Welcome to Chicago! Home of our President Obama, the Bulls, Sox, Cubs, Bears, deep-dish pizza. But most importantly, home of this year’s 20th IABA Annual Meeting!

We are excited to have each of you join us in this great city. This year’s theme is Journey to 1,000. Our Mission Starts with YOU!

Embarking on my own Journey to 1,000 began back in 2002, when I attended my first IABA Annual Meeting. I was pleasantly surprised by the warm welcome I received from the group. Even more exciting was their avid investment in my success as an Actuary. As energized as I was after leaving the meeting in 2002, I went home and soon forgot about IABA. It wasn’t until 2007 that I reconnected with the organization. I was very impressed by how much they had grown. Fortunately, at that time, I was nudged by a friend to get involved with the organization. This is what solidified my connection with IABA. Without making the choice to get involved, my journey may not have continued and I would have missed out on all the wonderful experiences and memories I have had as a result of being an integral part of the organization. I have created life-long friendships, learned from the experiences of outstanding actuarial professionals and have grown immensely from the leadership opportunities afforded through the organization.

Join us on our Journey to 1,000. You cannot embark on this journey with us until you take your own first step!

As we reconnect with friends and participate in the exciting workshops and networking events at this year’s meeting, remember to encourage each other to get involved. It only takes ONE person to make a huge impact on the mission of our wonderful organization.

What is stopping YOU from being the ONE?

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2013 Corporate Advisory Council
Friday, Aug. 2, 2013

GENERAL SESSIONS
7:30 - 8:30 Breakfast
Location: Montreux Foyer, Vevey 3 & 4
8:30 - 10:00 College & High School Outreach Sessions
Location: Vevey 1 & 2
10:00 - 10:45 Mentor/Mentee Session
Location: Vevey 2
11:00 - 12:30 Career Networking Event
Location: Montreux & Montreux Foyer
12:30 - 2:15 General Opening & Lunch with Guest Speakers
Location: ABCD (Actuarial Board for Counseling and Discipline) deliberation and provides a great opportunity to earn the elusive professionalism credits.
Location: Vevey 3 & 4 | Presenter: Robert Rietz

PROFESSIONAL DEVELOPMENT SESSIONS
Insights into Retirement in the Age of Personal Responsibility
The Society of Actuaries has completed a number of research projects over more than ten years to understand post-retirement risk and public knowledge about such risks. Highlights of these studies have been grouped by topic and will be presented together with ideas about what they mean for those using them. Topics to be covered include: Post Retirement Risk Concerns; How and When We Retire; Work as Part of Retirement; Importance of Housing; Planning for Retirement; Thinking about Spouses; Understanding Longevity; What Changes during Retirement.
Location: Montreux 3 | Presenter: Anna Rappaport

Workers’ Compensation
This session will introduce worker’s compensation (WC) coverage, and provide an overview of the current state of the WC market. This session will also highlight key trends in the WC market and will provide insight into the correlation between WC underwriting results and the economy.
Location: Vevey 1 | Presenter: Arundhathi Bollisetty, Keith Allen, Kwame Davis

The Actuarial Operating Model
The recent economic conditions combined with emerging regulatory guidance have increased the pressure on insurance companies. These pressures have included a move to stochastic valuation and regulatory requirements, increased scrutiny, and risk of model failures. This session, the presenters discuss how Actuarial organizations are tackling these challenges. They will discuss the future of the Actuarial Operating Model and the impact it has on the roles and responsibilities of individuals in the actuarial function.
Location: Montreux 1 & 2 | Presenters: Matthew Clark & Antonio Johnson

Friday, Aug. 2, 2013 cont.

2:30 - 3:30 The Actuarial Operating Model
The recent economic conditions combined with emerging regulatory guidance have increased the pressure on insurance companies. These pressures have included a move to stochastic valuation and regulatory requirements, increased scrutiny, and risk of model failures. This session, the presenters discuss how Actuarial organizations are tackling these challenges. They will discuss the future of the Actuarial Operating Model and the impact it has on the roles and responsibilities of individuals in the actuarial function.
Location: Montreux 1 & 2 | Presenters: Matthew Clark & Antonio Johnson

PROFESSIONAL DEVELOPMENT SESSIONS
Should I Bring my Authentic Self to Work?
To prepare you for balancing your personality and values with those of your firm culture, while defining your authentic self, this session features a case study designed to expose students to a real life situation that an actuary could typically face in a day-to-day work environment. It will illustrate how actuarial principles, practices, and techniques are applied to actual business problems.
Location: Vevey 2

The Role of Non-traditional Practice Areas in the Transformation of the South African Actuarial Profession
This session will deal with both demographic and practice area aspects of transformation and diversity in South Africa.
Location: Vevey 1 | Presenters: Themba Gamedze

Inside an ABCD Deliberation: An interactive lunch session that takes you inside an ABCD (Actuarial Board for Counseling and Discipline) deliberation and provides a great opportunity to earn the elusive professionalism credits.
Location: Vevey 1

Ghanaian Meeting
This event is by invitation only
Location: Vevey 1

Networks and Networking
Location: Vevey 1 & 2 | Presenter: John Scott

Saturday, Aug. 3, 2013

GENERAL SESSIONS
8:00 - 8:45 Breakfast
Location: Montreux Foyer, Vevey 3 & 4

PROFESSIONAL DEVELOPMENT SESSIONS
Non-traditional Actuarial Roles
It is widely known that Actuaries hold some senior positions within, and outside of, the insurance and pension businesses. The widespread use of Actuaries has grown as the market demands more analytical and risk management thinking. This session will provide examples of how actuaries can, and have, leveraged their training and skills to successfully work in non-traditional actuarial roles. Participants will leave the session understanding the critical competencies needed to succeed in these roles.
Location: Montreux 1 & 2 | Presenter: Leston Welsh

CAT Modeling in the Wake of Hurricane Sandy
This presentation will be about the securities and/or the financial instruments in a company’s capital structure. What are the risks and rewards of different parts of the capital structure? How is the investment returns measured on a security by security basis? What happens to financial instruments when corporations file for bankruptcy?
Location: Vevey 1 | Presenters: Bonnie Gill & Emily Stoll

The recent economic conditions combined with emerging regulatory guidance have increased the pressure on insurance companies. These pressures have included a move to stochastic valuation and regulatory requirements, increased scrutiny, and risk of model failures. This session, the presenters discuss how Actuarial organizations are tackling these challenges. They will discuss the future of the Actuarial Operating Model and the impact it has on the roles and responsibilities of individuals in the actuarial function.
Location: Montreux 1 & 2 | Presenters: Matthew Clark & Antonio Johnson

The recent financial crisis and persistent low interest rate environment have highlighted the need for effective market risk management for life insurers. This session will provide an overview of market risk management concepts and will discuss pros and cons of various approaches. Finally, the session will discuss how actuaries can add value to the market risk management process.

Location: Montreux 3 | Presenters: David Wicklund & Erik Thoren

Actuarial Career Tracks 101

Wondering which actuarial career to pursue upon graduation? This panel discussion will allow students to speak with professionals from different actuarial specialty tracks and explore different career paths.

Location: Vevey 2

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Chris Cooper is one of the most dynamic, engaging and accomplished speakers today. He has been called the most dynamic, engaging and accomplished speakers, and numerous awards and honors Chris has dedicated his life to the service of others! His mission is simple: To Ignite the Fire Inside!!

With three academic degrees (Morehouse College, The Georgia Institute of Technology and New York University), countless professional certifications, and subject matter expertise focused speaking services. Chris has a wealth of knowledge from more than a decade of professional experience working and consulting for numerous industries across the world. He is an award-winning speaker, trainer, and coach, with a focus on the strategy, design and financial management of continuing care retirement communities.

Matt is Chair of the Financial Reporting Section of the Society of Actuaries and a frequent speaker at Society of Actuaries meetings, for 3 years. Prior to that, he spent 12 years at Ernst & Young LLP. Deloitte, Matt was the Chief Actuary at Genworth where he worked as a Member of the American Academy of Actuaries. Prior to joining Deloitte in 2012. He is a Fellow of the Society of Actuaries, and an Enrolled Actuary under ERISA.

Matthew P. Clark, FSA, MAAA, EA is a Senior Consulting Actuary in the Chicago office of Towers Watson. She joined Towers Watson in 2004 and has over twenty years of experience consulting with clients on the design, funding, accounting, and administration of qualified and non-qualified benefit arrangements. She has extensive experience with pension plan mergers and spin-offs, benefit administration issues, and plan terminations. Kim is a member of the SOA/ASA Joint Committee on Actuarial Diversity, a Fellow of the Society of Actuaries, and an Enrolled Actuary under ERISA.

Anne Crumlish, Senior Vice President and Health Care Actuary, works at Aon Hewitt’s Health and Benefits practice and is based in Atlanta, GA. She is responsible for leading a wide variety of consulting engagements related to broad health and wellness benefits with a focus on the strategy, design and financial management of benefit programs. Anne is a member of the firm’s Health & Benefits

2013 Keynote Speaker

Chris Cooper
CEO of Execute Your Passion, LLC - an Atlanta based professional services firm specializing in motivational seminars and leadership and professional development training and services. The firm offers innovative ways to assist in the complete development of individuals and organizations through innovative coaching practices and techniques, business consulting, and subject matter expertise focused speaking services.

With three academic degrees (Morehouse College, The Georgia Institute of Technology and New York University), countless professional certifications, and subject matter expertise focused speaking services. Chris has a wealth of knowledge from more than a decade of professional experience working and consulting for numerous industries across the world.

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Kwame Davis, FCAS, MAAA has more than seven years of consulting experience in supporting and conducting reserve reviews for reinsurance companies. Kwame earned a BBA in Insurance with a major in manufacturing companies. He also has experience reserving for liability. Kwame has worked extensively with self-insured commercial and personal automobile liability and professional organizations with self-insured retentions for various lines of business including commercial general liability, commercial and personal automobile liability and professional liability. Kwame has worked extensively with self-insured organizations, including hospitals, universities, and other public and private sector entities. Kwame’s focus includes reinsurance for reinsurance companies. Kwame earned a BBA in Insurance with a concentration in actuarial science from Howard University.

Tony Johnson, ASA, MAAA is a Manager at Deloitte Consulting LLP in the Actuarial, Risk, and Advanced Analytics group. Tony joined Deloitte in 2010. He is an Associate of the Society of Actuaries and a Member of the American Academy of Actuaries. Prior to joining Deloitte, Tony has also held positions at Towers Watson Consulting LLP. Tony is a graduate of Maryville University in St. Louis, BA, Actuarial Mathematics, Tony’s experience includes Actuarial Modernization and Information Management of Actuarial Data; Implementation of Actuarial Transformation projects; Extensive experience with existing and emerging financial reporting standards including US statutory and GAAP; Risk and Capital Management.

Karen Koski is a Senior Analyst in the retirement benefits consulting line of Towers Watson in Chicago. She is a graduate of the University of Notre Dame and joined Towers Watson in 2009. She has served a variety of large clients, including those among the food retailing and oil and gas industries. Karen’s responsibilities are primarily focused on supporting defined benefit plan sponsors with the ultimate goal of ensuring Towers Watson resources are best positioned to support its overall business strategies. Karen enjoys the opportunity to share her knowledge by participating in panels. Some of those include, Atlanta Tribune, The Magazine’s, “How Far Have we Come Since King,” Linkage Diversity Conference 2009, “Best Practices in LGBT,” as well as the California Diversity Council’s 2008 Women in Leadership conference.

Arthur R. Randolph, II, FCAS, MAAA, CPCU, ARM, ARE is a Senior Actuary specializing in the areas of health and property/casualty. He has over 15 years of experience in the insurance industry. Prior to Pinnacle, he was a Senior Actuarial Consultant with Towers Watson.

Bonnie Gill, Product Vice President, Actuarial Insurance Consulting, joins the team at Actuarial Solutions with an understanding of catastrophe exposure for all business units at Allstate, including the enterprise risk management function. Bonnie also has extensive experience as a member of the Towers Watson retirement practice in Chicago. She is a Fellow of the Actuarial Society of South Africa and serves as an independent analyst focusing on the insurance sector and also as a Derivative Analyst. Themba Gamedze is a Fellow of the Actuarial Society of South Africa before his appointment into a number of boards. He was recently appointed as a member of the Audit Committee of the Unemployment Insurance Fund managed by the Department of Labor and has investment interests in the Alternative Energy sector.

Christal Morris, Global Head, Diversity and Inclusion Leadership, is a President at Allstate, owning the corporate Diversity and Leadership development strategy. She is responsible for developing and implementing diversity and inclusion as well as leading candidate selection efforts for over one hundred positions at Allstate. Her portfolio includes managing the professional resource networks; maintaining a culture of inclusiveness; enhancing the focus on a global mindset; with the ultimate goal of ensuring Towers Watson resources are best positioned to support its overall business strategies. Christal has extensive knowledge and experience in developing professional development programs in preparation for the future of work. Prior to joining Allstate, she was Director of Diversity for Ernst & Young, Regional Director of Organizational Development and Diversity for Time Warner Cable’s west division; the Director of Recruitment and Training for Accent Media; and a leading professional with Intel’s University Relations team. She brings over 20 years of experience across the country. Anne has a B.A. in Mathematics from Colby College and an M.A. in Mathematics from the University of Texas.
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Emily Stoll, Associate Actuary at Allstate, is responsible for helping the organization use catastrophe models to analyze risk, price products, and create strategies. Emily is a Fellow of the Casualty Actuarial Society and holds a BS in Math from Duke University.

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OPERATOR: Gross, Alan
DATE: 5/24/13 - 8:44 AM
JOB#: STFR-A4416
DESC: Actuarial Recruitment
PUB: 20th Annual Meeting of the International Association of Black Actuaries
PUBDATE: 08/03/2013
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