

ALIC Fly-in
Oct. 20-21, 2026
New York, NY



Tuesday, Oct. 20 – Carlton Fields

5:30-7:30 PM CLE Event
5:30-6:30 p.m. CLE Program
6:30-7:30 p.m. Reception

Wednesday, Oct. 21 – New York Life

9:00 - 10:00 AM General Counsel Roundtable (by invitation only), Ross Room

10:00 - 10:20 AM Registration and Check-in

10:20 AM Welcome by ALIC President

10:30-11:30 AM Privilege and Preservation in the Age of AI: Navigating Discovery, Governance, and Litigation Risk

Artificial intelligence is rapidly transforming how organizations create records, communicate, conduct investigations, and interact with counsel. At the same time, AI introduces novel questions about privilege, discoverability, preservation obligations, and corporate governance. This program explores the litigation and compliance challenges created by AI tools, including AI-generated notes and analyses, prompt preservation, internal investigations, record-retention policies, and board-level use of AI. Attendees will leave with practical guidance for developing governance frameworks and defensible practices that help protect privilege and reduce litigation risk in an increasingly AI-enabled workplace.

Presenters: Timothy Perla, Partner, WilmerHale; Jessica Lewis, Partner, WilmerHale

11:30-12:30 PM Life & Annuity Reinsurance: Deal Trends, Structuring Considerations, and the Evolving Regulatory Landscape

Reinsurance and sidecar activity in the life and annuity space continues at a historic pace. This presentation will offer a practitioner's view of how these deals are being structured and negotiated, and how the market is evolving in response to both commercial pressures and a rapidly shifting regulatory landscape. We will provide a practical overview of the key regulatory developments affecting reinsurance including the new asset adequacy testing regime for offshore cessions, the ongoing SSAP revisions affecting collateral and IMR treatment, risk transfer clarifications, VM-22 implementation for fixed annuity business, and continued NAIC focus on offshore transparency and discuss what these changes mean for treaty structuring, negotiation dynamics, and the broader reinsurance market..

Presenter: Jared Wilner, Partner, Simpson Thacher

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12:30-1:30 PM

Lunch and Networking, sponsored by New York Life
(ALIC Annual Meeting Planning Committee Meeting, Ross Room)

1:30-2:30 PM

Life Insurers and Private Credit: Regulatory Expectations, Enforcement Risk, and Litigation Exposure

Life insurers have become significant investors and lenders in the private credit market, increasing regulatory attention on their investments in private credit funds, affiliated transactions, and complex financing arrangements. This panel will examine how state insurance regulators, the SEC, and the DOJ are scrutinizing these activities, with a focus on valuation, impact on risk-based capital, and accounting disclosure. Panelists also will discuss emerging private litigation risks and practical steps insurers can take to mitigate regulatory and litigation risk.

Presenters: Richard Choi, Shareholder, Carlton Fields; Dean Conway, Shareholder, Carlton Fields

2:30-3:30 PM

Developing an AI Governance Program for Underwriting and Claims Handling

As life insurers expand their use of AI in underwriting and claims adjudication, legal departments must address mounting regulatory scrutiny and litigation risk. This session gives in-house counsel a practical framework for governing AI across the insurance lifecycle, covering: Current AI-specific insurance regulation, including NAIC model bulletins and state disclosure/testing requirements; Unfair discrimination and disparate impact risk in algorithmic decision-making; Privacy risks raised by AI-driven data collection and use including sensitive health data, third-party data sourcing, and consent obligations under state privacy and insurance laws; Vendor and third-party model due diligence and contracting; Documentation and explainability practices to support regulatory exams and defend bad-faith claims; Building internal AI governance structures model inventories, review committees, escalation protocols..

Presenters: Matthew Gaul, Kara Baysinger, and Daniel Alvarez, Willkie, Farr & Gallagher LLP

3:30-4:00 PM

Wrap-up and Safe Travel Home