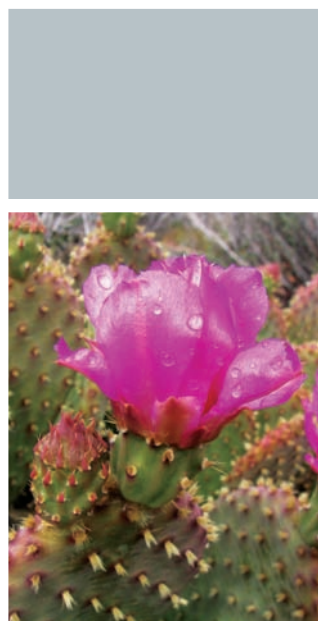


14th Annual Southwest Bankruptcy Conference

Wynn Las Vegas • Las Vegas, Nevada
September 7–9, 2006



Special Feature:
Complex Financial Restructuring Program

See inside for details on this in-depth one-day financial restructuring program.



ABI Endowment Fund

The ABI Endowment Fund was created in 1989 to provide resources for research and education.

Projects eligible for funding include studies relating to bankruptcy or insolvency; surveys or other analytical investigation; the education of judges, court personnel, other governmental personnel and the general public; scholarships or other educational grants; and any other projects with a material research or educational benefit to the bankruptcy and insolvency community.

Recent grant awards address both consumer and business bankruptcy issues, such as recent awards to study the rates of serial filing in chapter 13 and a comprehensive empirical study of professional fees in chapter 11.

Contributions are tax deductible. The ABI Endowment is a 501(c)(3) tax-exempt organization.

To donate to the fund, please check the appropriate box on the registration form or contact one of the following:

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(212) 207-4710*

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(310) 995-9289*

Ann vom Eigen

*ABI Deputy Executive Director/
General Counsel
(703) 739-0800*



2006 SWBC Panels and Speakers

Skills: How to Conduct a Valuation Hearing

- **James Patrick Shea**, *Moderator*
Shea & Carlyon, Ltd., Las Vegas
- **Eric D. Goldberg**
Stutman, Treister & Glatt, PC, Los Angeles
- **Michael Hackman**
Hackman Capital Partners, LLC, Los Angeles
- **Dillon Jackson**
Foster Pepper PLLC, Seattle
- **William C. Kosturos**
Alvarez & Marsal, LLC, San Francisco
- **Hon. Gregg W. Zive**
U.S. Bankruptcy Court, Reno, Nev.

KERPs, Comp and Bonus Issues under the New Code, Including Pension Benefits and Union Contracts

- **Thomas J. Salerno**, *Moderator*
Squire, Sanders & Dempsey, LLP, Phoenix
- **Trent P. Cornell**
Stohl Cowen Crowley LLC, Chicago
- **Catherine Steege**
Jenner & Block, LLP, Chicago
- **Hon. Eugene R. Wedoff**
U.S. Bankruptcy Court, Chicago

Small Business Chapter 11s: New Rules and Roles

- **Hon. Bruce A. Markell**, *Moderator*
U.S. Bankruptcy Court, Las Vegas
- **Victor A. Sahn**
SulmeyerKupetz, APC, Los Angeles
- **Teri Stratton**
Giuliani Capital Advisors LLC, Los Angeles

Ethical Issues in Professional Compensation

- **Robin E. Phelan**, *Moderator*
Haynes and Boone, LLP, Dallas
- **Robbin L. Itkin**
Kirkland & Ellis LLP, Los Angeles
- **T. Edward Malpass**
Law Offices of T. Edward Malpass, Irvine, Calif.
- **Mike Nakagawa**
Nakagawa & Rico, Sacramento, Calif.
- **Carl H. Young, III**
Bridge Associates, LLC, Tulsa, Okla.

Navigating the Minefields of Representing Chapter 11 Committees—Getting Employed, Managing Inter-committee Conflicts & Complying with BAPCPA

- **Hon. Theodore C. Albert**
U.S. Bankruptcy Court, Los Angeles
- **Julie J. Becker**
Wells Fargo Bank Minnesota, NA, Minneapolis
- **Jeffrey N. Pomerantz**
Pachulski Stang Ziehl Young Jones & Weintraub LLP, Los Angeles
- **Ron Tucker**
Simon Properties, Indianapolis

Changing Roles in Commercial Cases: The Impact of Hedge Funds and Private Equity Funds on the Restructuring Landscape

- **Peter M. Gilhuly**, *Moderator*
Latham & Watkins LLP, Los Angeles
- **Paul S. Aronzon**
Imperial Capital, Los Angeles
- **Susan M. Freeman**
Lewis and Roca LLP, Phoenix
- **Eric D. Maloy**
Bank of America Business Capital, Dallas
- **Steven R. Strom**
Jefferies & Company, Inc., New York

Current Developments in Consumer Bankruptcies: After the Flood

- **Hon. Linda B. Riegle**, *Moderator*
U.S. Bankruptcy Court, Las Vegas
- **Timothy S. Cory**
Timothy S. Cory & Associates/Chapter 7 Trustee, Las Vegas
- **Steven Jay Katzman**
U.S. Trustee, Region 15, San Diego
- **Dianne C. Kerns**
Chapter 13 Trustee, Tucson, Ariz.
- **Dianne Wilkman**
Springboard Nonprofit Consumer Credit Management, Riverside, Calif.

Judges' Roundtable Breakout: Consumer Cases

- **Hon. Eileen W. Hollowell**, *Moderator*
U.S. Bankruptcy Court, Tucson, Ariz.
- **Hon. Linda B. Riegle**
U.S. Bankruptcy Court, Las Vegas
- **Hon. Eugene R. Wedoff**
U.S. Bankruptcy Court, Chicago

Judges' Roundtable Breakout: Commercial Cases

- **Hon. Sarah S. Curley**, *Moderator*
U.S. Bankruptcy Court, Phoenix
- **Hon. Theodore C. Albert**
U.S. Bankruptcy Court, Los Angeles
- **Hon. Bruce A. Markell**
U.S. Bankruptcy Court, Las Vegas
- **Hon. Gregg W. Zive**
U.S. Bankruptcy Court, Reno, Nev.

Views from the Bench

- **Hon. Gregg W. Zive**, *Moderator*
U.S. Bankruptcy Court, Reno, Nev.
- **Hon. Theodore C. Albert**
U.S. Bankruptcy Court, Los Angeles
- **Hon. Sarah S. Curley**
U.S. Bankruptcy Court, Phoenix
- **Hon. James D. Gregg**
U.S. Bankruptcy Court, Grand Rapids, Mich.
- **Hon. Eileen W. Hollowell**
U.S. Bankruptcy Court, Tucson, Ariz.
- **Hon. Bruce A. Markell**
U.S. Bankruptcy Court, Las Vegas
- **Hon. Linda B. Riegle**
U.S. Bankruptcy Court, Las Vegas
- **Hon. Eugene R. Wedoff**
U.S. Bankruptcy Court, Chicago

2006 Southwest Bankruptcy Conference Program

Thursday, September 7

8:30 a.m.

Golf Tournament at the Las Vegas Paiute Resort

Sponsored by JPMorgan Chase

9:00 a.m.–5:00 p.m.

ABC Exam

2:00 p.m.

ABI Registration Desk Open

6:30–8:30 p.m.

Opening Reception at Tryst Night Club

Sponsored by Wells Fargo Foothill

Friday, September 8

7:30–8:30 a.m.

Networking Breakfast

Sponsored by Development Specialists, Inc.



8:30–10:00 a.m.

**Keynote Presentation Featuring
Hon. John Paul Stevens,
U.S. Supreme Court Justice
With Questions from:**

Hon. James D. Gregg

U.S. Bankruptcy Court, Grand Rapids, Mich.

Deborah D. Williamson

Cox Smith Matthews Incorporated, San Antonio

10:00–10:15 a.m.

Coffee Break

*Sponsored by Steel City Capital Funding
and Stutman, Treister & Glatt, PC*

10:15 a.m.–11:45 a.m.

Concurrent Workshops

- **Ethical Issues in Professional Compensation**
- **KERPs, Comp and Bonus Issues under the New Code, Including Pension Benefits and Union Contracts**
- **Changing Roles in Commercial Cases: The Impact of Hedge Funds and Private Equity Funds on the Restructuring Landscape**
- **Small Business Chapter 11s: New Rules and Roles**

12:00–1:30 p.m.

Luncheon Program: Where Will the New Business Come From?

*Sponsored by Squire, Sanders & Dempsey, LLP;
SSG Capital Advisors, LP; and Union Bank
of California*

William A. Brandt

Development Specialists, Inc., Los Angeles

John Restrepo

Restrepo Consulting, Las Vegas

1:30–3:00 p.m.

Concurrent Workshops

- **Skills: How to Conduct a Valuation Hearing**
- **KERPs, Comp and Bonus Issues under the New Code, Including Pension Benefits and Union Contracts**
- **Current Developments in Consumer Bankruptcies: After the Flood**

3:00–3:15 p.m.

Refreshment Break

*Sponsored by Morris Anderson & Associates, Ltd.
and The Nassi Group, LLC*

3:15–4:45 p.m.

Concurrent Workshops

- **Small Business Chapter 11s: New Rules and Roles**
- **Navigating the Minefields of Representing Chapter 11 Committees—Getting Employed, Managing Inter-committee Conflicts & Complying with BAPCPA**
- **Changing Roles in Commercial Cases: The Impact of Hedge Funds and Private Equity Funds on the Restructuring Landscape**

4:45–6:00 p.m.

Friday Networking Reception/ABI Happy Hour

*Sponsored by Bridge Associates, LLC
and Jenner & Block, LLP*

6:00–7:00 p.m.

Texas Bar Association Reception

Sponsored by LECG, LLC

7:00 p.m.

Optional Event: Twilight Helicopter Tour of the Strip

9:00 p.m.

Optional Event: Penn & Teller Live at the Rio

Saturday, September 9

8:00–9:00 a.m.

Views from the Bench

Sponsored by Giuliani Capital Advisors LLC

8:00 a.m.–2:00 p.m.

Optional Event: ATV Tour in the Valley of Fire

9:00–10:30 a.m.

Concurrent Workshops

- **Judges' Roundtable Breakout: Consumer Cases**
- **Judges' Roundtable Breakout: Commercial Cases**

10:30–10:45 a.m.

Coffee Break

Sponsored by RSM McGladrey and Vinson & Elkins LLP

10:45 a.m.–12:15 p.m.

Concurrent Workshops

- Skills: How to Conduct a Valuation Hearing
- Navigating the Minefields of Representing Chapter 11 Committees—Getting Employed, Managing Inter-committee Conflicts & Complying with BAPCPA

- Ethical Issues in Professional Compensation
- Current Developments in Consumer Bankruptcies: After the Flood

11:45 a.m.–4:00 p.m.

Optional Event: Grand Canyon Helicopter Tour

Optional Events



Golf Tournament

Sponsored by JPMorgan Chase

(Thursday, September 7, 8:30 a.m. shotgun start. Transportation to leave Wynn Las Vegas at 7:00 a.m.)

Las Vegas Paiute Resort: The Wolf Course features two lakes, numerous canyons, slopes, changing elevations and an island green. Differing from its sister courses by the dramatic desert mounding, this latest

Pete Dye design is destined to be an eye-opener. If you care to venture to the back tees, prepare to be challenged by the daunting 7,500-yard length that the Wolf presents. With a spectacular 50,000-square-foot clubhouse, the Paiute is the ultimate golf venue. The **\$180** fee includes transportation to and from the Wynn, lunch, greens fees, cart and prizes.

Twilight Helicopter Tour of the Strip

(Friday, September 8, 7:00 p.m.)

Helicopter over Sin City! This spectacular tour includes a breathtaking night flight over the Las Vegas Strip and downtown Glitter Gulch. A truly beautiful and unique experience complete with complimentary beverages. Door-to-door time is approximately 1.5 hours and costs **\$90** per person.



Penn & Teller Live at the Rio!

(Friday, September 8, 9:00 p.m.)

Penn & Teller's live show has been a hit on Broadway and around the country and now has a permanent home in Las Vegas at the Rio All-Suite Hotel & Casino. It's an edgy mix of comedy and magic involving knives, guns, fire, a gorilla and a showgirl. Known as the "Bad Boys of Magic" for supposedly revealing the secrets to their tricks, they may show you how it's done, but they still manage to leave you startled. Tickets to this performance are **\$65** per person.

ATV Tour in the Valley of Fire

(Saturday, September 9, 8:00 a.m.–2:00 p.m.)

Climb the dunes and cross the trails with our adventure guide through the north side of the Valley of Fire! Approximately one hour after departing Las Vegas, you will arrive in the quaint town of

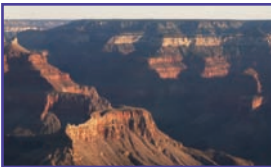


Logandale. Here is where your ATV awaits and your adventure begins. Experience the endless types of terrain through this 28-mile trail system. View 1,500-year-old petroglyphs and wildlife while traveling at great speeds over pink coral sand dunes and desert washes, and through red sandstone canyons. After the ride, all will be invited back to camp for a box lunch and beverages. The fee for this event is **\$165** per person.

Grand Canyon Helicopter Tour

(Saturday, September 9, 11:45 a.m.–4:00 p.m.)

This is an experience of a lifetime! Journey deep into the greatest natural wonder of the world—then descend 3,200 feet below the depths of the canyon walls, accessible only by helicopter. Feel, smell and breathe the Grand Canyon as it has been for millions of years . . . untouched, as you enjoy the heart of Hualapai Indian territory overlooking the mighty Colorado River. Continue your experience as you soar along the canyon rim on your way to the Valley of Fire to witness its flaming red rock formations. Complete your VIP package with a bird's eye view of the fabulous Las Vegas Strip. The **\$415** per person fee includes deluxe round-trip transportation, professional helicopter pilots, refreshments and snacks, taxes and gratuities.



Conference Information



Conference Hotel

Wynn Las Vegas is simply unrivaled luxury on the Vegas Strip. Every detail of this brand-new resort is designed for the guest's ultimate comfort and convenience. ABI has arranged a special conference rate of **\$249/night**. Reservations must be made directly with the resort by **August 4, 2006**. Reservations may be made only once you have registered with ABI. Upon payment of the conference registration fees, you will receive hotel reservation information with your conference confirmation. Rooms are held on a first-come, first-served basis. *ABI cannot guarantee any rooms after the specially rated ABI block is filled.*

Travel

Fly into McCarran International Airport (LAS). Avis car rental discounts are available using the Avis Worldwide discount number (J789009). Call **(800) 458-9383** or book online at **www.avis.com**.



Conference Attire

Attire is casual throughout the conference.

Attorney Specialist Certification

The American Board of Certification (ABC) will offer its business bankruptcy, consumer bankruptcy and creditors' rights exams at the Wynn Las Vegas on **Thursday, September 7, from 9:00 a.m.–5:00 p.m.** Details on the certification process, exam composition and sample exam can be obtained by calling ABC at (703) 739-1023, by e-mailing **certification@abcworld.org** or by visiting the ABC Web site at **www.abcworld.org**. The ABC certification programs are sponsored by the American Bankruptcy Institute and the Commercial Law League of America, and all three programs are accredited by the American Bar Association.



Cancellation Policy

All fees, except a **\$75** handling fee, will be refunded if written notice of cancellation is received by **August 18, 2006**. No refunds will be honored after August 18, but substitutions will be allowed.

Continuing Education for SW06 and CFRP

Approval for approximately **10 hours** of CLE credit, including **1.5 hours** of ethics, is available; mark the appropriate box on the registration form. ABI's Complex Financial Restructuring Program may be eligible for up to **6 hours** of CLE credit. **California CLE:** ABI certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of 10 hours, of which 1.5 hours will apply to legal ethics.

*For more information regarding administrative policies such as complaint and refund, please contact the American Bankruptcy Institute at (703) 739-0800. ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover of the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. For information on tuition assistance, send an e-mail to jdugas@abiworld.org.

American Board of Certification Exams

September 7, 2006, 9:00 a.m.–5:00 p.m., Wynn Las Vegas
(703) 739-1023 or certification@abcworld.org for details.

☐ Consumer Bankruptcy Exam ☐ Business Bankruptcy Exam ☐ Creditors' Rights Exam



Make check payable to American Board of Certification and return with this form.

\$125 exam fee ☐ Credit Card (Charge to account no. provided for conference.) A Short Form Application and fee (**\$495**) are also required prior to the exam. Please go to www.abcworld.org/shortform if you have not submitted the application.

2006 SWBC and CFRP Registration

Complete this registration form, make check payable to American Bankruptcy Institute and return to:
ABI, 44 Canal Center Plaza, Suite 404, Alexandria, VA 22314, ATTN: SW06.
If paying by credit card, FAX to (703) 739-1060.

Name _____ Nickname _____

Name of Guest(s) _____

Firm/Company _____

Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

SWBC Conference Rates	Early Bird (postmarked by 7/21/06)	Regular (7/22/06– 8/18/06)	Late (postmarked after 8/18/06)
ABI Member	☐ \$495	☐ \$575	☐ \$595
ABI Govt./Academic Member	☐ \$295	☐ \$345	☐ \$395
Non-member*	☐ \$695	☐ \$775	☐ \$795
Govt./Academic Non-member*	☐ \$390	☐ \$440	☐ \$490

CFRP Conference Rates	Early Bird (postmarked by 7/21/06)	Regular (7/22/06– 8/18/06)	Late (postmarked after 8/18/06)
ABI Member	☐ \$395	☐ \$445	☐ \$495
ABI Govt./Academic Member	☐ \$195	☐ \$245	☐ \$295
Non-member*	☐ \$595	☐ \$645	☐ \$695
Govt./Academic Non-member*	☐ \$395	☐ \$445	☐ \$495

*Includes one-year ABI membership for first-time members only—a \$250 value! You must be an ABI member to attend. Membership is individual and nonrefundable. If your membership has expired, select the member rate and add in your membership renewal fee (see below).

Optional Events	# Tickets		Total
Golf Tournament at Paiute Golf Resort Handicap(s) _____	_____	x \$180	\$ _____
Opening Reception Opening Reception Guest _____	_____	x \$50	(no cost to registrant) \$ _____
Friday Luncheon Friday Networking Reception Friday Reception Guest _____	_____ _____ _____	_____ _____ x \$40	(no cost to registrant) (no cost to registrant) \$ _____
Twilight Helicopter Tour of the Strip Penn & Teller Live at the Rio! ATV Tour in the Valley of Fire Grand Canyon Helicopter Tour	_____ _____ _____ _____	x \$90 x \$65 x \$165 x \$415	\$ _____ \$ _____ \$ _____ \$ _____

ABI Annual Membership Renewal (Optional)			
Regular	_____	x \$250	\$ _____
Govt./Academic/Nonprofit	_____	x \$95	\$ _____

Continuing Education Credit

☐ CLE Credit State(s) _____ Bar No. _____

ABI Endowment Fund (Optional)

☐ Yes, I'd like to contribute to the ABI Endowment Fund. ☐ \$50 ☐ \$100 ☐ \$250 ☐ Other \$ _____

☐ Yes, I'd like to make a pledge. Please contact me regarding billing.

Payment

TOTAL \$ _____

☐ Check payable to American Bankruptcy Institute enclosed. ☐  ☐  ☐ 

Acct. No. _____ Exp. Date _____ Signature _____

2006 SWBC Sponsors

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SulmeyerKupetz, APC

Summit Investment Management LLC



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Earn 10 CLE credit hours, Including 1.5 hours of Ethics!
Register by July 21 and save!

2006 ABI Presidential Partners

Jefferies 



The exhibit area at an ABI conference is an excellent way to showcase your products or services and meet face-to-face with prospective clients and customers.

Contracting booth space also entitles you to a number of added benefits. We have 20 spots available at this year's venue. Please contact Sharisa Sloan or Jen Dugas at (703) 739-0800 for more information.

Exhibit space sells out quickly, so don't delay!

Complex Financial Restructuring Program

Wynn Las Vegas • Las Vegas, Nevada
September 7–8, 2006

In the second year of an exciting new format and location, the 2006 ABI Investment Banking Committee presents the Complex Financial Restructuring Program. The program offers a unique approach to understanding the role of investment bankers and financial advisors in insolvency and restructuring contexts. A case study will be presented that will dramatize the various perspectives of parties-in-interest as they examine strategic alternatives and seek the highest value for an insolvent company. Leaders in the industry will play the role of the major constituents as they work through the case study in this day-long program. We hope you will join us for this year's ABI Complex Financial Restructuring Program.

Thursday, September 7, 2006

2:00–6:30 p.m.

CFRP Program Registration

6:30–8:30 p.m.

Opening Reception at Tryst Night Club

(in conjunction with SW06)

Sponsored by The Hilco Organization

Friday, September 8, 2006

7:30–8:30 a.m.

Registration Desk Open/Networking Breakfast

8:30–10:00 a.m.

Keynote Presentation Featuring Hon. John Paul Stevens, U.S. Supreme Court Justice

(in conjunction with SW06)

10:00–10:15 a.m.

Coffee Break

10:15–12:00 noon

Presenting the Case Evolution

Moderators

- **Peter S. Kaufman**, Gordian Group LLC
New York
- **Charles Reardon**, Houlihan Lokey Howard
& Zukin, Washington, D.C.
- **J. Scott Victor**, SSG Capital Advisors, LP
West Conshohocken, Pa.

Key Constituents Represented

- **Jeffrey B. Cohen**, Chief Counsel
Pension Benefit Guaranty Corporation
Washington, D.C.

- **Robert J. Dehney**, Board of Directors
Morris, Nichols, Arsht & Tunnell, LLP
Wilmington, Del.
- **James J. McGinley**, Bondholder
Wilmington Trust Company, New York
- **F. Duffield Meyercord**, Turnaround Professional
Carl Marks Advisory Group LLC, New York
- **Norman L. Pernick**, Landlord Rep.
Saul Ewing LLP, Wilmington, Del.
- **Jeffery S. Sabin**, Bondholder
Schulte Roth & Zabel LLP, New York
- **Anthony H.N. Schnelling**, CEO
Bridge Associates, LLC, New York
- **Myung Yi**, Private Equity
American Capital Strategies, Ltd.
Washington D.C.

12:00–1:30 p.m.

Luncheon Program: Where Will the New Business Come From?

(in conjunction with SW06)

1:30–2:15 p.m.

The Financing Solution

- **Henry Miller**, Acting Investment Banker
Miller Buckfire & Co., LLC, New York
- **Howard Brod Brownstein**
NachmanHaysBrownstein, Inc., Narberth, Pa.
- **Dave Gozdecki**
LaSalle Business Credit, Chicago
- **Michael P. Richman**
Mayer, Brown, Rowe & Maw LLP, New York

2:15–3:00 p.m.

The Restructuring Solution

- **James D. Decker**, *Acting Investment Banker
Alvarez & Marsal, LLC, Atlanta*
- **Penny Friedman**
CIT Business Capital, Chicago
- **Jeff J. Marwil**
Jenner & Block, LLP, Chicago
- **Rebecca A. Roof**
AlixPartners LLC, New York

3:00–3:15 p.m.

Refreshment Break

3:15–3:45 p.m.

The M&A Solution

- **William Q. Derrough**, *Acting Investment Banker
Jefferies & Company, Inc., New York*
- **Richard A. Chesley**
Jones Day, Chicago
- **Walter Schuppe**
CapitalSource Finance LLC, Farmington, Conn.
- **William K. Snyder**
Corporate Revitalization Partners, LLC, Dallas

3:45–4:45 p.m.

**Case Resolution–Debating the Merits of the
Three Proposals and Coming to Resolution**

4:45–6:00 p.m.

Friday Networking Reception/ABI Happy Hour
(in conjunction with SW06)
Sponsored by the Trumbull Group, LLC

Conference Information and Optional Events

See Southwest Bankruptcy Conference information.

CFRP Sponsors

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Saul Ewing LLP
SSG Capital Advisors, LP
The Trumbull Group, LLC
Wells Fargo Foothill
Wilmington Trust Company*

CFRP Speakers

- **Howard Brod Brownstein**
NachmanHaysBrownstein, Inc.
- **Richard A. Chesley**
Jones Day
- **Jeffrey B. Cohen**
Pension Benefit Guaranty Corporation
- **James D. Decker**
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- **Penny Friedman**
CIT Business Capital
- **Peter S. Kaufman**
Gordian Group LLC
- **Jeff J. Marwil**
Jenner & Block, LLP
- **James J. McGinley**
Wilmington Trust Company

- **F. Duffield Meyercord**
Carl Marks Advisory Group LLC
- **Henry Miller**
Miller Buckfire & Co., LLC
- **Norman L. Pernick**
Saul Ewing LLP
- **Charles Reardon**
Houlihan Lokey Howard & Zukin
- **Michael P. Richman**
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Schulte Roth & Zabel LLP
- **Anthony H.N. Schnelling**
Bridge Associates, LLC
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CapitalSource Finance LLC
- **William K. Snyder**
Corporate Revitalization Partners, LLC
- **J. Scott Victor**
SSG Capital Advisors, LP
- **Myung Yi**
American Capital Strategies, Ltd.

***Please fill out the CFRP information on the registration form
or register online at www.abiworld.org/CFRP06.***

2006 SWBC CLE Programs

Friday, September 8

8:30–10:00 a.m.

- ☐ **Keynote Presentation Featuring Hon. John Paul Stevens, U.S. Supreme Court Justice**

10:15 a.m.–11:45 a.m.

(please select only one)

- ☐ **Ethical Issues in Professional Compensation**
- ☐ **KERPs, Comp and Bonus Issues under the New Code, Including Pension Benefits and Union Contracts**
- ☐ **Changing Roles in Commercial Cases: The Impact of Hedge Funds and Private Equity Funds on the Restructuring Landscape**
- ☐ **Small Business Chapter 11s: New Rules and Roles**

1:30–3:00 p.m.

(please select only one)

- ☐ **Skills: How to Conduct a Valuation Hearing**
- ☐ **KERPs, Comp and Bonus Issues under the New Code, Including Pension Benefits and Union Contracts**
- ☐ **Current Developments in Consumer Bankruptcies: After the Flood**

3:15–4:45 p.m.

(please select only one)

- ☐ **Small Business Chapter 11s: New Rules and Roles**
- ☐ **Navigating the Minefields of Representing Chapter 11 Committees—Getting Employed, Managing Inter-committee Conflicts & Complying with BAPCPA**
- ☐ **Changing Roles in Commercial Cases: The Impact of Hedge Funds and Private Equity Funds on the Restructuring Landscape**

Saturday, September 9

8:00–9:00 a.m.

- ☐ **Views from the Bench**

9:00–10:30 a.m.

(please select only one)

- ☐ **Judges' Roundtable Breakout: Consumer Cases**
- ☐ **Judges' Roundtable Breakout: Commercial Cases**

10:45 a.m.–12:15 p.m.

(please select only one)

- ☐ **Skills: How to Conduct a Valuation Hearing**
- ☐ **Navigating the Minefields of Representing Chapter 11 Committees—Getting Employed, Managing Inter-committee Conflicts & Complying with BAPCPA**
- ☐ **Ethical Issues in Professional Compensation**
- ☐ **Current Developments in Consumer Bankruptcies: After the Flood**