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Calendar of Events

July

Finance Boot Camp
Date: 7/7/27 - 7/8/27 @ 8:30
Location: Putnam City Centennial Center

OKASBO Office Closed Independence day- July 5th, 2027

September

Activity Fund - Staying Ahead: An Activity Fund Clerk's Year-at-a-Glance
Dates: 9/1/27 @ 10:00 am
Location: Virtual Workshop

Treasurer - Mastering the Treasurer Timeline: Deadlines, Priorities & What Comes Next
Dates: 9/1/27@ 1:00 pm
Location: Virtual Workshop

Fall School Business Academy
Dates: 9/8/27 - 9/9/27 @ 8:00
Location: Putnam City Centennial Center

Fall Conference
Dates: 9/22/27 - 9/23/27
Location: Norman Embassy Suites

Payroll - Payroll Foundations: Your Role, Your Impact
Dates: 9/29/27 @ 10:00 am
Location: Virtual Workshop

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September

Human Resources - From Section 125 to Annuities: Managing Employee Benefits
Dates: 9/29/27 @ 1:00 pm
Location: Virtual Workshop

OKASBO Office Closed Labor day- September 6, 2027

October

Activity Fund - Activity Fund 101: What Every Clerk Needs to Know
Date: 10/6/27 @ 10:00 am
Location: Virtual Workshop

Treasurer - Audit Ready: Building Records That Stand Up to Review
Date: 10/6/27 @ 1:00 pm
Location: Virtual Workshop

CFO Academy- Introduction to School Finance / The Role of a CFO
Date: 10/7/27 @ 8:30 am
Location: TBD

Payroll - Payroll Planning: Deadlines, Tasks & Timeline
Date: 10/13/27 @ 10:00 am
Location: Virtual Workshop

Human Resources - Understanding Workers' Compensation Claims, Coverage & Ratings
Date: 10/13/27 @ 1:00 pm
Location: Virtual Workshop

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October

ASBO International
Date: 10/20-27 - 10/22/27
Location: Phoenix, AZ

Encumbrance Clerk - Encumbrance Clerk Essentials: Procedures, Encumbrances & OCAS Foundations
Date: 10/27/27 @ 10:00 am
Location: Virtual Workshop

Accounts Payable - 1099 Season Simplified: Vendor Reviews, Preparation & Best Practices
Date: 10/27/27 @ 1:00 pm
Location: Virtual Workshop

CFO Academy - State and Federal Funding Sources
Date: 10/28/27 @ 8:30
Location: TBD

OKASBO Office Closed Fall Break - October 14 - 15, 2027

November

PAYO PayTrain Fundamentals - Payroll Certification Prep Course
Dates: 11/2-4/27 @ 8:00 am
Location: Putnam City Centennial Center

NIGP - Specialization Certificate: Request for Proposals
Dates: 11/2-3/27 @ 8:00 am
Location: Putnam City Centennial Center

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November

SHRM - HR Certification Prep Course
Dates: 11/2-3/27 & 11/17-18/27 @ 8:00 am
Location: Putnam City Centennial Center

Activity Fund - Staying Ahead: An Activity Fund Clerk's Year-at-a-Glance
Date: 11/3/27 @ 10:00 am
Location: Virtual Workshop

Treasurer - Finding the Funds: Maximizing Resources & Opportunities for Your District
Dates: 11/3/27 @ 1:00 pm
Location: Virtual Workshop

Payroll - OCAS Coding: Getting It Right Every Time
Dates: 11/10/27 @ 10:00 am
Location: Virtual Workshop

Human Resources - Employee Contract Essentials
Dates: 11/10/27 @ 1:00 pm
Location: Virtual Workshop

CFO Academy - Budget Development and Management
Dates: 11/17/27 @ 8:30 am
Location: TBD

Encumbrance Clerk - Mastering the Encumbrance Calendar: Deadlines, Priorities & Year-Round Success
Dates: 11/17/27 @ 10:00 am
Location: Virtual Workshop

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November

Accounts Payable - From Requisition to Payment: Navigating the Complete Purchasing Cycle
Dates: 11/17/27 @ 1:00 pm
Location: Virtual Workshop

OKASBO Office Closed Thanksgiving - November 22 - 26, 2027

December

Activity Fund - Behind the Scenes: Managing Vendors and Officials
Dates: 12/1/27 @ 10:00 am
Location: Virtual Workshop

Treasurer - Records That Matter: Compliance, Retention & Best Practices
Dates: 12/1/27 @ 1:00 pm
Location: Virtual Workshop

Payroll - TRS Employer Reporting from Start to Finish
Date: 12/8/27 @ 10:00 am
Location: Virtual Workshop

Human Resources - HR Essentials: What Should Know
Date: 12/8/27 @ 1:00 pm
Location: Virtual Workshop

Activity Fund - Best Practices for Monitoring Site Activity Funds
Date: 12/15/27 @ 10:00 am
Location: Virtual Workshop

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December

Treasurer -Reporting with Confidence: Meeting State, County & Board Requirements
Date: 12/15/27 @ 1:00 pm
Location: Virtual Workshop

CFO Academy - Bond Funds and Capital Projects
Dates: 12/16/27 @ 8:30 am
Location: TBD

OKASBO Office Closed Christmas - December 20 - 24, 2027
OKASBO Office Closed New Year's Day - December 31, 2027

January

CFO Academy- Payroll, Compensation and Benefits
Dates: 1/4/28 @ 8:30 am
Location: TBD

Encumbrance Clerk - Beyond the Basics: An OCAS Deep Dive for Encumbrance Clerks
Date: 1/5/28 @ 10:00 am
Location: Virtual Workshop

Accounts Payable - Understanding School Funds: Types, Uses, Claims & Reporting Requirements
Date: 1/5/28 @ 1:00 pm
Location: Virtual Workshop

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January

Activity Fund - Activity Funds and Athletics: Practical Guidance
Date: 1/12/28 @ 10:00 am
Location: Virtual Workshop

Treasurer - OCAS Year-End Checkup: Coding, Compliance & Data Submission Success
Date: 1/12/28 @ 1:00 pm
Location: Virtual Workshop

Member Lunch & Learn - OKASBO Exchange Northeast
Dates: 1/13/28 @ 10:30 am
Location: TBD

Finance Boot Camp
Date: 1/19/28 - 1/20/28 @ 8:30 am
Location: Putnam City Centennial Center

CFO Academy - Revenue Generation and Alternative Funding
Dates: 1/27/28 @ 8:30 am
Location: TBD

February

Member Lunch & Learn - OKASBO Exchange Central
Dates: 2/1/28 @ 10:30 am
Location: TBD

School Business Academy
Dates: 2/2/28 - 2/3/28 @ 8:00 am
Location: Putnam City Centennial Center

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February

Encumbrance Clerk - Audit-Ready Records: Documentation, Receiving & Recordkeeping Best Practices
Date: 2/9/28 @ 10:00 am
Location: Virtual Workshop

Accounts Payable - Real-World Challenges: Solving Everyday Purchasing Issues
Date: 2/9/28 @ 1:00 pm
Location: Virtual Workshop

Activity Fund - Field Trip Finance Fundamentals
Date: 2/16/28 @ 10:00 am
Location: Virtual Workshop

Treasurer - Funds with Purpose: Making Every Dollar Work Legally and Strategically
Date: 2/16/28 @ 1:00 pm
Location: Virtual Workshop

CFO Academy - School Finance Law and Compliance / Purchasing, Procurement, and Vendor Contracts
Dates: 2/17/28 @ 8:30 am
Location: TBD

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February

Payroll - Payroll Compliance Pitfalls to Avoid
Date: 2/23/28 @ 10:00 am
Location: Virtual Workshop

Human Resources - The ABCs of Employee Leave
Date: 2/23/28 @ 1:00 pm
Location: Virtual Workshop

March

Encumbrance Clerk - Mid-Year Checkpoint: Edit Checks, Error Prevention & Compliance Review
Date: 3/1/28 @ 10:00 am
Location: Virtual Workshop

Accounts Payable - Planning Ahead: Building a Strong Foundation for the New Fiscal Year
Date: 3/1/28 @ 1:00 pm
Location: Virtual Workshop

Activity Fund - Crossing the Finish Line: End-of-Year Best Practices
Date: 3/8/28 @ 10:00 am
Location: Virtual Workshop

Treasurer - Year-End Wrap-Up & New-Year Readiness for Treasurers
Date: 3/8/28 @ 1:00 pm
Location: Virtual Workshop

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March

CFO Academy - Data-Driven Financial Decision Making
Dates: 3/9/28 @ 8:30 am
Location: TBD

Payroll - Payroll Problem Solvers: Garnishments, IRS Tips & More
Date: 3/22/28 @ 10:00 am
Location: Virtual Workshop

Human Resources - Handling Tough Conversations: Investigations & Employee Discipline
Date: 3/22/28 @ 1:00 pm
Location: Virtual Workshop

Member Lunch & Learn - OKASBO Exchange Northwest
Date: 3/23/28 @ 10:30 am
Location: TBD

CFO Academy - Crisis Management and Financial Leadership
Dates: 3/30/28 @ 8:30 am
Location: TBD

OKASBO Office Closed Spring Break - March 16-17, 2028

April

Spring Conference
Dates: 4/4/28 - 4/5/28 @ 8:00 am
Location: Norman Embassy Suites

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April

CFO Academy - Panel Discussion
Dates: 4/4/28 @ 8:30 am
Location: Spring Conference @ Norman Embassy Suites

Encumbrance Clerk - Year-End Closeout: Managing POs, Budgets & Fiscal Year Transitions
Date: 4/12/28 @ 10:00 am
Location: Virtual Workshop

CFO Academy - Preparing for Financial Audits and Accountability
Dates: 4/26/28 @ 8:30 am
Location: TBD

May

Member Lunch & Learn - OKASBO Exchange Southwest
Date: 5/11/28 @ 10:30 am
Location: TBD

OKASBO Office Closed Labor Day - May 29, 2028

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June

Member Lunch & Learn - OKASBO Exchange Southeast
Date: 6/1/28 @ 10:30 am
Location: TBD

CFO Academy- General Session Graduation
Dates: TBD
Location: CCOSA Summer Leadership Conference

Payroll Boot Camp
Date: 6/7/28 - 6/8/28 @ 8:30
Location: Putnam City Centennial Center

SHRM
Date: 6/7/28 - 6/8/28 @ 8:30 & 6/14/28 - 6/15/28 @ 8:30
Location: Putnam City Centennial Center

OKASBO Office Closed Fridays - June 9, 16, 23, and 30, 2028

July

Frontline Gather Event
Date: TBD
Location: TBD

OKASBO Office Closed Independence day- July 4th, 2028
Meetings and events may be subject to change