



VIRTUAL TRUSTEES' ROUNDTABLE

Monday, May 10, 2021
9:00 a.m. - 2:30 p.m.
Held Virtually On Zoom

Meeting Chair: Henry (Hank) Levy, CPA/CFE., Alameda County Treasurer-Tax Collector, Trustee Alameda County Employee Retirement Association, Deferred Compensation Plan Officer

AGENDA

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| 9:00 a.m. | Welcome and Introductions of Attendees |
| 9:15 a.m. | Public Pension Reform: Lessons from Canada for the U.S.
<i>Speakers:</i>
<i>Paul Rosenstiel, Former Trustee, CalSTRs, Moderator</i>
<i>Clive Lipshitz, Tradewind Interstate Advisors</i>
<i>Dominic Garcia, CIO, New Mexico Public Employees Retirement Association</i>
<i>Allan Emkin, Managing Principal, Meketa Investment Group</i> |
| 11:30 a.m. | Lunch Break |
| 12:00 p.m. | Understanding the Role of Public Pension Funds in Shareholder Litigation and Other Options for Exercising Shareholder Rights
<i>Speakers:</i>
<i>Michael D. Herrera, Senior Staff Counsel, LACERA, Moderator</i>
<i>Nicole Lavallee, Partner, Berman Tabacco</i>
<i>Darren Robbins, Partner, Robbins Geller Rudman & Dowd</i>
<i>Jeff Mahoney, General Counsel, Council of Institutional Investors (CII)</i> |
| 2:15 p.m. | Open Discussion: What's Happening at Your System? |
| 2:30 p.m. | Select New Chair or Co-Chairs and Adjourn |

Mark Your Calendar for the next [CALAPRS Virtual Trustees' Round Table](#) on October 29, 2021.