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Estate Planning & Probate Section

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Estate Planning & Probate Section Upcoming Events

Please plan to attend the section breakfasts on the second Wednesday of every month except July at the Buckhead Club:

- June 12, 2019
- [Check the Atlanta Bar Calendar for more details!](#)

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Heather R. Hayes: “Clients & Their Potential Beneficiaries Suffering from Mental Health & Substance Abuse Issues”

By Clayton Skinner

The March breakfast meeting of the Atlanta Bar Estate Planning and Probate Section provided a primer on addiction and mental health disorders. The speaker, Heather R. Hayes of Heather R. Hayes & Associates, is a leading expert in the behavioral health field, with over 30 years of experience working with addictions and other disorders.

[Read More](#)

“Outdated or Not: Are Our Estate and Financial Planning Documents Still Relevant or Do We Need to Revise?”

By Allison L. Byrd, Morgan & DiSalvo, P.C.

The Estate Planning and Probate Section of the Atlanta Bar Association was proud to host a joint CLE event with the Elder Law Section and the Financial Planning Association of Georgia on February 26, 2019, at the Buckhead Club in Atlanta, Georgia. The event featured a panel discussion of the need for periodic evaluation of clients’ estate and financial planning documents, and how to spot issues that indicate a need for plan revisions.

[Read More](#)

Randy Kessler presents “Building and Managing a Small to Mid-Size Law Firm”

By Julia L. Hightower, Hendrick, Rascoe, Zitron & Long, LLC

The Estate Planning and Probate Section of the Atlanta Bar Association welcomed Randy Kessler of Kessler & Solomiany as the featured speaker at its January 9, 2019 breakfast meeting, where he discussed the best way to build and manage a small to mid-size law firm.

[Read More](#)

Ethics Update

By Sarah E. Siedentopf, Siedentopf Law

On Wednesday, February 13th, 2019, Paula Frederick, General Counsel for the State Bar of Georgia, spoke at the Estate Planning & Probate Section's February breakfast. As usual, she gave an entertaining and relevant presentation on ethics.

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