

THE BEST CFA[®] INSTRUCTION...



...THE BEST INVESTMENT
IN YOUR CAREER!



SPRING 2015

Weekly CFA[®] Review Course and Study Program
For the June 2015 Exam

AN INCREDIBLE BARGAIN!

How much is passing the CFA® exam worth to you?

Compare the CFA-DFW Review Course fee to any graduate course fee, and you'll easily see the value. The CFA-DFW Weekly Review Course includes the world's leading study materials from Kaplan Schweser:

SchweserNotes™ Package

(Retail Price \$379)

SchweserNotes™ Volumes 1–5

- Complete Learning Outcome Statement (LOS) coverage with tips and strategies
 - End-of-reading concept checkers and key formulas
 - More graphics and wider margins for taking notes

Practice Exams, Volume 1

- Three full-length exams
- Online performance tracker

Schweser's QuickSheet

- A quick-reference review tool including key concepts and formulas

With more than \$650 worth of study tools included, your cost for nearly 40 hours of expert CFA instruction is less than \$10.00 per hour!

SchweserPro™ QBank (Online)

(Retail Price \$299)

- Quiz yourself with thousands of multiple-choice questions
- Build custom exams using the topics and the number of questions you select
- View answer explanations and LOS summaries
- Access your QBank online, with available offline access

The cost of this renowned program is just \$995 (\$950 if registration is postmarked before January 3, 2015).

Save on other Kaplan Schweser study materials!

As a CFA-DFW member, you save 15% on additional industry-leading study solutions from Kaplan Schweser. Just visit <http://portal.schweser.com> (enter code: **FairPark**).

FLEXIBLE AND CONVENIENT.

In cooperation with the University of Texas at Dallas, University of Dallas, Texas Christian University, and Kaplan Schweser

The CFA-DFW Weekly Review Course and Study Program is hailed as one of the premier CFA exam review courses in the nation... and costs 1/3 less than comparable programs!

The CFA-DFW Review Course features:

- Nearly 40 hours of CFA curriculum instruction by academic and industry experts
- Weekly Class Workbooks (Vol. 1 & 2)
- More than \$650 in Kaplan Schweser study tools

Flexible...Convenient!

Other review courses are held in just one location. But because ours are offered at three different Dallas-Fort Worth universities, you get more flexibility. If you have to miss a Monday night class, you can make it up on Saturday! *(Please note: Weekly classes can vary between the three locations each week. See schedule for details.)*



Learn from the best!

CFA-DFW's Weekly CFA Review Course and Study Program is in its 27th year. Directed by John Harris, a team of highly skilled academics and practitioners have been assembled to help teach YOU the CFA curriculum. Each instructor provides candidates with extensive knowledge of the CFA curriculum and insight into the CFA exam experience:

- David W. Wiley, CFA
- Jeff Manzi, PhD, CFA
- Jim Kelley, CFA
- John A. Harris, CFA, CPA
- Joe Martinez, CFA
- Larry J. Lockwood, PhD, CFA
- Marc LeFebvre, CFA
- Salil K. Sarkar, PhD, CFA
- Daisy Chen, CFA
- Derek Burkett, CFA, FRM, CAIA
- Owen Uscher, CFA
- Kyle Jones, PhD, CFA

STUDY PRODUCTS

Kaplan Schweser's À La Carte CFA® Study Materials!

The suite of products included with your Weekly Review Course is designed to help you succeed and save money. However, should you need any individual components, you can find them all here:

Flashcard Set

Efficient, effective, and portable for quick self-quiz anywhere.

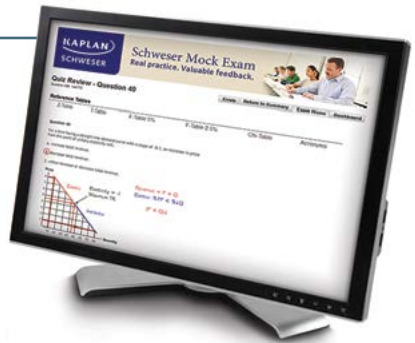


SchweserNotes™ Audio MP3 (download)

Review the CFA curriculum on a commute, at home, or in the gym.

Mock Exam (Live or Online)

Just like taking the real thing—plus a detailed explanation of the answers.



"The study materials served as the backbone to my studying for the CFA exam. Without them, I wouldn't have been able to drill into the scope of the curriculum. They have a complete understanding of how we should tackle each topic in the curriculum and how best to test the candidates' knowledge in the form of their questions. Overall, worth it!"

– Angelo L, 2013 Level I

SPRING 2015 CFA-DFW Review Course and Study Program

University of Dallas/Irving Weeknight Program

LEVEL I CLASSES: MONDAY EVENINGS AT UD			6:00–9:00 pm
Date	Session	Class	
2/2	1	Introduction: Ethical and Professional Standards	
2/9	2	Quantitative Methods	
2/16	3	Quantitative Methods	
2/23	4, 5	Economics	
3/2	7	Financial Reporting and Analysis	
3/9	8	Financial Reporting and Analysis	
3/16	9	Financial Reporting and Analysis	
3/23	10	Financial Reporting and Analysis	
3/30	11,18	Corporate Finance and Alternative Investments	
4/6	12	Portfolio Management	
4/13	13,14	Equity Investments	
4/20	15	Fixed Income	
4/27	16, 6	Fixed Income/Economics	
5/4	17	Derivatives	
6/6	EXAM DAY – GOOD LUCK!		

LEVEL II CLASSES: TUESDAY EVENINGS AT UD			6:00–9:00 pm
Date	Session	Class	
2/3	1, 2	Introduction: Ethical and Professional Standards	
2/10	3	Quantitative Methods	
2/17	4	Economics	
2/24	5	Financial Reporting and Analysis	
3/3	6	Financial Reporting and Analysis	
3/10	7	Financial Reporting and Analysis	
3/17	8, 9	Corporate Finance	
3/24	10, 11	Equity	
3/31	12	Equity	
4/7	13	Alternative Assets	
4/14	14, 15	Fixed Income	
4/21	16	Derivatives	
4/28	17	Derivatives	
5/5	18	Portfolio Management	
6/6	EXAM DAY – GOOD LUCK!		

LEVEL III CLASSES: WEDNESDAY EVENINGS AT UD			6:00–9:00 pm
Date	Session	Class	
2/4	1, 2	Introduction: Ethical and Professional Standards	
2/11	3	Behavioral Finance	
2/18	4, 5	Private Wealth Management	
2/25	6	Portfolio Management for Institutional Investors	
3/4	7	Applications of Economic Analysis to Portfolio Management	
3/11	8	Asset Allocation	
3/18	10	Fixed Income Portfolio Management	
3/25	11	Fixed Income Portfolio Management	
4/1	9,12	Asset Allocation / Equity Portfolio Management	
4/8	13	Alternative Investments for Portfolio Management	
4/15	14	Risk Management	
4/22	15	Risk Management: Applications of Derivatives	
4/29	16	Trading Monitoring and Rebalancing	
5/6	17, 18	Performance Evaluation/Global Investment Performance Standards	
6/6	EXAM DAY – GOOD LUCK!		

CLASS SCHEDULES

University of Texas at Dallas Weekend Program

LEVEL I CLASSES: SATURDAY MORNINGS AT UTD			9:00 am–12:00 noon
Date	Session	Class	
1/31	7	Financial Reporting and Analysis	
2/7	8	Financial Reporting and Analysis	
2/14	9	Financial Reporting and Analysis	
2/21	10	Financial Reporting and Analysis	
2/28	1	Ethical and Professional Standards	
3/7	2	Quantitative Methods	
3/14	3	Quantitative Methods	
3/21	13,14	Equity Investments	
3/28	11,18	Corporate Finance and Alternative Investments	
4/4	12	Portfolio Management	
4/11	4,5	Economics	
4/18	15	Fixed Income	
4/25	16,6	Fixed Income/Economics	
5/2	17	Derivatives	
6/6	EXAM DAY – GOOD LUCK!		

Texas Christian University Weekend Program

LEVEL I CLASSES: SATURDAY MORNINGS AT TCU			9:00 am–12:00 noon*
Date	Session	Class	
1/10*	7, 8	Introduction: Financial Reporting and Analysis	
1/17*	8, 9	Financial Reporting and Analysis	
1/24*	9, 10	Financial Reporting and Analysis	
1/31	1	Ethical and Professional Standards	
2/7*	4, 5	Economics	
2/14*	6,2	Economics / Quantitative Methods	
2/21	3	Quantitative Methods	
2/28	12	Portfolio Management	
3/7 and 3/15: NO CLASS, SPRING BREAK			
3/21	11, 18	Corporate Finance and Alternative Investments	
3/28	13, 14	Equity Investments	
4/4: NO CLASS, EASTER WEEKEND			
4/11	15	Fixed Income	
4/18	16	Fixed Income	
4/25	17	Derivatives	
6/6	EXAM DAY – GOOD LUCK!		

*1/10, 1/17, 1/24, 2/7, 2/14: Classes on these five dates meet 9:00 am–1:00 pm

"I felt the instructors were genuinely interested in helping each candidate be well-prepared for the exam. I felt there was a plethora of material available to help in preparing to sit for the exam."

– Philip H., 2014 Level I

REGISTRATION FORM

Spring 2015 CFA-DFW Review Course

Enrollment is fast and easy. Simply complete this registration form and return it with your payment to CFA-DFW.

REGISTER EARLY! Seating is limited, and some classes may sell out.

Fee: Postmarked *before*
January 3, 2015 **\$950**

Postmarked *on or after*
January 3, 2015 **\$995**

Registration fee includes course materials:

- 2015 SchweserNotes™ Package (\$379 value)
- SchweserPro™ QBank (Online)* (\$299 value)
- Weekly Class Workbooks (\$50 value)

COURSE MATERIALS WILL SHIP
UPON RECEIPT OF REGISTRATION.

Please make check payable to CFA-DFW

Mail check and registration form to:

CFA-DFW Review Course and Study Program
7905 Citadel Court
Fort Worth, TX 76182

Please note:

CFA-DFW does not accept
credit cards.

Name: _____

Company Name (optional): _____

Preferred Shipping Address**: (please select home or office)

Email (please print clearly): _____

Phone (home or cell): _____

Phone (office): _____

ATTENTION CANDIDATES!

Please select your preferred review course:

Level I	<input type="checkbox"/> UD Monday Evening	<input type="checkbox"/> UTD Weekend	<input type="checkbox"/> TCU Weekend
Level II	<input type="checkbox"/> UD Tuesday Evening		
Level III	<input type="checkbox"/> UD Wednesday Evening		

* SchweserPro™ QBank expires after the June CFA exam.

**We cannot ship to P.O. Boxes.

Refund Policy: CFA-DFW will grant a refund equal to: a) 50% of the registration amount if a refund request is made less than 15 days after the initial class meeting; or b) 25% of the registration amount if a refund request is made more than 15 days but less than 30 days after the initial class meeting. Refund requests more than 30 days after the initial class meeting will not be accepted. Refunds will be processed after class materials have been returned to CFA-DFW.

Follows CFA Institute Prep Provider Guidelines.

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QUESTIONS?

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