

JUNE UPDATE

Actively Curated Content | Peer Exchange | Executive Learning & Community-Building



OPPORTUNITIES TO ENGAGE DURING DEVELOPMENT PHASE

• Join us as a “*Founder!*”

We are inviting chief executives of U.S. Catholic Foundations to make an “early stage investment” in the concept development phase of the Consortium pilot now, and until 31 August 2021. The steering committee wants to show their deep appreciation for your early investment by inviting you to become a “Founder” of the Consortium! [See more details on page 2-3.](#)

• Beta Test the Tech Platform

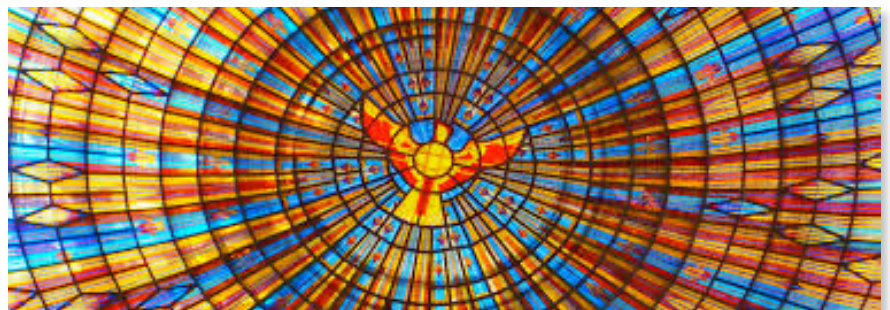
We have begun exploring tech platforms for medium-sized professional member networks, in an effort to select the best one that meets your needs as chief executive. [Let us know if there is a platform you recommend we consider!](#)



What's New this Month?

The nine (9) member steering committee for the Development Phase of the Consortium of Catholic Foundations pilot met last week on 25 May. Many topics were discussed as it relates to establishing monthly meetings, keeping all chief executive peers in the communications loop and continuing to inspire our network to formally join this virtual peer-to-peer community!

Thanks to the continued light and leadership of the Holy Spirit, a project plan has now been built that will keep this Development Phase on the critical path to a target (soft) launch in early





FOUNDER SPOTLIGHT

Greg Deja, *Executive Director*

Catholic Foundation of West Michigan

[https://
www.catholicfoundationwmi.org/](https://www.catholicfoundationwmi.org/)

Join us in welcoming Greg Deja as the first full-time, executive director of the Catholic Foundation of West Michigan, Grand Rapids, as of 1 July 2020. As Greg approaches his one-year anniversary leading and managing an \$95M Catholic Foundation, Greg shares why he is serving the church and others leading a Catholic Foundation, and why joining the Consortium concept pilot at this time as a "Founder" is a valuable decision:

- ***"It is energizing to connect generous donors with the emerging and existing needs of our Catholic community."***
- ***"The depth of sharing and open collaboration is a real gift that can only benefit each and every one of us in our common mission."***

THANK YOU, GREG

for your early investment in the Consortium!

WELCOME as a FOUNDER!

November, permitting us to begin our work together as we begin a new Church liturgical year.

So many of you, particularly those who either participated in the February 2021 on-line survey, attended the 27 April national survey debrief, or participated in the 5 May 2021 CEO Symposium, have expressed an interest to join the Consortium early, even during our Development Phase!

Your enthusiasm for this new formalized chief executive member network has been so inspiring, the steering committee wishes to engage those peers who **join the Consortium during Development Phase before 31 August, to be recognized as a Founder of the Consortium!**

What does becoming a Founder really mean?

You are invited to play a critical role in helping shape the most important engagement aspects of the Consortium, including helping us "beta test" the new tech platform early this fall. This new tech platform will be designed to deliver all the functionality and experiences *you told us were most important to you* from your national on-line survey responses and your feedback following our recent two webinars.

Your Founder's feedback will help us deliver the services you and your peer chief executives have told us are most important in the pilot **virtual network, served by our member tech platform, with the assistance of our part-time service steward** to:

- become the **central hub** for your peer-to-peer, chief executive communications;
- use a password protected portal for peer chief executive members where you can **access 24/7 file sharing**, key best practice documents, including examples of development and marketing plans, endowment building, legacy campaigns, just to name a few;
- provide a **secure and dedicated social network** for you to engage live with one another 1 to 1 or in small groups, based

- around an affinity for a topic or functional expertise;
- conduct and report-out **on-line research** such as our Catholic Foundation biannual operations and management survey;
- **register members for events** thru this tech platform, such as the 2022 CEO Symposium in Sioux City, SD, and even simply renew your annual Consortium member fee!
- provide access to your “must-have,” **Peer Chief Executive Directory**, the most-frequently mentioned interest in the Consortium, made available and updated as new members join.

Founder Member & Early Investment Fee Schedule

*You are invited to join the Consortium during this Development Phase of the pilot **at a Member fee level of your choosing** within the range of generosity provided below, based upon your Catholic Foundation's current assets under management. The Catholic Foundation, Dallas, led by president & CEO Matt Kramer, will be stewarding member fees and early investments by Founders for the benefit of the Consortium of Catholic Foundations Fund.*

<i>\$1M - \$10M</i>	<i>\$500-\$1,000</i>
<i>\$11M - \$50M</i>	<i>\$1,000-\$2,000</i>
<i>\$51M - \$100M</i>	<i>\$1,750 - \$3,500</i>
<i>\$101M - \$150M</i>	<i>\$2,500-\$5,000</i>
<i>\$150M - \$250M</i>	<i>\$3,000 - \$6,000</i>
<i>\$250M+</i>	<i>\$3,500 - \$7,000</i>

Your **Founder member fee** & early investment in the development phase of this Consortium pilot may be made now, until 31 August 2021.

Thank you for making your check payable to:

The Catholic Foundation
for the benefit of the Consortium of Catholic Foundations Fund

Matt Kramer, President & CEO, The Catholic Foundation, 12222 Merit Drive, suite 850, Dallas, TX 75251



Many thanks to the Consortium pilot **steering committee** for their time, commitment and early Founder investment in the design and launch of this exciting peer-to-peer, chief executive Catholic Foundation community!

- **Mary Aumack**, chief executive officer, Catholic Community Foundation, San Jose, CA

<https://cfoscc.org/>

- **Loren Brown**, president & CEO, The Catholic Foundation, Columbus, OH

<https://catholic-foundation.org/>

- **Mark Conzemius**, president, Catholic Community Foundation for Eastern South Dakota, Sioux Falls, SD

<https://ccfesd.org/>

- **Nancy Coveny**, president, Catholic Foundation of North Georgia, Inc, Atlanta, GA

<https://cfnga.org/>

- **Mark Guyol**, president & CEO, Roman Catholic Foundation, St. Louis, MO

<https://rcfstl.org/>

- **Matt Kramer**, president & CEO, The Catholic Foundation, Dallas, TX

<https://www.catholicfoundation.com/>

- **Ed Larranaga**, president, The Catholic Foundation of the Archdiocese of Santa Fe, Santa Fe, NM

<https://www.thecatholicfoundation.org/>

- **Anne Cullen Miller**, president, The Catholic Community Foundation of Minnesota, St. Paul & Minneapolis, MN

<https://www.ccf-mn.org/>

- **Deacon Steve Stemper**, CEO & president, The Catholic Foundation, Denver, CO

<https://thecatholicfoundation.com/>

For more information about the Consortium pilot, please contact the Consortium services steward, Colleen Mitchell @ 617-224-8400 or colleend.mitchell@gmail.com

We will provide you a Monthly Update on Consortium development phase progress. To opt out of receiving this communications, please email Colleen. **God's Blessings!**

