

## 16<sup>th</sup> East Region Solicitors Conference

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## 21<sup>st</sup> East Region Solicitors Conference

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Tab 8C	<b>Family Ties and Accommodations in the Workplace</b> Barb Nicholls, Low Murchison Radnoff LLP
Tab 9A	<b>Buying from a Builder – the Perspective of a Purchaser's Solicitor</b> Jerry Hiscock, Bradley Hiscock McCracken
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Tab 9C	<b>Adverse Possession</b> Sid Troister, Torkin Manes LLP
Tab 9D	<b>Current Professional and Ethical Issues in Ontario Real Estate Law <i>sub nom</i> A Day in the Life of the Director of Titles</b> Jeff Lem, Director of Titles

## 22<sup>nd</sup> East Region Solicitors Conference

May 13-14, 2016 – Fairmont Le Château Montebello

Tab 1A	<b>Case Comment: <i>Soboczynski v Beauchamp</i></b> <b>SPIS - Entire Agreement Clause</b> Lawrence Silber, Kelly Santini LLP
Tab 1B	<b>When an Executor Trustee is Out of Province</b> Madelaine Thurston, Kelly Santini LLP
Tab 1C	<b>Contracting with Unusual Parties (Parties that are not Corporations)</b> Sara Chloé Lemieux, Borden Ladner Gervais LLP
Tab 1D	<b>Cross-Border Successions within the European States &amp; Estate Planning for Canadians</b> Sebastien Desmarais, Tierney Stauffer LLP
Tab 2A	<b>Top Ten Common Issues with Applications for a Certificate of Appointment of Estate Trustee With or Without a Will by the Estate Clerks at the Ottawa Courthouse as told to Alaina Spec</b> Alaina Spec, Low Murchison Radnoff LLP
Tab 2B	<b>Unusual Probate Applications</b> Donna Neff, Neff Law Office Professional Corporation
Tab 2D	<b>Trusts in 2016- What do they look like?</b> Lori Duffy & Megan Mah, Articling Student, WeirFoulds LLP, Toronto
Tab 3A	<b>Planning for Death, Incapacity and Absence from Practice</b> Kathleen Robichaud, Sole Practitioner
Tab 3B	<b>Solicitor-Client Privilege: The State of the Law</b> Janet Fuhrer, President, CBA
Tab 3D	<b>Legal Research: 15 Sites in 15 Minutes</b> Jennifer Walker, CCLA
Tab 3E	<b>Practicing Safely: How Solicitors Can Avoid Malpractice Claims</b> Jordan Halpern, LawPRO
Tab 4A	<b>Recent Case Law Developments relating to Employment Contracts</b> Kevin MacNeill, Emond Harnden LLP
Tab 4B	<b>Employers Beware: The Perils of Inserting Non-Solicitation and Non-Competition Clauses into Your Employment Agreements</b> Alan Riddell & Kyle Van Schie, Soloway Wright LLP
Tab 4C	<b>Top Ten Temporary Layoff Tips</b> Catherine Coulter, Dentons Canada LLP

Tab 5A	<b>Keeping Your Corporation Canadian: Maintaining CCPC Status with Shareholder Agreements</b> Anna Keller, Low Murchison Radnoff LLP
Tab 5B	<b>Liability of Directors</b> Daniel Scott, Labarge Weinstein LLP
Tab 5C	<b>Primer on Securities Law for Private Companies</b> Andrew Godfrey, Kelly Santini LLP
Tab 5D	<b>Tax Planning for Legal Professional Corporations</b> Bernard Roach, Soloway Wright LLP
Tab 5E	<b>HST and Typical Transactions</b> Janet Kasun, Borden Ladner Gervais LLP
Tab 6A	<b>ESTATES: Will and Trust Drafting in the Brave New World of Estate Planning</b> Anthony McGlynn, Perley-Robertson, Hill & McDougall LLP
Tab 6B	<b>The Family Succession Dilemma: Spouse/Partner v. Next Generation</b> Douglas Buchmayer, Gowling WLG
Tab 6C	<b>Estate Planning: Quebec Issues</b> Douglas Buchmayer, Gowling WLG
Tab 6D	<b>Irrevocable Insurance Designations v. Part V of the SLRA: Implications of <i>Dagg v Cameron Estate</i></b> Douglas Buchmayer, Gowling WLG
Tab 7	REAL ESTATE Q and A
Tab 8A	<b><i>Tercon</i>, Public Policy, and the Future of Exclusion Clauses</b> Caleb Timmermann & Dan Turner, Students, uOttawa
Tab 8B	<b>POAs and Joint Accounts</b> Joshua Sprague, Perley-Robertson, Hill & McDougall LLP
Tab 8C	<b>Changes to the PPSA Location of Debtor Rules: What Are They and What Do They Mean?</b> Michele Allinotte, Allinotte Law Office Professional Corporation
Tab 8D	<b>The Vitality of Testamentary Freedom Versus The “Unruly Horse” of Public Policy: Case Comment on <i>Spence v. BMO Trust Company</i> (Court of Appeal Decision)</b> Susanne Greisbach, National Bank of Canada
Tab 9B	<b>Significant Differences between Ontario and Quebec Contract Law</b> Lanise Hayes, Nelligan O’Brien Payne LLP
Tab 9D	<b>Federal Budget Update</b> Paul Taylor, Borden Ladner Gervais LLP

Tab 9E	<b>Aboriginal Law 101 for Solicitors</b> Jaimie Lickers, Gowling WLG
Tab 11A	<b>Liening Forward – Some Potential Changes to the <i>Construction Lien Act</i></b> Fraser Mackinnon Blair, Dentons Canada LLP
Tab 11C	<b>Whose Property is it Anyway? Dealing with National and International Tenants who insist on their own leases</b> James Leal, Bell Baker LLP
Tab 11D	<b>The Government of Canada’s Integrity Regime</b> Kelly Elliott, Dentons Canada LLP
Tab 11E	<b>Tax Liens</b> Harland Tanner, Piazza Tanner LLP

## 23<sup>rd</sup> East Region Solicitors Conference

May 26-27, 2017 – Fairmont Le Château Montebello

Tab 1A	<b>Facilitating Court-Appointed Guardianship Applications</b> Elizabeth Lockhart, Elizabeth Lockhart Law
Tab 1B	<b>Types of Compliance Reports: What They Do &amp; Don't Tell You</b> Mitchell Leitman, Low Murchison Radnoff LLP
Tab 1C	<b>Conducting a Minute Book Update: Minute Book Mulligans?</b> <ul style="list-style-type: none"><li>• <b>Case Comment: Attorney General of Canada v. Fairmont Hotels Inc., 2016 SCC 56 ("Fairmont")</b></li><li>• <b>Rectification Resolution</b></li></ul> Anna Keller, Dentons Canada LLP
Tab 1D	<b>Advising on Employee Bonus Entitlement: "Active Employment" post Paquette PowerPoint Presentation</b> Paul Willetts, Vey Willetts LLP
Tab 1E	<b>GST/HST Year in Review: Cautionary Tales in Real Estate Transactions</b> <ul style="list-style-type: none"><li>• <b>HST New Home Rebates Update: <i>Cheema v. The Queen</i> 2016 TCC 251</b></li></ul> Braek Urquhart, Borden Ladner Gervais LLP
Tab 1F	<b>Important Changes to the Principal Residence Exemption</b> Ian Pryor, Pryor Tax Law
Tab 1G	<b>Gift vs. Trust/Wind-up: <i>Gustafson v. Johnson</i>, 2016 ONSC 2804</b> Lawrence Silber, Kelly Santini LLP
Tab 1H	<b>Can Condos Issue Fines?</b> Nancy Houle, Davidson Houle Allan LLP
Tab 3	<b>Cyber Insurance</b> Serge Paquette, Risk Balance
Tab 4	<b>The Problem with Paper: File Management</b> Rita Asangarani, MacKay and Asangarani LLP
Tab 5	<b>Standard of Care: Do You Know What's Expected of You</b> Stephen Cavanagh, Cavanagh Williams LLP
Tab 6A	<b>The Future of Law: The Challenges and Opportunities of Practising Law in a Global Village</b> Dan Pinnington, LawPRO
Tab 6B	<b>Artificial Intelligence and the "Self-driving" Lawyer Better access to justice and lower claims?</b> Dan Pinnington, LawPRO

Tab 6C	<p><b>Book review: The Future of the Professions How technology will transform the work of human experts</b> Richard Susskind &amp; David Susskind, Oxford University Press, 2015</p>
Tab 7	<p><b>Dueling Powers of Attorney for Property: A Cautionary Tale!</b> Carol Willes &amp; Demi McGoldrick, Scotia Wealth Management</p>
Tab 8	<p><b>Unusual Estate Applications</b></p> <ul style="list-style-type: none"> <li>• <b>Albert Sr. &amp; Clara Skaret Scenario</b></li> <li>• <b>Option 1 – not in contemplation and common law spouse</b></li> <li>• <b>Form 74.4 – Option 1</b></li> <li>• <b>Option 2 – separated but not divorced- married</b></li> <li>• <b>Form 74.6 – Affidavit of Service of Notice</b></li> <li>• <b>Notice of Motion</b></li> <li>• <b>Notice of Application</b></li> <li>• <b>House – Option 1 - Joint with Clara</b></li> <li>• <b>House – Option 2 – Tenants in Common</b></li> <li>• <b>Transmission Application – House – Option 2</b></li> <li>• <b>Cottage</b></li> <li>• <b>OCL</b></li> <li>• <b>PGT</b></li> </ul> <p>Heather Austin-Skaret, Mann Lawyers LLP</p>
Tab 9	<p><b>Disability Tax Credits: Does Your Client Qualify &amp; Why It's Important?</b> Anthony McGlynn &amp; Alanna Mar, Perley-Robertson, Hill &amp; McDougall LLP</p>
Tab 10	<p><b>Selected Tax and Estate Issues Where Deceased Held Shares in the Capital of a Private Corporation</b> Bernard Roach, Soloway Wright LLP</p>
Tab 11	<p><b>Small Business Changes: Tax Year in Review 2017</b> Chad Saikaley, GGFL</p>
Tab 12	<p><b><i>All Families Are Equal Act: What You Need to Know</i></b> Erin Lepine, Nelligan O'Brien Payne LLP</p>
Tab 13	<p><b>Cannabis Law in Canada - What Solicitors Need to Know - What Residential Landlords Need to Know About Bill C-45</b> Trina Fraser, BrazeauSeller LLP</p>
Tab 14	<p><b>Ontario's Land Transfer Tax – Legislative Update</b> Colleen Carson, Ministry of Finance</p>
Tab 15	<p><b>The Pending Repeal of the Bulk Sales Act: It's not over until it's over</b> Madelaine Thurston &amp; Jennifer Cox, Kelly Santini LLP/s.r.l.</p>
Tab 16	<p><b>Forfeited Corporate Property Act: What You Need to Know</b> Kathleen Robichaud, Sole Practitioner</p>

Tab 17	<b>Special Considerations When Dealing with the Sale and Purchase of Pharmacies &amp; Other Regulated Businesses - PowerPoint Presentation</b> Sarah Saad, Rasmussen Starr Ruddy LLP
Tab 18	<b>Tips From a Litigator on Default and Distraint Remedies Under Commercial Leases</b> Ryan Garrett, Soloway Wright LLP
Tab 19	<b>Lease Audit Rights</b> Laurie Sanderson, Gowling WLG
Tab 20	<b>Corporate Workshop:</b> <ul style="list-style-type: none"> <li>• <b>Fact Scenario</b></li> <li>• <b>Due Diligence Request List</b></li> <li>• <b>Perspective: Vendor – Transaction Readiness</b></li> </ul>
Tab 21	<b>Workshop #2: Trusts - Issues in the Administration of Trusts</b>
Tab 22A	<b>A Refresher &amp; Update on Limitation Periods in Estates</b> Douglas Buchmayer, Gowling WLG
Tab 22B	<b>Fixed Term Contracts Gone Wrong</b> Alayna Miller, Mann Lawyers LLP
Tab 22C	<b><i>Spence v. BMO Trust Company</i>, 2015 ONSC 615 &amp; <i>Spence v. BMO Trust Company</i>, 2016 ONCA 196</b> Sydney Elliott, Student, University of Ottawa Peter Knowlton, Student, University of Ottawa
Tab 22D	<b>Powers of Attorney in the Commercial Context</b> Connor McGarry & Michelle Cicchino, Gowling WLG
Tab 22E	<b>Access to Property: <i>Gold v. Chronas</i>, 2015 ONCA 900 and <i>Toronto-Dominion Bank v. Wise</i>, 2016 ONCA 629</b> Brad Evans, Dust Evans Grandmaitre
Tab 22F	<b>Medical Assistance in Dying: Applying Bill C-14</b> Dr. Alan Chaput, Anesthesiologist, The Ottawa Hospital and Assistant Dean, Postgraduate Medical Education, Faculty of Medicine, University of Ottawa
Tab 23	<b>Key Differences between Québec and Ontario Employment Law</b> Kevin MacNeill, Emond Harnden LLP
Tab 24	<b>Mo Money Mo Problems (A Review of Termination Pay Obligations for Large Payrolls)</b> Sean Bawden, Kelly Santini LLP/s.r.l.
Tab 25	<b>To every rule, an exception: Fascinating minutiae of the Employment Standards Act explained</b> Jim Anstey, Nelligan O'Brien Payne LLP

Tab 26	<p><b>Procedural Accommodation Before the Ontario Human Rights Tribunal - It is a Balancing Act</b>  Chris Rutherford, Low Murchison Radnoff LLP</p>
Tab 28	<p><b>What Real Estate Lawyers Need to Know About Environmental Liabilities</b>  Charles Birchall, Willms &amp; Shier</p>
Tab 29	<p><b>What's Happening at Tarion</b>  Siloni Waraich, Vice President, Stakeholder Engagement, Tarion</p>
Tab 30	<p><b>Reducing Legislative Burden - <i>The Burden Reduction Act</i></b>  Rachel Witherspoon, Dentons Canada LLP</p>
Tab 31	<p><b>Application of Duty of Good Faith to Agreements of Purchase and Sale Case: <i>2336574 Ontario Inc. v 1559586 Ontario Inc., 2016 ONSC 2467</i></b>  Sid Troister, Torkin Manes LLP</p>
Tab 32	<p><b>Executions: Everything You Need to Know &amp; Were Afraid to Ask</b>  Oliver Moore &amp; Matthew Perron, Norton Rose Fulbright Canada LLP</p>



## 24<sup>th</sup> East Region Solicitors Conference

May 11-12, 2018 – Fairmont Le Château Montebello

Tab 1	<b>Review of <i>Royal Host v. 1842259 Ont. Ltd.</i></b> Stephanie Ruta, SR Law Office
Tab 2	<b>A Lawyer's Duty to Advise and Potential Civil Liability for Referrals Gone Bad: <i>Matte-Thompson c. Salmon</i></b> Alessia Petricone-Westwood, Nelligan O'Brien Payne LLP
Tab 3	<b>Case Comment: <i>Mann v. Canadian Tire Corporation Limited, 2016 ONSC 4926</i></b> Anders Hoenisch, Student, University of Ottawa Gurvir Sangha, Student, University of Ottawa
Tab 4	<b>Case Comment: Online Advertising for Creditors in an Estate (Estate of Carrol Allen Dale Ontario Superior Court of Justice order)</b> Diana Tebby, Mann Lawyers LLP
Tab 5	<b>Case Comment: <i>Wood v. Fred Deely Imports Ltd., 2017 ONCA 158</i></b> Kim Patenaude & Samantha Dubord, Raven, Cameron, Ballantyne & Yazbeck LLP/s.r.l.
Tab 6	<b>Upholding Broadly-Worded Releases: <i>Biancaniello v. DMCT LLP, 2017 ONCA 386</i></b> Kate Craner, Kelly Santini LLP/s.r.l.
Tab 7	<b>Quick Tips &amp; Updates 2018 – Real Estate &amp; Supplementary Information</b> Lynn Le Mesurier, Vice & Hunter LLP
Tab 8	<b>Raise the Roof Over Changes to the <i>Construction Lien Act</i></b> Fraser Mackinnon Blair, Dentons Canada LLP
Tab 9	<b>Waterfront Property – Special Issues involving Waterfront Property</b> Kathleen Robichaud, Sole Practitioner
Tab 10	<b>Troubling Personal and Environmental Liabilities for Directors and Officers</b> Charles Birchall, Willms & Shier Environmental Lawyers LLP
Tab 11	<b>Seeing Through the Smoke: Will the Decriminalization of Marijuana in 2018 Force You and Your Clients to Let Your Staff Smoke Marijuana at Work (and/or During Work Breaks)?</b> Alan Riddell, Soloway Wright LLP
Tab 12	<b>How to Run a Better Not-for-Profit AGM</b> Sylvie Lalonde, Drache Aptowitz LLP
Tab 14	<b>Motions for Directions and Other Issues in Estate Litigation</b> Justice Robert Smith, Superior Court of Justice
Tab 15	<b>Digital and Other Unique Assets: Recommendations and Best Practices in Estate &amp; Incapacity Planning and Administration</b> Carol Willes, BMO Wealth Management

Tab 16	<b>The Latest Joint Property Case: <i>Pohl v Midtal</i> and the Gift of the Irrevocable Right of Survivorship</b> Amy Alksnis, Brazeau Seller LLP
Tab 17	<b>Update on ODSP and Related Issues</b> Douglas Buchmayer, Gowling WLG
Tab 18	<b>Estate Planning in the World of Modern Families: The Impact of the <i>All Families Are Equal Act</i></b> Erin McNamara, McNamara Law
Tab 19A	<b>Cloud Services: Questions to Ask</b> Ian Hu, LawPRO Barbara Lippett, Lippett Legal
Tab 19B	<b>How to Safely Put Your Data in the Cloud</b>
Tab 20	<b>Blockchain, Cryptocurrencies and Smart Contracts: Emerging Trends and Practice Issues</b> Anna Keller, Dentons Canada LLP
Tab 21A	<b>Budget Changes</b> Ian Pryor, Pryor Tax Law
Tab 21B	<b>Proposed Tax Changes for Private Corporations</b> Chad Saikaley, GGFL
Tab 21C	<b>Interpretation of Reasonableness by the Tax Court of Canada (aka “The Last Resort”)</b> Boyd Aitken, Gibsons LLP
Tab 22A	<b>The Reality of Tendering: How Important is Tendering on Closing in the Decisions You Render?</b> Sidney Troister, Torkin Manes LLP
Tab 22B	<b>When Can a Purchaser Refuse to Close?</b> Valerie Edwards, Torkin Manes LLP
Tab 22C	<b>Fact Situations 1, 2, 3</b>
Tab 22D	<b><i>Beatty et. Al. v. Wei et al., 2017 ONSC 3478</i></b>
Tab 22E	<b><i>Thomas v. Carreno, 2013 ONSC 1495</i></b>
Tab 23A	<b><i>Condominium Act</i> Amendments: A Brave New (Condo) World</b> Christy Allen, Davidson Houle Allen LLP Condominium Law
Tab 23B	<b>The Amendments to the <i>Condominium Act</i> and Regulations: An Introduction</b> Christy Allen, Davidson Houle Allen LLP Condominium Law

Tab 24	<b>A lot from the D.O.T.</b> Jeffrey Lem, Director of Titles, Ontario Ministry of Government and Consumer Services
Tab 27	<b>Current Issues Affecting Lawyer's Health</b> Doron Gold, Member Assistance Program, Homewood Health
Tab 28	<b>Corporate / Commercial Employment: Quick Tips and Legislative Updates</b> Sarah Saad, Rasmussen Starr Ruddy LLP
Tab 29	<b>Health and Welfare Trusts in Lieu of Private Benefit Plans</b> Mitchell Leitman, Rasmussen Starr Ruddy LLP
Tab 30	<b>Conducting Contests in Canada</b> Gordon Greenwood, Maclaren Corlett LLP
Tab 31A	<b>Franchise Law – What you don't know CAN hurt you!</b> Sylvie Patenaude, Sicotte Guilbault
Tab 31B	<b>Accidental Franchise Checklist</b>
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## 25<sup>th</sup> East Region Solicitors Conference

May 3-4, 2019 – Fairmont Le Château Montebello

Tab 1	<b>Real Estate: Quick Tips and Updates</b> Lynn Le Mesurier, Vice & Hunter LLP
Tab 2	<b>Corporate: Quick Tips and Updates</b> Sarah Saad, Rasmussen Starr Ruddy LLP
Tab 3	<b>Estates: Quick Tips and Updates</b> Angela Fallow, Cunningham Swan Mary-Alice Thompson, Cunningham Swan
Tab 4	<b>“The Rule in <i>Stilk v Myrick</i> us Alive But Unwell”: The Current State of the Law Regarding the Pre-Existing Duty Rule</b> Kim Do, Student, University of Ottawa Imroz Aliz, Student, University of Ottawa
Tab 5	<b>Errors on Conversion and What to Do About Them</b> Kathleen Robichaud, Law Office of Kathleen Robichaud
Tab 6	<b>Tips, Traps and Best Practices for Private 2nd Mortgages</b> Michael Brown, Merovitz Potechin LLP
Tab 8	<b>Protecting Your Clients and Yourself from CRA</b> Dean Blachford, HazloLaw Professional Corporation
Tab 9	<b>Post Corporate Income Tax Amendment Planning: Changes to Existing Legal Structure</b> Bernard Roach, Soloway Wright LLP
Tab 10	<b>Cost-Sharing Agreements – What They Are; When To Use Them; and How to Make Sure They Achieve Your Objectives?</b> Harold Feder & Victoria Van Veen, Brazeau Seller Law
Tab 12	<b>A Trustee’s Duty to Account</b> Anthony McGlynn & Courtney March, Perley-Robertson, Hill & McDougall LLP
Tab 13	<b>Executor and Power of Attorney Responsibilities</b> Kathleen McDormond & Callum Micucci, Borden Ladner Gervais LLP
Tab 14	<b>Trust Company Musings: Common Errors with Will Drafting and Administrative Approaches</b> Laurie Lord, TD Waterhouse Private Trust
Tab 15	<b>Diversity and Inclusion in the Legal Profession</b> Roberto Aburto, Gowling WLG (Canada) LLP Danica Steadman, Gowling WLG (Canada) LLP
Tab 17	<b>General Overview of Indirect Taxation</b> Francine Prévost, BDO Canada

Tab 18	<b>“Hot Button” HST Issues</b> Chad Saikaley, GGFL
Tab 20	<b>Malpractice: Some Observations on Lawyer Discipline in Ontario</b> Jeffrey Lem, Director of Titles, Ontario Ministry of Government and Consumer Services
Tab 21	<b>“Now You See Me”: The Remote Commissioning of Documents in Ontario Can You? Should You?</b> Eldon Horner, Horner & Pietersma
Tab 23	<b>When It Is Time To Say Goodbye? Ending the Lawyer-Client Relationship</b> Susanne Sviergula, Cavangh LLP
Tab 25A	<b>Cloud Computing</b> Eli Udell, CCLA Technology Committee
Tab 27	<b>Disincentivizing: Limiting Bonus &amp; Commission: Payments after Termination of Employment</b> Brent Craswell, Kelly Santini LLP
Tab 30	<b>The Implications of the New Construction Act for the Commercial Leasing World</b> Megan Reilkoff, Gowling WLG (Canada) LLP