

## **IRA Donation Instructions**

The IRA Charitable Rollover, passed by Congress, allows donors who are 70½ years or older to distribute some (or all) of your required minimum distribution (RMD) to the American Scientific Affiliation as a qualified charity. The amount donated will not be subject to income tax for that year.

To make a gift using the RMD, please contact the custodian of your IRA and give the following instructions in order to take advantage of this provision:

- 1. Instruct your custodian as to the dollar amount of your RMD that you desire to be donated directly to the ASA this year.
- 2. This is in accordance with the IRA Charitable Rollover Legislation.
- 3. Request that your custodian mail the check payable to ASA and send to:

ASA 218 Boston St, Ste 208 Topsfield, MA 01983

Please request that the check includes a notation with your name on it. You will then receive an acknowledgment of this distribution from the ASA, though this will not qualify for a charitable deduction. Qualified charitable contributions must be made by December 31 each year in order to exclude that amount from taxable income.

If you have further questions, please contact Vicki Best, Director of Operations and Development at <a href="Vicki@asa3.org">Vicki@asa3.org</a> or call her at 978-807-5189.

Thank you for prayerfully considering this investment in the ASA.

