



Dear Conference Attendee:

CAPPO is pleased to present programs that are potentially eligible for continuing education credit (hours or units) which may be submitted to organizations that offer professional certification (as their applications may require). Final determination as to whether any individual session is eligible for credit is determined only by the certification entity at the time of application. This original form may be submitted when applying to the UPPCC in support of applications for the Certified Public Procurement Officer (CPPO) or Certified Public Procurement Buyer (CPPB) programs. This form documents your attendance at the 2018 CAPPO Conference – “Conference to Remember, 101 Years in the Making”.

CAPPO is pleased to provide a total of 18 hours of Continuing Education Hours (CEH) for the traditional conference and a total of 24.75 Continuing Education Hours (CEH) for the full conference. ****Updated 3-26-18 Removing lunch and vendor expo from CEH as they are not recognized by the UPPCC in educational hours.**

CONFERENCE DOCUMENTATION FORM
2018 CAPPO Conference “Conference to Remember”
January 8-12, 2018
Palm Springs, California

Complete the information below, and identify each session you attended on the back.

Name _____

Title _____

Home Address _____

City/State/Zip _____

Country _____

Telephone _____ Fax _____

I hereby certify my attendance at each of the sessions as indicated on the reverse. I am claiming _____ hours of Continuing Education.

Signature

Date

KEEP THIS FORM FOR SUBMITTAL OF CONTINUING EDUCATION HOURS



CONFERENCE DOCUMENTATION FORM
2018 CAPPO Conference
“A Conference to Remember, 101 Years in the Making”
January 8-12, 2018
Palm Springs, California

Check each workshop session you attended.

Monday, January 8, 2018			<i>6.75 CEH</i>
	<i>X</i>	<i>Total Hours</i>	
8:00 - 11:45		3.75	“New Buyers Basics 101 – Part 1” John Finney, C.P.M.
8:00 - 11:45		3.75	“Intro to RFP Acquisitions 101” Moty Torres, JD
8:00 - 11:45		3.75	“Legislative & Case Law Update for Public Works Construction” Barbara Gadbois
1:30 - 4:30		3.00	“New Buyers Basics 101 – Part 2” John Finney, C.P.M.
1:30 - 4:30		3.00	“Intro to RFP Acquisitions 101” Moty Torres, JD
1:30 - 4:30		3.00	“Insurance & Indemnity 101 & 102 – What Every Purchasing Agent Needs to Know” Jim Thyden
1:30 - 3:30		2.00	“SB 96 Prevailing Wages – Part 1” Jessica Santiestaben, Tony Eguavoen, & Monique Munoz
3:30 - 4:30		1.00	“SB 96 Prevailing Wage Compliance – Tips for Local Procurement Officials – Part 2” Michael Maurer & Kevin Wang
Tuesday, January 9, 2018			<i>5.50 CEH</i>
8:30 - 9:30		1.00	Opening Session – President Welcome
9:45 - 11:00		1.25	Keynote “Ethics: Black & White OR Shades of Grey?” Tammy Rimes
1:30 - 3:15		1.75	“Construction Procurement: If I only Knew Then What I Know Now – Part 1” Mark Hovatter
1:30 - 3:15		1.75	“Insurance & Indemnity 101 – What Every Purchasing Agent Needs to Know- Part 1” Jim Thyden (repeat from Monday)
1:30 - 3:15		1.75	“Developing RFP’s for Services – Part 1” Beth Fleming, CPSM, C.P.M., CPPO
1:30 - 3:15		1.75	“The Model Procurement Code Reaches Mid-Life: What’s Next?” Maggie McConnell, Esq., JD & Keith McCook, Esq., JD
1:30 - 3:15		1.75	“Public Works Horror Show – Construction Claims” Barbara Gadbois
1:30 - 3:15		1.75	“Retiree Program – Overview, What It’s All About!” Cynthia Duprey, APP, Carole Ayuso, C.P.M., CPPO
1:45 - 3:15		1.50	“Procurement 2.0 – Transforming Procurement services at the City of Tucson” Marcheta Gillespie, CPPO, CPPB, C.P.M., CPM
3:30 - 5:00		1.50	“Construction Procurement: If I Only Knew Then What I Know Now Part 2” Mark Hovatter
3:30 - 5:00		1.50	“Insurance & Indemnity 102 – What Every Purchasing Agent Needs to Know- Part 2” Jim Thyden (repeat from Monday)
3:30 - 5:00		1.50	“Developing RFP’s for Services – Part 2” Beth Fleming, CPSM, C.P.M., CPPO
3:30 - 5:00		1.50	“California Uniform Public Construction Cost Accounting Act (CUPCCA)” Guiselle Carreon
3:30 - 5:00		1.50	“Contract Administration” Marcheta Gillespie, CPPO, CPPB, C.P.M., CPM

Tuesday, January 9, 2018 - continued			
3:30 - 5:00		1.50	“Fair & Reasonable Pricing” Jack Pellegrino, CPCM
3:30 - 5:00		1.50	“Retiree Program – Can You Hear Me Now? Social Media Protocol, Cybersecurity & Etiquette” Harold Good, CPPM
Wednesday, January 10, 2018		<i>3.75 CEH</i>	
8:00 - 9:30		1.50	“Topical Forum Discussions”
9:45 - 10:45		1.00	“Doing More with Less Through Innovation & Technology” John Montenero
9:45 - 10:45		1.00	“Developing Templates for RFQ’s, RFB’s & RFP’s” Neil Groom, CPPB
9:45 - 10:45		1.00	“Design/Build – One City’s Journey” Karen Little, CPPB
9:45 - 10:45		1.00	“Consultant Contract Services – Streamlining the Process. Case Study: Santa Clara Valley Water District” Kimberly Linser & Helen Hoang, CPPB
9:45 - 10:45		1.00	“Strategic Contract Management: The Santa Monica Program, Araceli Esparza, CPPO
9:45 - 10:45		1.00	“Disaster Procurement Policy & Procedures” Debbie Wellnitz, MBA, Tina Yoke, C.P.M., Jason Reed, & Gary Jayne
9:45 - 10:45		1.00	“Retiree Program – Keeping Golden Years Golden – Financial Advice” Charles Sosa
3:15 - 5:00		1.75	“Navigating the Complexities of Software License Agreements” Masih Bahadori
3:15 - 5:00		1.75	“You Be The Judge” Beth Fleming, CPSM, C.P.M., CPPO
3:15 - 5:00		1.75	“Customer Service & Adding Value” Jack Pellegrino, CPCM
3:15 - 5:00		1.75	“Procurement 2.0 – Transforming Procurement services at the City of Tucson” Marcheta Gillespie, CPPO, CPPB, C.P.M., CPM (repeat)
3:15 - 5:00		1.75	“Government Speak: How to Present Like A Professional” Tammy Rimes
3:15 - 5:00		1.75	“What Every Purchasing Professional Needs to Know About Contracts” Mike Kolodisner, CPPO
3:15 - 5:00		1.75	“Retiree Program – Is Everything Protected? Wills & Trusts” Lloyd Copenbarger, Copenbarger & Copenbarger LLP
Thursday, January 11, 2018		<i>5.75 CEH</i>	
8:00 - 9:15		1.25	Group Forums–Counties, Cities, K-12 Schools, Special Districts, Higher Education, Retirees
9:30 - 10:30		1.00	“Negotiation for Public Purchasing Professionals Part 1” Mike Kolodisner, CPPO
9:30 - 10:30		1.00	“Disaster Purchasing: Local Government Life or Death – Part 1” Michael Martinet
9:30 - 10:30		1.00	“Construction Contracting – Part 1” Darin Matthews, FNIPG, CPPO, CPSM, C.P.M.
9:30 - 10:30		1.00	“Purchasing Bid Protests, Foul Territory? The Players, the Umpires, the Board... Who Makes the Final Call?” Rebecca Abeyta
9:30 - 10:30		1.00	“Procurement Ethics” Alexandru Roman

Thursday, January 11, 2018 - continued			
9:30 - 10:30		1.00	“Consultant Contract Services – Streamlining the Process, Case Study Santa Clara Valley Water District” Kimberly Linser & Helen Hoang, CPPB (repeat)
9:30 - 10:30		1.00	“Retiree Program – CALPERS – Preparing for Retirement – Part 1” Silvia Wilson
10:45 - 11:45		1.00	“Negotiation for Public Purchasing Professionals – Part 2” Mike Kolodisner, CPPO
10:45 - 11:45		1.00	“Disaster Purchasing: Local Government Life or Death – Part 2” Michael Martinet
10:45 - 11:45		1.00	“Construction Contracting – Part 2” Darin Matthews, FNIPG, CPPO, CPSM, C.P.M.
10:45 - 11:45		1.00	“Purchasing Bid Protests, Foul Territory? The Players, the Umpires, the Board... Who Makes the Final Call?” Rebecca Abeyta (repeat)
10:45 - 11:45		1.00	“Procurement Ethics” Alexandru Roman (repeat)
10:45 - 11:45		1.00	“Growing Your Own Professional Procurement Team – Part 1” Mike Derr
10:45 - 11:45		1.00	“Retiree Program – CALPERS – Preparing for Retirement – Part 2” Silvia Wilson
1:45 - 3:00		1.25	“Developing Templates for RFQ’s, RFB’s & RFP’s” Neil Groom, CPPB (repeat)
1:45 - 3:00		1.25	“Managing Contract Disputes – Part 1” Darin Matthews, FNIPG, CPPO, CPSM, C.P.M.
1:45 - 3:00		1.25	“Navigating the Complexities of Software License Agreements” Masih Bahadori (repeat)
1:45 - 3:00		1.25	“Leadership & Team Building” Alexandru Roman
1:45 - 3:00		1.25	“Disaster Procurement Policy & Procedures” Debbie Wellnitz, MBA, Tina Yoke, C.P.M., Jason Reed, & Gary Jayne (repeat)
1:45 - 3:00		1.25	“You Be The Judge” Beth Fleming, CPSM, C.P.M., CPPO (repeat)
1:45 - 3:00		1.25	“Retiree Program – Plan Ahead. Everything That You Need to Know to Retire” Retired Public Employees Association (RPEA)
3:15 - 4:30		1.25	“Managing Contract Disputes – Part 2” Darin Matthews, FNIPG, CPPO, CPSM, C.P.M. (repeat)
3:15 - 4:30		1.25	“Customer Service & Adding Value” Jack Pellegrino, CPCM
3:15 - 4:30		1.25	“License Agreements – Making Them Work for You and Avoiding Pitfalls” Mike Kolodisner, CPPO
3:15 - 4:30		1.25	“How to Survive 100+ Bids” Neil Groom, CPPM
3:15 - 4:30		1.25	“Lease Purchase Financing” David Gould, CPPO
3:15 - 4:30		1.25	“Growing Your Own Professional Procurement Team – Part 2” Mike Derr
3:15 - 4:30		1.25	“Retiree Program – How Does My Social Security Play Out?” Claudia Lamp
Friday, January 12, 2018			3.50 CEH
8:00 – 9:30		1.50	Business Session/Installation of Officers
9:45 – 11:45		2.00	Lights Camera... Conspiracy: An FBI Case History” Kyle Scheatzle
			Total CEH (24.75 for Full Conference)