

THE UK WATER MARKET EXPLAINED **AGENDA** *Tuesday 25 October 2022, 09.00-12.15 Virtual*

9.00 WELCOME

Dr Mar Batista, Head of Programmes, British Water

09.05 THE MUNICIPAL WATER MARKET, UK ECONOMIC AND ENVIRONMENTAL REGULATION

Ceris Van de Vyver, Drinking Water Consultant and Facilitator, CV Water Consultancy

09.45 THE NON-HOUSEHOLD RETAIL MARKET - MARKET OPERATOR SERVICES LIMITED (MOSL)

Markus Lloyd, Head of Market Improvement, MOSL

10.05 THE SUPPLY CHAIN VIEW

Shaun Stevens, UK General Manager, EPS Water

10.25 THE CONTRACTOR'S VIEW

Helene Hewitt, Major Programmes Business Development Lead, Costain

10.45 COMFORT BREAK

11.10 THE WATER COMPANY PERSPECTIVE & ROLE OF INNOVATION

Laura Underhill, Innovation Supplier Engagement Manager, Anglian Water

11.25 THE CONSULTANT'S VIEW

Graham Mortimore, Divisional Manager, UK Water Consultancy Division, Mott MacDonald

11.45 CLOSING THE SKILLS GAP

Gabrielle Mandell, CEO, Institute of Water & Phil Beach, CEO, Energy & Utility Skills

12.05 AN UPDATE ON FUTURE BRITISH WATER'S ACTIVITIES & ANY OTHER BUSINESS

Dr Mar Batista, Head of Programmes, British Water

12.15 CLOSE

^{*} all presentations include 5 minutes Q&A with speakers