Worldwide Titanium Markets 2005 – by Volume

- Industrial: 38%
- Commercial Aerospace: 35%
- Consumer/Emerging: 6%
- Military: 12%
- Other: 9%

Other pie charts not explicitly mentioned.
Worldwide Titanium Market
Commercial Aerospace Demand

Metric Tons

Tons x 10^3

2003  2004  2005  2006  2007
Worldwide Titanium Market
Industrial Demand

Metric Tons

Tons x 10^3

2003 2004 2005 2006 2007
Worldwide Titanium Market
Total Military Demand

Metric Tons

Tons x 10^3

2003 2004 2005 2006 2007
Worldwide Titanium Market
Consumer/Emerging

Tons x 10^3

Metric Tons

2003 2004 2005 2006 2007
World Titanium Market Demand

Metric Tons

Ton’s x 10^3

2003 2004 2005 2006 2007
Titanium Market Demand
Summary – Outlook

- **Commercial Aerospace** – Significant growth - A380, 787 Dreamliner, Asian Air Traffic
- **Industrial** – Continued moderate growth – infrastructure driven
- **Military** – Titanium intensive aircraft plus land based programs
- **Consumer/Emerging** – Growth rate limited by material cost
Sponge Capacity

Availability of sponge to support growth will be pivotal during the next two years