



CHANGING
THE WORLD...
ONE GIFT AT
A TIME.



THE INTERNATIONAL ASSOCIATION OF
ADVISORS IN PHILANTHROPY

MEMBER BENEFITS



The International Association of Advisors in Philanthropy, Inc. (AiP) – a group focused on **changing the world** by inspiring and equipping professional advisors to impact philanthropy **one gift at a time.**

AiP MEMBER BENEFITS INCLUDE...



Annual Conference on Philanthropy – Our premier conference featuring cutting edge sessions on charitable planning strategies as well as the opportunity to network with a wide variety of professionals who share a passion for improving the world through inspired giving. Up to a \$200 savings to members.

Local Chapter Network – Continue your networking experience beyond our annual conference at a local affiliated chapter with the top professionals in this field. Our local chapters include: Chicago, IL; Los Angeles, CA; New York, NY; Orange County, CA; Portland, OR; San Francisco, CA; and Washington, DC.

Free Monthly Educational Webinars – Given by some of the leading professionals in our industry. Most carry CFP® & PACE continuing education credit. Non-members pay \$25.



NEW BENEFIT! “Philanthropic Power Calls” – Members only conference calls (limited to 20 members) to discuss thought leadership, practice challenges, and best in class strategies.

AiP National and Local Committee Involvement – *Opportunity to serve on one of our various committees and to develop an AiP Chapter in your region to truly position yourself as a leader in the industry.*





COMING SOON! AiP Member Article Archives – Members only can submit compliance-approved articles to the *AiP Member Article Archives*.

COMING SOON! AiP Branded Articles – AiP has arranged to supply *member-written articles* to a variety of firms that publish periodicals related to philanthropic and other charitably based estate planning topics.

AiP Speaker Search Database – Opt in and enter your speaking experience. AiP will promote the speaker search to their chapter leaders, the public in general, and trade journals.



AiP Knowledge Center – Access to an extensive library of *recorded webinars* and topics by the brightest minds in the industry.

Synergistic Alliances – With collegial organizations, training programs, and with media covering philanthropic planning.

AiP “Find a Professional” – Your name, bio, and photo listed in our *Website Membership Directory*. This provides an informal referral source for members and potential clients – link your emails and website to your bio on our website.

Enhance Your Credibility – Assure your clients that you belong to a larger organization of *coast-to-coast advisors* who are a philanthropic resource for questions/problems that you might encounter.

AiP LinkedIn Group – Expand your collaborative possibilities with over 2100 members!

www.advisorsinphilanthropy.org





JOIN AiP Today!

Visit www.advisorsinphilanthropy.org

AiP dues are \$300.00 annually.
You will be automatically billed on your join date.

**Questions? Call 216-621-3215 or email
admin@advisorsinphilanthropy.org**

AiP members* are...

40% Financial Advisors/Wealth Managers

23% CFP® designees

13% JD

6% CPA

33% are in Nonprofit/Philanthropic Advisory

31% have the CAP® designation
offered by American College

*This is according to recent self-reported information.

**The International Association of
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