



Agenda  
2011 General Assembly

# NAVIGATING PENSION STABILITY



March 5 – 8, 2011

Monterey Marriott  
350 Calle Principal  
Monterey, CA 93940

# NAVIGATING PENSION STABILITY

## Saturday – March 5<sup>th</sup>

4:00 - 6:00 PM      **Early-Bird Registration**      *Main Lobby*

## Sunday - March 6<sup>th</sup>

8:00 AM-12 Noon      **CALAPRS' Annual Shotgun Golf Tournament**  
*Participation is limited to those who pre-registered. A buffet breakfast will be served for participants beginning at 7:00 am.*

10:00 AM – 5:00 PM      **Registration**      *San Carlos III Foyer*

2:00 PM      **Opening Remarks**      *San Carlos Ballrooms I-III*  
**CALAPRS President, Gregg Rademacher, CEO, Los Angeles CERA**

2:15 – 3:15 PM      **Investing in Infrastructure: The Right Anchor for Your Alternative Investment Portfolio?**  
Moderator:  
**Geoffrey Dohrmann, President & CEO, Institutional Real Estate Inc.**  
Speakers:  
**David Altshuler, Sr. Vice-President, Meketa Investment Group**  
**Asieh Mansour, Real Estate Economist**  
**John Campbell, Campbell, Lutyens & Co.**

3:15 – 3:30 PM      **Networking Break**      *San Carlos II Foyer*

3:30 - 4:30 PM      **The Future of Banking in the Financially Reformed, Post-Crisis Economy**  
Moderator:  
**David Kushner, CIO, San Francisco City & County ERS**  
Speaker:  
**Thomas Hofstedt, Advisory Services International**

7:00 - 10:00 PM      **Strolling Dinner at the Monterey Bay Aquarium**

**YOU MUST HAVE A CALAPRS NAME BADGE TO ENTER THE AQUARIUM**

*Busses will leave from the Monterey Marriott beginning at 6:45 PM  
and will be available to return beginning at 8:30 PM*

## Monday - March 7<sup>th</sup>

- 7:00 AM – 4:00 PM**    **Registration**    *San Carlos III Foyer*
- 7:30 - 8:25 AM**    **Breakfast**    *San Carlos Ballroom IV*
- 8:30 AM**    **Opening Remarks**    *San Carlos Ballrooms I-III*  
**CALAPRS President, Gregg Rademacher, CEO, Los Angeles CERA**
- 8:45 – 9:45 AM**    **Cloud Computing**  
Moderator:  
**Jan Jordan-Johnson, Information Systems Mgr, LA Fire & Police Pensions**  
Speakers:  
**James Pu, CIO, Los Angeles CERA**  
**Richard Bendall, Chief Audit Executive, Los Angeles CERA**
- 9:45 – 10:00 AM**    **Networking Break**    *San Carlos II Foyer*
- 10:00 - 11:00 AM**    **Bringing Wellness and Well-Being to Our Community**  
Moderator:  
**Lita Payne, Los Angeles City ERS**  
Speakers:  
**Allison London Brown and Nikki Duggan, Healthways**
- 11:00 AM – 12 Noon**    **Are Public Pension Plans Being Sent to Davey Jones' Locker?**  
Moderator:  
**Gary Amelio, Executive Director, San Francisco City & County ERS**  
Speakers:  
**Ashley Dunning, Manatt, Phelps & Phillips**  
**Robert Klausner, Klausner & Kaufman**  
**Harvey Leiderman, Reed Smith**
- 12:15 - 1:15 PM**    **Lunch**    *San Carlos Ballroom IV & Ferrantes Bayview*
- 1:30 - 2:45 PM**    **BRICs Overview and Potential Impact**  
Moderator:  
**Cary Hally, CIO, Contra Costa CERA**  
Speakers:  
**Reiner Triltsch, CFA, Wentworth, Hauser and Violich**  
**Victor Kohn, President & Director, Capital International**  
**Tom Leventhorpe, Client Portfolio Manager, JP Morgan Global Emerging Markets**
- 2:45 - 3:00 PM**    **Networking Break**    *San Carlos II Foyer*
- 3:00 - 4:00 PM**    **Securities Fraud: How to Prevent It and What to do When You Don't**  
Moderator:  
**David Bailey, CEO, San Mateo CERA**  
Speakers:  
**Pat Huddleston, CEO, Investors Watchdog**  
**Andrew Friedman, Partner, Cohen-Milstein**
- 5:00 - 6:00 PM**    **Hosted Reception**    *Ferrantes Bayview*  
*There are No Scheduled Events for Monday Evening*

**Tuesday – March 8<sup>th</sup>**

<b>7:30 – 8:25 AM</b>	<b>Breakfast</b>	<i>San Carlos Ballroom IV</i>
<b>8:30 – 9:30 AM</b>	<b>Flash Crash</b> Moderator: <b>Steve Delaney</b> , CEO, Orange CERS Speaker: <b>Andrew Silverman</b> , Morgan Stanley	<i>San Carlos Ballrooms I-III</i>
<b>9:30 – 9:45 AM</b>	<b>Networking Break</b>	<i>San Carlos II Foyer</i>
<b>9:45 – 11:00 AM</b>	<b>Risk Intelligence and the Public Retirement System</b> Moderator: <b>Larry Jensen</b> , Interim Risk Officer, CalPERS Speaker: <b>Rick Funston</b> , Principal, Funston Advisory Services LLC	
<b>11:00 AM</b>	<b>Closing Remarks</b> <b>CALAPRS President, Gregg Rademacher</b> , CEO, Los Angeles CERA	

**2011 CALAPRS BOARD MEMBERS**

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