



St. Louis

Health Care Industry Overview

By the St. Louis Area Business Health Coalition

Operating Margin Trends

St. Louis Area Hospital Industry, 2008 - 2017

Missouri Hospitals	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Barnes-Jewish Hospital	3.60%	3.45%	3.74%	4.02%	3.53%	3.17%	4.35%	3.19%	2.82%	3.26%
Barnes-Jewish - St. Peters	12.51%	17.77%	15.78%	10.93%	8.12%	7.56%	10.63%	9.62%	10.75%	8.22%
Barnes-Jewish W. County	11.80%	11.82%	15.57%	15.38%	13.14%	12.78%	14.39%	12.79%	13.26%	12.28%
Cardinal Glennon Children's Hospital	9.61%	9.79%	7.11%	3.10%	10.57%	12.44%	11.76%	12.46%	11.89%	4.66%
Christian Hospital	-1.79%	1.81%	-0.55%	-4.76%	-2.75%	-13.76%	-18.83%	-0.06%	-3.64%	-12.60%
DePaul Health Center	1.42%	2.41%	3.31%	4.37%	7.80%	6.22%	11.37%	11.01%	11.18%	9.93%
Kindred Hospital	13.93%	3.18%	-5.14%	0.48%	0.20%	2.06%	4.90%	8.65%	1.76%	-6.37%
Mercy Hospital Jefferson	3.82%	6.31%	4.32%	0.45%	3.37%	7.12%	2.76%	5.37%	7.57%	7.95%
Mercy Hospital Lincoln ¹	2.04%	-6.19%	-8.73%	-4.39%	-6.06%	-7.91%	-10.85%	-22.32%	-4.32%	3.38%
Mercy Hospital St. Louis	9.34%	7.97%	7.20%	6.52%	8.71%	9.71%	10.03%	13.05%	16.64%	15.50%
Mercy Hospital South ²	-0.85%	0.90%	0.87%	1.09%	-1.27%	0.80%	0.18%	-1.55%	-1.18%	-13.79%
Mercy Hospital Washington	5.60%	0.33%	-5.89%	-6.23%	-5.01%	10.32%	13.58%	18.22%	15.93%	12.68%
Missouri Baptist Hospital - Sullivan	-11.35%	-4.23%	-4.33%	-2.92%	-1.02%	-10.90%	-3.77%	-1.56%	1.21%	2.73%
Missouri Baptist Med. Ctr.	9.05%	8.14%	9.06%	9.50%	8.03%	7.39%	7.36%	6.15%	7.33%	5.87%
Progress West Hospital	-38.49%	-11.11%	-10.89%	-9.37%	-0.78%	1.17%	-1.00%	5.32%	6.83%	2.58%
St. Alexius Hospital ³	1.38%	2.58%	1.18%	-0.74%	0.64%	1.43%	7.03%	-5.04%	-7.38%	-6.17%
St. Clare Health Center	n/a	-22.99%	1.07%	0.20%	1.31%	-6.87%	-3.38%	0.52%	2.44%	4.01%
St. Joseph Health Center ⁴	-2.85%	6.12%	2.54%	4.11%	1.80%	-3.28%	3.27%	4.52%	3.71%	2.13%
St. Joseph Hospital-West	0.22%	3.34%	6.44%	7.14%	8.13%	8.80%	14.83%	13.53%	11.25%	6.51%
St. Louis Children's Hospital	10.57%	11.12%	8.71%	6.77%	7.77%	8.91%	6.32%	9.20%	9.73%	9.31%
Saint Louis University Hospital	1.78%	-1.80%	1.75%	-2.63%	-16.06%	-5.49%	-9.30%	-4.69%	5.70%	-6.65%
St. Luke's Des Peres Hospital ⁵	10.27%	9.44%	7.64%	5.55%	0.08%	9.28%	5.42%	4.12%	-1.60%	-3.05%
St. Luke's Hospital	2.13%	2.54%	3.89%	4.56%	2.63%	3.89%	4.46%	5.15%	2.98%	4.38%
St. Mary's Health Center	1.89%	6.81%	7.80%	5.44%	5.23%	4.00%	7.28%	7.43%	3.65%	2.41%
Aggregate for Missouri Hospitals	4.03%	4.52%	4.66%	3.89%	3.67%	4.15%	4.79%	6.03%	6.59%	4.35%
Illinois Hospitals										
Alton Memorial Hospital	1.46%	8.15%	8.12%	-0.86%	-1.07%	-7.33%	1.91%	9.85%	5.94%	-0.63%
Anderson Hospital	1.47%	0.34%	1.31%	0.18%	0.37%	3.96%	10.74%	7.28%	1.93%	5.08%
Carlinville Area Hospital	9.01%	7.50%	5.04%	-2.37%	-0.13%	0.82%	0.53%	10.71%	3.38%	-0.95%
Community Memorial Hospital	4.87%	0.73%	2.29%	3.04%	0.11%	0.68%	0.39%	0.01%	-1.39%	-5.51%
Gateway Regional Med. Ctr.	13.42%	7.76%	2.47%	-1.27%	-7.69%	-2.18%	-2.04%	2.38%	2.51%	2.96%
HSHS Holy Family Hospital ⁶	-0.61%	-5.41%	-6.17%	-1.71%	-5.76%	-5.49%	-2.07%	-7.02%	-16.04%	10.85%
Jersey Community Hospital	2.06%	-0.79%	-3.92%	3.35%	-2.59%	-5.69%	2.72%	3.73%	3.33%	1.66%
Memorial Hospital	3.91%	2.99%	4.77%	6.82%	8.42%	-0.33%	7.65%	13.35%	0.86%	2.42%
Memorial Hospital East ⁷	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	-97.23%	-34.18%
OSF Saint Anthony's Health Center ⁸	-0.83%	0.58%	4.11%	-1.38%	3.91%	4.45%	-10.05%	-2.10%	-11.92%	-8.08%
St. Elizabeth's Hospital	-7.66%	-1.84%	-8.31%	-15.11%	-7.66%	-11.62%	-10.50%	-9.00%	-33.10%	-20.27%
St. Joseph Hospital (Breese, IL)	8.92%	10.57%	5.35%	5.88%	10.99%	13.46%	13.09%	11.83%	3.10%	23.98%
St. Joseph Hospital (Highland, IL)	n/a	-2.18%	-4.33%	-0.77%	-30.05%	-0.54%	3.59%	1.18%	-2.60%	7.07%
Touchette Regional Hospital ⁹	-1.27%	-4.91%	-4.62%	-5.15%	-3.16%	-2.24%	0.00%	0.14%	1.56%	-0.39%
Aggregate for Illinois Hospitals	1.28%	2.03%	0.88%	-1.06%	-0.35%	-1.65%	1.94%	4.88%	-6.59%	-1.89%
Aggregate for St. Louis Area Hospitals	3.64%	4.16%	4.14%	3.22%	3.13%	3.40%	4.43%	5.88%	4.98%	3.58%

¹ In March 2015, Mercy acquired Lincoln County Medical Center which was renamed Mercy Hospital Lincoln. Mercy Lincoln's FYE changed to 6/30; thus, only 4 months of data are reported for 2015.

² Mercy acquired St. Anthony's Medical Center in June 2017 which was renamed Mercy Hospital South.

³ Beginning in 2004, St. Alexius-Broadway Campus and St. Alexius-Jefferson Campus reported on a combined basis as St. Alexius Hospital. In December of 2008, Forest Park and St. Alexius Hospitals were acquired by Success Healthcare, and due to the transfer in ownership, 2007 and 2008 data could not be verified. In 2010, St. Alexius Hospital-Forest Park Campus, formerly Forest Park Hospital, was closed.

⁴ Statistics for St. Joseph Health Center-Wentzville are combined under St. Joseph Health Center in St. Charles.

⁵ St. Luke's Hospital acquired Des Peres Hospital in May 2018 which was renamed St. Luke's Des Peres Hospital.

⁶ On 5/2/2016, Greenville Regional Hospital was acquired by Hospital Sisters Health System. The hospital was renamed HSHS Holy Family Hospital.

⁷ Memorial Hospital East in Shiloh, IL opened on May 16, 2016; thus, only 7.5 months of data are reported for 2016.

⁸ Statistics for St. Clare's Hospital are combined under Saint Anthony's Health Center (SAHC). In 2014, SAHC was acquired by OSF. It reported 10 months of data in 2014 and 11 months of data in 2015.

⁹ Beginning in 2009, Kenneth Hall Regional Hospital and Touchette Regional Hospital reported on a consolidated basis. Kenneth Hall Regional Hospital closed at the end of 2009.

Sources: Centers for Medicare and Medicaid Services Medicare Cost Reports and audited hospital financial statements. All data in this table are not adjusted for inflation.

Note: Changes in previously reported data are based on the most current information. Hospitals no longer in operation as of 2017 are not individually listed, but their results for 2008-2017 are included in aggregate figures.