Crafting a Social Media Policy

Written by Caron Beesley

Crafting a social media policy or code of conduct can help protect your business and your employees. Here are some considerations you should bear in mind, plus some policies developed by other businesses that can help you develop yours.

Start With Your Employees

Do you allow employees to access social media in the workplace? The choice is yours, although as outlined in the cover article the law does provide some guidance on just what you can restrict employees from doing.

It’s hard to avoid employees gaining access to social media in the workplace - smart phones or tablets provide anywhere access. However, it’s a good practice to develop a clear policy about which instances warrant access to social media during work hours and for work purposes, and if you intend to discipline employees who abuse your code of conduct.

If you choose to permit access to social media, be sure your social media policy guidelines outline your expectations with regard to sharing company confidential or proprietary information such as photos, videos, or documents. Laws are changing constantly, so it’s a good idea to work with a lawyer to ensure you are complying with federal, state and local laws as they pertain to social media and employment law.

If You’re Not Sharing Your Own Content – Be Warned

Social channels (including blogs, social networking sites, and image sharing sites), are a potential minefield for intellectual property abuse. So it’s critical that your policy clearly details what can and can’t be shared online by employees who post on the company’s behalf. For example, if a Facebook moderator wants to use a wholesaler’s image of a product to help promote your newest line, be sure to get written permission from the wholesaler first, unless permission was previously granted.

Endorsements Must Be Disclosed

Many companies reach out to other bloggers or social media page owners to solicit reviews, mentions or endorsements. If you offer cash, freebies or any other form of compensation for this favor, then the Federal Trade Commission requires that the “endorser” clearly state in their post that the review or mention was in exchange for a fee or other compensation. Likewise, if you ask employees to promote your product or service on their social networks or blog, they must disclose their affiliation with your business.

What Should Your Social Media Policy Look Like?

Your social media policy doesn’t need to look like a legal document. It should simply outline how your business and its employees will represent itself in a virtual social world. Such policies often include rules on when and how employees will be using social media, plus tips for adopting a social media voice and reminders to respect customer service policies and intellectual property. Some also set forth expectations for courteous and respectful engagement from social media followers themselves (a good defense should you ever need to remove offensive posts).

Many businesses have implemented social media policies and guidelines targeted at employees only. While these don’t have to be published in the public domain, if your policy addresses points of consumer concern, then you should consider posting it on your website and social networks.

When considering how you develop your social media policy, look to these examples:

- **Walmart** – Breaks down engagement guidelines by social media network, such as Twitter and Facebook, while separately addressing corporate concerns such as intellectual property or employee disgruntlement.
- **Best Buy** – Offers clear do’s and don’ts for company employees engaged in social media.
- **Environmental Protection Agency** – Provides a good example of more formal employee-centric social media guidelines.

www.sba.gov; Written by Caron Beesley, a small business owner, writer, and marketing communications consultant. Follow Caron on Twitter: @caronbeesley.