



# THE BEST CFA<sup>®</sup> INSTRUCTION

The best investment in  
your career



CFA Society  
Dallas/Fort Worth

---

**FALL 2019**

Weekly CFA<sup>®</sup> Review Course  
and Study Program for the  
2019 December Level I Exam

# AN INCREDIBLE BARGAIN!

## How much is passing the CFA® exam worth to you?

Compare the CFA-DFW Review Course fee to any graduate course fee, and you'll easily see the value. The CFA-DFW Weekly Review Course includes the world's leading study materials from Kaplan Schweser:

### SchweserNotes™ Package

(Retail Price \$379)

#### SchweserNotes™ Volumes 1-5

- Complete Learning Outcome Statement (LOS) coverage with tips and strategies
- End-of-reading concept checkers and key formulas
- More graphics and detailed examples



#### Practice Exams, Volume 1

- Two full-length exams
- Printed answer key and explanations
- Online performance tracker

#### Schweser's QuickSheet

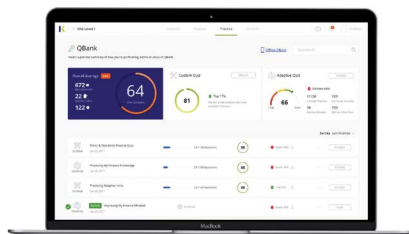
- A quick-reference review tool including key concepts and formulas

*With more than \$675 worth of study tools included, your cost for over 40 hours of expert CFA instruction is less than \$9.00 per hour!*

### SchweserPro™ QBank (Online)

(Retail Price \$299)

- Work through thousands of up-to-date practice questions
- Create custom exams by level of difficulty, topic, length, and weighting
- Browse questions by LOS
- Insert personal study notes and bookmarks
- Download new questions available throughout the CFA season



The cost of this renowned program is just \$995 if registration is postmarked before July 13, 2019 (*\$1,050 if postmarked on or after July 13, 2019*).

**SAVE**  
on other  
Kaplan Schweser  
study materials!

As a **CFA-DFW class member**, you **save 10%** on additional industry-leading study solutions from Kaplan Schweser.

Just visit <http://portal.schweser.com>  
Enter Code: **CFADFW10**

# FALL 2019 CFA-DFW

## Weekly Review Course and Study Program

### In cooperation with the University of Dallas and Kaplan Schweser

The CFA-DFW Weekly Review Course and Study Program is hailed as one of the premier CFA exam review courses in the nation...and costs 1/3 less than comparable programs!

### The CFA-DFW Review Course features:

- Over 40 hours of CFA curriculum instruction by academic and industry experts
- Weekly Class Workbooks (Vol. 1 & 2)
- More than \$675 in Kaplan Schweser study tools

### Learn from the best!

CFA-DFW's Weekly CFA Review Course and Study Program is in its 31<sup>st</sup> year. Directed by John Harris, a team of highly skilled academics and practitioners have been assembled to help teach YOU the CFA curriculum. Each instructor provides candidates with extensive knowledge of the CFA curriculum and insight into the CFA exam experience:



- Derek Burkett, CFA, FRM, CAIA
- Michelle Connell, CFA
- John A. Harris, CFA, CPA
- Jim Kelley, CFA
- Mohit Punj, CFA, CPA
- Salil K. Sarkar, PhD, CFA
- David W. Wiley, CFA

**“Schweser helped prepare me extremely well for the Level I exam.** The professors were incredibly responsive to inquiries. I was truly impressed by how much time they put into answering all my questions. The overall experience kept me engaged and feeling strongly supported.”

– Dan Weinberg, CFA Candidate

# CLASS SCHEDULE

## Fall 2019 CFA-DFW Weekly

Classes will be held at the University of Dallas

### LEVEL I CLASSES: SATURDAY MORNINGS

9:00 AM–12:00 PM

Date	Session	Class
8/17	1	Ethical & Professional Standards <i>Instructor: David W. Wiley, CFA</i>
8/24	2	Quantitative Methods <i>Instructor: Mohit Punj, CFA, CPA</i>
8/31	3	Quantitative Methods <i>Instructor: Mohit Punj, CFA, CPA</i>
9/7	4, 5	Economics <i>Instructor: Salil K. Sarkar, PhD, CFA</i>
9/14	6, 7	Financial Reporting and Analysis <i>Instructor: John A. Harris, CFA, CPA</i>
9/21	7	Financial Reporting and Analysis <i>Instructor: John A. Harris, CFA, CPA</i>
9/28	8	Financial Reporting and Analysis <i>Instructor: John A. Harris, CFA, CPA</i>
10/5	8, 9	Financial Reporting and Analysis <i>Instructor: John A. Harris, CFA, CPA</i>
10/12	10, 11	Corporate Finance <i>Instructor: Michelle Connell, CFA</i>
10/19	13, 14	Equity <i>Instructor: Jim Kelley, CFA</i>
10/26	12, 18	Portfolio Management / Alternative Investments <i>Instructor: Derek Burkett, CFA, FRM, CAIA</i>
11/2	15	Fixed Income <i>Instructor: Jim Kelley, CFA</i>
11/9	16	Fixed Income <i>Instructor: Jim Kelley, CFA</i>
11/16	17	Derivatives <i>Instructor: Salil K. Sarkar, PhD, CFA</i>
11/28		<b>Thanksgiving Day</b>
12/7		<b>EXAM DAY – GOOD LUCK!</b>

# REGISTRATION FORM

## Fall 2019 CFA-DFW Review Course

Enrollment is fast and easy. Simply complete this registration form and return it with your payment to CFA-DFW.

**REGISTER EARLY!** SEATING IS LIMITED, AND SOME CLASSES MAY SELL OUT.

**FEE:** Postmarked **before** July 13, 2019 **\$995** | Postmarked **on or after** July 13, 2019 **\$1,050**

Registration fee includes course materials:

- 2019 SchweserNotes™ Package (\$379 value)
- SchweserPro™ QBank (Online)\* (\$299 value)
- Weekly Class Workbooks (\$50 value)

COURSE MATERIALS WILL SHIP UPON RECEIPT OF REGISTRATION.

## Please make check payable to CFA-DFW

Mail check and registration form to:  
CFA-DFW Review Course and Study Program  
7905 Citadel Court  
Fort Worth, TX 76182

*Please note: CFA-DFW does not accept credit cards.*

Name: \_\_\_\_\_

Company Name (optional): \_\_\_\_\_

Preferred Shipping Address\*\*: (please select  home or  office)

\_\_\_\_\_  
\_\_\_\_\_

Email (please print clearly): \_\_\_\_\_

Phone (home or cell): \_\_\_\_\_

Phone (office): \_\_\_\_\_

\* SchweserPro™ QBank expires after the December CFA exam.

\*\*We cannot ship to P.O. Boxes.

Refund Policy: CFA-DFW will grant a refund equal to: a) 50% of the registration amount if a refund request is made less than 15 days after the initial class meeting; or b) 25% of the registration amount if a refund request is made more than 15 days but less than 30 days after the initial class meeting. Refund requests more than 30 days after the initial class meeting will not be accepted. Refunds will be processed after class materials have been returned to CFA-DFW.

Follows CFA Institute Prep Provider Guidelines.

CFA Institute does not endorse, promote, or warrant the accuracy or quality of the products or services offered by CFA Society of Dallas-Fort Worth (CFA-DFW). CFA Institute, CFA®, and Chartered Financial Analyst® are trademarks owned by CFA Institute.

## QUESTIONS?

Contact John Harris at [CFAReviewDFW@gmail.com](mailto:CFAReviewDFW@gmail.com)  
or visit [www.CFADFW.org](http://www.CFADFW.org)

“We teach not only to the curriculum, but **to the exam.**”

– David W. Wiley, CFA