



Disaster Relief Aid

Grant Fulfillment Procedures for Disaster Relief Aid

Eligibility: In the wake of a disaster, grants will only be given to credit union employees or volunteers on a first come, first served basis. Quick Impact Grants are provided within 30 days following a disaster to assist with immediate disaster relief needs. The intent of these grants is to help stabilize the individual's situation, so they are able to return to work and serve credit union members. Phase II Grants are intended to assist credit union employees and volunteers with unfulfilled disaster needs after other resources such as insurance and FEMA have been used. The Foundation will issue a call to CEOs for Phase II grants beginning 60 to 90 days after disaster has struck, dependent on the total disaster relief funds available.

Grant Amounts: There is a limit of one grant per family living at the same address. Quick Impact Grants are up to \$500 and Phase II Grants are up to \$1,500.

Geographic Limitations: Any resident in North or South Carolina. Applications that do not fall within these areas will not receive grant support. Non-credit union members are also excluded.

Grant Fulfillment Procedures: Grant applications are distributed to credit union employees or volunteers by the CU president/manager or branch manager. The first page of the application is completed by the applicant, and the second page is completed by the CU president/manager or branch manager. The grant application can be e-mailed to Lauren Whaley lwhaley@carolinasfoundation.org.

Once received, the application is logged into a spreadsheet that tracks the name, credit union and prioritized need. Once approved, funds will be issued through electronic transfer to the grantee's credit union account. The routing number and account number must be provided following the grant approval. The Foundation can also issue the grantee a check mailed to the credit union to the attention of the CU president or branch manager. Checks will be made payable to the name on the grant application.

If credit union employees are in need of IMMEDIATE financial assistance, they are also encouraged to seek out additional disaster relief resources which may include:

American Red Cross, www.redcross.org

FEMA, www.fema.gov

United Way, www.unitedway.org

Local Community Organizations & Churches

For IRS purposes, it is extremely important that all lines of the application area are completed. The CU president or branch manager needs to determine the status of the grant as critical, serious, or moderate. Any information left blank will delay the fulfillment process.

Donation collection: Contributions to the Carolinas Credit Union Foundation's Disaster Relief Fund are welcomed and appreciated by those affected by disaster. Since its establishment, the Carolinas Foundation has provided more than \$2 million in aid to the local, national, and international credit union communities. Any donation collected is disbursed dollar-for-dollar to aid in disaster recovery.



Disaster Relief Aid

Grant Application Form for Credit Union Employees and Volunteers

Name(s): _____ Credit Union Name: _____

Spouse's Name: _____ CU Address: _____

Address: _____ City: _____

City: _____ Zip: _____ Zip: _____

Primary Phone Number: _____ Email Address: _____

How many people normally live in your residence? _____ Adults _____ Children (up to 18 years old)
_____ Handicapped _____ Elderly

Do You _____ Rent or _____ Own? Total Annual Household Income: _____

Have you been displaced from your home because of the disaster? _____ Yes _____ No

What are your current living arrangements? _____

Length of Credit Union Employment/Volunteering/Membership: _____

Job Title: _____

What is the extent of your losses due to this disaster? Describe your losses & estimated dollar values below. Use additional paper if necessary.

1. Your Home:

2. Personal Belongings, etc.:

Total dollar amount of expenses not covered by insurance/FEMA/or other outside assistance: \$ _____

Amount of Grant Requested: \$ _____

The Carolinas Credit Union Foundation will make the payment on all approved grants up to the amount available

Please read the following statement, print your name and sign below:

I, _____, swear the provided information is true and all funds that I may receive will be used to aid me and or my family to recover from damages caused by this disaster.

(Signature of Grant Applicant)

(Date)



Disaster Relief Aid

For Credit Union Use Only

Please verify whether this grant applicant is a current employee or volunteer of your credit union.

Grant Applicant Name: _____

Current Credit Union **Employee**: _____ Yes _____ No

Current Credit Union **Volunteer**: _____ Yes _____ No

Please prioritize the needs of this grant applicant:

1. **Critical** _____

2. **Serious** _____

3. **Moderate** _____

Credit Union CEO/Branch Manager Signature

Date

Credit Union Name and Contact for Grant Funds.

Credit Union Mailing Address (grant funds will be mailed here)

Return these two pages to:

Lauren Whaley, Carolinas Credit Union Foundation President
via email at lwhaley@carolinasfoundation.org