Forward Looking Statement

Information included within this press release describing the projected growth and future results and events constitutes forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995. Actual results in future periods may differ materially from the forward-looking statements because of a number of risks and uncertainties, including but not limited to fluctuations in the aerospace, power generation, and general industrial cycles; the relative success of our entry into new markets; competitive pricing; the financial viability of our significant customers; the concentration of a substantial portion of our business with a relatively small number of key customers; the impact on the Company of customer or supplier labor disputes; demand, timing, and market acceptance of new commercial and military programs, and our ability to accelerate production levels to meet order increases on new or existing programs in a timely fashion; the availability and cost of energy, raw materials, supplies, and insurance; the cost of pension and postretirement medical benefits; equipment failures; product liability claims; changes in inventory valuations; cybersecurity threats; relations with our employees; our ability to manage our operating costs and to integrate acquired businesses in an effective manner, including the ability to realize expected synergies; the timing of new acquisitions; misappropriation of our intellectual property rights; governmental regulations and environmental matters; risks associated with international operations and world economies; the relative stability of certain foreign currencies; fluctuations in oil & gas prices and production; the impact of adverse weather conditions or natural disasters; the availability and cost of financing; and the implementation of new technologies and process improvements. Any forward-looking statements should be considered in light of these factors. We undertake no obligation to update any forward-looking information to reflect anticipated or unanticipated events or circumstances after the date of this document.
Technology

Market Share

Role of Titanium & Future Outlook
Engine History

Photos: AirTeam Images, Dailykos.com, engopps.com
Basic Turbofan Technology
Engine Thrust (lbf)
Engine Diameter (inches)
Bypass Ratio (x:1)
Technology

Market Share

Role of Titanium & Future Outlook
Historical Market Share*

*based on number of engines delivered, Source: Airline Monitor April 2015
Historical Market Share*: 1960-2014

Source: Airline Monitor April 2015

Source: Airline Monitor April 2015

CFM  GE  IAE  P&W  RR  Other
Forecasted Market Share*: 2015 - 2035

Source: Airline Monitor April 2015

CFM
GE
IAE
P&W
RR
Other
Market Share* Trend

Source: Airline Monitor April 2015
Market Share* Trend: 1960-2035

Source: Airline Monitor April 2015
Technology

Market Share

Role of Titanium & Future Outlook
Challenges and Opportunities

Flight Global

MTU aviationpros.com
OEM Developments
Middle of the Market
The Evolution of Jet Engines

Henry S. Seiner
TIMET

10.05
2015