

Padel 101 - The Game, The Courts, and Trends in the World's Fastest Growing Sport

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What is Padel?





A Combination of Tennis and Squash

Played as Doubles, Scores like Tennis

Invented in Acapulco in 1969

Brought to Spain in 1974 where it
took off



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How the game is played



THIS IS PADEL

Where is Padel Played?

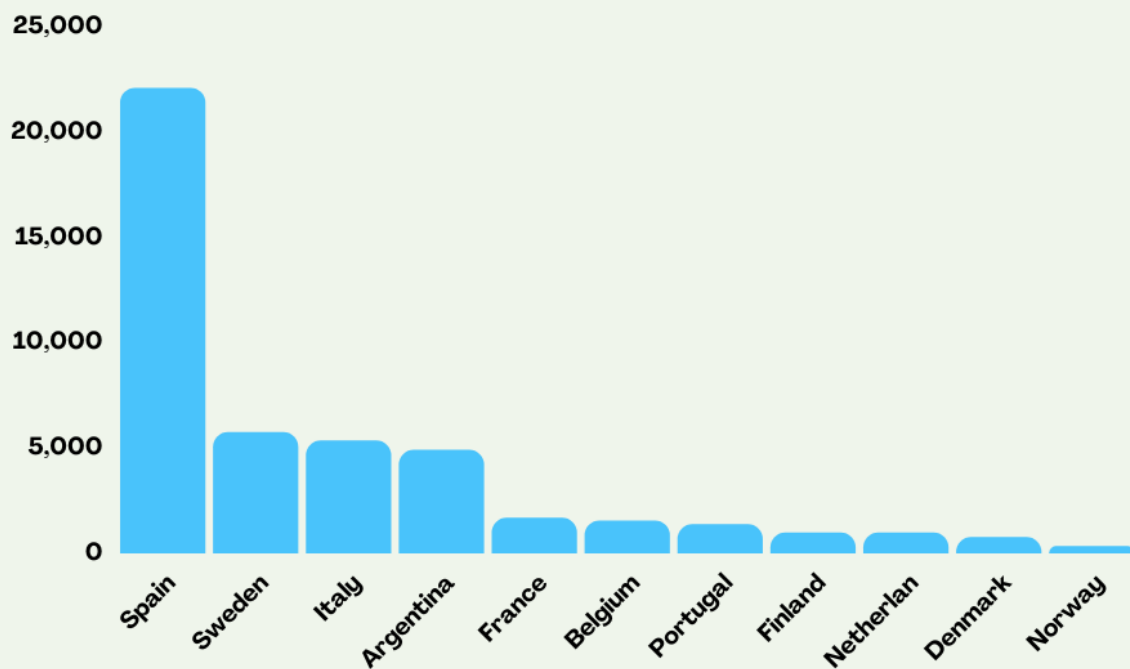
Countries with Padel Courts



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PADEL COURTS BY COUNTRY (2022)

padel.fyi



Source: Brainy Insights

Spain is the clear front runner

The rest of Europe is Racing to Catch Up

Other Growth areas are the UK, The Middle East, and now the United States

Aggressively Targeting Brisbane in 2032 for an Olympic Debut





Largest Markets in the US - 300-400 Courts Nationwide

Miami

Southern California

Philadelphia

Texas

Next - DC, NY, Chicago, New
England, Others?



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Demand Is Growing with Awareness:
United States Padel Association
RSPA Certification is growing
Pro Padel League – 10 Teams In North America
A1 Padel Tour hosted 2 US Events in 2023 (NY Yankees)



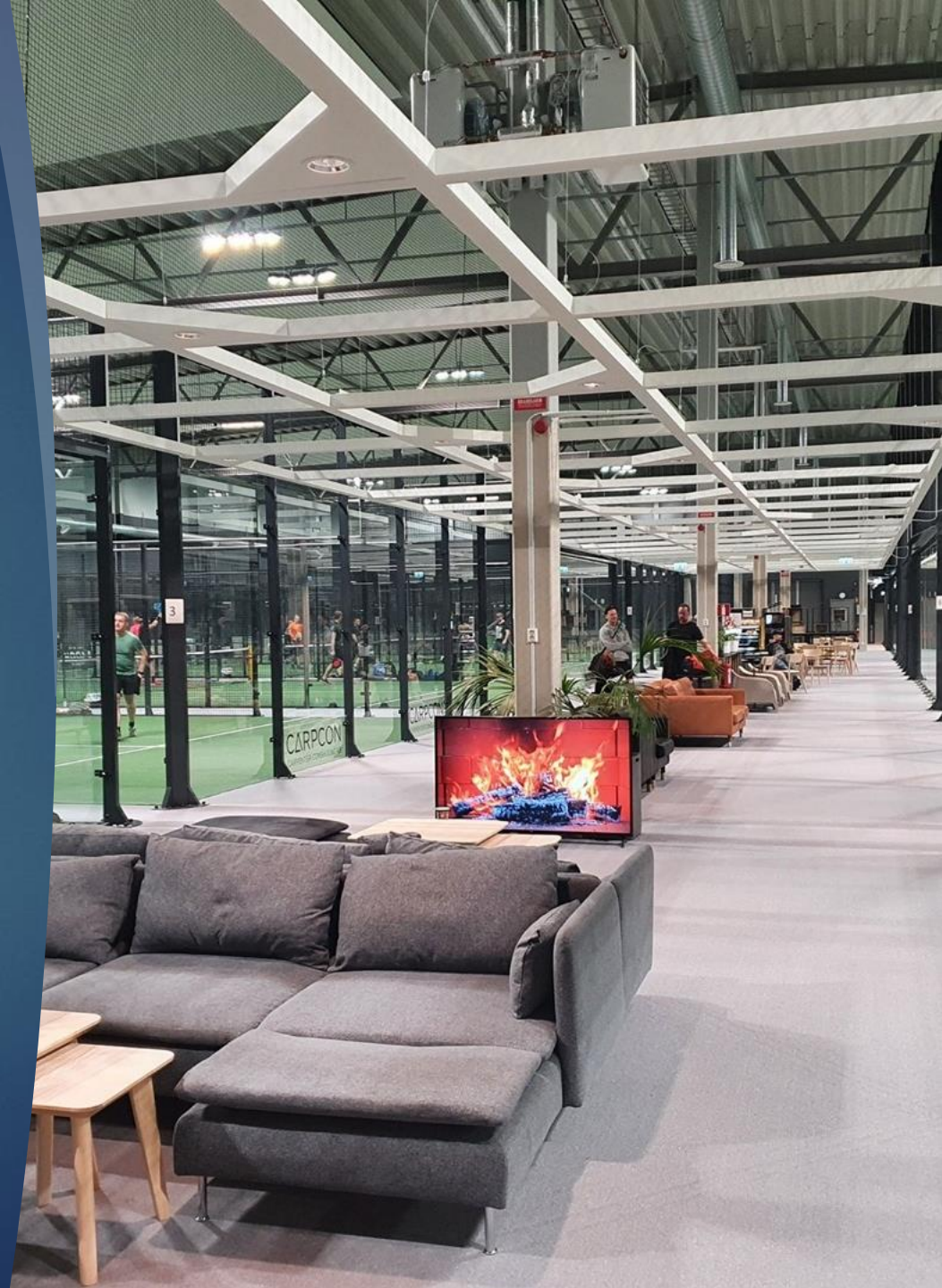
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Where Will the Growth Come From?

Private Investors/Club
Operators

Existing Country
Clubs/Tennis Clubs

Residential Construction



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The Padel Court – What is it & How is it Built?



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Two Styles of Courts – Pillar and Panoramic

Lights are integrated into the structure



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Dimensions – 20m x
10m

Height – 3m to 4m

Built on a Concrete
Slab or Perimeter
Concrete Beam



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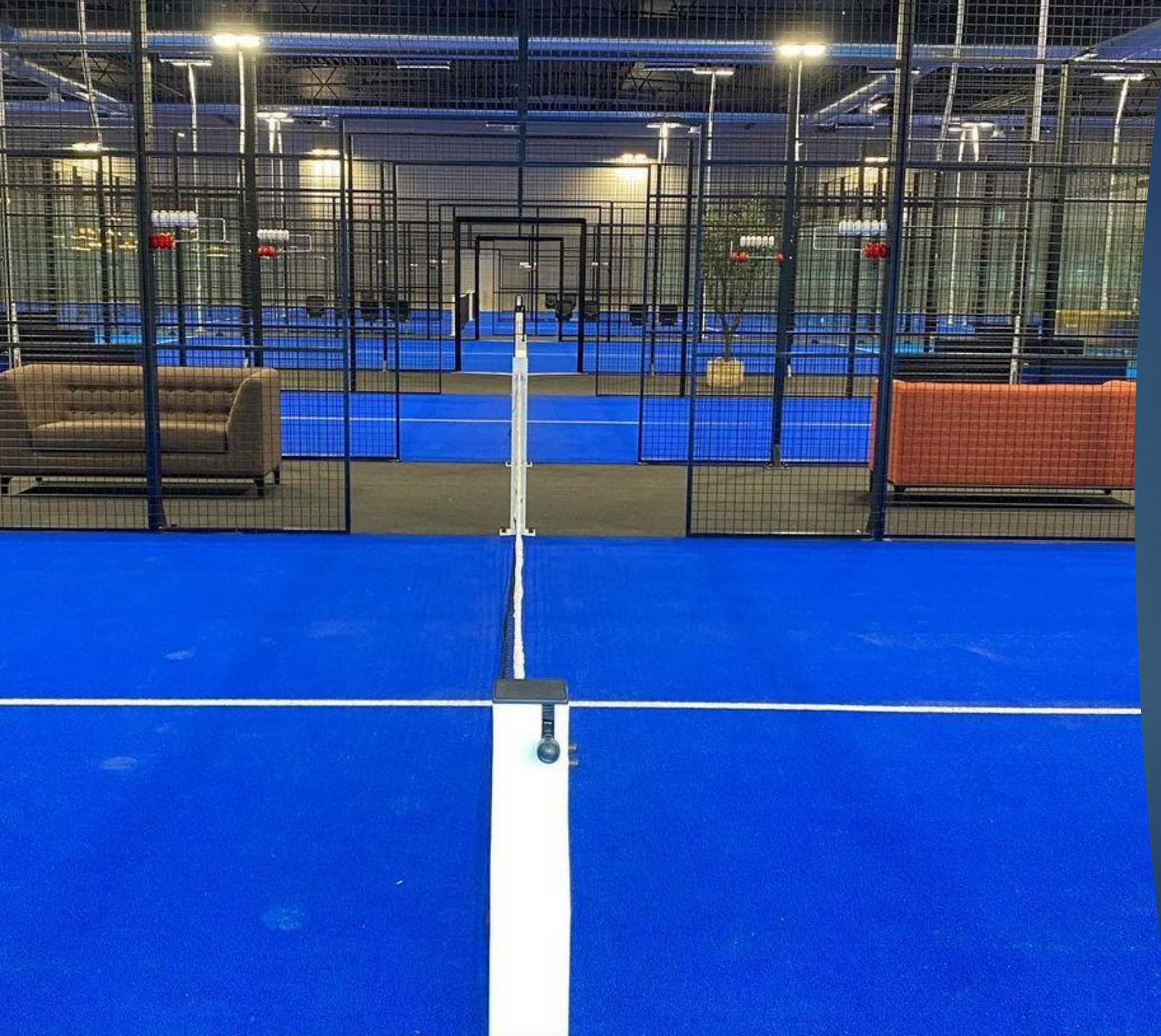
Manufactured
either
internationally or
domestically

Built out of steel
or aluminum with
glass panels on
the ends and in
the corners

The court itself is
a sand filled turf



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Indoor courts can be fastened directly to a concrete floor or set on steel plates for temporary use

- Recommended ceiling height greater than 24'



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Outdoor Courts – Slab on Grade or Perimeter Beam Construction

SOG:

1. 8" reinforced slab
2. 6" reinforced slab with 12" haunch
3. Post tensioned slab





Perimeter Beam Construction with Asphalt Interior

12" x 12" Beam &
3" of Asphalt



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Existing Tennis Court Modification



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Questions?



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