

Michigan

State Bar of Michigan
Black Women Lawyers'
Association of Michigan
Detroit Bar Association
Oakland County Bar
Association

Minnesota

Minnesota State Bar Association
Hennepin County Bar Association

Mississippi

The Mississippi Bar

Missouri

The Missouri Bar
Kansas City Metropolitan Bar Association
Springfield Metro Bar Association
The Bar Association of Metropolitan St. Louis

Montana

State Bar of Montana

Nebraska

State Bar Association

Nevada

State Bar of Nevada
Washoe County Bar Association

New Hampshire

New Hampshire Bar Association

New Jersey

New Jersey State Bar Association

New Mexico

State Bar of New Mexico

New York

New York State Bar Association
Monroe County Bar Association & Foundation
New York County Lawyers Association

North Carolina

North Carolina Bar Association
North Carolina State Bar
Greensboro Bar Association
Mecklenburg County Bar
Wake County Bar Association

North Dakota

State Bar Association of North Dakota

Ohio

Ohio State Bar Association
Akron Bar Association
Cincinnati Bar Association
Cleveland Metropolitan Bar Association
Columbus Bar Association
Toledo Bar Association

Oklahoma

Oklahoma Bar Association
Tulsa County Bar Association

Oregon

National Conference of Women's Bar Associations

Pennsylvania

Pennsylvania Bar Association
Allegheny County Bar Association
Montgomery Bar Association
Philadelphia Bar Association
York County Bar Association and Foundation

Rhode Island

Rhode Island Bar Association

South Carolina

South Carolina Bar
Richland County Bar Association

South Dakota

State Bar of South Dakota

Tennessee

Tennessee Bar Association
Memphis Bar Association
Nashville Bar Association

Texas

State Bar of Texas
Austin Bar Association
Dallas Bar Association
Houston Bar Association
San Antonio Bar Association
Tarrant County Bar Association

Utah

Utah State Bar
Women Lawyers of Utah

Vermont

Vermont Bar Association

Virgin Islands

Virgin Islands Bar Association

Virginia

Virginia State Bar
Federal Bar Association
Military Spouse JD Network

Washington

Washington State Bar Association

West Virginia

West Virginia State Bar

Wisconsin

State Bar of Wisconsin

Wyoming

Wyoming State Bar

Ontario

Federation of Ontario Law Associations
Frontenac Law Association
The Hamilton Law Association
Toronto Lawyers Association

2018 NCBP SPECIAL MEMBERSHIP CATEGORIES

*Individual Members are listed for the fiscal year of January 1–December 31, 2018.
The list provided below is as of July 2, 2018.*

Sustaining Life Fellows

Nathan D. Alder, Salt Lake
City, UT

Robert M. Carlson, Butte,
MT

Raymond T. Elligett, Jr.,
Tampa, FL

Herbert S. Garten,
Baltimore, MD

Edward J. Gilliss, Towson,
MD

Rew R. Goodenow, Reno,
NV

C. Joseph Holland, Iowa
City, IA

Linda A. Klein, Atlanta, GA
Lanneau Wm. Lambert, Jr.,
Columbia, SC

Frank X. Neuner, Jr.,
Lafayette, LA

Lynn Fontaine Newsome,
Florham Park, NJ

James P. Nolan, Annapolis,
MD

Jennifer L. Parent,
Manchester, NH

Carl D. Smallwood,
Columbus, OH

Steven R. Sorenson, Ripon,
WI

Karol Corbin Walker,
Newark, NJ

Life Fellows

Laurel G. Bellows, Chicago,
IL

Randall S. Bockock, Ottawa,
ON

Tom Bolt, St. Thomas, VI

Robert J. Bonsignore,
Belmont, NH

Christopher T. Bradford,
Los Angeles, CA

D. C. Woody Bradford,
Omaha, NE

Sandra M. Chapman,
Wheeling, WV

Howard C. Coker,
Jacksonville, FL

Jonathan Cole, Nashville,
TN

Douglas Copeland, Clayton,
MO

M. Joe Crosthwait, Jr.,
Midwest City, OK

Stuart F. Cubbon, Toledo,
OH

Thomas R. Curtin,
Morristown, NJ

Bernard J. DiMuro,
Alexandria, VA

Alan W. Duncan,
Greensboro, NC

James W. Durham, Media, PA
Marcia Eason, Chattanooga,
TN

E. Tazewell Ellett,
Washington, DC

Raymond N. Stella Erlach,
San Rafael, CA

Dennis A. Estis,
Woodbridge, NJ

Herbert H. Franks,
Marengo, IL

John W. Frost, II, Bartow, FL

John A. Gaberino, Jr., Tulsa,
OK

Robert T. Gonzales,
Baltimore, MD

Fred Gray, Tuskegee, AL

Edwin A. Harnden,
Portland, OR

Christine H. Hickey,
Indianapolis, IN

Kay H. Hodge, Boston, MA

David S. Houghton, Omaha,
NE

W. Stell Huie, Highlands, NC

W. Seaborn Jones, Atlanta, GA

Carolyn B. Lamm,
Washington, DC

John G. Locallo, Chicago, IL
William F. Looney, Jr.,
 Boston, MA
Thomas Lyons, Providence,
 RI
Phillip McCallum,
 Birmingham, AL
Michael W. McKay, Baton
 Rouge, LA
Scott R. McMillen, Orlando,
 FL
Martin E. Mohler, Toledo, OH
Paul T. Moxley, Salt Lake
 City, UT
Thomas D. Murphy,
 Rockville, MD
Paul C. Ney, Jr., Nashville, TN
William T. Robinson, III,
 Florence, KY
Michael H. Rubin, Baton
 Rouge, LA

Dee-Dee Samet, Tucson, AZ
Richard H. Steen, Princeton,
 NJ
Joseph L. Stone, Chicago, IL
Fred W. Suggs, Jr.,
 Greenville, SC
Joseph M. Sullivan, Great
 Falls, MT
John A. Tarantino,
 Providence, RI
Cooper C. Thurber, Mobile,
 AL
Mary T. Torres,
 Albuquerque, NM
Marna S. Tucker,
 Washington, DC
Frederic S. Ury, Fairfield, CT
J. Anthony Vittal, Los
 Angeles, CA
Lynn Ann Vogel, St Louis,
 MO

Hans W. Voss, Albuquerque,
 NM
Nicholas J. Wallwork,
 Phoenix, AZ
Edward Weiner, Fairfax, VA
Donna Willard-Jones,
 Anchorage, AK
Lonnie Williams, Jr.,
 Phoenix, AZ
Daniel E. Winfree,
 Fairbanks, AK
Carolyn B. Witherspoon,
 Little Rock, AR
Carole Lynch Worthington,
 Knoxville, TN
Gwynne A. Young, Tampa,
 FL
Stephen N. Zack, Miami, FL

Sustaining Fellows

Aurora Abella-Austriaco,
 Chicago, IL
James Antoniono,
 Greensburg, PA
Lori Buiteweg, Ann Arbor,
 MI
A. Scott Chinn,
 Indianapolis, IN
Daniel A. Cotter, Chicago, IL
Whitney Cunningham,
 Flagstaff, AZ
Kirk H. Doan, Kansas City,
 MO
Gerald M. Edenfield,
 Statesboro, GA
Douglass Farnsley,
 Louisville, KY
Joseph Fawal, Birmingham,
 AL

Michael R. Freed,
 Jacksonville, FL
Lloyd Godson, Lynnfield,
 MA
Barry Hawkins, Bridgeport,
 CT
Robert Hooper, Hamilton,
 ON
William Johnston,
 Wilmington, DE
Robert E. Juceam, New
 York, NY
John F. Kautzman,
 Indianapolis, IN
Lisa Loo, Tempe, AZ
William D. Lytle, Pueblo,
 CO
Kathryn Grant Madigan,
 Binghamton, NY

Kevin E. Martingayle,
 Virginia Beach, VA
Ralph J. Monaco, New
 London, CT
Darrell G. Mottley,
 Washington, DC
Alice F. Paylor, Charleston,
 SC
Charles P. Reed,
 Wallingford, CT
Thomas C. Rombach, New
 Baltimore, MI
Rita Arlene Sheffey, Atlanta,
 GA
Mary L. Smith, Lansing, IL
James Stuart, Shawnee, OK
John E. Thies, Urbana, IL
David W. White, Boston,
 MA

NCBP PAST PRESIDENTS AND AWARD RECIPIENTS

NCBP Past Presidents

- 1950-1951 **Charles W. Pettingill**, Greenwich, CT
- 1951-1952 **Richard P. Tinkham**, Hammond, IN
- 1952-1953 **Albert E. Jenner Jr.**, Chicago, IL
- 1953-1954 **Arthur V.D. Chamberlain**, Rochester, NY
- 1954-1955 **Archibald M. Mull Jr.**, Sacramento, CA
- 1955-1956 **Cecil E. Burney**, Corpus Christi, TX
- 1956-1957 **Arthur Littleton**, Philadelphia, PA
- 1957-1958 **Glenn R. Jack**, Oregon City, OR
- 1958-1959 **Karl C. Williams**, Rockford, IL
- 1959-1960 **Edward G. Knowles**, Denver, CO
- 1960-1961 **Joseph A. Ball**, Long Beach, CA
- 1961-1962 **Earl F. Morris**, Columbus, OH
- 1962-1963 **Walter Allessandroni**, Philadelphia, PA
- 1963-1964 **Henry J. Te Paske**, Orange City, IA
- 1964-1965 **Orison S. Marden**, New York, NY
- 1965-1966 **Gerald S. Snyder**, Waukegan, IL
- 1966-1967 **Theodore Voorhees**, Philadelphia, PA
- 1967-1968 **Paul P. Ashley**, Seattle, WA
- 1968-1969 **Chesterfield H. Smith**, Miami, FL
- 1969-1970 **Edward K. Pritchard**, Charleston, SC
- 1970-1971 **W.O. Shafer**, Odessa, TX
- 1971-1972 **Earl Q. Gray**, Ardmore, OK
- 1972-1973 **Shepherd Tate**, Memphis, TN
- 1973-1974 **F. Wm. McCalpin**, St. Louis, MO
- 1974-1975 **Leonard S. Janofsky**, Los Angeles, CA
- 1975-1976 **Robert M. Landis**, Philadelphia, PA
- 1976-1977 **Morris Harrell**, Dallas, TX
- 1977-1978 **Mark I. Harrison**, Phoenix, AZ
- 1978-1979 **Wm. Reece Smith**, Tampa, FL
- 1979-1980 **James P. Connelly**, Chicago, IL
- 1980-1981 **Roger P. Brosnahan**, Minneapolis, MN
- 1981-1982 **Robert G. Pugh**, Shreveport, LA
- 1982-1983 **William H. Gates**, Seattle, WA
- 1983-1984 **Joseph M. Nolan**, Newark, NJ
- 1984-1985 **George E. Bushnell, Jr.**, Detroit, MI
- 1985-1986 **William G. Paul**, Bartlesville, OK
- 1986-1987 **James R. Crouch**, Las Cruces, NM
- 1987-1988 **W. Stell Huie**, Atlanta, GA
- 1988-1989 **Richard William Austin**, Chicago, IL
- 1989-1990 **John J. Bouma**, Phoenix, AZ
- 1990-1991 **Samuel L. Williams**, Los Angeles, CA
- 1991-1992 **Marna S. Tucker**, Washington, DC
- 1992-1993 **Charles M. Thompson**, Pierre, SD
- 1993-1994 **Jack B. Middleton**, Manchester, NH
- 1994-1995 **Bert Z. Tigerman**, Beverly Hills, CA
- 1995-1996 **Carole L. Worthington**, Knoxville, TN
- 1996-1997 **Joseph L. Stone**, Chicago, IL
- 1997-1998 **Robert C. Heim**, Philadelphia, PA
- 1998-1999 **Stephen N. Zack**, Miami, FL
- 1999-2000 **W. Seaborn Jones**, Atlanta, GA

2000-2001 **Laurel G. Bellows**, Chicago, IL
2001-2002 **Robert T. Gonzales**, Baltimore, MD
2002-2003 **David S. Houghton**, Omaha, NE
2003-2004 **Paul T. Moxley**, Salt Lake City, UT
2004-2005 **Hon. Douglas S. Lang**, Dallas, TX
2005-2006 **Lonnie J. Williams Jr.**, Phoenix, AZ
2006-2007 **Steven R. Sorenson**, Ripon, WI
2007-2008 **Kay H. Hodge**, Boston, MA
2008-2009 **M. Joe Crosthwait Jr.**, Midwest City, OK

2009-2010 **Mary T. Torres**, Albuquerque, NM
2010-2011 **James P. Nolan**, Annapolis, MD
2011-2012 **Frederic S. Ury**, Fairfield, CT
2012-2013 **Karol Corbin Walker**, Newark, NJ
2013-2014 **Carl D. Smallwood**, Columbus, OH
2014-2015 **Rew R. Goodenow**, Reno, NV
2015-2016 **Lanneau Wm. Lambert Jr.**, Columbia, SC
2016-2017 **Jonathan Cole**, Nashville, TN

NCBP Fellows Award Recipients

2006 **Joseph L. Stone**, Chicago, IL
2007 **James B. Sales**, Houston, TX
2008 **John L. Carey**, Vero Beach, FL
2009 **Roy A. Hammer**, Boston, MA
2010 **Mark I. Harrison**, Phoenix, AZ
2011 **Herbert S. Garten**, Baltimore, MD
2012 **Jack B. Middleton**, Manchester, NH
2013 **Marna S. Tucker**, Washington, DC

2014 **Charles C. Keller**, Washington, PA
2015 **William G. Paul**, Oklahoma City, OK
2016 **Elizabeth "Betsy" Van Doren Gray**, Columbia, SC
2017 **Karol Corbin Walker**, Newark NJ
2018 **Fred D. Gray**, Tuskegee, AL

NCBP DIVERSITY SCHOLARS

The goal of the NCBP Diversity & Inclusion Committee is to strengthen the alliance between associations of all kinds where information is shared and cooperation is enhanced to the benefit of the organized bar, the profession, and society as a whole. The NCBP Executive Council has established the Diversity Scholars Program, to allow bar leaders of associations for lawyers of color, women attorneys, LGBT attorneys, lawyers with physical challenges, as well as smaller county and metro bar associations to become a part of NCBP. These scholars are awarded membership in the NCBP organization for one year, scholarships to the NCBP Annual and Midyear Meetings for one year, and an opportunity to serve on one or more NCBP Committees.

2018-2019 NCBP Diversity Scholars

Kelechi N. Akinbosede, President, Vanzetti Hamilton Bar Association

Lilli Bass, President, Magnolia Bar Association, Inc.

James B. Dillon, President, James C. Kimbrough Bar Association

Katherine Goyette, President, Military Spouse JD Network

Bruce L. Kleinschmidt, Chair elect, LGBT Law Section, Kentucky Bar Association

Jean Y. Liu, Vice President-External, Chinese American Bar Association of Greater Chicago

Jennifer S. Richardson, President, Florida Association for Women Lawyers

Cipriano Rodriguez III, President, Northwest Indiana Hispanic Bar Association

Chivonne Thomas, President-Elect, Virgin Islands Bar Association

Suntrease Williams-Maynard, President-Elect, Vernon Z. Crawford Bay Area Bar Association

2018 NCBF ANNUAL MEETING

Unless otherwise noted below, all sessions and events will take place at the Hyatt Regency Chicago, 151 E. Upper Wacker Dr., Chicago, IL.

Thursday, August 2, 2018

8:00 A.M.–6:00 P.M.

NABE/NCBP/NCBF Registration

Group Office, East Tower, Ballroom Level

(Closed for lunch 12:30 P.M.–1:30 P.M.)

2:00 P.M.–3:30 P.M.

NCBF Board of Trustees Meeting

Board of Trade, West Tower, 36th Floor

4:30 P.M.–5:00 P.M.

NCBP/ABA Joint Forum: The Deputy Attorney General of the United States, Rod Rosenstein

Grand Ballroom A, B, C, D, East Tower, Ballroom Level

NCBF registrants may attend.



5:00 P.M.–5:30 P.M.

Transfer Break

5:30 P.M.–6:30 P.M.

NCBP Welcome Reception

Regency Ballroom C, West Tower, Ballroom Level

NCBP welcomes all NCBP, NABE Joint Meeting, and NCBF registrants to the 2018 NCBP

Annual Meeting at this Welcome Reception! Meet new friends and old to enjoy some refreshments before your night on the town in Chicago. All NCBP, NABE Joint Meeting, and NCBF registrants and their ticketed guests will receive two drink tickets. A cash bar is also available.

Sponsored by LexisNexis

7:00 P.M.–10:00 P.M.

NCBF/NCBP Council and Council Alumni Dinner

Park Grill, 11 N. Michigan Ave, Chicago, IL

Advance Registration Required

Sponsored by LexisNexis

Friday, August 3, 2018

8:10 A.M.–5:00 P.M.

NABE/NCBP/NCBF Registration

Group Office, East Tower, Ballroom Level

(Closed for lunch 12:00 P.M.–1:00 P.M.)

8:40 A.M.–9:10 A.M.

Welcome & Introductions

Regency Ballroom A/B, West Tower, Ballroom Level

NCBP President Christine H. Hickey will welcome attendees along with her fellow organization presidents and our host local/state bar representatives. NCBP Sponsors will also be introduced so they can say a few words before the program begins.

SPEAKERS

Christine H. Hickey, Indianapolis, IN, President, National Conference of Bar Presidents

Karen K. Hutchins, Little Rock, AR, President, National Association of Bar Executives

Leslie R. Barineau, Birmingham, AL, President, National Conference of Bar Foundations
James F. McCluskey, Lisle, IL, President, Illinois State Bar Association

Steven M. Elrod, Chicago, IL, President, Chicago Bar Association

9:10 A.M.–10:20 A.M.

Opening Plenary—Game Changers in Leadership, Innovation and Collaboration

Regency Ballroom A/B, West Tower, Ballroom Level

The world is moving quickly. Bar and foundation leaders need to not only be on top of their game to be effective—they need to change the game. During this fast-paced and interactive TED-style session, we'll talk with three industry leaders on how you can lead, innovate, and collaborate to change the game at your bar association or foundation. Association expert Debra Bachman Zabloudil will share advice on changing leadership strategies in the 21st Century. Aileen Schultz, co-founder of the Global Legal Hackathon, will provide insights on how hackathons can help your bar and foundation create innovative programs and solutions. Law School Transparency Executive Director Kyle McEntee will explain how bar associations, foundations and law schools can collaborate to produce game-changing new lawyers.

MODERATOR

Bob Glaves, Chicago, IL, Executive Director, The Chicago Bar Foundation

SPEAKERS

Kyle McEntee, Raleigh, NC, Executive Director, Law School Transparency

Aileen Schultz, Toronto, ON, Director of Network Intelligence & Co Founder, Integra Inc. & Global Legal Hackathon

Debra Zabloudil, Chicago, IL, President & CEO, The Learning Studio

Sponsored by Microsoft

10:20 A.M.–10:45 A.M.

Sponsor Break

Grand Ballroom F, East Tower, Ballroom Level

Take a break to meet with NCBP and NCBF sponsors! Enjoy a refreshment while you learn about their products and services. And be sure to leave your business card with the sponsors you meet for a chance to win great raffle prizes being drawn at the conclusion of the afternoon sponsor break.

10:45 A.M.–11:45 A.M.

First Set of Joint Workshops

Please see pages 29–30 for NCBP program descriptions and locations.

NCBF Workshop 5A: Build Your Preferred Future Pink Floyd Style: With Pigs on the Wing

Grand Suite 3, East Tower, Ballroom Level

Learn to build a preferred future for your organization with a combination of relevant data and a framework for direction setting by an engaged board of directors.

SPEAKER

Dawn Franks, Tyler, TX, President, Your Philanthropy, Inc.

11:45 A.M.–1:00 P.M.

NCBP/NABE/NCBF Joint Awards Luncheon

Regency Ballroom A/B, West Tower, Ballroom Level

Join us for this luncheon to honor the outstanding work of individuals, bar associations, foundations and other law-related institutions. This luncheon will celebrate their work on behalf of the profession and the organized bar with the following awards:

- 2018 ABA E. Smythe Gambrell Awards
- 2018 ABA Harrison Tweed Awards
- 2018 ABA Partnership Program Awards

- 2018 NCBF/LexisNexis Partnerships for Success Awards
- 2018 NABE Bolton Award for Outstanding Bar Leadership

See page 55–56 for award winner information.

1:00 P.M.–1:30 P.M.

Sponsor Break

Grand Ballroom F, East Tower, Ballroom Level

Enjoy dessert during this final opportunity to meet with NCBP's and NCBF's fabulous sponsors. Be sure to drop off your business cards and stay for the raffle prizes drawing, which will be held at the end of the break—you must be present to win!

1:30 P.M.–2:30 P.M.

Second Set of Joint Workshops

Please see pages 31–32 for NCBP program descriptions and locations.

NCBF Workshop 5B: Telling the Untold Story of Unrestricted Impact

Grand Suite 3, East Tower, Ballroom Level

So many of us do a great job telling the impact of scholarship funds on our organizations. We tell sweeping stories of the impact of a new building. But how do we tell the story of unrestricted or annual fund donors, those which we know are the most important but whose gifts we don't steward well? Regardless of gift size, today's annual fund donors expect more than a gift receipt acknowledging their contribution. Donors are looking to see the impact their philanthropy, and including the collective resources of the annual fund, are having on the institution. As we recognize that retaining donors is essential for long-term success, creating robust stewardship programs for your annual fund gifts across all

levels is mission critical. In this workshop session, we will explore the various messages and channels that have proven to be effective stewardship as we work to keep these donors engaged. This session is for bar foundations of all sizes, and any staff or volunteer leaders involved in fundraising, annual giving or donor relations.

SPEAKER

Lynne M. Wester, Austin, TX, Founder and Principal, Donor Relations Guru Consulting

2:30 P.M.–2:40 P.M.

Transfer & Stretch Break

2:40 P.M.–4:00 P.M.

NCBF Afternoon Session: The Four Pillars of Donor Communication

Grand Suite 3, East Tower, Ballroom Level

Lynne Wester's first book, *The Four Pillars of Donor Relations*, addressed the fundamentals of building a best-in-class donor relations shop. In this hands-on plenary session, Lynne focuses specifically on the four pillars of donor communications: Gratitude, Impact, Persuasion, and Information. How do you write communications that donors want to read? Who is your audience and what are you trying to convey? Don't try to be all things to all people, but target your message to ensure it resonates with your intended demographic. This session is for bar foundations of all sizes and geared toward any staff or volunteer leaders involved in donor relations and communications.

SPEAKER

Lynne M. Wester, Austin, TX, Founder and Principal, Donor Relations Guru Consulting

4:00 P.M.

NCBF Hospitality—BYOB (Buy Your Own Beverage) (Optional)

Hyatt Regency, Big Bar, Lobby, Mezzanine Level

Continue networking and discussing the day's events with your NCBF colleagues at the hotel bar for an informal chat and recap.

Saturday, August 4, 2018

**Please note: There will be no Registration Desk on Saturday.*

8:00 A.M.–9:15 A.M.

NCBF Breakfast and Membership Meeting

Grand Suite 3, East Tower, Ballroom Level

9:15 A.M.–9:30 A.M.

2018 NCBF/LexisNexis Partnerships for Success Award Presentation

Grand Suite 3, East Tower, Ballroom Level

The Austin Bar Association & Foundation, recipient of the 2018 NCBF LexisNexis Partnerships for Success Award for its CANLAW Clinic will present highlights about its award-winning efforts.

9:30 A.M.–10:45 A.M.

NCBF Fireside Chats—Let's Talk About It

Grand Suite 3, East Tower, Ballroom Level

This is your chance to chat and learn from your peers. Select from the following round-table discussion topics:

- Galas & Large Fundraising Events: Don't Sweat It! Share advice, tips and successful strategies.
- Your Summer Reading List: Who Needs that Novel? Helpful books, blogs, articles and resources.

- Technology Tips: So You Can Have More Time for Fun in The Sun! Let's talk useful and user-friendly apps and software.

10:45 A.M.–11:30 A.M.

Sharing Your Wealth—It's Show and Tell Time!

Grand Suite 3, East Tower, Ballroom Level

Back by popular demand, several of your NCBF peers will discuss and display how they have used marketing and communications collateral at their foundations. They will show and tell the good and the bad, and you'll learn about what worked and what did not. See all the ideas you can take home!

11:30 A.M.–12:00 P.M.

NCBF New Board of Trustees Meeting

Grand Suite 3, East Tower, Ballroom Level

NCBF 2017-2018 BOARD MEMBERS

Officers

President

Leslie R. Barineau, Birmingham, AL

President Elect

Andrea Stone, Austin, TX

Secretary

Thomas M. Hull, Cary, NC

Treasurer

Kirra L. Jarratt, Washington, DC

Immediate Past President

Lorrie K. Albert, Pittsburgh, PA

NCBF Liaison

Rebecca Green-Jablonsky, ABA Division for Bar Services, Chicago, IL

NCBF Administration

Steve Jones, ABA Division for Bar Services, Chicago, IL

Board of Trustees

Deborah Auspelmyer, Albany, NY

Hinda Carbon, Clearwater, FL

Karen Ruan, Santa Ana, CA

Nikki Tucker Thomas, Birmingham, AL

Daniel Burns, New Haven, CT

Mary Groth, Cleveland, OH

Alexandra Fannon, Richmond, VA

James Huggler, Tyler, TX

NCBF PAST PRESEDENTS, TRUSTEES EMERITUS & AWARD RECIPIENTS

NCBF Past Presidents

1977-1979 **William R. Van Aken**, Cleveland, OH

1979-1981 **Thomas G. Gonser**, Chicago, IL

1981-1983 **Herndon P. Jeffreys Jr.**, Richmond VA

1983-1985 **Gordon Sinykin**, Madison, WI

1985-1987 **Rodney H. Grove**, Evansville, IN

1987-1988 **C. Harker Rhodes Jr.**, Chicago, IL

1988-1989 **Donna C. Willard**, Anchorage, AK

1989-1990 **Jack B. Middleton**, Manchester, NH

1990-1991 **Merrily Munther**, Boise, ID

1991-1992 **Howard Karman**, Casa Grande, AZ

1992-1993 **Dermot S. McGlinchey**, New Orleans, LA

1993-1994 **Jane E. Curran**, Orlando, FL

1994-1995 **Michael P. Gunn**, Ballwin, MO

1995-1996 **Hon. Robert H. Oliver**, Fresno, CA

1996-1997 **Jerry Lastelick**, Dallas, TX

1997-1998 **Marion Smithberger**, Columbus, OH

1998-1999 **Kathleen Schoene**, St. Louis, MO

1999-2000 **Charles Thone**, Lincoln, NE

2000-2001 **Dorothy M. Tucker, Ph.D.**, Los Angeles, CA

2001-2002 **Anne R. Yeakel**, Austin, TX

2002-2003 **Dee Miller Siegel**, Encino, CA

2003-2004 **Linda L. Thompson Kohli**, Columbus, OH

2004-2005 **Jerome J. Shestack**, Philadelphia, PA

2005-2007 **Bob Glaves**, Chicago, IL

2007-2008 **Pauline Gee**, Sacramento, CA

2008-2009 **Briana Wagner**, San Diego, CA

2009-2010 **Christine Hayes Hickey**, Indianapolis, IN

2010-2011 **Thomas R. Tinder**, Charleston, WV

2011-2012 **Stephen E. Chappellear**, Columbus, OH

2012-2013 **Amy Sings In The Timber**, Missoula, MT

2013-2014 **Courtney Ward-Reichard**, Minneapolis, MN

2014-2015 **Elizabeth M. Lynch**, Boston, MA

2015-2016 **Leonard Pataki**, Tulsa, OK

2016-2017 **Lorrie K. Albert**, Pittsburgh, PA

NCBF Trustees Emeritus

Howard Braverman, Springfield, IL
Alexander D. Forger, New York, NY
Rodney H. Grove, Evansville, IN
Herndon P. Jeffreys Jr., Richmond, VA
Jerry Lastelick, Dallas, TX
William A. Martin, North Little Rock, AR

Merrily Munther, Boise, ID
Colonel C.E. Ransick, Little Rock, AR
Maurice Reuler, Denver, CO
Gordon Sinykin, Madison, WI
William R. Van Aken, Cleveland, OH

NCBF “Partnerships for Success” Award

2011 **Milwaukee Bar Association Foundation’s Milwaukee Justice Center**
2012 **Tarrant County Bar Foundation (TX)’s Texas Lawyers for Texas Veterans-TCBA Chapter**
2013 **Baton Rouge Bar Foundation’s Self Help Resource Center**
2014 **Philadelphia Bar Foundation’s Philadelphia Bar Foundation’s Board Observer Program**

2015 **North Carolina Bar Association Foundation’s North Carolina Lawyers for Entrepreneurs Assistant Program (NC LEAP) and Inventor Assistance Program (IAP)**
2016 **Military Spouse JD Network Foundation’s Justice for Military Families (JMF)**
2017 **West Virginia Bar Foundation’s Student Legal Clinic Grant**
2018 **Austin Bar Association / Foundation CANLAW Clinic**

NCBF Excellence Award

2015 **Thomas R. Tinder**, Executive Director, West Virginia Bar Foundation, and former NCBF president
2016 **Colonel (USAF Retired) Martin**, former Executive Director, Arkansas Bar Association and Arkansas Bar Foundation

2017 **Hon. Debra Walker**, Cook County Circuit Court judge
2018 **Deborah R. Gross**, Chancellor, Philadelphia Bar Association and Past President, Philadelphia Bar Foundation

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DIVISION FOR
BAR SERVICES

NCBP/NABE/NCBF JOINT AWARDS LUNCHEON AWARD INFORMATION

2018 ABA E. Smythe Gambrell Awards

The E. Smythe Gambrell Professionalism Awards recognize exemplary, innovative, and on-going professionalism programs that promote the highest principles of integrity and dedication to the legal profession and the public. Each award carries a \$3,500 prize. This year the Standing Committee on Professionalism honors four outstanding professionalism programs:

The **Springfield Metropolitan Bar Association Tour de Courts Program**, an innovative new lawyer orientation program that promotes collegiality and professionalism. New lawyers interact and network with other lawyers in the community, judges, community leaders, and bar leadership by participating in various events, including judge-led tours of all levels of the local court system where they receive practical information about the judicial system, and attend meetings with bar leadership and informal roundtable discussions.

The **George Washington University Law School Inns of Court/Foundations of Practice Program**, a fully integrated voluntary program for first-year law students designed to help students acquire, internalize and demonstrate critical professional skills. Students are assigned to one of six Inns of Court and participate in various workshops, including legal writing, career counseling, networking, and wellbeing

programs that help students build emotional resilience, manage stress, and empower them to flourish in law school and their legal careers. Students who complete the program earn the Dean's Recognition for Professional Development, a notable distinction acknowledged by many legal employers.

The **Colorado Attorney Mentoring Program (CAMP)**, a voluntary mentoring program designed to promote professional identity in the legal profession, excellence in the service to clients, and strong relationships between the bar, courts, law schools, clients and the public. This program distinguishes itself with a unique mentoring curriculum that serves Colorado lawyers at all stages of practice, consisting of eight mentoring tracks that provide resources and tools for professional growth, incorporating principles of professionalism, ethics, law practice management, and access to justice.

The **Baylor Law School Practice Ready Program**, a robust and innovative mandatory program with a minimum of 18 credit hours students complete over their three years at Baylor, which offers more than fifty learning opportunities, including law practice, career building, practical skills, professional formation and leadership, professionalism and ethics, and wellness.

2018 ABA Harrison Tweed Awards

The Harrison Tweed Award, created in 1956, recognizes the extraordinary achievements of state and local bar associations that develop or significantly expand projects or programs to increase access to civil legal services for those living in poverty or criminal defense services for indigents. This award, named for a leader in the promotion of free legal services to those living in poverty, is co-sponsored by the American Bar Association Standing Committee on Legal Aid and Indigent Defendants and the National Legal Aid and Defender Association.

The **State Bar of Texas (SBOT)** is a recipient of this year's award for its exemplary work in carrying out its mission-statement commitment to "assure all citizens equal access to justice." As the second largest active-member bar association in the United States, the SBOT's Legal Access Division is one of the most comprehensive state bar divisions for support of pro bono volunteerism. The Harrison Tweed Award is being given in recognition of many of the extraordinary contributions of SBOT to

pro bono and support for the state's civil legal aid providers, which includes several recent innovative and effective programs and projects.

The **Suffolk County Bar Association (SCBA)**, was one of the first local bar associations in New York to commit to a pro bono effort in its community, forming The Suffolk Pro Bono Project in collaboration with Nassau/Suffolk Law Services Committee, and for which SCBA is also recognized with this year's Harrison Tweed Award. The primary goal of the Suffolk Pro Bono Project is to increase the availability of legal services to Long Island's poor and disabled population in a variety of substantive civil law areas, including bankruptcy, consumer law, education, family and matrimonial law, disability law, guardianships, and wills and estates. The ABA is pleased to present the SCBA with the Harrison Tweed Award for all of the impressive pro bono work by, and the unwavering volunteer spirit of, the SCBA's generous membership.

2018 ABA Partnership Program Awards

The ABA Partnership Awards Program recognizes efforts by bar associations to increase diversity in the organized bar as well as those that attract diverse students to the legal profession. The program is sponsored by the ABA Standing Committee on Bar Activities and Services and implemented through the ABA Division for Bar Services. Members of the Standing Committee on Bar Activities and Services were the sole reviewers of award applications for 2018.

Three programs were selected for the award:

Dallas Bar Association (DBA) for the WE LEAD (Women Empowered to Lead) Program which helps high-performing women with 8-15 years of practice to take on further leadership roles in their legal workplaces, in business, and in the greater community. Participants are selected through an application process and receive exposure to business and legal leaders, train-

ing in the navigation of processes such as development of a business plan and securing capital, and access to mentors and WE LEAD peers. The DBA partnered with the Dallas Women's Association, the Dallas Bar Foundation, and the Dallas Women Lawyers' Association to put on the WE LEAD program.

New Jersey State Bar Association (NJSBA) for its Educational Pipeline Program which introduces diverse high school audiences (ages 13-17) to career opportunities in the law and promotes the importance of education generally through presentations at schools and Boys and Girls Clubs. After the presentations, volunteer attorneys engage with students on how law affects their daily lives and provide their own background stories to serve as examples of who can become an attorney. Among the NJSBA's partners in putting on the presentations are multiple county bars and school systems, the Association of Black Women Lawyers of New Jersey, the Garden State

Bar Association, and the Portuguese Speaking Attorneys of New Jersey, as well as several judicial and municipal entities and nonprofits.

New York City Bar Association (NYCBA) for its Associate Leadership Institute (ALI) which was created in response a 2016 survey which demonstrated that minority attorneys leave law firms in their junior and mid-level years at a higher rate than their white male counterparts. Working with law firm leaders, diversity and professional development staff, and law firm associates, the NYCBA identified those skills that are imperative to law firm advancement and then provided classes in those areas through the ALI for individuals nominated by law firms that had signed on to participate. Post-program surveys show that participating individuals have greater confidence in the identified skills areas and a number of promotions of ALI participants have taken place which the participants attribute, at least in part, to ALI training.

NCBF/LexisNexis Partnerships for Success Award

In partnership with LexisNexis, this National Conference of Bar Foundations (NCBF) award honors bar foundation initiatives that make a significant impact in their community on issues for which lawyers are uniquely positioned to lead.

The Austin Bar Association/Foundation is the recipient of this year's award for its CANLAW Clinic. Initiated by two Austin Bar members who are young adult cancer survivors, the CANLAW Clinic provides free estate planning

services to cancer survivors and their care givers. CANLAW helps members of the cancer community understand the importance of proper estate planning, and cancer patients receive the personalized touch of an experienced estate-planning attorney to help anticipate problems before they arise. NCBF and LexisNexis are pleased to present this award to the Austin Bar Association/Foundation for the outstanding impact the CANLAW Clinic has provided the Austin community.

Elizabeth Derrico, recently retired associate executive director of the New York State Bar Association (NYSBA), has spent a total of nearly 33 years in service to the organized bar. Elizabeth also held the positions of associate director of the American Bar Association's Division for Bar Services, associate director of communications at the NYSBA, and local bar services representative at the NYSBA. A NABE member supporting her nomination for the Bolton award wrote, "I can't name a single bar executive that doesn't have a good word for her

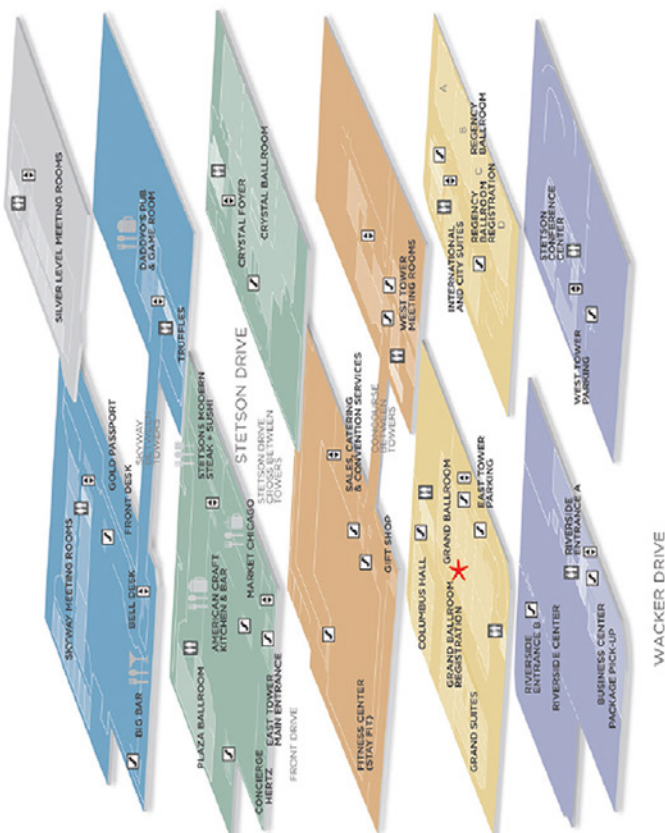
or a bar association that she hasn't influenced in some capacity." Within NABE, Elizabeth has served in numerous capacities, including the positions of Director-at-Large on the NABE board, chair of the Communications Section, and a frequent presenter. Elizabeth is also a recipient of the NABE Communication Section's E.A. "Wally" Richter Leadership Award for "outstanding achievement in the field of communications, for extraordinary service to colleagues in NABE, and for distinguished leadership of the Communications Section."

HYATT REGENCY CHICAGO
GUEST MAP

WELCOME TO HYATT REGENCY CHICAGO. Meeting rooms, ballrooms, restaurants and guest amenities are listed in alphabetical order and color coded by floor. For help, dial Guest Services at Extension 4460.

ACAPULCO	East Tower, Silver Level	DAYMARET	West Tower, Bronze Level
ADDAMS	West Tower, Silver Level	HERTZ	East Tower, Green Level
AMERICAN CRAFT KITCHEN & BAR	East Tower, Green Level	HONG KONG	West Tower, Gold Level
ATLANTA	West Tower, Gold Level	HORNER	West Tower, Silver Level
BELL DESK	East Tower, Blue Level	MARKET CHICAGO	East Tower, Green Level
BIG BAR	West Tower, Blue Level	NEW YORK	West Tower, Silver Level
BIRMINGHAM	West Tower, Bronze Level	NEW ORLEANS	West Tower, Gold Level
BURNHAM	West Tower, Silver Level	OGDEN	West Tower, Silver Level
BUSINESS CENTER	East Tower, Purple Level	PACKAGE PICK-UP	East Tower, Purple Level
COLUMBIAN	West Tower, Bronze Level	PICASSO	West Tower, Bronze Level
COLUMBUS HALL (ROOMS A-L)	East Tower, Gold Level	PLAZA BALLROOM	East Tower, Green Level
COMSKY	West Tower, Bronze Level	REGENCY BALLROOM	West Tower, Gold Level
CONCERGE	East Tower, Silver Level	RYERSIDE CENTER	West Tower, Silver Level
CRYSTAL BALLROOM	West Tower, Green Level	SALES OFFERING & CONFERENCE	East Tower, Bronze Level
DAGGO'S PUB & GAME ROOM	West Tower, Blue Level	SAN FRANCISCO	West Tower, Gold Level
DUSABLE	West Tower, Silver Level	SANDBURG	West Tower, Silver Level
EAST TOWER MAIN ENTRANCE	East Tower, Green Level	SKYWAY MEETING ROOM	East Tower, Blue Level
EAST TOWER PARKING	East Tower, Gold Level	SOLDIER FIELD	West Tower, Bronze Level
FIELD	West Tower, Silver Level	STETSON CONFERENCE	West Tower, Purple Level
FITNESS CENTER (GYM F17)	East Tower, Gold Level	STETSON PODIUM STAGE	East Tower, Green Level
FOOD DESK	East Tower, Silver Level	SWANSON	West Tower, Gold Level
GIFT SHOP	East Tower, Bronze Level	TRUFIELS	West Tower, Blue Level
GOLD COAST	West Tower, Bronze Level	WATER TOWER	West Tower, Bronze Level
GOLD PASSPORT	East Tower, Blue Level	WEST TOWER PARKING	West Tower, Purple Level
GRAND BALLROOM	East Tower, Gold Level	WRIGHT	West Tower, Silver Level
GRAND BALLROOM REGISTRATION	East Tower, Gold Level	WRIGHTS	West Tower, Bronze Level
GRAND SUITES	East Tower, Gold Level	★ NABINCPRO	

EAST TOWER



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* NABE/NCBP/NCBF Registration, Group Office, Gold Level East Tower

2019 MIDYEAR MEETING

Las Vegas, NV • January 22 - January 26, 2019



SAVE THESE DATES!*

MARK YOUR CALENDARS and plan to attend the
2019 Midyear Meeting of the
National Association of Bar Executives (January 22-24)
National Conference of Bar Presidents (January 24-26)
National Conference of Bar Foundations (January 24-26)
in Las Vegas! Stay tuned for registration and hotel information.

FOR MORE INFORMATION, PLEASE VISIT:

NABE: www.nabenet.org | NCBP: www.ncbp.org | NCBF: www.ncbf.org

2019 ANNUAL MEETING — SAN FRANCISCO, CA

NABE: August 6–8, 2019

NCBP: August 8–10, 2019

NCBF: August 8–10, 2019

2020 ANNUAL MEETING — CHICAGO, IL

NABE: July 28–30, 2020

NCBP: July 30–August 1, 2020

NCBF: July 30–August 1, 2020

2020 MIDYEAR MEETING — AUSTIN, TX

NABE: February 11–13, 2020

NCBP: February 13–15, 2020

NCBF: February 13–15, 2020

2021 MIDYEAR MEETING — ORLANDO, FL

NABE: February 9–11, 2021

NCBP: February 11–13, 2021

NCBF: February 11–13, 2021

** Meetings, dates and locations subject to change.*



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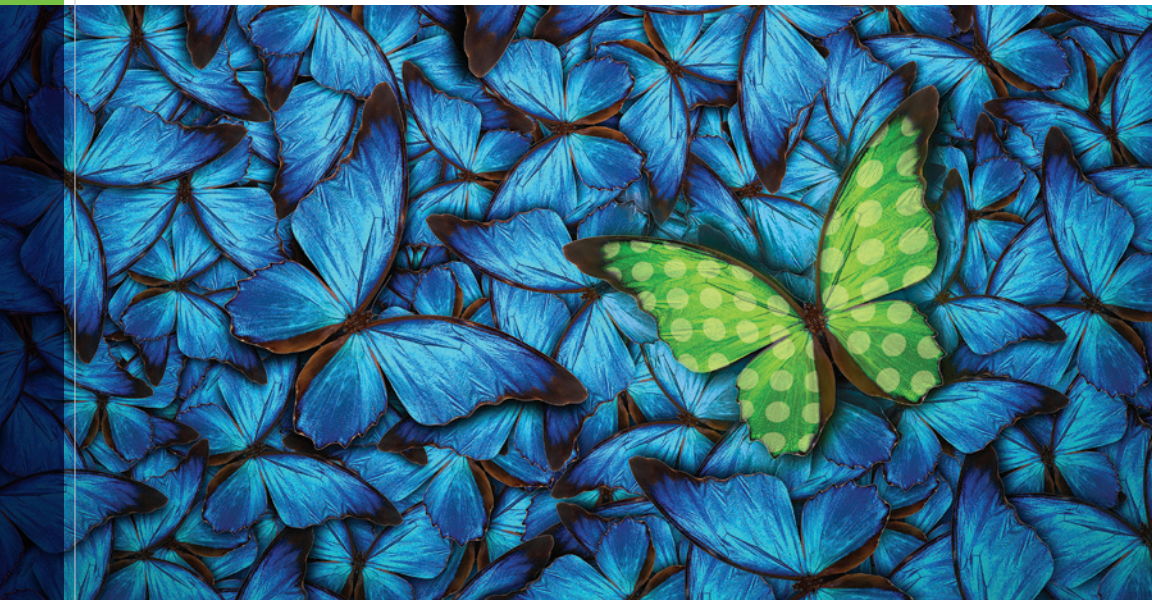


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