

WASDA NEW SUPERINTENDENTS WORKSHOP II

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The logo for BAIRD is a blue parallelogram tilted to the right, with the word "BAIRD" in white, bold, sans-serif capital letters centered inside.

**WEDNESDAY, SEPTEMBER 24, 2014
CONCOURSE HOTEL - MADISON**

PROGRAM

7:30 a.m. REGISTRATION/CONTINENTAL BREAKFAST

8:00 a.m. SCHOOL FINANCE ESSENTIALS

This session is the first in a series that provides the new Superintendent critical, timely knowledge to succeed on the financial front. We will begin with a walk-through demonstration of the multitude of School Financial Services (SFS) Team Website Resources (where to find what), continue with Counting Kids (vital to many computations that determine district financial levels), include a brief discussion on short term borrowing and conclude with the Revenue Limit Computation and Property Tax Levy (information you'll need to know and get right in September & October!). Handouts and take-aways included.

(Note: Our "Getting It Right" Seminars in October address Revenue Limits and Tax Levy in detail. This seminar is hands-on and will provide the exact numbers you'll need to levy within your Revenue Limit.)

DPI School Finance Team

9:00 a.m. BREAK

9:15 a.m. EFFECTIVE COMMUNICATION STRATEGIES FOR SUPERINTENDENTS

Joe Donovan, President, Donovan Group

10:15 a.m. BREAK

10:30 a.m. ENGAGING GROUPS FOR MEANINGFUL RESULTS

Drew Howick, Practice Director – Leadership & Organizational Development, Patina Solutions

11:30 a.m. WHAT'S ON YOUR MIND?

Joe Heinzelman, WASDA/CESA #2 Academy Director

12:15 p.m. LUNCH

1:00 p.m.

BUDGET PLANNING AND DEVELOPMENT -

This session will outline important issues impacting current and future budgets, budget development timeline and multi-year forecasting.

Mike Clark & Debby Schufletowski, Baird School Business Solutions Team

2:00 p.m.

MANAGING YOUR LEVY

Learn when and when not to underlevy your revenue limit. Learn different strategies to manage your tax levy.

Lisa Voisin and Mike Clark, Baird School Business Solutions Team

3:00 p.m.

CONCLUDING REMARKS

Joe Heinzelman, WASDA/CESA 2 Executive Coach