EVENT UPDATES

CONFERENCE ON PHILANTHROPY 2019: Responsive Philanthropy

Washington, DC | May 22-24, 2019 | Washington Marriott at Metro Center

Registration is still OPEN! Register now!

WHY YOU should attend the AIP Conference on Philanthropy 2019: Responsive Philanthropy...

LEARN from thought leaders during exciting, unique, and educational conference sessions. Earn up to 16 hours of continuing education credit (more info here).

NETWORK with attendees, sponsors, and speakers. With ample time in between sessions and at special events Wednesday and Thursday evenings, plan to network with some of the best in the business!

CONNECT with your larger AIP community. This is our annual in-person event - meet your fellow AIP members and discuss your passion for philanthropy.

- Information and Details
- Conference Schedule
- Register

Thinking about joining AIP and coming to the conference? There is a special rate for you - just $745 for conference registration and one year of membership ($300 value).

SPECIAL EVENT

A Celebration of Philanthropy in America presented by CAF America

Thursday, May 23, 2019
6:30pm at the National Archives

AIP and CAF America (Platinum 2019 AIP Conference Sponsor) invite you to join us for the Celebration of American Philanthropy, a historical evening with a reception and dinner in the National Archives. This is a once in a lifetime opportunity to dine within one of our nation's preeminent institutions, and mingle with our country's most hallowed documents, including the original Declaration of Independence, the Constitution and the Bill of Rights, while celebrating the uniquely powerful spirit of American generosity. This is a ticketed event.

Learn More and Register

MEMBER HIGHLIGHT

Jamie Forbes
Forbes Legacy Advisors

Learn more about Jamie here.

Jamie is also a speaker at our upcoming conference. Read more about his session here.

If you would like to be considered as a featured member in the future, be sure to update your member profile.

NEW MEMBERS

Lydia Gosselin
Carol Hopper
Greer Kendall
Joel Koenig
Jennifer Li
Kenneth M. Orduna
Alison Patterson
Tacy Paul Roby
Eric Rubin
Christine Strong
Carol Weisman
Joseph Yoon
UPCOMING POWER CALLS and WEBINARS

Look for details coming soon for Power Calls starting again in June.

These monthly conference calls are intended to be a space to create peer discussion, problem solving, and thought leadership. Each call is limited to 20 AiP members – ideally a mixture of those who have experience to share as well as those with a thirst for more knowledge.

The webinar committee is currently putting together the content and calendar for upcoming webinars - stay tuned. If you are interested in presenting a webinar this year please email admin@advisorsinphilanthropy.org.

## Member Resources

RESOURCE LIBRARY

View member only resource library here.

WEBINAR and POWER CALL RECORDINGS

Members can view past webinars and listen to Power Call recordings here.

FEATURED SPONSORS

Thank you to all of our Bronze Sponsors for the upcoming 2019 Conference on Philanthropy!

- The American College of Financial Services
- American Endowment Foundation
- Bank of America Private Bank
- Cause Fund, Inc.
- Charitable Trust Administrators, Inc.
- Greater Washington Community Foundation
- National School Foundation Association (Alliance Partner)
- Realty Gift Fund
- ShelterBox USA
- Social Secharity
- St. Jude Children’s Research Hospital
- Sterling Foundation Management, LLC
- Trusts & Estates (Media Sponsor)
- United Charitable

View all sponsors and their information here.

In future issues of AiP At-A-Glance we are hoping to include relevant case studies. If you have a cast study you would like to submit, please email admin@advisorsinphilanthropy.org.

## Chapter Highlights

### UPCOMING CHAPTER EVENT

**AiP OC**

Thursday, May 16, 2019, Member Mixers: Learn about Olive Crest

Join us at Olive Crest as we host a reception for current and prospective members of Orange County Advisors in Philanthropy (OC AiP). Complimentary appetizers and beverages, including beer and wine, are being provided. Please bring a colleague who you would like to introduce to OC AiP. In addition to this being an opportunity to engage with other professional advisors who value philanthropy, it’s also an opportunity to tour and learn about an important local nonprofit, Olive Crest. Learn more here.

### CHAPTER ACTIVITY WRAP-UP

**AiP Boston/BPART - April 10, 2019**

On April 10, the Boston Chapter met for a panel discussion on the Impact of Social Enterprise Models, which are a sort of mash up of philanthropy and market based businesses providing valuable life training opportunities to those most at risk in our society and enabling them to break out of the cycle that keeps them from becoming productive members of society. They are "teaching people to fish" to borrow from an old parable. The panel was comprised of leaders in the field and we met at the Boston location of More Than Words, a social enterprise founded by panelist Jodi Rosenbaum. More Than Words brings in, processes and sells used books at two local bookstores as well as nationally through six different venues, including Amazon and eBay. In addition to providing the space for the meeting, we were all offered a tour of the facilities following the meeting. Another panelist was Ed Frechette, Director of Social Enterprise Partnerships at UTEC. Ed helped create three social enterprises at UTEC … a mattress recycling enterprise, a woodshop, and a culinary program, all of which provide real-world work opportunities to our most disconnected young people as well as revenue to the enterprise. Finally Jeff Bergquest, Portfolio Associate Director at REDF visited us from Ann Arbor, Michigan, and spoke about REDF’s U.S. venture philanthropy. REDF is unique in that it is the only philanthropic entity in the United States which invests exclusively in social enterprises focused on employment.