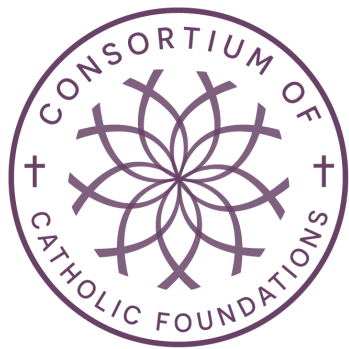


AUGUST UPDATE

Actively-curated Content | Peer Exchange | Chief Executive Learning & Community-Building



KEEPING YOU IN THE KNOW...RECENT STEERING COMMITTEE ACTIVITY ON FOUNDING MEMBERS' BEHALF:

- **FINAL OPPORTUNITY TO BECOME A FOUNDING MEMBER!** Join the Consortium pilot by 31 August 2021 and you will be recognized as a Founding Member! We'd love to welcome you!
- Consortium Fund (Dallas) has entered into a licensee agreement with YourMembership.com, our new tech platform, now in exciting development!
- The Consortium's strategy sketch is provided on page 3, providing why the peer chief executive network has formalized, what it hopes to accomplish, and the intended benefits to all members!
- We welcome two new Founding Members, please see page 2!

What's New this Month?

The nine (9) member steering committee for the Development Phase of the Consortium of Catholic Foundations pilot met again on **27 July**. Many topics were



discussed, the project plan is still on its critical path for year-end launch, and we continue to welcome new Founding Members! *Our sincere humility to the Holy Spirit, and with appreciation to all who are making the Consortium pilot become an exciting reality! THANK YOU!*





NEW FOUNDING MEMBER



WELCOME, CHRIS RAUN

Executive Director

The Catholic Foundation of
Southern Nebraska, Lincoln
[NEhttps://catholicgift.org/](https://catholicgift.org/)

- *"I chose to lead our Catholic Foundation to assist donors in being generous to the work of the Catholic Church, assist Church entities with development and help them properly manage their money and other assets..."*
- *"Our Vision for our Catholic Foundation is to continuously broaden and deepen donor understanding of how they can fund the work of our Church..."*
- *I have joined the Consortium as a Founding Member with the hope it will offer me ongoing education and new ideas that I can use to enhance our Foundation's service to the Church.*

Exciting news! The Consortium has entered into a licensee agreement with YourMembership.com, one of the most trusted and popular virtual member community tech platforms around the world! With 25M users, each reflecting small to mid-size member communities, and a dedicated implementation specialist, we have begun the design and configuration process for the Consortium's new website, member portal, and virtual offerings: such as peer groups, curated file sharing libraries of topical interests, and a semi-annual member survey report of leading management and operational reporting data for member-sharing. The virtual platform is targeted to launch by the end of 2021!

Also, the May 3-4-5 2022 CEO Symposium will be held in Sioux Falls, SD and planning commences by the steering committee next month. As a member of the Consortium, you are invited to attend, and offer your early input (*before 15 September please*) to any topics, presentations, and speakers you would like to experience next May. For information, contact Colleen @ colleend.mitchell@gmail.com

Welcome this month's

Founding Members!

***Patricia K. DiSandro (Patty)** Executive Director, Catholic Foundation & Asso. Dir. of Development and Stewardship for the Diocese of St. Augustine, Jacksonville, FL

***Angela Moloney**, President & CEO, Catholic Foundation of Michigan, in Bloomfield Hills, MI



The Consortium of Catholic Foundations Strategy Sketch

Approved by the Steering Committee: 27 July 2021

Vision

Developing Catholic Foundation leaders for a greater impact on the future of our Catholic church.

Mission

*As a self-governing, Catholic Foundation chief executive peer community,
we seek to accelerate our leadership effectiveness and mission impact through a combination of
technology-driven access to information, best practices
& shared learning experiences.*

Values

Prayerful Discernment & Flourishing Faith
Trust & Discretion
Commitment to Responsiveness & Transparency
Respect for Differences & Inclusiveness
Unity & Fraternity
Organizational Excellence

Unique Benefits & Value Proposition

PEER EXCHANGES:

On-demand, Virtual, & Face-to-Face Best Practice Problem-solving & Learning

EXECUTIVE CONNECTEDNESS:

Executive Peer Network, Engagement & Community-building

ACTIVELY CURATED CONTENT:

Essential Research & File Sharing, Sharing Tools, Professional Responsiveness

Meet Your Consortium Financial Oversight **Advisors**



Last month you met Matt Kramer, *President & CEO* of The Catholic Foundation, Dallas, who serves on the Consortium steering committee as the Fund steward.

This month, meet the Fund's two *Fund-Advisors*, or fund contacts for managing the financial income and expenses of the Consortium Fund:

Mary Quilici Aumack, *Chief Executive Officer*, Catholic Community Foundation, San Jose, CA, & **Loren Brown**, *President & CEO*, The Catholic Foundation, Columbus, OH.

MARY: "I'm excited to see our peer chief executive community grow from its earliest of days ten years ago as an informal network of a few colleagues, to this Consortium pilot where we are able now to formalize our engagement with one another, to share best practices so that we all can achieve more, with more efficiency..."

"I hope the Consortium pilot will offer in its first couple of years the chance to form "affinity groups...we are all missing a huge opportunity to learn from each other at all organizational levels."

"Catholic generosity is our Gospel call...whether it is vocations, homelessness, education, faith formation, we are called to live and promote the teachings of Jesus..."

LOREN: "I, too, have been part of the informal peer group since its beginning...and am supportive of the Consortium pilot to support the missions of Catholic Foundations across the United States for the future of the Catholic faith; and to simplify information sharing between foundation leaders."

"I hope the Consortium will offer all of us greater efficiencies, and simplicity to share information."

"Catholic generosity to me means passing the Catholic faith to future generations..."

For more information about joining as a Founding Member of the Consortium, please contact Colleen Mitchell, member services steward:
colleend.mitchell@gmail.com or 617-224-8400.

Blessings upon your leadership in Catholic philanthropy!