



# CMTA CERTIFICATION APPLICATION

<b>Application Date:</b>	
<b>Date you anticipate to begin the program:</b>	
<b>First Name:</b>	<b>Last Name:</b>
<b>Title:</b>	<b>Organization:</b>
<b>Address:</b>	
<b>Email:</b>	<b>Phone:</b>

Select below which certificate you'd like to apply for:

**CALIFORNIA TREASURY CERTIFICATE**

- **\$25 Application Fee:** Due when the application is submitted. Payable to CMTA.
- **CFA Institute Investment Foundations™** – 180 days to complete from the date registration is completed
- **4 Hours of CMTA specialized training:** provide the documentation of completion

**CERTIFIED CALIFORNIA MUNICIPAL TREASURER**

- **\$25 Application Fee:** Due when the application is submitted. Payable to CMTA.
- **CFA Institute Investment Foundations™** – 180 days to complete from the date registration is completed
- **Fixed Income Academy Bond School** – 365 days to complete from the time session begins (*sessions begin on the first day of each quarter: January, April, July and October*)
- **8 Hours of CMTA specialized training:** provide the documentation of completion

**Program Costs: California Treasury Certificate (CTC) - \$305 Total**  
 \$25 - CMTA Registration/Application Fee  
 \$200 - CFA Institute Investment Foundations™  
 \$80\* - CMTA Specialized Online Training – Four Hours

**Program Costs: Certified California Municipal Treasurer (CCMT) - \$1,380 Total\***  
 \$25 - CMTA Registration/Application Fee  
 \$200 - CFA Institute Investment Foundations™  
 \$995 - Fixed Income Academy Bond School  
 \$160\* - CMTA Specialized Training – Eight Hours

\* Approximation, costs vary

I have received and reviewed the CMTA certification program overview. I understand that I am receiving a discounted rate to register in the required programs provided by third party education partners because of my affiliation with CMTA. My intention is to complete the requirements to earn a CMTA authorized certificate or designation. I understand that CMTA may receive information about me and my progress in the program(s) in order to monitor and support my successful completion of the certificate or designation.

<b>Total Due: \$25.00</b>	<input type="checkbox"/> VI <input type="checkbox"/> MC <input type="checkbox"/> DS <input type="checkbox"/> AX <input type="checkbox"/> Check Included (payable to: CMTA)		
<b>Credit Card Number:</b>	<b>Exp. Date:</b>	<b>CVV:</b>	
<b>Card Holder Name:</b>	<b>Organization:</b>		
<b>Billing Address:</b>			
<b>Signature:</b>			<b>Date:</b>



### RETURN FORM AND PAYMENT TO:

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