Get Redwood, and AI Ready





Today's conversation

01 Redwood & Al Overview

O2 Starting Your Redwood Journey

03 Starting Your Al Journey

04 Resources and Links





Presenters



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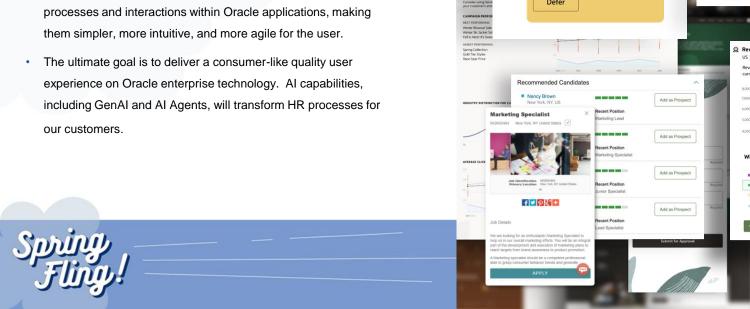
Redwood & AI Overview

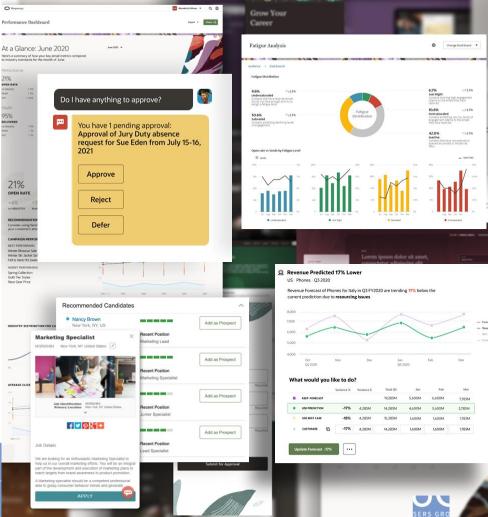




What is Redwood?

- It's not just a user experience layer that changes the look and feel of Oracle products.
- It is a design and development framework that transforms





HCM Redwood Functionality

Redwood to be the base of all new functionality

Advancements released using Redwood

- Journeys
- Dynamic Skills
- **Touchpoints**
- Grow
- Opportunity Marketplace
- Benefits Calculator

- **HCM** Analytics
- **HCM** Communicate
- Connections
- Advance Pay (QuickPay)



Journeys



Opportunity Marketplace



Benefits Calculators



Touchpoints



Dynamic Skills



Grow

Reimagined experiences now in Redwood

- Performance Review
- Succession management
- Goals with GenAl
- Feedback with GenAl

- What to Learn
- HR Help Desk



Whatto Learn



Succession Mgmt.



Performance Review



HR HelpDesk



Goals with GenAl



Feedback with GenAl

You have significant AI questions

What... ...can Al do for my business?

...are the different types of AI solutions?

...companies are using AI successfully and how?

...does Oracle have to offer when it comes to AI?

How... ...do I know if my business is ready?

...can I scale AI at an enterprise level?

Where... ...should I get started?





The imperative of AI adoption



Improved Productivity and Efficiency



Reduced Costs



Future-Proofing Your Business



Enhanced Decision-Making and Data-Driven Insights



Enhanced Customer and Employee Experience





AI Business Value (Example Use Case – Oracle Recruiting) Reduce Time-to-Hire by 10%

Classic Al

Generative Al

Suggested Jobs Reduce time-to-fill by 27%, enhancing process and		
Reduce time-to-fill by 27%, enhancing process and		
Experience Improve candidate and recruiter experience Similar Jobs experience experience Similar Jobs experience experience	1	
Similar Candidate recruiters		
Suggested Jobs		
Effectiveness Find the right-fit candidates guicker Similar Jobs Increase average number of applications per		
Effectiveness Find the right-fit candidates quicker Suggested Candidate Suggested Candidate Suggested Candidate		
Similar Candidate		
Efficiency Post jobs quicker and extend offers Hiring Accelerator Reduce the time to create, approve and extend		
faster Job Desc. Authoring offers by 20%		

Starting Your Redwood Journey





There is no single "right" way to make the transition to Redwood.

Key considerations:

- ✓ Redwood Adoption Timeline
- ✓ Your Cloud HCM footprint
- ✓ Your HR Business Calendar
- ✓ Business and Solution Impact
- Business Requirements for new Redwood/AI Functionality
- Resource Availability/Competing Projects





Redwood Adoption Timeline

Note that all these are "prior to" targets.

For example, Learning Redwood Self-Service for Learners and Managers should be adopted prior to taking the 24C update.

	24C	25A	25B	25C	25D	26A
Required Adoption Timeline	Learning: Self Service for Learners and Managers	Time & Labor: Timecard (for desktop- based time entry) Journeys (transition from Checklists & Onboarding)	Time & Labor: Timecard (for mobile device-based time entry)	 Global HR, Benefits, & Absence Payroll Time & Labor Talent Management Recruiting 	Workforce Compensation	Learning: Admin Experience

Current timeline and FAQ at: https://community.oracle.com/customerconnect/discussion/796773/oracle-hcm-redwood-timeline-update





Customers should not wait until the deadline to start their Redwood journey. Highlighted below are recent release updates that indicates what is already available in Redwood now.

24D 25A

Benefits:

· Employee Self Service

Compensation:

- · View Total Comp Statement
- · Stock Grants
- · (ICP previously available with 23C)

Talent Management:

- · Enhanced All-in-One Evaluations
- Edit and Delete Goal Progress Notes

Payroll:

- Payroll Flows Checklist
- Payroll Activity Center

Time & Labor:

- Line Manager Team Change Request Approval Reason
- Time Card Approval Notification

Help Desk:

- GenAl in Ticket summary and internal conversations
- Improved HCM Navigator
 ALAgent for tigket resolution
- Al Agent for ticket resolution

Learning:

 New Learning (Self-Paced Learning Enhancements)

Benefits:

- Benefits Enrollment
- · Benefits Service Center/ Administration

Compensation:

Grade Ladders and Progression (with Steps)

Talent Management:

- Career Development: Enhancements to Career Roles
- Succession Mgmt: Readiness Color Customization
- Goal Mgmt: CKEditor support, goal weights, Private goals
- Performance Mgmt: Calendar invites for Check-Ins, Character Counts for Perf Doc Comments, Check-In templates by Manager Type, New VBS properties for AI Assist

Payroll:

 Payment Methods For Additional Person Types

Time & Labor:

- Team Schedule Page
- · Mobile Time Card Enhancements

Recruiting:

 Create Job Requisition and Create Candidate







HCM Helper Tool

- Reports on your Responsive UX page personalizations made with Page Composer or Transaction Design Studio
- Indicates which personalizations are supported for migration to your Redwood environment: specifically a VBS Workspace
- Tool is updated quarterly, aligned with Cloud quarterly releases
- Note that not all current personalizations will be supported by VBS. For these, alternate solutions will be available:
 - Custom Content: Personalizations to show custom link, custom text, BI report etc., in Redwood page are supported only using Guided Journeys
 - Field Labels: Use the User Interface Text tool to modify field labels, page titles and region headers

Key Resources:

- Download the tool from COE Central:
 - Click on Tools and Resources
 - Click on Get the HCM Tool
- Instructions for installing and using the tool: MOS Doc ID 2999756
- Assistance for the tool is going to be provided via <u>Redwood</u> <u>Personalization Helper Tool Forum for HCM</u> section on Cloud Customer Connect, not via MOS Service Requests (SRs).





Visual Builder Studio

- Personalizations in Redwood need to be built and deployed using Visual Builder Studio Express Mode
- VBS is replacing the following tools:

Page Composer VB Studio

Transaction Design Studio (Business Rules &

Page Properties)

Autocomplete

Key Resources:

- HCM Redwood Pages with Profile Options: MOS Doc ID 2922407
- Extending HCM Redwood Applications Using Visual Builder Studio: Doc ID 2991662.1
- <u>Learning Path for Visual Builder Studio Express</u>
- Customer Connect forum for Visual Builder Studio for HCM

VBS Training Sessions:

- VB Studio Training Part 1: Fundamentals: <u>Link</u>
- VB Studio Training Part 2: Git and Merge Requests: <u>Link</u>
- VB Studio Training Part 3: Branching : <u>Link</u>
- VB Studio Training Part 4: Handling Common Issues, Tips and Tricks: <u>Link</u>





Key foundational steps

Build your Redwood knowledge:

- Get familiar with the Redwood adoption timeline requirements
- Use Cloud Customer Connect to view Redwood events
- Get familiar with Helper Tool: install and run, view your personalization report
- Get familiar with VBS: see <u>VBS Learning Path</u> for resources and CCC training events
- Understand Oracle Search and the Profile options requirements for the pages in scope
- Stay current with the new security privileges in the <u>Oracle Security Reference for HCM Guide</u>
- Review the Feature Listing Report at Cloud Customer Connect (filter by Redwood)
- Enable and test Redwood pages in your test pods

Develop your Redwood skills

- Use Helper Tool to run report and export a Personalization
- Use VBS to import a Personalization from Helper Tool
- Use VBS to manually create Personalizations:
 - · One Page Property update
 - One Business Rule update
 - Defaulting rule set up
 - Validation rule set up

- Use User Interface Text Tool to update default labels
- Create a Guided Journey
- Al Agent creation
- Enable Al Assist (Gen Al)





High-level Planning for your Redwood Journey

Create a high-level plan with scope and resources

- Evaluate the benefits, timeline, and impact that Oracle HCM Redwood can have on your business
- Leverage the quarterly release plan for Redwood
- Identify the appropriate business processes that align to key Redwood innovations
- Identify any areas for optimizations with your current solution
- Know what additional skills and assistance are required to support successful migration and adoption

Decide on your Redwood migration plan(s) and define the scope of work for each of these:

- 1. Start simple with adoption that you can easily do now to accelerate your Redwood adoption
- 2. Conduct an impact assessment
- Consider what your testing needs will be
- 4. Incorporate any Change Management impact





Conduct a Redwood Impact Assessment

Assess what will needed to be done

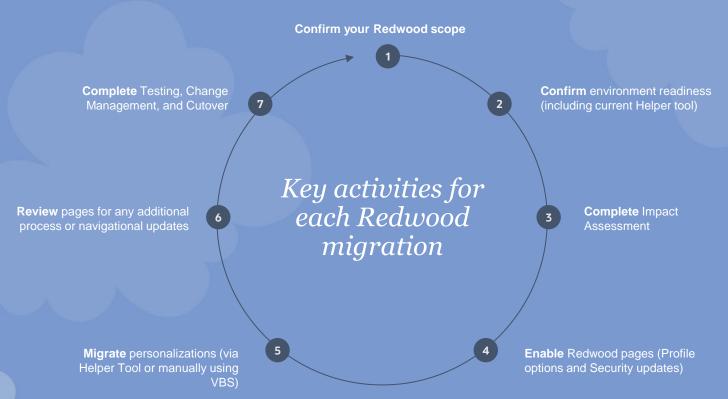
- 1. Confirm your Redwood scope
- Identify all applicable pages which will need to be moved to Redwood (leverage the Feature Listing Report)
- 3. For each page:
 - Document applicable Profile Options and changes in Security privileges
 - Document your Personalizations: Design Studio, Page Composer, Auto Complete Default and Validation Rules
 - Review for Feature Parity: Compare the RUI and Redwood pages for any differences in the UI, fields, or new functionality
 - Create a technical inventory (to leverage for regression testing)
 - Schedule applicable discussions with Business

Outcomes

- Document the impact assessment using a spreadsheet
- Use the results to update the work plan











Starting Your AI Journey





Steps to get started with AI



Conduct an AI assessment to establish your AI Maturity Level



Review AI feature list to align to your Cloud business processes and priorities



Confirm Scope and Impact



Review Steps to Activate and Adopt Individual Features



Configure / Enable for your user and business community





AI Adoption

Al Features that you can activate TODAY

Predictive Al

Recruiting

- Suggested Careers
- Similar Jobs
- Suggested Jobs
- Similar Candidates
- Suggested Candidates
- Time to Hire

Talent Management

Suggested Successors

Gen Al (Redwood not required)

Recruiting

- Candidate Assistant Q&A
- Candidate Experience Summary
- Career Site Landing Pages and Tile Assets
- Job Match Snippet
- Career Site Content Assistant

Core HR

- · Connections About Me
- Rewards & Recognitions

Gen Al (Redwood required)

Recruiting:

- Job Posting Description
- Compose Email and Text Messages using AI Assist
- Send Message to Multiple Candidates

Talent & Performance:

- · Manager Evaluations
- · Requesting Feedback
- Giving Feedback
- Goals Based on Previous Performance
- Goal Creation
- Model Profile Descriptions
- Performance Review Summary
- Questionnaire: Generate Surveys

Al Agents

- Employee Hiring Advisor
- · Job Seeker Analyst
- · New Hire Onboarding Assistant
- Benefits Analyst
- Perks and Awards Analyst
- Leave and Absence Analyst
- Retirement and Pensions Analyst
- Employee Contracts Analysis
- Tax Withholding Guide
- Career Planning Guide
- Collective Agreements Analyst
- Internal Mobility Assistant
- Employment Compensation Guide

Oracle Consulting's AI Adoption Recommendation

Features to Activate NOW Features to Activate NEXT Features to Experience SOON Gen Al Gen Al Classic Al Al Agents (Redwood not required) (Redwood required) Career Site Content Assistant Similar Jobs · Intelligent Asset Element for Job · Job Posting Description Employee Hiring Advisor Suggested Jobs Details · Compose Email and Text Messages Job Seeker Analyst · Recommended Category Tile Assets Send emails and text messages to multiple candidates New Hire Onboarding Assistant Similar Candidates Candidate Experience Summary Career Roles in Opportunity Marketplace **Employee Contracts Analysis** Suggested Candidates Job Match Snippet · Performance Review Summary Model Profile Descriptions Talent Mgmt · Requested Feedback · Goal Creation · Creating SMART Team Goals Giving Feedback Suggested Careers Connections - About Me Performance Feedback & · Goals Based on Previous Suggested Successors **Development Tips** Performance Evaluation · Manager Evaluations in · Generate Questionnaire Performance Documents Surveys Bespoke estimate Offerings Offerings based on customer Recruiting only: Recruiting & Talent: Recruiting & Talent: Talent only: Recruiting only: Talent only: requirements Pick 5 from All 3 from above 5 Recruiting, 3 All 4 from above Pick 4 from above · 4 Recruiting, 4 above Cost: \$24K Talent Cost: \$24K Cost: \$24K Talent

Timeline: 2

weeks

Cost: \$42K

Timeline: 3 weeks

Timeline: 2 weeks

The following Recruiting features can be activated with Oracle Consulting via custom estimate: Time to Hire, Job Category Landing Pages, Candidate Assistant Q&A

Timeline: 2 weeks

Cost: \$42K

· Timeline: 3 weeks

Cost: \$24K

Timeline: 2

weeks



Unlock the AI Advantage

Turn information into impact with Oracle Consulting's AI services

Business leaders like you have significant questions about deploying AI in your organization:

- What can AI do for my business and what are Oracle's AI offerings?
- How do I know if my business is ready?
- Where should I get started?

To help Oracle users understand how to

cost-effectively leverage AI to elevate business efficiency and growth, Oracle Consulting developed three unique offerings: the AI Maturity

Assessment, the AI Adoption

Accelerator, and the AI Co-Lab.

Fast track your journey to becoming an Al-driven organization with **Oracle Consulting's Al services**



Al Maturity Assessment

Best for customers who:

- Want a goal-oriented AI roadmap
- Want to know where to start to achieve Al value quickly
- Want to understand Oracle's Fusion Al roadmap and Redwood dependencies

Value delivered:

Identifies where you align on the AI maturity curve using nine key dimensions with recommendations on how to progress



Al Adoption Accelerator

Best for customers who:

- Are live in Fusion applications but haven't started using embedded Al
- Would like help activating available Al features, understanding where Redwood is required, adjusting processes, and enabling teams to ensure adoption

Value delivered:

Facilitates quick and reliable enablement of embedded AI features and capabilities in Fusion applications to drive efficiency and effectiveness



Al Co-Lab

Best for customers who:

- Want to establish a new AI strategy framework and create an actionable roadmap to advance in AI maturity
- Want to begin prototyping solutions to show AI value to their organization

Value delivered:

Drives deeper understanding of where Oracle AI solutions can be applied to solve your business challenges and opportunities

The benefits of Al adoption with Oracle Consulting's Al Services are waiting:

- Improve productivity and efficiency
- Reduce costs
- Future-proof your business
- Enhance decision-making and data-driven insights
- Elevate customer and employee experience

Start your Al journey today!

Contact your OCS Client Partner or email us here.

In Summary

Reimagine your business with Redwood and Al:

- Understand how Redwood can improve your user experience.
- Review AI feature list to align to your Cloud business processes and priorities
- Determine your optimum way forward to execute and get support where needed to complete your journey

We're here to help! Reach out to us with any questions



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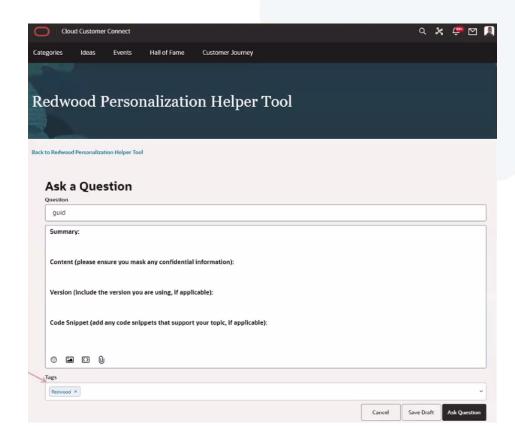
Resources and Links





Get help on Cloud Customer Connect

- New Forum dedicated to the Redwood Personalization Helper Tool
- Tag product specific questions with the Redwood Tag







General Redwood/Al Resources

- Oracle Redwood site: <u>Link</u>
- Redwood Learning Path: <u>Link</u>
- Current Redwood Timeline Link
- Feature Listing Report from Cloud Applications Readiness: <u>Link</u>
- COE Central Link
- Oracle Cloud Center of Excellence Blog: <u>Link</u>
- Oracle Security Reference for HCM Guide: Link
- Oracle AI for Fusion Applications: <u>Link</u>
- Oracle AI for Fusion Applications (Released Features): Link
- What are Al Agents? Link
- What Is Generative AI? Link

Helper Tool

- Download and install the HCM Redwood Personalization Helper Tool: <u>Link</u>
- HCM Redwood Personalization Helper Tool Forum: Link
- HCM Redwood Pages with Profile Options: My Oracle Support Doc ID 2922407.1
- Customer Connect forum for the <u>HCM</u> <u>Redwood Personalization Helper Tool</u>
- HCM Redwood Personalization Helper Tool Detailed Instructions (Doc ID 2999756.1)

Events:

- The Redwood Personalization Helper Tool: Link
- Revisiting The Redwood Personalization Helper Tool: <u>Link</u>

Visual Builder Studio

- Extending HCM Redwood Applications Using Visual Builder Studio: Doc ID 2991662.1
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